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AND FRACTURE TOUGHNESS IN MILD STEEL

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ON THE RELATIONSHIP BETWEEN CRITICAL TENSILE STRESS  
AND FRACTURE TOUGHNESS IN MILD STEEL

by R. O. Ritchie\*, J. F. Knott\* and J. R. Rice\*\*

SUMMARY

An analysis is presented which relates the critical value of tensile stress ( $\sigma_f$ ) for unstable cleavage fracture to the fracture toughness ( $K_{Ic}$ ) for a high-nitrogen mild steel under plane strain conditions. The correlation is based on 1) the model for cleavage cracking developed by SMITH, and 2) accurate plastic-elastic solutions for the stress distributions ahead of a sharp crack derived by RICE and coworkers. Unstable fracture is found to be consistent with the attainment of a stress intensification close to the tip such that the maximum principal stress  $\sigma_{pj}$  exceeds  $\sigma_f$  over a characteristic distance, determined as twice the grain size. The model is seen to predict the experimentally determined variation of  $K_{Ic}$  with temperature over the range -150 to -75 °C from a knowledge of the yield stress and hardening properties. It is further shown that the onset of fibrous fracture ahead of the tip can be deduced from the position of the maximum achievable stress intensification. The relationship between the model for fracture ahead of a sharp crack, and that ahead of a rounded notch is discussed in detail.

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## NOTATION

E	Young's modulus
$\sigma_0$	flow stress
$\sigma_y$	uniaxial yield stress in tension
$\sigma_u$	ultimate tensile stress
k	yield stress in pure shear
$\sigma_{yy}$	longitudinal tensile stress at notch tip (maximum principal stress)
$\sigma_{yy}^{max}$	maximum value of $\sigma_{yy}$
$\sigma_f$	critical tensile stress for unstable cleavage
$\sigma_{nom}$	nominal bending stress
R	stress intensification = $\sigma_{yy}/\sigma_0$
$R_{max}$	maximum value of R = $\sigma_{yy}^{max}/\sigma_0$
K	linear elastic stress intensity factor (mode I opening)
$K_Q$	experimental value of critical K
$K_R$	$K_Q$ corrected for size of plastic zone
$K_{Ic}$	plane strain fracture toughness
$K_{Ic}(\rho)$	value of $K_{Ic}$ for fracture ahead of notch of root radius $\rho$
a	crack length
B	testpiece thickness
W	testpiece width
$\theta$	included angle of notch
$\alpha$	$90 - \theta/2$
d	grain diameter
$\rho$	notch root radius
$\rho_0$	"limiting" notch root radius
X	distance below notch tip of material point before deformation
$r_y$	radius of plastic zone
$r'_y$	value of $r_y$ where $R = R_{max}$
$r_c$	critical value of $r_y$ at fracture

I. INTRODUCTION

It is generally recognised that the plane strain cleavage fracture of mild steel at cryogenic temperatures can be conveniently described in terms of a critical stress criterion for failure. Provided that fracture is slip-induced, cleavage cracks propagate in an unstable manner when the local tensile stress ( $\sigma_{yy}$ ) ahead of a stress concentrator, exceeds a critical value ( $\sigma_{yj}$ ), which is relatively independent of temperature and strain rate (OROWAN, 1948, KNOTT, 1966).

Values of  $\sigma_{yj}$  have mainly been calculated using rigid-plastic solutions for notched bars loaded in plane strain bending. Here the longitudinal stress ( $\sigma_{yy}$ ) within the plastically deforming zone is derived from slip-line field theory. If fracture loads are well below general yield, plasticity is confined close to the notch root. Hence, if the root is rounded, and if it is assumed that slip-line theory adequately describes the stress state within the plastic region, exponential spiral slip lines emanate from the root, and  $\sigma_{yy}$  at distance  $x$  below the root is given by (HILL, 1950):

$$\sigma_{yy} = 2k \left[ 1 + \ln(1 + x/\rho) \right], \quad x \leq r_j, \quad (1)$$

where  $k$  is the shear yield stress,  $\rho$  is the root radius, and  $r_j$  is the plastic zone dimension. This applies up to a maximum value of  $\sigma_{yy}^m$ , attained when the plastic zone size reaches a critical value  $r'_j$  (fig. 1), and  $\sigma_{yy}^m$  is then given by

$$\sigma_{yy}^m = 2k \left[ 1 + \ln(1 + r'_j/\rho) \right]. \quad (2)$$

This value can be assumed to remain approximately constant up to the plastic-elastic interface, the precise condition being that slip lines from the interface pass continuously through yielded material to the straight notch flanks, as illustrated. This maximum value is determined by the notch flank angle  $\theta$

L	applied load
$L_{GY}$	applied load at general yield
M	applied bending moment ( $= LW/2$ )
n	work hardening coefficient
Y	calibration factor in expression for K
$T_T$	fibrous/ cleavage transition temperature
$T_{GY}$	temperature at which fracture is coincident with general yield

(GREEN and HUNDY, 1956). At general yield, the value of  $\sigma_{yy}^{max}$  at the plastic-elastic interface is given by:

$$\sigma_{yy}^{max} = 2k [1 + \sqrt{2} - \theta/2], \quad r_y > x > r_j; \quad (3)$$

provided that the included angle  $\theta$  is greater than  $6.4^\circ$ .

Many authors (eg. KNOTT, 1966, 1967 and WILSHAW et al. 1968) have used such methods to verify the constancy of  $\sigma_f$  for the low temperature cleavage of mild steel. It has been found, however, that  $\sigma_f$  remains constant only if cleavage is slip-induced. Where cleavage initiation involves twinning, the value of  $\sigma_f$  becomes markedly sensitive to both temperature and strain rate (OATES, 1968, 1969). More recently, GRIFFITHS and OWEN (1971) have reanalysed earlier data for cleavage initiation in silicon-iron (GRIFFITHS and OATES, 1969) using a precise plastic-elastic finite element stress analysis for  $45^\circ$  V-notch specimens, of macroscopic root radii, and have found an essentially constant value of  $\sigma_f$  over the slip-nucleated cleavage range from  $-150^\circ\text{C}$  to  $+50^\circ\text{C}$ .

The Orowan  $\sigma_f$  concept establishes a local criterion for unstable cleavage fracture, which can be related to microstructural features using the model of cleavage cracking derived by SMITH (1966, 1968). Here cracks are assumed to nucleate from twinning or slip dislocation pile-ups at brittle grain boundary cementite particles, and the critical event is considered to be the growth of these nuclei into the surrounding ferrite matrix (ie. into a region of higher fracture surface energy). The value of  $\sigma_f$  can be equated to the critical tensile stress required to cause this unstable propagation. Using this model, predictions can be made of the influence of microstructure on  $\sigma_f$ ; in particular the

effects of carbide thickness, grain size, temperature and nucleation mechanism can be assessed (OATES 1968, 1969).

The object of the present study is to relate this local fracture criterion to the macroscopic fracture toughness for a body containing a sharp pre-crack, by examining the temperature dependence of  $K_{Ic}$  for the low temperature cleavage failure of mild steel where values of  $\sigma_f$  are known. Here the significant feature is that the cleavage stress level is exceeded locally at the crack tip even before fracturing, so that one must consider not only the value of  $\sigma_f$  but also the size scale over which the criterion is to be met (RICE and JOHNSON, 1970).

## 2. EXPERIMENTAL METHODS

The steel chosen for the investigation was a high-nitrogen mild steel of Acid Bessemer rimming quality, supplied in the form of 24mm square hot rolled bars. The composition is shown in table 1.

Table 1

Composition of high nitrogen mild steel in wt. %

C	Mn	Si	S	P	N
0.07	0.33	0.005	0.053	0.049	0.021

The steel was heat-treated in vacuo for 24 hours at  $980^{\circ}\text{C}$ , followed by a controlled furnace cool of 50 deg. C per hour, to give a uniform equiaxed ferrite grain size of  $60\mu\text{m}$ . The microstructure of steel showed evidence of banding of alternative layers of pearlite and ferrite from the previous hot rolling. The carbide was present also as thick grain boundary cementite films, often surrounding the coarse pearlite regions.

Testpieces were machined as 20mm square single edge notched (SEN) bars, the geometry of which is shown in fig. 2. The testpieces were fatigue pre-cracked, in three-point bend, to an initial crack-length to width ratio ( $\frac{a_0}{W}$ ) of 0.60, and subsequently heat-treated, ensuring the removal of fatigue damage.

Specimens were deformed in four-point (pure) bending on a 250 kN servo controlled electro-hydraulic Mand testing machine operating under displacement control at 0.4 mm/minute, over a range of temperatures from -150 to +150°C. The specimens were tested in a constant temperature bath capable of control to  $\pm 1^\circ\text{C}$ . A mixture of Isceon 12 and liquid nitrogen was used for obtaining sub-zero temperatures; tests at temperatures above ambient were carried out using heated oil baths.

At low temperatures fracture loads were measured at the point of catastrophic failure (coincident with initiation). At temperatures above -40°C, no such unstable fracture occurred and fracture loads were now measured at initiation. The point of initiation could often be identified from inflections in the load-displacement curves, but at higher temperatures where this was not possible, the electrical potential method was used. The procedure adopted has been discussed elsewhere (RITCHIE, 1972, 1973). The mode of initiation at each temperature was determined by breaking open unfractured testpieces in liquid nitrogen, and examining the fracture surfaces both optically and in the scanning electron microscope.

Uniaxial tensile properties were determined over the same range of temperatures by testing standard Hounsfield 'No. 13' specimens in a 60 kN single-screw driven Mand testing machine operating at a cross-head speed of 2 mm/minute.

### 3. EXPERIMENTAL RESULTS

The variation in uniaxial tensile properties with temperature for the range -150 to 250 °C is shown in fig. 3. The ductile/brittle transition temperature for the unnotched tensile testpieces occurred at  $\sim -110$  °C; above this temperature the mode of failure was the standard cup-and-cone type fracture, and below it failure was initiated by cleavage. At temperatures above +80 °C, serrations during stress-strain curves were observed due to dynamic strain ageing, leading to a ductility trough at +200 °C ('blue brittleness').

The notched bar results are shown in fig. 4, where stresses have been plotted in terms of the nominal bending stress; the nominal stress below the crack tip (ignoring the stress concentration) is given by

$$\sigma_{\text{nom}} = 6M/B(w-a)^2, \quad \text{for four-point bending, (4)}$$

where  $B$  is the specimen thickness,  $(w-a)$  the depth of uncracked cross section and  $M$  the applied bending moment. General yield stresses are also plotted, and can be seen to be in good agreement with those predicted from slip-line field theory (GREEN and HUNDY 1956), indicating that the deformation approaches that of plane strain.

At temperatures less than -95 °C, fracture occurred prior to general yield by slip-induced cleavage leading to immediate catastrophic failure. At temperatures above -95 °C, initiation of fracture occurred after general yield and involved a non-catastrophic cleavage mode which persisted up to +90 °C. Above this temperature (the cleavage/fibrous transition temperature  $T_c$ ), fracture initiated by microvoid coalescence.

The value of the critical tensile stress ( $\sigma_y$ ) for cleavage was calculated, using equation (3), at the temperature (-95 °C) where fracture was coincident with general yield. If von Mises' criterion for yielding is assumed, a value of  $860 \text{ MNm}^{-2}$  can be obtained for  $\sigma_y$ , but this cannot be regarded as strictly accurate since it is based on data from sharp-cracked specimens and equation (3) is not valid for notch angles less than  $6.4^\circ$ . However, the error involved is small, and the value for  $\sigma_y$  obtained compares very closely with a value of  $830 \text{ MNm}^{-2}$  determined previously for the same steel with a slightly larger grain size of  $70 \mu\text{m}$  (KNOTT, 1967).

#### 4. CALCULATION OF CRITICAL STRESS INTENSITY FACTORS

The standard fracture toughness ( $K_{Ic}$ ) of the steel was determined for a range of temperatures from  $-150^\circ\text{C}$  to  $-75^\circ\text{C}$ , where final failure coincided with unstable cleavage propagation. The experimental values of fracture toughness  $K_Q$  were determined from the expression derived by WILSON (1970) for pure bending, using

$$K_Q = Y M / B (w - a)^{3/2} , \quad (5)$$

where  $Y$  is the calibration factor, taken as 4 for  $\frac{a}{W} \geq 0.6$ . The variation of  $K_Q$  with temperature is shown in fig. 5.

Standard fracture toughness testing specifications for linear elastic conditions require that

$$B, a \text{ & } (w - a) > 2.5 (K_Q / \sigma_y)^2 \quad (6)$$

be satisfied for valid results, where  $\sigma_y$  is the uniaxial yield stress. This condition was satisfied for values of  $K_Q$  at temperatures below  $-115^\circ\text{C}$ , but

above this temperature, the size of the plastic zone at fracture was too large, with respect to crack length, to satisfy this validity criterion. Corrections to  $K_Q$  were applied to allow for the increasing contribution from plasticity. The plastic zone size,  $r_y$ , developed at the crack tip in plane strain can be approximated by

$$r_y = \sqrt{6\pi} \left( K / \sigma_y \right)^2, \quad (7)$$

and using this measure the value of  $K_Q$  can be corrected for plasticity by assuming the effective crack length is increased to  $(a + r_y)$ . Since this plastic zone size correction does not provide an accurate description of  $K$  when yielding becomes extensive, an alternative correction factor was applied, as used by HEALD, SPINK and WORTHINGTON (1972). This is based on the crack model of BILBY, COTTRELL and SWINDEN (1963) and relates the fracture toughness  $K_{Ic}$  to the experimental value  $K_Q$  by the following equation:

$$K_{Ic} = \left[ - \frac{8 \sigma_u^2 a}{\pi} \ln \left\{ \cos \left[ \frac{K_Q}{2\sigma_u} \left( \frac{\pi}{a} \right)^{1/2} \right] \right\} \right]^{1/2}, \quad (8)$$

where the characteristic flow stress is now taken as the ultimate tensile stress,  $\sigma_u$ . The choice of  $\sigma_u$  is arbitrary, but seems to give good agreement with a number of experimental toughness results.

The variation of the critical values of the stress intensity factor is shown in fig. 5. It is clear that the plasticity corrections make very little difference to the temperature dependence of fracture toughness over the range studied.

##### 5. MODEL FOR TEMPERATURE DEPENDENCE OF $K_{Ic}$

It has been established for V-notched bars, of macroscopic root radii, that the plane strain slip-induced cleavage fracture of mild steel is governed

by a critical tensile stress criterion, the critical stress  $\sigma_f$  being largely independent of temperature. Considering instead sharply pre-cracked specimens, it is therefore postulated that the temperature dependence of  $K_{Ic}$  will be determined by the requirement that the maximum principal stress  $\sigma_{yy}$  at the crack tip equals or exceeds this critical value over a microstructurally significant size scale. The recent development of precise analyses for the plastic-elastic stress distribution ahead of sharp cracks makes it possible to test this hypothesis in a quantitative manner. Here we refer to the asymptotic studies of plane strain crack tip singularities by RICE (1968), RICE and ROSENGREN (1968), and HUTCHINSON (1968), to the subsequent finite element solutions, based on elements which embed the appropriate strain singularity among their admissible deformation fields, by LEVY et al. (1971), RICE and TRACEY (1973), and TRACEY (1973), and to the study of RICE and JOHNSON (1970) on the local alterations of the stress and strain states due to the finite geometry changes involved in progressive blunting of the tip. Typical stress distributions are shown in fig. 6, where the stress intensification  $R$  (ratio of tensile stress  $\sigma_{yy}$  to the flow stress  $\sigma_0$ ) is plotted against the dimensionless quantity  $X/(K/\sigma_0)^2$ , where  $X$  is the coordinate of a material point before deformation, and  $K$  is the stress intensity factor. Fig. 6a shows Ostergren's finite element solution for a non-hardening material under conditions of small scale yielding. This stress distribution is akin to the conventional elastic distribution with no discontinuity present at the plastic-elastic interface. The position of the interface directly ahead of the crack and at its maximum extent (inclined at  $\approx 70^\circ$  to the line of the crack) are indicated respectively by the first and second carets on the abscissa. The second distribution (fig. 6b) is the singularity solution for a strain hardening material ( $n = 0-0.2$ ) derived by HUTCHINSON (1968) and RICE and ROSENGREN (1968),

again based on the conventional small geometry change (SGC) assumptions. The SGC solutions predict infinite stresses and no intense strain concentration directly ahead of the tip, and consequently an approximate modified stress distribution is shown near the singularity to allow for crack tip blunting (RICE and JOHNSON, 1970).

If the flow stress  $\sigma_0$  is taken to be the uniaxial yield stress, these solutions enable the value of the longitudinal stress ( $\sigma_{yy}$ ) to be calculated at any distance ahead of the crack tip. We assume that fracture occurs when  $\sigma_{yy}$  reaches a critical value. At low temperatures little stress intensification is needed since  $\sigma_0$  is high and the critical fracture stress can be met by a point in the Ostergren curve (fig. 6a) not too far behind the plastic-elastic interface. The absolute size of the plastic zone for a given value of  $K$  is small because the yield stress is high. As the temperature is raised, increasing stress intensification is required, which now involves work-hardening as well as constraint, because the strains in the plastic zone become significant. Hence the failure point is now found on the power hardening curve (fig. 6b) and moves progressively closer to the maximum in the curve as the temperature is raised.

It is clear from these near tip stress distributions that the maximum stress intensification possible can be very much larger than those predicted for rounded notches by slip-line field theory (fig. 1), and that it occurs, not at the plastic-elastic interface, but very much closer to the crack tip.

If the fracture criterion in a sharp-cracked specimen were simply that  $\sigma_{yy}$  should be sufficiently large to exceed a critical value,  $\sigma_f$ , it is apparent that fracture could be produced, very close to the crack tip, by vanishingly small applied loads. Hence, it seems necessary to supplement such a criterion by the additional requirement that the critical stress be achieved over some microstructurally significant distance (the

"characteristic" distance) ahead of the tip. We suppose that the critical stress at any temperature is attained at some fixed distance ahead of the tip, rather than at the plastic-elastic interface. Cleavage fracture is generally associated with the cracking of grain boundary carbides, and at first sight it is feasible to suppose that the characteristic distance should be of the order of one grain diameter; ie. the distance of the first grain boundary carbide from the crack tip. SMITH'S model (1966), 1968), however, which has been used successfully to relate the value of  $\sigma_y$  to microstructure in notched bars, assumes that a microcrack formed within such a carbide grows into the ferrite matrix under the action of a uniform tensile stress. In the plastic zone ahead of the macroscopic crack tip the stress is non-uniform, and it is plausible that insufficient tensile stress is generated across the second grain to propagate the carbide crack nucleus if the critical stress predicted by Smith's theory is achieved only at the first boundary. This would suggest a characteristic distance of something greater than one diameter (see also TETEIMAN et al. 1968).

We postulate that for cleavage failure the magnitude of  $K_{Ic}$  is governed by the size of the plastic zone when  $\sigma_y$  exceeds  $\sigma_y$  over the characteristic distance. It is clearly possible then to predict values of  $K_{Ic}$  using the stress distributions directly from a knowledge of the flow stress and  $\sigma_y$ . Then, taking the value of  $\sigma_y$  to be  $860 \text{ MNm}^{-2}$  over the temperature range in question, and the flow stress  $\sigma_y$  as the uniaxial yield stress at the required temperature (fig. 3), a measure of plastic zone size (in terms of  $(K/\sigma_y)^2$ , and hence the fracture toughness  $K_{Ic}$ , can be calculated as a function of temperature. For the power hardening solution a value for the work hardening coefficient  $n$  was taken as 0.1, which represented the average value measured in the low-temperature tensile tests. The results of these calculations for the cleavage fracture of mild steel between  $-150$  and  $-75^\circ\text{C}$  are shown in

fig. 7. The predicted values of toughness represent the value of  $K$  at which a stress of  $860 \text{ MNm}^{-2}$  is achieved at distances ahead of the crack tip of  $60 \mu\text{m}$  and  $120 \mu\text{m}$  respectively. It can be clearly seen that, for a characteristic distance of two grain diameters, agreement is very close with the experimentally determined variation of  $K$  with temperature. In fact, TRACEY'S (1973) recent numerical solutions for power-law hardening materials reveal the actual continuous transition from near tip stress distributions of the kind in fig. 6b to far distributions similar to that of fig. 6a. This has the effect of smoothing the predicted  $K$  values in fig. 7.

Attempts to extend this analysis to characterise fracture at higher temperatures proved unsuccessful. This could be due to one of several reasons. Firstly the stress distribution is derived in terms of the linear elastic stress intensity factor  $K$ . As the testing temperature increased, the plasticity contribution became extremely large, and the value of  $K$  in specimens of small dimensions is much less meaningful. Further, for temperatures greater than approximately  $-60^\circ\text{C}$ , the mode of the cleavage failure changed. At temperatures below  $-60^\circ\text{C}$  catastrophic final failure occurred immediately on initiation of a microcrack. Between  $-75$  and  $-45^\circ\text{C}$ , a region of 'stable' cleavage growth occurred before final failure. At higher temperature, no catastrophic failure could be identified, and the entire growth involved the plastic growth and coalescence of cleavage microcracks. It has been suggested (TETELMAN and WILSHAW, 1969) that such cleavage propagation is strain controlled, and hence the present analysis based on a critical stress criterion would not be applicable.

## 6. DISCUSSION

A previous model relating the  $\sigma_f$  local fracture criterion to  $K_{Ic}$  (WILSHAW, RAU and TETELMAN, 1968 and TETELMAN et al. 1971) was similarly based on the

attainment of a critical value of  $\sigma_{yy}$  equal to  $\sigma_f$  ahead of a stress concentrator. The analysis was formulated for fracture in round-notched specimens where slip-line field theory predicts the maximum stress intensifications to occur at the plastic-elastic interface at a plastic zone size  $r'_y$  given by equation 2. By rearranging this equation, the critical plastic zone size  $r_c$  was obtained where the  $\sigma_{yy}$  stress had reached  $\sigma_f$ , for a notch of root radius,  $\rho$ , viz,

$$r_c = \rho \left[ \exp \left( \frac{\sigma_f}{\sigma_y} - 1 \right) - 1 \right]; \quad r_c < r'_y, \quad (9)$$

assuming Tresca's yield criterion.

Further, for a sharp crack, as is often assumed in linear elastic fracture mechanics studies,

$$r_c \approx 0.12 \left( K_{Ic} / \sigma_y \right)^2. \quad (10)$$

By equating these two relations Wilshaw et al. obtained the expression for a notch of root radius  $\rho$ ,

$$K_{Ic}(\rho) = 2.9 \sigma_y \left[ \exp \left( \frac{\sigma_f}{\sigma_y} - 1 \right) - 1 \right]^{\frac{1}{2}} \cdot \rho^{\frac{1}{2}}. \quad (11)$$

The "true" fracture toughness  $K_{Ic}$ , ie. that relating to fracture ahead of a sharp (fatigue) crack, was then obtained by replacing  $\rho$  by a limiting value,  $\rho_0$ , determined empirically. It is important to realise that the analysis is based on a stress distribution ahead of a round notch where the failure point, (ie. where  $\sigma_{yy}$  exceeds the critical value of  $\sigma_f$ ), is at the plastic-elastic interface. This demands that the plastic zone size at failure,  $r_c$ , must be smaller than  $r'_y$  so that the deformation can be described in terms of Hill's logarithmic spirals (equation 2). Thus, over a range of temperature,

(with corresponding variation in yield stress), the failure point ahead of a round notch will occur at varying distances from the notch tip, simply given by  $X = r_c < r'_y$ , because the size of this critical zone will be governed by the yield stress. This, however, does not describe the situation ahead of a sharp crack, where the failure point is situated at a fixed distance ahead of the crack tip, and  $\sigma_{yy}$  must exceed  $\sigma_y$  not merely at a point but over the characteristic distance.

This apparent contradiction between fracture ahead of a rounded notch and ahead of a sharp crack can be resolved by considering the different forms of stress distribution ahead of each stress concentrator (fig. 1 and fig. 6). It is clear that the possible intensification of tensile stress is larger ahead of a sharp crack, and the position of the maximum intensification is very much closer to the notch tip. In fact if we examine the failure situation for the present results at  $-144^{\circ}\text{C}$  and  $-75^{\circ}\text{C}$  (the extremes of the range studied), we can see from fig. 6 that: at  $-144^{\circ}\text{C}$ ,  $R_{\max}$  is obtained at  $6\mu\text{m}$  from the crack tip when the plastic zone size is  $120\mu\text{m}$ ; and at  $-75^{\circ}\text{C}$ ,  $R_{\max}$  is at  $60\mu\text{m}$  when the plastic-elastic interface is  $1000\mu\text{m}$  from the crack tip. Thus at all temperatures studied the position of  $R_{\max}$  at failure will occur at or before the first grain boundary, and hence the stress gradient ahead of this point will be decreasing.

Now, in mild steel unstable cleavage fracture can result only if the tensile stress sufficient to initiate a crack at a grain boundary carbide is also sufficient to propagate it through the next grain boundary, ie.  $\sigma_{yy}$  must exceed  $\sigma_y$  over at least one grain diameter ( $d$ ). Ahead of a sharp crack the necessary stress intensification occurs very close to the tip and hence initiation ( $\sigma_{yy} > \sigma_y$  at a point) can occur at the first grain boundary carbide, that is at about one grain diameter from the tip. For unstable fracture,  $\sigma_{yy}$  must exceed  $\sigma_y$  over the next grain, and since  $\sigma_{yy}$  will be

decreasing with increasing distance, the load must be raised such that

$\sigma_{yy} > \sigma_f$  at two grain diameters from the tip. Thus we arrive at a condition that  $\sigma_{yy}$  must exceed  $\sigma_f$  at a characteristic distance of approximately two grain diameters from the crack tip.

Ahead of a rounded notch, however, the necessary stress intensification for a similar value of  $K$  will be reached at a distance much further from the notch tip; in fact, at the plastic-elastic interface ( $X = r_c > 2d$ ). The characteristic distance can thus be regarded as the limiting value of  $X$  necessary for unstable cleavage fracture. TETELMAN et al. (1968) took this value of  $X$  to mean the limiting value of  $r_y$  ( $= r_c$ ), and thus for a notch sharper than the limiting root radius  $\rho_0$  the criterion of  $\sigma_{yy} > \sigma_f$  over one grain diameter would be reached for a value of  $r_c$  less than the characteristic distance. Although correct in essence, this does not describe the full situation since for the sharp notch the failure point will not be at the plastic-elastic interface.

Thus, summarising, unstable cleavage fracture will occur at a distance  $X$  from the notch tip where  $\sigma_{yy}$  exceeds  $\sigma_f$  over at least one grain diameter. For a rounded notch (root radius  $> \rho_0$ ) this will occur at the plastic-elastic interface at a value of  $X$  equal to  $r_c$  (assuming the logarithmic spiral slip-line field within the plastic region). For a sharp crack, the maximum stress intensification is achieved at a fraction of the plastic zone size, and so the failure criterion can be achieved within the characteristic distance; which will represent the smallest value of  $X$  necessary for unstable fracture. From microstructural considerations, we have shown that this limiting distance is around two grain diameters ( $X = 2d$ ) for an unstable cleavage fracture in a coarse grained mild steel. This situation, for a sharp crack, is shown schematically in figure 8.

It is interesting to note that the slip-line field solution for rounded notches predicts initiation at the plastic-elastic interface. Recent work by GRIFFITHS and OATES (1969), however, has shown that initiation ahead of such notches may well occur behind the interface. At first sight this suggests that a certain plastic strain is necessary to achieve a significant number of cracked carbides for initiation, and therefore appears to lend strong support to the fibre-loading model for cleavage crack initiation (LINDLEY et al. 1970). However, the more recent finite element analysis for the stresses in a  $45^\circ$  V-notched bar in bending (GRIFFITHS and OWEN, 1971 and OWEN et al. 1973) has shown that the position of the maximum stress intensification is in fact some distance behind the plastic-elastic interface (fig. 9). This is then similar to the situation ahead of a sharp crack (fig. 6) where the maximum longitudinal stress can occur well before this interface close to the crack tip.

The Tetelman/Wilshaw model is based on the slip-line field solution for rounded notches, and therefore predicts initiation at the interface ( $X = r_c$ ). In fact the correlation between  $\sigma_f$  and  $K_{Ic}$  is based on the size of the plastic zone,  $r_c$ , at this point (equation 10), although this equation will not strictly be valid for rounded notches. The present procedure removes this difficulty of the precise relationship between the failure point and the plastic zone size since it is possible to calculate  $K_{Ic}$  directly from a knowledge of the characteristic distance, yield stress and  $\sigma_f$  value from the stress distribution in fig. 6.

One final point is that the magnitude of the maximum possible stress intensification  $R_{max}$  can give some indication of the temperature of the cleavage/fibrous transition. If the maximum achievable stress is insufficient to equal the critical value  $\sigma_f$ , fracture cannot initiate as cleavage (RICE and JOHNSON, 1970). The fracture mode at this point must then change to one

of fibrous rupture. The magnitude of this maximum achievable stress of course will be very much dependent on the yield stress and hardening properties. For the present results, the work hardening coefficient can be taken as 0.2, and the maximum stress intensification  $R_{\max}$  from fig. 6b as 5. The temperature of the cleavage/fibrous transition ( $T_T$ ) was found to be  $+90^{\circ}\text{C}$ , and at this temperature the yield stress is  $168 \text{ MN m}^{-2}$ . Thus, if the onset of fibrous rupture at  $+90^{\circ}\text{C}$  coincides with the condition that  $\sigma_{yy}^{\max} < \sigma_f$ , then

$$\text{if } R_{\max} = \sigma_{yy}^{\max} / \sigma_y = 5, \text{ and } \sigma_y = 168 \text{ MN m}^{-2},$$

$$\sigma_f \geq R_{\max} \sigma_y = 840 \text{ MN m}^{-2}.$$

This is extremely close to the experimental value of  $\sigma_f$  equal to  $860 \text{ MN m}^{-2}$  (at  $-95^{\circ}\text{C}$ ). In theory the method can be used in reverse to predict the temperature of the transition, but this is difficult in the present case because the variation in yield stress with temperature over this range is very small.

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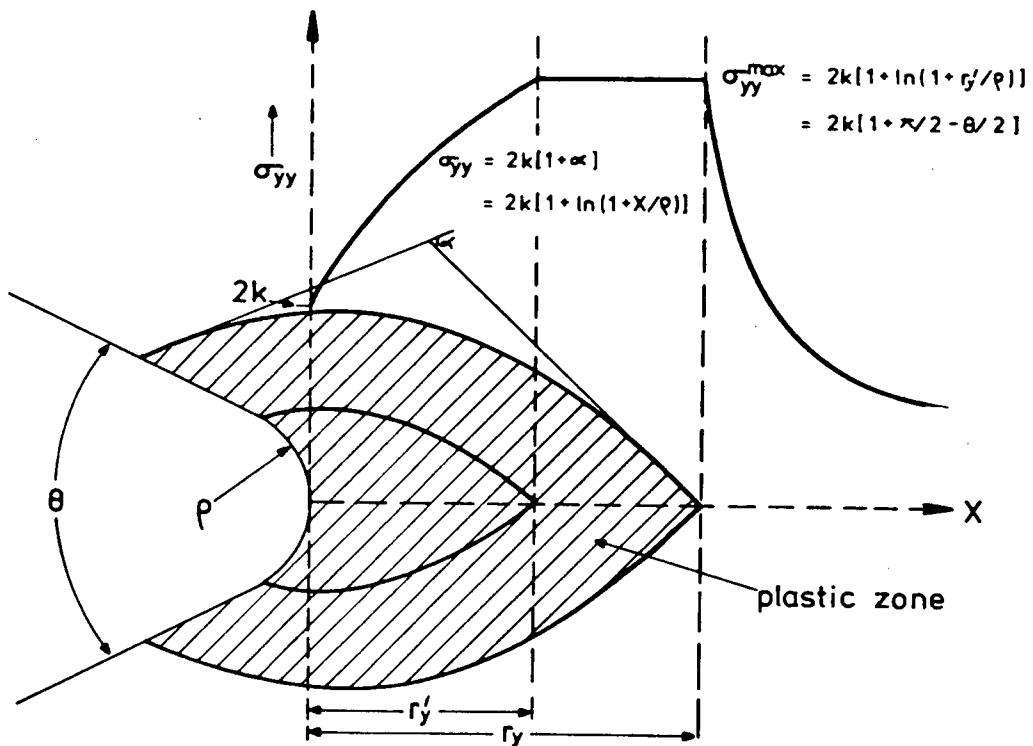
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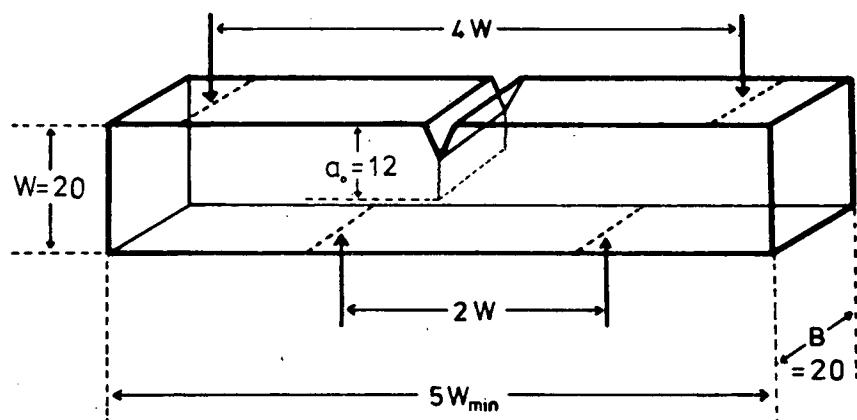
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**Fig. 1** Schematic longitudinal stress ( $\sigma_{yy}$ ) distribution ahead of a rounded notch, radius  $\rho$ , at general yield; Rigid/plastic slip-line field solution. [ $\sigma_y = 2k$  (Tresca criterion) and  $\sqrt{3}k$  (von Mises)].



**TESTPIECE DIMENSIONS  
(mm)**

**Fig. 2** Geometry of single edge notched bend testpieces. (Specimens were fatigue precracked to a crack length of 12mm, ie.  $\frac{a_0}{W} = 0.60$ ).

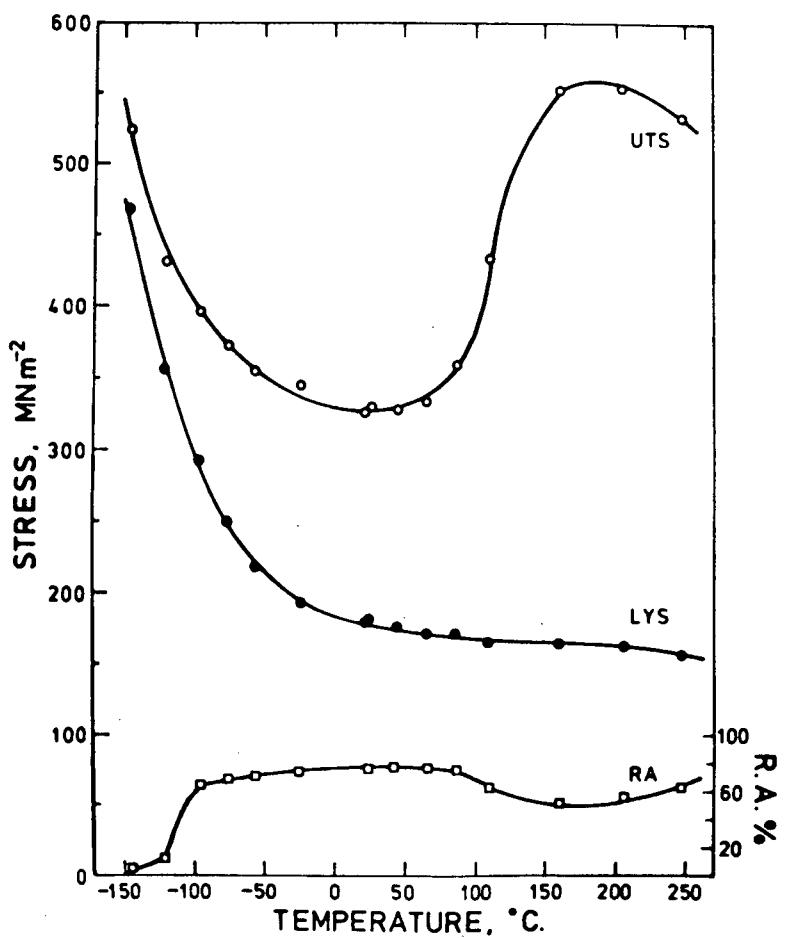


Fig. 3 Variation of uniaxial tensile properties for high-nitrogen mild steel over the temperature range -150 to 250°C. Plotted are the lower yield stress (LYS), the ultimate tensile stress (UTS) and the reduction in area (RA).

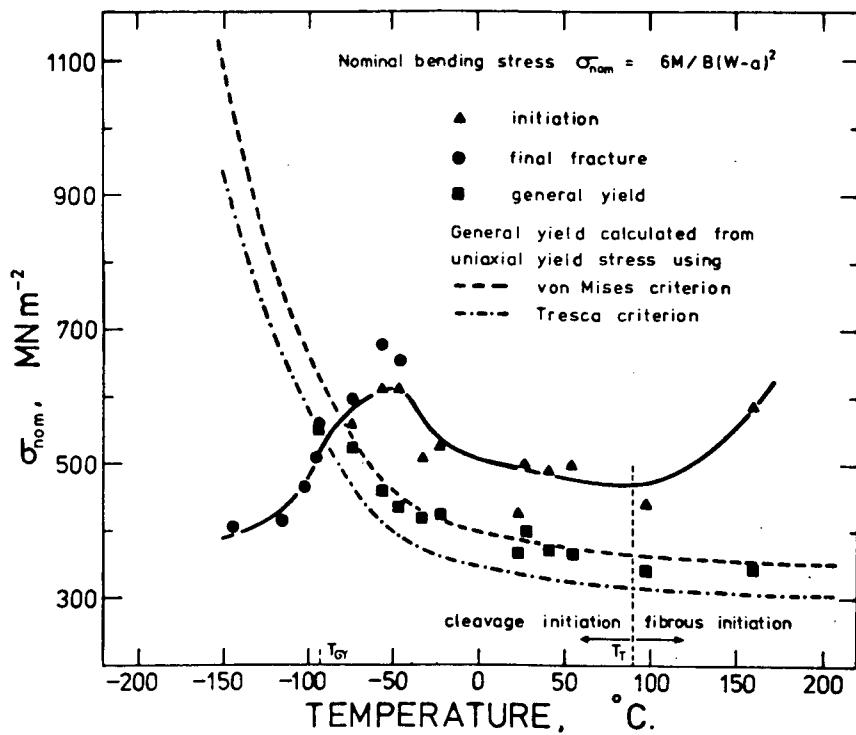


Fig. 4 Experimental general yield and fracture stresses (plotted in terms of nominal bending stress) versus temperature for pre-cracked bend specimens. Fracture stresses are plotted at initiation and at final failure; these stresses are coincident for temperatures  $\leq -90^{\circ}\text{C}$ .

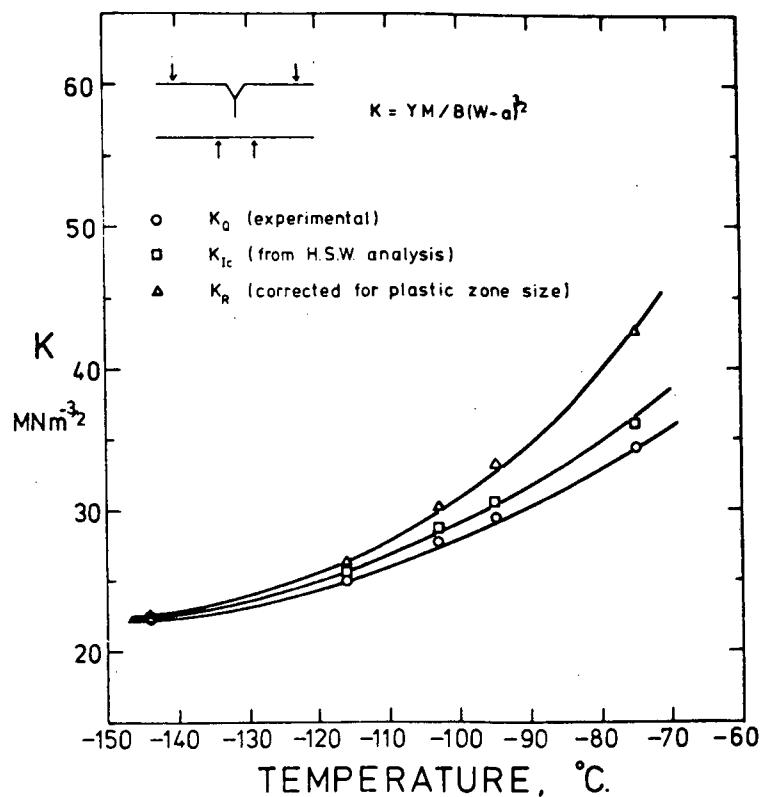
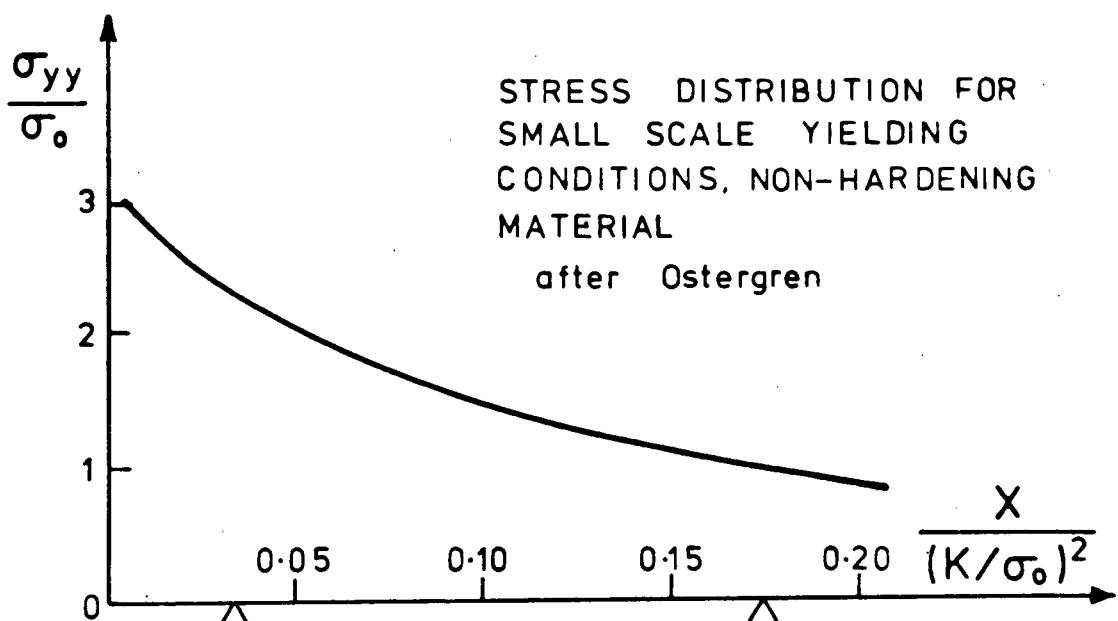
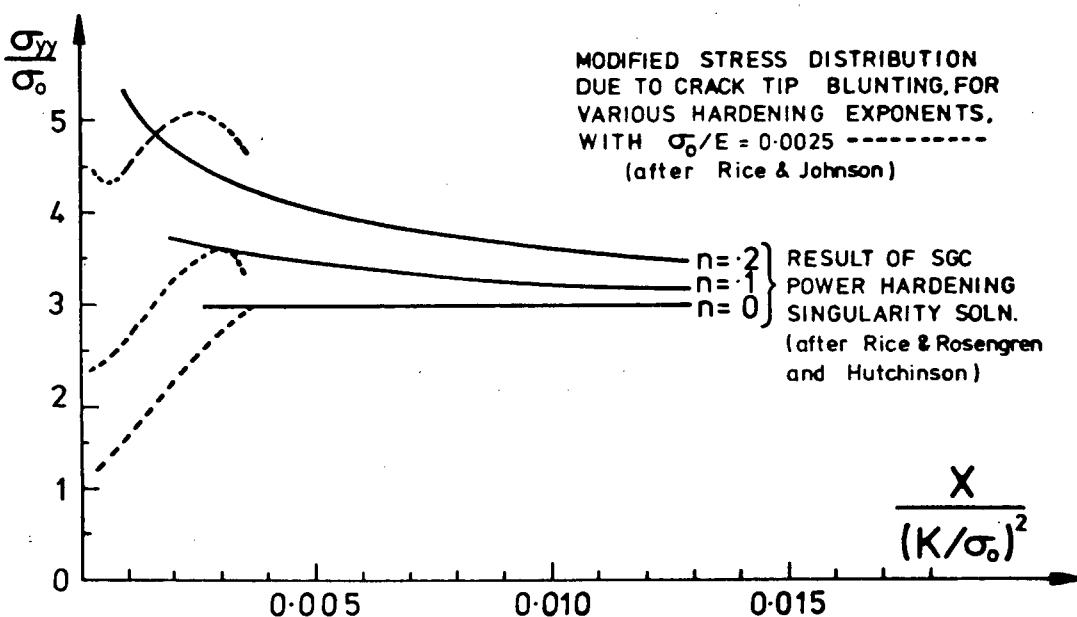


Fig. 5 Variation of critical values of stress intensity at failure. Corrections to experimental values,  $K_Q$ , taken using plastic zone size approximations,  $K_R$ , and analysis due to Heald, Spink and Worthington (H.S.W.),  $K_{Ic}$ .



(a)



(b)

**Fig. 6** Distribution of longitudinal stress ( $\sigma_{yy}$ ) acting directly ahead of a sharp crack in plane strain for a) small scale yielding (SGC) conditions for non-hardening material from finite-element computer solution due to OSTERGREN, and b) small scale yielding conditions from singularity solution for hardening material due to RICE and ROSENGREN/HUTCHINSON (solid lines). Near tip stress distribution in b) modified for initial yield strain  $\sigma_0/E$  of 0.0025, due to RICE and JOHNSON (non-solid lines). Carets in a) indicate the positions plastic-elastic interface directly ahead of the crack, and at the maximum extent of the plastic zone at  $\approx 70^\circ$  to the line of the crack. [after RICE and JOHNSON, 1970].

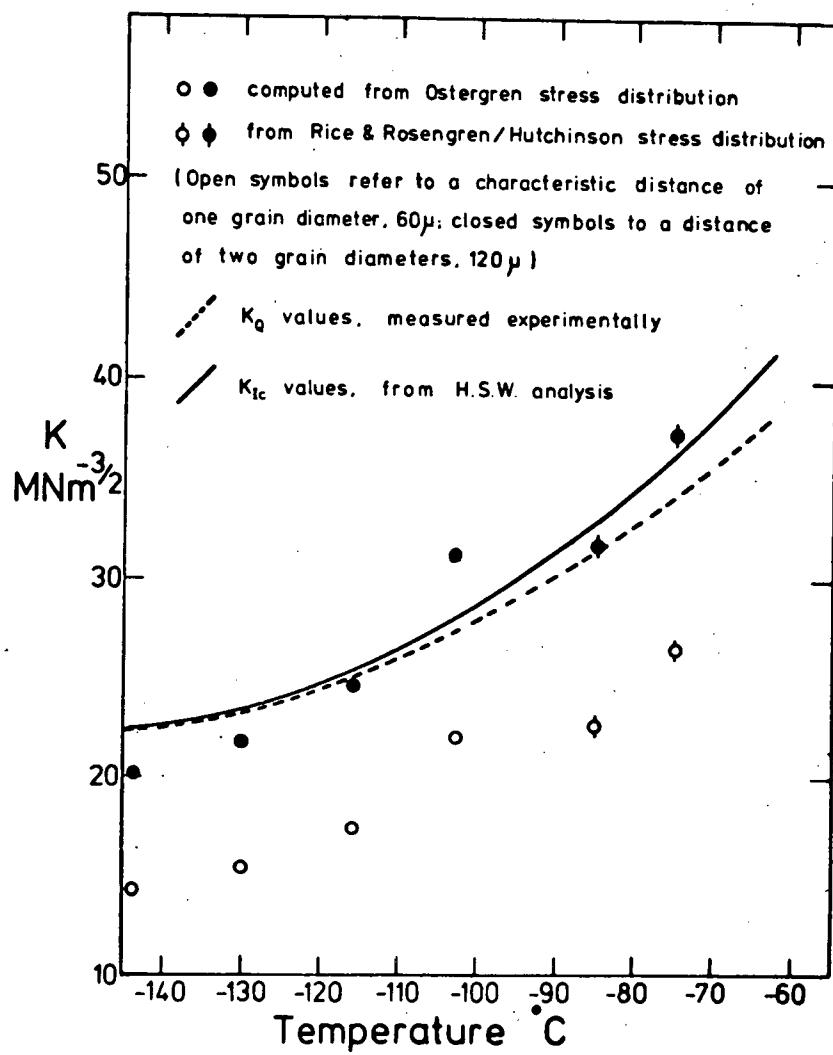


Fig. 7 Comparison of the variation of fracture toughness with temperature between experimental values ( $K_Q$  and  $K_{Ic}$ ) and predicted values for characteristic distances of one and two grain diameters.

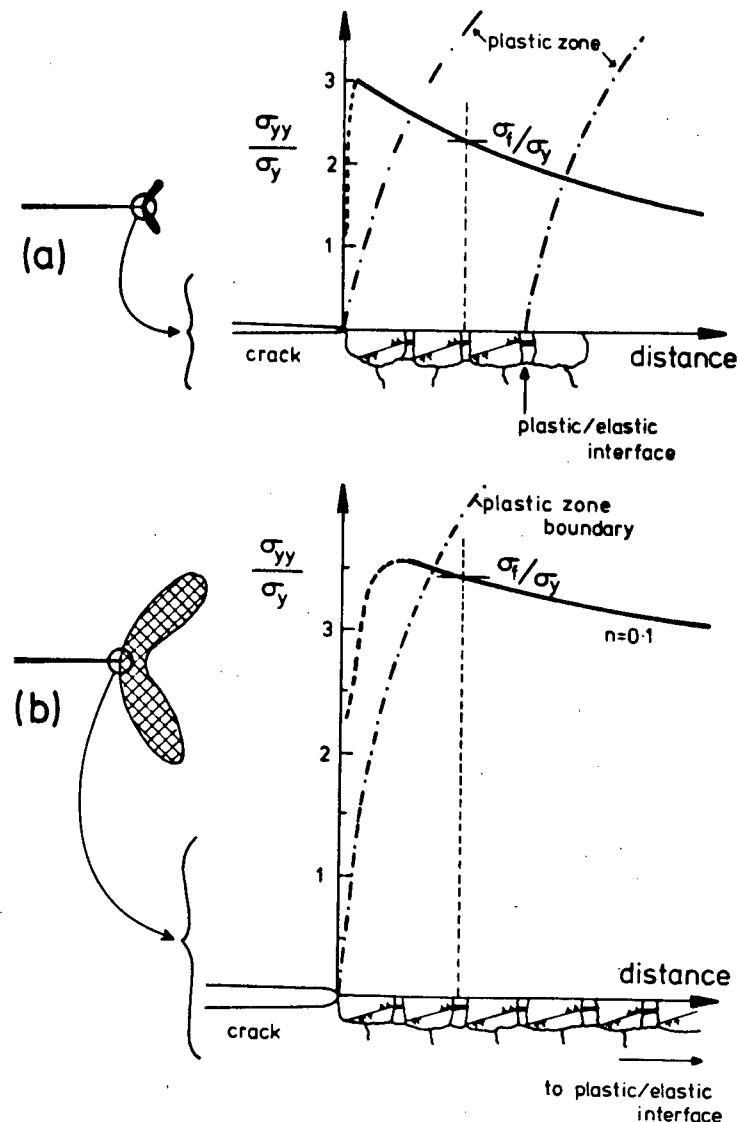
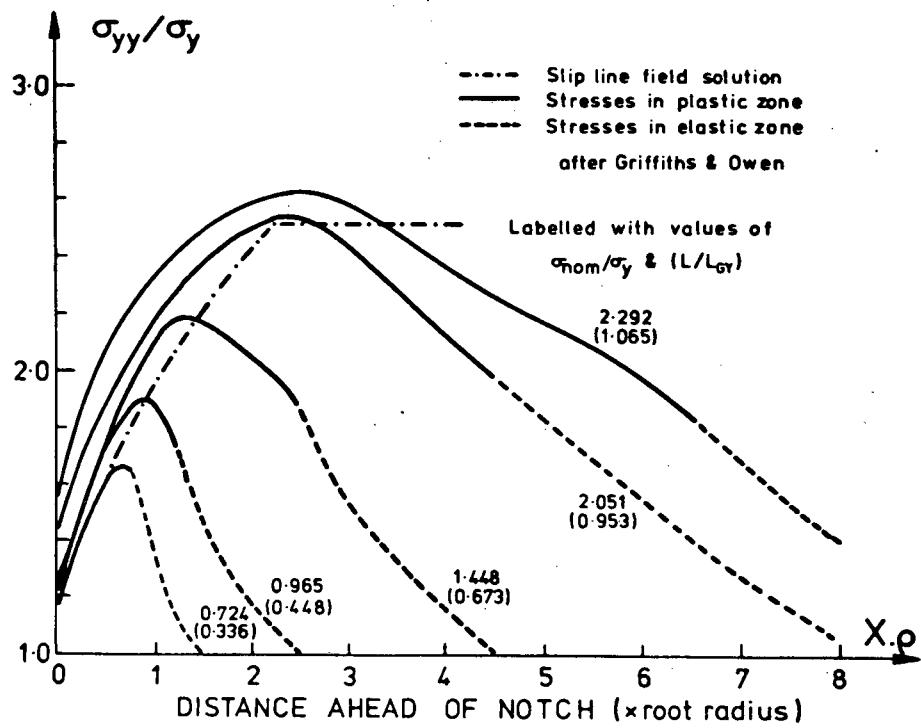


Fig. 8

Schematic representation of the critical fracture event.

a) situation at low temperature. The initial fracture stress is attained at the second grain boundary ahead of the crack. Because the yield stress is high, the stress intensification need not be high and the critical event can occur close to the plastic-elastic interface. The plastic zone and hence  $K_{Ic}$  can therefore be small.

b) situation at higher temperature. A high stress intensification is now needed, because the yield stress is lower. The plastic zone at fracture and hence  $K_{Ic}$  must be larger.



**Fig. 9** Distribution of longitudinal stress ( $\sigma_{yy}$ ) acting directly ahead of a rounded notch ( $\theta = 45^\circ$ ) in plane strain at various loads ( $L$ ) from plastic/elastic finite-element solution due to GRIFFITHS and OWEN (1971). For material obeying von Mises yielding criterion with linear work hardening.