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Mammalian Chromosome Analysis and Sorting by Flow Cytometry

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The analysis of chromosomes by flow cytometry is termed flow cytogenetics, and it involves the analysis and sorting of single mitotic chromosomes in suspension. The study of flow karyograms provides insight into chromosome number and structure to provide information on chromosomal DNA content and can enable the detection of deletions, translocations, or any forms of aneuploidy. Beyond its clinical applications, flow cytogenetics greatly contributed to the Human Genome Project through the ability to sort pure populations of chromosomes for gene mapping, cloning, and the construction of DNA libraries. Maximizing the potential of these important applications of flow cytogenetics relies on precise instrument setup and optimal sample processing, both of which impact the accuracy and quality of the data that are generated. This article is a compilation of the existing protocols that describe the stepwise methodology of accumulating, isolating, and staining metaphase chromosomes to prepare single-chromosome suspensions for flow cytometric analysis and sorting. Although the chromosome preparation protocols have remained largely unchanged, cytometer technology has advanced dramatically since these protocols were originally developed. Advances in cytometry technologies offer new and exciting approaches for understanding and monitoring chromosomal aberrations, but the hallmark of these protocols remains their simplicity in methodologies and reagent requirements and the accuracy of data resolvable to every chromosome of the cell. © 2023 The Authors. Current Protocols published by Wiley Periodicals LLC.

This article was corrected on 18 July 2023. See the end of the full text for details.

Basic Protocol 1: Mitotic block and cell harvesting

Basic Protocol 2: Propidium iodide isolation

Support Protocol 1: Swelling test

Basic Protocol 3: MgSO₄ low-molecular-weight isolation

Basic Protocol 4: Polyamine high-molecular-weight isolation

Support Protocol 2: Molecular-weight determination of chromosomal DNA

Basic Protocol 5: Chromosome analysis and sorting

Keywords: flow cytogenetics • isolation protocols • karyotype • mammalian chromosomes • sorting

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INTRODUCTION

Cytogenetics is a field that involves the study of the morphology, functioning, and number of chromosomes under both normal and pathological conditions. The classical approaches of cytogenetics can be complemented by other technologies, such as flow cytometry, allowing for precise qualitative and quantitative analysis of chromosomes on a large scale (Callis & Hoehn, 1976). The application of flow cytometric analysis and sorting of single chromosomes for classification and purification is called flow cytogenetics. It requires the isolation of metaphase chromosomes from mitotic cells, staining with DNA dyes or fluorochrome tags in suspension, and rapid analysis in a flow cytometer (Langlois et al., 1982). The analysis of chromosomes is based on the selective inclusion of optical parameters, particularly of the signals from fluorescently labeled DNA. When plotted, the position of peaks generated on the flow karyogram is proportional to chromosomal DNA content. Additionally, dyes that preferentially bind A:T to G:C base pairs allow for further resolution of the distribution based on relative DNA content. These techniques allow for the analysis or sorting of specific chromosomes extracted from a cell population. However, due to similarity in size and relative DNA content, the peaks of some chromosomes (in humans, chromosomes 9 to 12) may overlap and cannot always be resolved (Carrano et al., 1979; Cram et al., 2002; Langlois et al., 1982). However, with advances in flow cytometry, sorting and imaging can be applied to isolate and visualize single chromosomes, creating a more specific and precise profile that allows us to distinguish between each chromosome.

Flow karyograms can be displayed in multiple ways to discriminate chromosomes. Depending on the number of parameters used, either univariate histograms for single-color analysis or bivariate density or contour plots for two-color analysis can be used to display chromosomes. A variety of DNA dyes can be used for univariate or single-color analysis. Propidium iodide (PI) has been the most commonly used as it is a specific and stoichiometric stain. In mammalian cell types, univariate flow karyotypes are commonly used in species with smaller numbers of chromosomes, for example, in the Chinese hamster, which has 10 pairs of autosomal chromosomes plus the sex chromosomes. In a histogram, the peak area is directly proportional to the number of a particular chromosome encountered, whereas the fluorescence intensity displayed by the peak position is proportional to the DNA content (Bartholdi et al., 1987; van den Engh et al., 1984). Whereas the bivariate flow karyotype takes advantage of differential staining of A:T and G:C regions labeled by the DNA dyes Hoechst 33258 and Chromomycin A3, respectively, this allows for the resolution of a greater number of chromosomes. Here, fluorescence intensity is specific to the number of A:T and G:C base pairs on a chromosome, so the position is relative to the ratio and the total size of the chromosome (van den Engh et al., 1985). Similar to the histogram, the peak areas signify the relative ratios of the chromosomes. Using both approaches, a quantitative measure of genomic stability can be obtained. New peaks are indicative of structural aberrations in chromosomes, and changes in chromosome ratio can indicate other abnormalities, such as trisomy (Dean et al., 1989; Matsson et al., 1986).

The analysis of chromosomes by flow cytometry can be followed by the sorting of individual chromosomes for downstream applications. Examples of these applications

include the construction of chromosome-specific gene libraries for the Human Genome Project (Van Dilla et al., 1986) and the determination of chromosomal abnormalities like aneuploidy or structural aberrations associated with genetic diseases, which was further strengthened by the application of fabricated chromosome-specific fluorescent *in situ* hybridization probes (Cram et al., 2004).

In this article, we include four cytogenetics protocols published by S. Cram, C. S. Bell, and J. J. Fawcett (Cram et al., 2002) and provide updated application and instrument information for mammalian chromosome analysis and sorting. We also describe recent advances in cytometer technology (particularly lasers) and how these can be applied to chromosome analysis.

Basic Protocol 1 describes a procedure for arresting cells in metaphase and harvesting them. Basic Protocols 2 to 4 outline the different procedures to isolate these metaphase chromosomes and to prepare chromosome suspensions for analysis and sorting of single chromosomes. The protocol selection depends on the kind of analysis and downstream application of the sorted chromosomes. Additionally, the two support protocols provide confirmatory steps to ensure the efficiency of the experimental conditions and collection of the final results. Support Protocol 1 helps standardize appropriate hypertonic conditions for optimum cell swelling in Basic Protocol 2. Support Protocol 2 is used to verify the molecular weight of the chromosomes isolated using Basic Protocol 4. Lastly, improvements in instrument technology have also dramatically changed the equipment on which chromosomes are analyzed and sorted, these changes are discussed in detail in Basic Protocol 5.

MITOTIC BLOCK AND CELL HARVESTING

The first step in the isolation of single chromosomes is the induction of metaphase arrest. This is usually accomplished by a chemical block with Colcemid or colchicine. During mitosis, these chemicals block the formation of spindles and allow the condensed chromosomes to freely float within the cell. The following protocol outlines the arresting of cells in metaphase and the collection of these cells from monolayer cultures of primary cells/cell lines.

Materials

Cells growing exponentially in sub-confluent culture in flasks

10 μ g/ml Colcemid solution [in phosphate-buffered saline (PBS); Thermo Fisher, cat. no. 15212012]

50-ml centrifuge tubes

Standard tabletop centrifuge

Additional reagents and equipment for cell culture under normal growth conditions

1. Ensure cells growing exponentially in sub-confluent culture in flasks are truly sub-confluent and contain an exponentially growing monolayer of cells. Minimize the number of floating (non-viable) cells.

Generally, two T-150 flasks that are 50% to 60% confluent yield a good preparation. Each should contain 25 ml medium.

2. Add 10 μ g/ml Colcemid solution to the flasks to a final concentration between 0.01 μ g/ml and 0.1 μ g/ml.

The concentration depends on cell type. For example, for a 75% confluent T-75 flask of Chinese hamster fibroblasts, addition of 0.1 μ g/ml Colcemid yields optimum results.

3. Incubate cells with Colcemid under normal growth conditions for 3 to 15 hr.

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The time will be dependent on the growth rate and cell cycle duration of the cells, with faster-growing cells requiring less time. For example, human fibroblasts are blocked for 10 to 12 hr, whereas Chinese hamster fibroblasts are blocked only for 3 hr.

4. Shake off mitotic cells 2 to 3 times.

This is most easily accomplished by holding the flask horizontally and “slapping” the side against your other hand, causing the medium in the flask to rapidly slosh across the monolayer. Repeat 2 to 3 times, as shaking too much can cause a loss of membrane integrity.

5. Recover mitotic cells by pouring off medium into a 50-ml centrifuge tube on ice.

Optional: Before centrifugation (step 6), remove a small amount of medium, stain with 10 μ M Hoechst 33342, and determine the total number and percentage of mitotic cells.

6. Centrifuge for a normal duration at a normal speed for the cell type.

Centrifugation for 5 to 7 min at 400 \times g is typical.

7. Completely discard the supernatant.

8. Proceed with the chosen method of chromosome isolation (see Basic Protocols 2 to 4).

**BASIC
PROTOCOL 2**

PROPIDIUM IODIDE ISOLATION

This single-color method yields chromosomes that maintain the typically illustrated X shape. Use of the intercalating dye PI stabilizes the chromosome structure, so additional chemicals do not need to be used. Because this is a single-color (univariate) method, mammalian species with large numbers of chromosomes will have overlapping peaks that may not be fully resolvable. This protocol is therefore recommended for use in species with small numbers of chromosomes and/or chromosomes with highly variable DNA content or where not all chromosomes need to be resolved. For example, because cloned Chinese hamster cells have 11 pairs of chromosomes (10 pairs of autosomes and one pair of sex chromosomes), their karyotype can be resolved using the single-color method (as observed in Fig. 1).

Materials

Cell pellets from Basic Protocol 1
PI solutions A and B (see recipes)

Glass microscope slides
Wax pencil or crayon

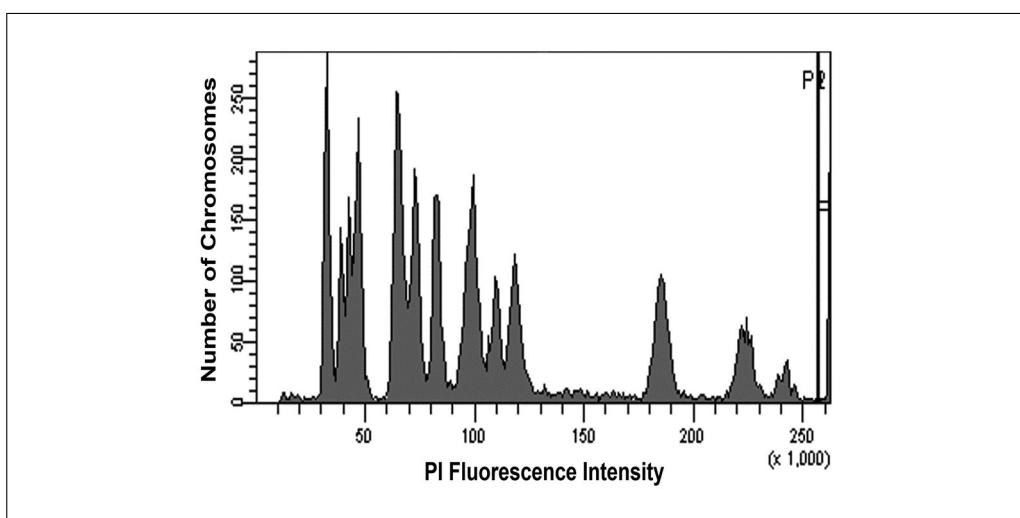


Figure 1 Univariate display of a single set of homologous chromosomes isolated from cloned Chinese hamster cells and stained using the PI procedure.

Coverslips
Fluorescence microscope
3-ml syringe with 22-gauge needle (1 1/2")
37°C water bath
35- to 60-µm mesh

Cell swelling

1. To each tube of cell pellets from Basic Protocol 1, add 0.5 ml PI solution A and resuspend the pellet.

Optimize the swelling protocol (steps 1 and 2) using Support Protocol 1.

2. Allow cells to swell for 10 min at room temperature in the dark.
3. Place 10 µl cell suspension on a glass microscope slide marked with a wax pencil or crayon and cover it with a coverslip. Observe under a fluorescence microscope.

The wax holds the coverslip high enough to prevent damaging the cells.

Ideal conditions will result in swollen cells that are visibly larger than cells in an isotonic solution. These cells should have mostly intact membranes and are therefore non-fluorescent.

Isolation of chromosomes

4. Add 0.25 ml PI solution B to the current suspension of 0.5 ml.

5. Incubate at room temperature in the dark for 3 min.

The solution will partially dissolve the cell membrane. Under the microscope, the cells will now appear fluorescent.

6. Rapidly draw up and expel the suspension 4 to 5 times using a 3-ml syringe with a 22-gauge needle, with the point of the needle against the side of the tube. Monitor under a microscope to ensure chromosomes have been released from the cell membranes.
7. Incubate the chromosome suspension at 37°C in a water bath for 30 min.
8. Filter the suspension through 35- to 60-µm mesh.
9. Store the isolated chromosomes for ≤ 3 weeks at 4°C until further analysis (see Basic Protocol 5).

SWELLING TEST

It is essential to conduct the swelling test during the standardization of Basic Protocol 2 for your sample to ensure good sample preparation. This is done to establish appropriate hypotonic solution [for example, potassium chloride (KCl)] concentrations for the selected cell type. If the concentration is not optimal, the cells may swell too quickly and rupture before the chromosomes have time to increase their dispersion within the cell, or they may not swell enough, leading to incomplete lysis and cell clumping.

Additional Materials (also see Basic Protocol 2)

Hoechst 33342 (Thermo Fisher, cat. no. 62249)
Dulbecco's PBS (DPBS; Sigma-Aldrich, cat. no. D8537-1L)
PI solution A containing cells to be processed (see Basic Protocol 2, step 1)

1. Make 0.5 mg/ml Hoechst 33342 stock solution in DPBS and add 12.3 µl to 1 ml of the PI solution A containing cells to be processed (final concentration 10 µM).
2. Using a wax pencil or crayon, draw parallel lines on a glass microscope slide under where the coverslip will be placed.

This holds the coverslip high enough to prevent damaging the cells.

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3. Gently add a drop or two of the cells in the solution onto the slide and carefully place a coverslip.
4. Observe under a fluorescence microscope using ultraviolet excitation.

Initially, all cells in the suspension should stain with Hoechst 33342 and appear blue (under ultraviolet excitation) and larger than cells that are not in a hypotonic solution. As time passes, the cell membranes begin to break, thereby allowing the PI to enter, changing the appearance of the chromosomes to red. If the cells are red immediately and the chromosomes appear bunched inside the cells, the solution may be too hypotonic, and optimal swelling will not be reached. In this case, try again with a higher concentration of KCl in both the PI solutions in Basic Protocol 2.

BASIC PROTOCOL 3

MgSO₄ LOW-MOLECULAR-WEIGHT ISOLATION

The magnesium sulfate (MgSO₄) low-molecular-weight chromosome isolation procedure was developed using Chinese hamster ovary (CHO) cells based on the ability of MgSO₄ to stabilize the chromosome (Gray et al., 1975). This procedure has also proven to be suitable for human cells (van den Engh et al., 1984).

The isolation buffer consists of KCl at a hypotonic concentration, MgSO₄ as a stabilizer, HEPES buffer to maintain pH, and dithiothreitol as a reducing agent. The buffer also contains RNase, which allows for better DNA-specific staining of the isolated chromosomal preparations (Bartholdi et al., 1983). This relatively high magnesium concentration in the isolation buffer stabilizes the DNA of the isolated chromosomes, thereby allowing the Chromomycin A3 (CA3) dye to bind (Gray & Cram, 1990). The presence of MgSO₄ at an optimum pH of 8.0 along with dithiothreitol reduces the number of chromosomal clumps.

The chromosomes isolated using this protocol are of low molecular weight and are appropriate for bivariate flow karyotyping. This method allows the use of DNA-binding dyes that are dependent on base composition, such as Hoechst 33258 and Chromomycin A3.

The protocol is advantageous when a small number of mitotic cells are available (Gray & Cram, 1990). However, it has been reported that high magnesium concentrations can cause chromosome contraction, resulting in decreased resolution of flow cytometric measurements. This can be overcome by the addition of sodium citrate and sodium sulfite 15 min before the analysis (Trask & van den Engh, 1990).

Materials

IB01 (LMW) isolation buffer (see recipe; make fresh)
2.5% (w/v) Triton X-100 (make fresh)
DNA stain: PI (Thermo Fisher, cat. no. P1304MP) for univariate analysis or
Hoechst 33258 (Thermo Fisher, cat. no. H1398) and Chromomycin A3 (CA3;
Sigma-Aldrich, cat. no. C2659) for bivariate analysis
Ethanol (to make Chromomycin A3 stock solution)

50-ml centrifuge tubes
Refrigerated centrifuge
22-gauge needle on 3- to 5-ml syringe
37°C water bath

Additional reagents and equipment for performing Basic Protocol 1, steps 1 to 4

Prepare cell suspension

1. Culture, incubate, and shake off mitotic cells as in Basic Protocol 1, steps 1 to 4.
2. Transfer 3 ml suspension containing mitotic cells into each 50-ml centrifuge tube.
3. Spin down the tubes for 8 min at 400 \times g, 4°C.

4. Discard the supernatant and flick the bottom of each tube several times to dislodge the pellet in the remaining volume.

Cell swelling

5. Add 1 ml freshly prepared IB01 (LMW) isolation buffer and flick several times to resuspend.
6. Incubate the suspension for 10 min at room temperature.

Isolation of chromosomes

7. Add 0.1 ml of 2.5% Triton X-100 for every 1 ml of sample suspension.
8. Let stand for 10 min at room temperature.
9. Slowly force the suspension three times through a 22-gauge needle on a 3- to 5-ml syringe to disperse the metaphase chromosomes and avoid clumping.
10. Pool tubes if necessary.
11. Incubate the samples for 30 min at 37°C in a water bath.

Staining

12. Store chromosomes unstained for ≤ 3 weeks at 4°C or stain chromosomes with DNA stain, using PI for univariate analysis or Hoechst 33258 and Chromomycin A3 for bivariate analysis:
 - a. Make 1 mg/ml PI stock solution in distilled water and add 20 μ l to 1.0 ml chromosomes (final concentration 20 μ g/ml). Stain for ≥ 3 hr at room temperature before analysis to establish equilibrium.
 - b. Make 0.5 mg/ml Hoechst 33258 stock solution in distilled water and add 4 μ l to 1.0 ml chromosomes (final concentration 2 μ g/ml). Make 0.5 mg/ml Chromomycin A3 solution in ethanol and add 40 μ l to 1.0 ml chromosomes (final concentration 20 μ g/ml). Stain for ≥ 3 hr at room temperature before analysis to establish equilibrium.

POLYAMINE HIGH-MOLECULAR-WEIGHT ISOLATION

High-molecular-weight DNA can be isolated using a basic buffer with high pH, ranging from 9.6 to 10.5 (Blumenthal et al., 1979; Wray, 1973). However, high pH affects the recovery of acidic proteins and can result in various unwanted effects on the quality of chromosomal DNA (Trask & van den Engh, 1990). Blumenthal et al. (1979) developed the method described here to preserve the native structure of chromosomes during isolation.

This protocol utilizes a neutral buffer containing polyamines (Wallace et al., 1971). Use of polyamines such as spermidine and spermine replaces the need for divalent cations or heavy-metal chelators to stabilize the chromosomal structure and prevent nuclease activity (Wray et al., 1972).

The ability to recover high-molecular-weight DNA from chromosomes has played a huge role in developing the field of flow cytogenetics and its application in cloning (Gray et al., 1987) as well as the construction of chromosome-specific gene libraries (Van Dilla & Deaven, 1990). This method has been preferentially used for this purpose and is described here for bivariate (Hoechst 33258 and Chromomycin A3) analysis and sorting.

Materials

- Ohnuki's hypotonic swelling buffer (see recipe)
- IB02 (HMW) isolation buffer (see recipe; make fresh), 4°C

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1 mg/ml PI stock solution (Thermo Fisher, cat. no. P1304MP)
 Hoechst 33258 (Thermo Fisher, cat. no. H1398)
 Chromomycin A3 (CA3; Sigma-Aldrich, cat. no. C2659)
 McIlvaine's buffer, pH 7 (see recipe)
 5 mM MgCl₂

15-ml polypropylene centrifuge tubes
 Vortex
 Fluorescence microscope

Additional reagents and equipment for performing Basic Protocol 1

Prepare cell suspension

1. Follow Basic Protocol 1 with 10⁶ to 10⁷ mitotic cells per tube.

Cell swelling

2. Add 5 ml room-temperature Ohnuki's hypotonic swelling buffer per tube.
3. Transfer the cells into 15-ml polypropylene centrifuge tubes and incubate at room temperature for 70 min.
4. Centrifuge 5 min at 100 × g at room temperature.
5. Carefully aspirate the supernatant and flick the tube to dislodge the pellet in the residual volume.

Isolation of chromosomes

6. Add 1.0 ml freshly prepared cold IB02 (HMW) isolation buffer to each tube and mix gently.
7. Vortex each tube vigorously for 30 s.
8. Place the samples on ice for 10 min.
9. Combine 10 µl chromosome suspension and 0.2 µl of 1 mg/ml PI stock solution (final concentration 20 µg/ml) and observe chromosomes under a fluorescence microscope to determine the degree of dispersion and clumping.
10. If needed, repeat vortexing of the main suspension for 10 s and maintain the sample on ice while rechecking dispersion. Repeat the vortexing cycle as needed.

Staining

11. Store chromosomes unstained for ≤1 year at 4°C or stain chromosomes with Hoechst 33258 and Chromomycin A3 for ≥3 hr before analysis to establish equilibrium:
 - a. Make 0.5 mg/ml Hoechst stock solution in distilled water and add 4.5 µl to 1.0 ml chromosomes (final concentration 2.25 µg/ml).
 - b. Make 308 µg/ml Chromomycin A3 stock solution in McIlvaine's buffer, pH 7, and dilute 1:1 with 5 mM MgCl₂. Add 150 µl to 1.0 ml chromosomes (final concentration 20 µg/ml).

It is recommended to use the large-volume polyamine buffer (LVPB; see recipe; make fresh) as sheath fluid during sorting to maximize the resolution of a flow karyotype and maintain the integrity of chromosomes post-sort; this is facilitated by using a sheath solution that closely matches the composition of the solution in which the chromosomes are suspended.

MOLECULAR-WEIGHT DETERMINATION OF CHROMOSOMAL DNA

To ensure that all samples have high molecular weight before sorting, each sample is checked as a precaution before long-term sorting experiments.

SUPPORT PROTOCOL 2

Materials

Chromosomal preparation from Basic Protocol 3 (after step 11) or Basic Protocol 4 (after step 10)

Nuclear lysis buffer (see recipe)

20% (w/v) sodium dodecyl sulfate (SDS; make fresh)

1.5-ml microcentrifuge tubes

1. Place 75 μ l of the chromosomal preparation from Basic Protocol 3 (after step 11) or Basic Protocol 4 (after step 10) into a 1.5-ml microcentrifuge tube (assuming a chromosome concentration of about $3\text{--}4 \times 10^7$ chromosomes/ml).
2. Add 25 μ l nuclear lysis buffer.
3. Add 2.5 μ l of 20% SDS.
4. Wait several seconds and then check the viscosity of the sample by stirring the preparation and by drawing a small quantity into a pipet tip and then withdrawing the tip from the preparation.

If the sample contains high-molecular-weight DNA (>50 kb), there will be a “string” of DNA between the pipet tip and the sample surface as the tip is withdrawn from the solution. If a string of DNA does not form, then the sample probably should not be used for chromosome sorting if the goal is to construct genomic libraries containing large DNA inserts.

The rate of DNA molecular-weight degradation is dependent on the cell line from which the chromosomes were isolated. Human and mouse chromosomes retain their molecular weight longer than hamster chromosomes.

When sorting chromosomes from a human/hamster hybrid cell for a partial enzymatic digest and large insert library, the analysis and sorting should occur within 1 week of isolation.

BASIC PROTOCOL 5

CHROMOSOME ANALYSIS AND SORTING

After the single-chromosomal suspension is prepared, it is subjected to flow cytometric analysis. This allows us to identify the individual chromosomes, apply appropriate gating strategies, and sort the chromosomal population of interest. This processing is depicted in the schematic presented in Figure 2.

Critical Requirements for Chromosome Sorting

Univariate data acquisition

Analysis of single-labeled (univariate) chromosomes stained with PI requires a cytometer equipped with a blue-green 488-nm laser, found virtually on all instruments. Laser power should be relatively high, typically 50 mW or more, up to 200 mW. Although cytometers used for chromosome analysis have historically been jet-in-air systems, cytometers equipped with enclosed quartz cuvettes are now almost universal and may require less laser power than older systems. However, laser power should still be maximized and considered when designing a system. Univariate analysis is done with a detector equipped with a PI filter, usually ranging from ~575 to 630 nm (orange). Typical bandpass filters including 575/26 nm, 585/42 nm, and 630/32 nm are commonly used.

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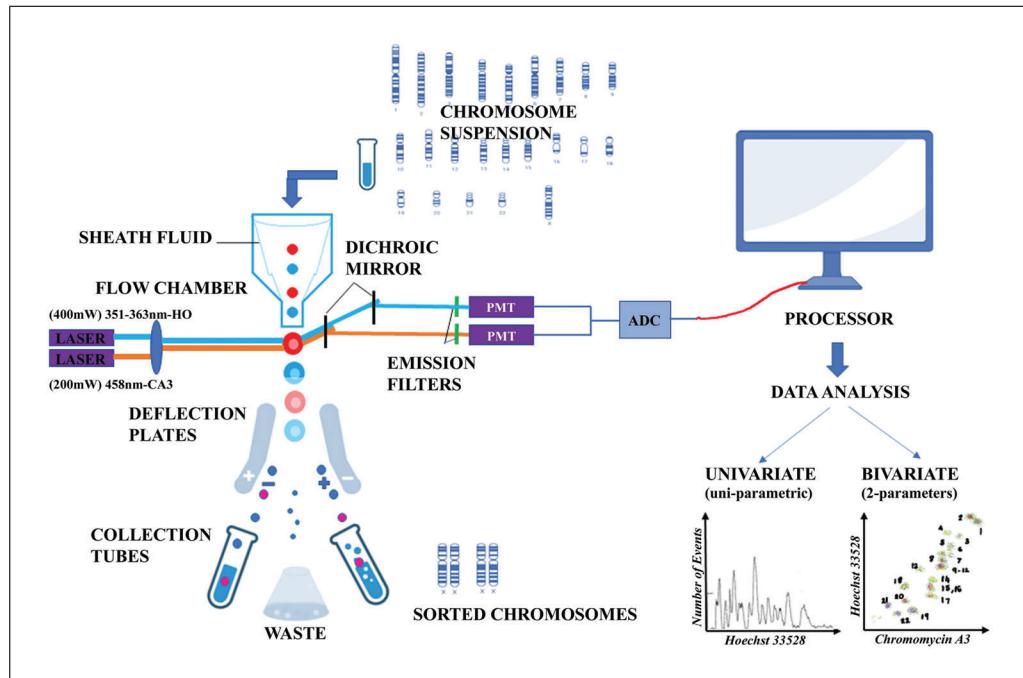


Figure 2 Overview of the methodology for chromosome sorting, where the instrumentation shows a dual-laser system for sorting chromosomes in suspension. The flow karyogram of sorted chromosomes could be displayed by both univariate and bivariate plots when DNA dyes such as Hoechst 33258 and Chromomycin A3 have been used to label the chromosomes.

Bivariate data acquisition

Analysis of Hoechst 33258 and Chromomycin A3 requires ultraviolet (320 to 365 nm) and blue (440 to 460 nm) lasers, respectively. These lasers are distinct from the usual 488-nm lasers used for PI analysis and are only available on specialized instruments. Hoechst 33258 fluorescence has historically been collected by a 420-nm long-pass filter; however, success has been reported using a blue bandpass filter (460/50 nm), and similarly, Chromomycin A3 fluorescence can be collected by a 480-nm long-pass filter or a green-to-orange bandpass filter, such as 550/50 nm (Langlois et al., 1982, Yang et al. 2011).

Instrument optimization and quality control

Instrument performance should be verified prior to analysis using uniform fluorescent microspheres excited by the lasers on the instrument. Many are available, including Spherotech Ultra microspheres, which are excited at many laser wavelengths, including ultraviolet, and are commonly used for this purpose. Not all quality-control microspheres excite using ultraviolet lasers; if using Hoechst 33258, make sure alignment particles are appropriate for this wavelength. Because chromosomes are small objects, optimization of alignment using submicron microspheres is highly recommended. Instrument alignment can be different for large objects and small ones. Optimization of a flow cytometer for chromosome analysis may require the services of a trained field service engineer informed in the specialized nature of this work.

Instrument triggering

Light scatter is the most commonly used event trigger in flow cytometry; however, because of the small size of chromosomes and the large amount of debris present in chromosome preps, this is not a reliable parameter. Instead, fluorescence should be used to trigger the instrument. As with all aspects of chromosome analysis, they should be treated as submicron objects and analyzed and sorted as all submicron objects are. Care should be taken to ensure all chromosomes are seen on the plot and are not below the threshold value.

Chromosome sorting

Physical separation of chromosomes on a cell sorter (as opposed to analysis only on a benchtop flow cytometer) has additional technical considerations. The smallest nozzle size with high sheath pressure and drop drive frequency is recommended for chromosome sorting. Nozzle sizes typically range from 70 to 130 μm ; use the smallest size available.

Sheath buffer is used to hydrodynamically focus the sample stream through the instrument nozzle and laser beam. This buffer is normally PBS or similar for normal cell sorting. For cell sorting, the sheath buffer should match the final chromosome sample buffer. Sheath and sample buffers will mix during the sorting process; it is therefore critical that they be of the same composition. This maintains the chromosomes at a uniform pH and is ideal for high-pressure sorting. The refraction of light between different materials, or even two liquids with different refractive indices, lowers the resolution of chromosomes. By matching the sheath fluid to the liquid that the chromosomes are suspended in, one point of variation can be eliminated. This will require a large quantity of this buffer for a typical cell sort.

The chromosomes must be sorted into a buffer and tube compatible with subsequent methods. Polypropylene collection tubes are recommended due to their lower electrical charge accumulation, reducing the chance of droplet spatter and dispersion during the sorting process. Because physical damage is not an issue, chromosomes can be sorted into a tube with no collection buffer. However, if a specialized collection medium is needed for post-sort processing, chromosomes can be sorted directly into tubes containing a small quantity of this material. When sorting for a long period of time, the sample and the collection tubes should be maintained at 4°C. A small number of sorted chromosomes should also be collected for post-sort purity analysis. Typical sort purities should exceed 95%.

REAGENTS AND SOLUTIONS

HMW stock solution A, 10 \times

2.36 g Tris-HCl
0.760 g EDTA
5.96 g KCl
1.16 g NaCl
100 ml distilled H₂O
Filter-sterilize
Store \leq 1 month at room temperature

HMW stock solution B, 10 \times

0.190 g EGTA
100 ml distilled H₂O
Add concentrated NaOH dropwise to dissolve
Filter-sterilize
Store \leq 1 month at room temperature

IB01 (LMW) isolation buffer

1.0 ml 100 mM MgSO₄, pH 8.0
9.0 ml 55 mM KCl + 5.5 mM HEPES solution, pH 8.0 (should be prepared \leq 1 week in advance)
0.5 ml 3.0 mg/ml RNase stock in 50 mM Worthington KCl at 47330 U/mg
0.25 ml 120 mM dithiothreitol in water (prepared and aliquoted in small amounts and frozen until use)
Filter through a 22- μm Millipore (disposable) filter
Prepare fresh immediately before use

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IB02 (HMW) isolation buffer

2.5 ml 10× HMW stock solution A (see recipe)
 2.5 ml 10× HMW stock solution B (see recipe)
 20 ml distilled H₂O
 Adjust pH to 7.2 ± 0.05 with HCl
 25 µl 2-mercaptoethanol
 15 mg digitonin
 Incubate at 37°C for 45 min
 12.5 µl 0.4 M spermine tetrahydrochloride solution (see recipe)
 12.5 µl 1.0 M spermidine trihydrochloride solution (see recipe)
 Prepare immediately before use and place on ice

LVPB (sheath fluid)

3.4 L distilled H₂O
 400 ml LVPB solution A (EGTA; see recipe)
 200 ml LVPB solution B (EDTA; see recipe)
 Adjust pH to 7.2 using concentrated HCl or NaOH
 2 ml LVPB spermine (see recipe)
 2 ml LVPB spermidine (see recipe)
 Ensure continuous mixing with magnetic stirrer
 Prepare fresh immediately before use and keep at room temperature

LVPB solution A (EGTA)

1.8 L distilled H₂O
 3.8 g EGTA, anhydrous
 Begin dissolving using magnetic stirrer
 Add NaOH to dissolve EGTA
 If EGTA is not in solution after 15 min, add 1 pellet of NaOH every 5-10 min until EGTA is fully dissolved
 Add distilled H₂O to make 2.0 L and mix well
 Store ≤1 month at 4°C

LVPB solution B (EDTA)

0.9 L distilled H₂O
 119.28 g KCl
 47.28 g Tris-HCl, anhydrous
 23.38 g NaCl
 15.21 g EDTA, anhydrous
 Dissolve using magnetic stirrer
 Add distilled H₂O to make 1 L and mix well
 Store ≤1 month at 4°C

LVPB spermine

13.93 g spermine tetrahydrochloride
 100 ml distilled H₂O
 Aliquot into 2.0-ml portions
 Store ≤1 month at -20°C and thaw just before use

LVPB spermidine

25.46 g spermidine trihydrochloride
 100 ml distilled H₂O
 Aliquot into 2.0-ml portions
 Store ≤1 month at -20°C and thaw just before use

McIlvaine's buffer, pH 7

16.47 ml 0.2 M disodium hydroxyphosphate
 3.53 ml 0.1 M citric acid
 Prepare immediately before use

Nuclear lysis buffer

100 mM Tris-HCl, pH 8
 100 mM EDTA
 10 mM NaCl
 Store \leq 1 month at 4°C

Ohnuki's hypotonic swelling buffer

5 ml 55 mM sodium nitrate
 2 ml 55 mM sodium acetate
 10 ml 55 mM KCl
 14.1 μ l 0.4 M spermine tetrahydrochloride solution (see recipe)
 14.1 μ l 1.0 M spermidine trihydrochloride solution (see recipe)
 Prepare immediately before use

PI solution A

75 mM KCl
 50 μ g/ml PI (Thermo Fisher, cat. no. P1304MP)
 Prepare in 10 ml distilled H₂O
 Filter-sterilize
 Store \leq 1 month at 4°C

PI solution B

75 mM KCl
 50 μ g/ml PI (Thermo Fisher, cat. no. P1304MP)
 1% (w/v) Triton X-100 (make fresh)
 1 mg/ml RNase
 Prepare in 10 ml distilled H₂O
 Filter-sterilize
 Store \leq 1 month at 4°C

Spermine tetrahydrochloride solution, 0.4 M

1.39 g spermine tetrahydrochloride
 10 ml distilled H₂O
 Freeze in 0.1-ml aliquots and do not refreeze after use
 Store \leq 1 month at 4°C

Spermidine trihydrochloride solution, 1.0 M

2.54 g spermidine trihydrochloride
 10 ml distilled H₂O
 Freeze in 0.1-ml aliquots and do not refreeze after use
 Store \leq 1 month at 4°C

COMMENTARY**Background Information**

In the 1970s, the analysis and isolation of chromosomes using flow cytometry were a novel approach in the field of cytogenetics. The combination of flow cytometry (microfluorometry) and sorting using flow cytometers

enabled the application of DNA content measurement, rapid processing, and analysis of individual metaphase chromosomes that could also be sorted. This was developed as an alternative to cytophotometric analysis and isolation of low-purity chromosomes

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using methods like velocity sedimentation and zonal centrifugation (Trask, 2002). Stubblefield et al. (1975) and Gray et al. (1975) independently introduced chromosomal analysis as an application of flow cytometry.

Stubblefield and his colleagues analyzed ethidium bromide (EtBr)-stained chromosomes isolated from a Chinese hamster cell line using partial fractionation by zonal centrifugation on sucrose gradients. The analysis resulted in a resolvable pattern of overlapping peaks, each corresponding to the chromosomes, creating a flow-oriented karyotype (Stubblefield et al., 1975). Gray and his team were the first to isolate individual chromosomes from a Chinese hamster cell line using EtBr staining and flow cytometric analysis. Using an electronic sorter, they sorted the chromosomes based on the peaks they corresponded to on the single-color karyogram (Gray et al., 1975). Their results indicated that flow-oriented karyotyping and sorting could pave the way for a rapid method of preparing a large number of chromosomes of high purity and enhanced resolution for biochemical/biological applications and studies. For the first time, in 1976, Callis and Hoehn explored the possibility of using this method for the diagnosis of aneuploidy as an alternative to conventional cytogenetics. By comparing euploid and aneuploid samples, they were able to determine the variation in chromosomal content, but the interindividual DNA content variation was too substantial to diagnose Down's syndrome (trisomy 21) using univariate analysis (Callis & Hoehn, 1976). To alleviate this drawback, Langlois and Jensen presented a report on using two dyes (bivariate analysis) to measure the fluorescence intensities for each chromosome and create a karyogram based on both the chromosomal size and base pair composition. Their work showed that a dual-dye approach makes it possible to obtain a maximum resolution of chromosomes into individual peaks. The most commonly used DNA stain combination is Hoechst 33258 and Chromomycin A3, due to their differential nucleotide-binding affinities for A:T and G:C nucleotides, respectively, and their ability to be excited by lasers available for flow cytometry (Langlois & Jensen, 1979).

The advent of flow cytogenetics provided a robust quantitative cytochemical analysis that was statistical in nature due to the high number of events, i.e., each chromosome measured from one sample. In comparison to traditional karyotyping, this method not only generated a normal karyotyping but also provided a pre-

cise measurement of relative DNA content (measured by fluorescence), thereby allowing for the detection of structural and/or numerical chromosomal aberrations (Boschman et al., 1992; Cooke et al., 1989; Otto, 1988). However, it does require more cells than traditional karyotyping, and the chromosomes from cells in a population are mixed. Additionally, chromosomes with very similar DNA content and ratios of A:T to G:C cannot be separated. Flow-sorted chromosomes were also used for gene mapping to integrate genetic and physical chromosomal maps (Lebo, 1982), for construction of chromosome-specific recombinant DNA libraries (Korstanje et al., 2001; Van Dilla & Deaven, 1990), and for the study of chromosomal aberrations using generated chromosome painting probes (Carter, 1994). Over the years, flow analysis and sorting of metaphasic chromosomes (flow cytogenetics) have aided in the progress of human and animal chromosome characterization and genome mapping.

Accumulation of metaphase chromosomes

Before isolating chromosomes, an important goal is to maintain appropriate culture conditions to ensure that a large number of cells is available for mitotic arrest. This is accomplished by stimulating a large fraction of the cell population in culture into active proliferation. The next step is to block these cells in metaphase using anti-mitotic drugs such as Colcemid or colchicine. During mitosis, these chemicals bind to soluble tubulin, forming tubulin-colchicine complexes that prevent the elongation of microtubule polymer as these complexes bind to it (Leung et al., 2015). This in turn blocks the formation of spindles and allows the condensed chromosomes to accumulate at the metaphase plate. Without this addition, the chromosomes would be tethered to other cell structures, thereby increasing clumping and reducing resolution.

Mitotic cells among adherent cells in monolayer cultures generally round up, reducing their adhesion to the extracellular matrix, and are easily dislodged. Using a method of physically dislodging mitotic cells, generally by sharply shaking the flask, reduces the number of interphase cells in the prep. Whereas, in the case of suspension cultures or non-adherent cell lines, it is important to synchronize the culture before the Colcemid treatment to achieve a higher mitotic index. Aphidicolin inhibits DNA polymerase and can be used to block cells at the G1/S boundary and then can

Table 1 Isolation Protocols (Basic Protocols 2 to 4) in Comparison to Each Other in Terms of Preferred DNA Dyes and Buffers

Common name	Characteristics of the isolated chromosomes	Advantages	References
Propidium iodide	Slightly extended but overall excellent morphology	Protocol of choice for univariate analysis, high resolution, easily reproducible	(Bijman, 1983; Buys et al., 1982)
Magnesium sulfate ($MgSO_4$)	Difficult to recognize due to slight contractions	Allows dual staining, high resolution, preferable for low cell number	(van den Engh et al., 1984; van den Engh et al., 1985)
Polyamine	Difficult to recognize due to slight contractions	Preferable for cells in suspension, high resolution, allows dual staining, maintains high molecular weight	(Blumenthal et al., 1979; Sillar & Young, 1981)

be washed out to allow cell cycle progression (Matherly et al., 1989). Similarly, washing the cells with serum-free medium and allowing them to incubate in that medium will cause them to accumulate in G0 (Davis et al., 2001). For these protocols, removal of aphidicolin or re-addition of medium will allow the cells to reenter the cell cycle in a synchronized fashion. A mitotic block on synchronized cells will reduce the number of cells in other cell cycle phases. Alternatively, mitotic cells can also be enriched by utilizing a velocity gradient that depends on cell size (Davis et al., 2001). Lastly, cell viability needs to be maximized in suspension cultures, as the shake selection method cannot be utilized to distinguish between live and dead cells (Gray & Cram, 1990).

Preparation of the chromosome suspension

Isolation of chromosomes from cells arrested in metaphase involves three steps: (i) cell swelling, (ii) chromosome stabilization, and, lastly, (iii) cell shearing to release the chromosomes in suspension. Cell swelling is achieved by placing the mitotic cells in a hypotonic solution; this swells the cell membrane and thereby allows the metaphase chromosomes to separate. This is followed by the stabilization of chromosomes using a buffer. The three common chromosome stabilization buffers are named after the component that acts as a stabilizing agent; these are PI, $MgSO_4$, and polyamines (Cram et al., 2002). Table 1 shows a comparison between the isolation procedures referred to in this article.

The isolation buffers also contain RNase, which improves DNA-specific staining for the isolated chromosomal preparations (Bartholdi et al., 1983). Due to the presence of enzymes

and their action on cells and chromosomal material, these buffers need to be maintained at a certain pH depending on their composition. This is supported by the microscopic examination of the preparations. At low pH, due to incomplete disruption of cells, clumps have been observed. A similar variation in chromosome preparation quality with a change in pH can be found with each of the three buffers (van den Engh et al., 1984).

Instrumentation

Although the laboratory techniques used to prepare chromosomes for flow cytometric analysis and sorting have remained unchanged for some time, the cytometric equipment used for this work has changed dramatically from the original cytometers used to develop these methods. When techniques for chromosome analysis and sorting were originally developed in the 1980s, almost all flow cytometers were cell sorters. These instruments were almost exclusively (1) large-scale cell sorters, used for both analysis and cell separation; (2) dependent on high-powered water-cooled gas lasers; (3) jet-in-air instruments, with a nozzle that projected sheath and cell streams into the open air for laser interrogation prior to droplet generation and sorting; and (4) very slow in analysis and sorting. The development of user-friendly benchtop analyzers was only beginning at this time. Both analyzers and sorters are now (1) much smaller in size while possessing much greater analytical capabilities; (2) reliant on smaller air-cooled solid-state lasers; (3) equipped with enclosed cuvette flow cells or hybrid cuvette/jet-in-air nozzles; and (4) fully digital, allowing far higher analysis and sorting rates than their earlier analog predecessors. Chromosome analysis and sorting are still possible and

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Table 2 Troubleshooting Guide for the Preparation of a Chromosomal Suspension and Analysis and Sorting of Chromosomes (Fawcett et al., 1992)

Step	Problem	Possible cause	Solution
Preparation of chromosomal suspension	Not achieving a suspension of single chromosomes	Nuclei, chromosome clumps, or single chromatids	Optimal lysing conditions are required to obtain a high proportion of individual chromosomes and negligible contaminants. An ideal sample concentration is 3×10^7 chromosomes/ml. Pure chromosomes will have an appropriate ratio of A:T to G:C.
		Chromosome clumps	Optimize cell swelling to ensure that cells are not lysing prematurely. See Support Protocol 1. Maintain chromosome suspensions at 4°C.
		Nuclear and cellular debris	A volume of 5 ml of the chromosome yield can be segregated into a 15-ml tube and subjected to repeated centrifugation for 3 min at $30 \times g$, at 4°C, to pellet the nuclei. The obtained clear supernatant is vortexed and re-centrifuged.
Integrity	Yield not intact		After every isolation, the sample can be either stored at 4°C or processed. In the case of processing a stored sample, an extra 45 s of centrifugation is required.
Sorting of chromosomes	Chromosome resolution	Instrumentation	The choice of nozzle size and stream diameter can change the ability to obtain highly resolved chromosome populations. A smaller nozzle diameter is preferred for this. Higher laser powers may be needed for maximum resolution. Ensure laser and emission filter wavelengths are ideally suited to the selected fluorochromes.

often enhanced by these modifications, but changes to technology need to be taken into account when choosing cytometers for this work and designing experiments.

Lasers

Single-color (univariate) chromosome analysis with PI on large cell sorters historically required a powerful argon 488-nm laser, with power levels of 100 to 300 mW. Older cytometers were primarily jet-in-air, with low optical efficiencies requiring higher power levels. Modern flow cytometers are now equipped with air-cooled diode-pumped solid-state or direct-diode 488-nm lasers. These lasers require much less maintenance and have a much longer lifespan. Modern cytometers also use enclosed quartz cuvettes with closely coupled optics for laser interrogation and signal detection, allowing lower-power lasers to be used. Benchtop cytometers typically use 488-nm lasers emitting between 20 and 50 mW; cell sorters often employ somewhat more powerful lasers, emitting between 50 and 200 mW. Although several authors have demonstrated that extremely

high laser power is not necessarily required for chromosome analysis, the small size of chromosomes and the small amount of DNA dye bound to them suggests the need for a higher laser power (Frey et al., 1993; Snow & Cram, 1993). Modern benchtop systems also often install “top hat” and other beam-flattening optics that improve analysis of larger objects but can reduce beam spot power and reduce sensitivity for smaller targets.

When designing a custom system, a good general rule is to use the highest laser power levels available from the manufacturer. For solid-state lasers, in the hundreds-of-milliwatts range, higher power can often be produced in a module of physical size equal to that of lower-power modules, so producing 100 more milliwatts from a small laser is usually possible. Solid-state 488-nm lasers ranging from 200 to 300 mW are now available and may improve results, and even lasers in the 50-to-100 mW range may be sufficient if the laser and detection optics are good. If the system being used can only employ lower-power laser modules, test the system carefully with good chromosomal preparations. Standard

Table 3 Comparison Between Univariate and Bivariate Approaches to Display and Analyze Data

Parameter	Univariate	Bivariate
Dye used	Chromosomes are stained with a single fluorescent DNA dye like propidium iodide (PI), ethidium bromide (EtBr), Hoechst 33258 (HO), or Chromomycin A3 (CA3)	Chromosomes are stained with two fluorescent DNA dyes, generally CA3 (binds to GC-rich regions) and HO (binds to AT-rich regions)
DNA base	Not specific for PI or EtBr. For HO or CA3, it is useful with a constant (or nearly) base ratio of A:T to G:C for all types of chromosomes	Chromosomes of species with differing DNA base compositions can be analyzed better using bivariate flow karyotype data. Hence, it is useful in distinguishing human chromosomes that are larger in size, with a higher HO/CA3 ratio, from hamster chromosomes in isolated human-hamster hybrid cells. Chromosomes within a species also have variable base ratios of A:T to G:C, which allows further resolution of the karyotype.
Resolving ability	Intercalating fluorescent dyes like PI bind stoichiometrically and specifically to double-stranded nucleic acid. Chromosomes with DNA content differing by <0.5% (~1 fg DNA) to 2% (5 fg DNA) can be resolved as separate peaks in the flow karyotypes. It is important to have significant differences in the content of DNA.	The flow karyotype is characterized by the mean of the fixed HO/CA3 ratio of a band of peaks that fall as a single diagonal. The chromosomes that differ in the base composition form peaks that fall off the diagonal. These are better resolved in bivariate than univariate analysis.
Feasibility	Practical when a single laser is available for analysis. It is important to have a low coefficient of variation. Particularly useful in species with small numbers of chromosomes.	Useful in species with larger numbers of chromosomes. It is used to purify large human chromosomes to produce chromosome gene maps or recombinant DNA libraries.

analyzer and sorter systems may only use lower-power lasers, with higher-power options not available. The choices available for custom instrumentation are not very plentiful (see the “Nozzle and flow cell design” section below). When acquiring a new system or modifying an old one, always notify the manufacturer of your intended application.

Bivariate chromosome analysis with Hoechst 33258 and Chromomycin A3 requires an ultraviolet laser (320 to 365 nm) and a blue laser (440 to 460 nm), respectively. Historically, these wavelengths were generated using argon-ion lasers, which could produce these laser lines if the laser optics were modified. Modern multi-laser cytometers employ frequency-tripled Nd:YVO₄ solid-state ultraviolet lasers; these units are increasing in power and are now available at levels approaching those of gas lasers. Blue solid-state lasers are now available both as direct diodes (440 to 450 nm) and as diode-pump solid-state units (457 nm). These modules can be quite powerful. Unfortunately, whereas ultraviolet lasers are common (if expensive) options on

high-end analyzers and sorters, blue lasers have few applications and are not a common laser option. At this writing, BD Biosciences is one of the few manufacturers that will produce custom analyzer and sorter configurations with ultraviolet and blue solid-state lasers. For both lasers, somewhat higher power levels (100 to 200 mW) are recommended, although lower levels may be effective with efficient signal collection optics.

Laser beam focusing and shaping

Chromosome analysis requires a laser beam with a tightly focused beam profile, both to concentrate energy on the sample stream and to minimize the analysis of multiple chromosomes as a single event (coincidence). Conventional commercial cytometers may need to have their beam shaping and focusing modified for optimal chromosome analysis and sorting. The instrument manufacturer may be able to make these modifications and improve laser focusing for instruments dedicated to chromosome work. Very small quality-control beads (0.5 to

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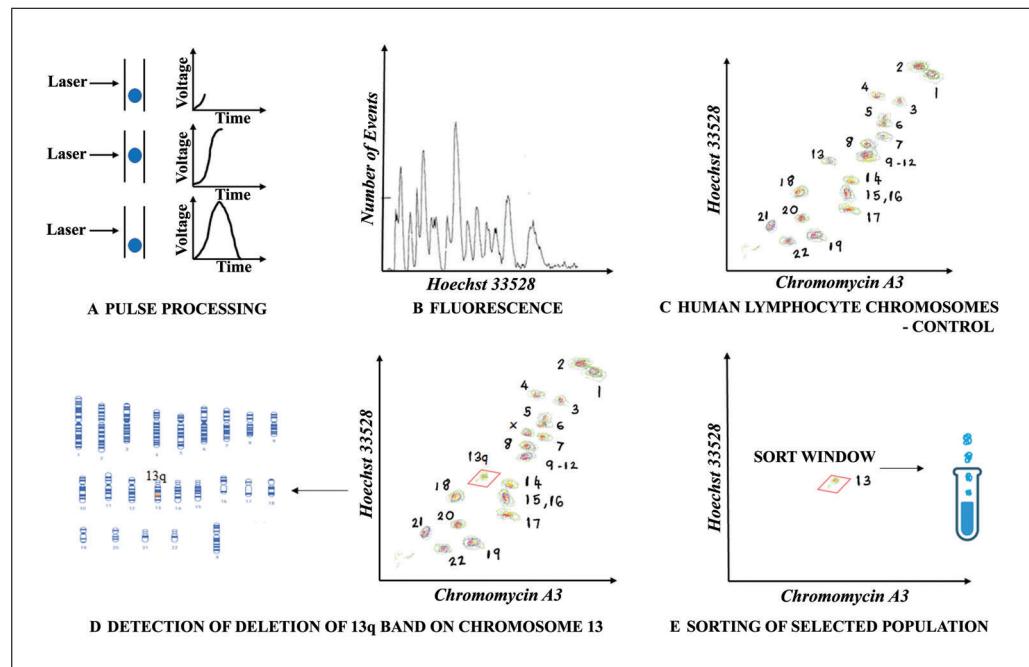


Figure 3 Schematic representation of chromosome analysis. **(A)** Pulse processing, essential to interrogate a single chromosome at a time. **(B)** Representation of a univariate plot showing a histogram of chromosomes for the selected fluorescent parameters. **(C)** Representation of a bivariate contour plot from normal control cells. **(D)** Detection of the deletion of the 13q band on chromosome 13. **(E)** Post-sort analysis of the population of isolated chromosome 13 having a deletion.

1 μm) should be used for instrument alignment rather than the larger particles typically used; optimal laser alignment for larger objects may not be the same as for smaller ones.

Nozzle and flow cell design

Older instruments for chromosome analysis and sorting used jet-in-air nozzles, where both laser interrogation and droplet generation/sorting occurred in a cell stream projected into the open air. Older cell sorters usually had interchangeable nozzles with varying sample stream diameters, and the smallest size (usually 50 μm) in diameter was usually used. Using small nozzle diameters in theory reduced the required laser spot size, allowing higher laser power and signal resolution. It also allowed higher sort rates. The disadvantages of smaller nozzle sizes are increased clogging and the possibility of lower purity due to closer chromosome spacing in the stream. Modern analyzers use enclosed quartz cuvettes, which can be more efficiently coupled to signal collection optics. Modern sorters almost all use hybrid cuvette systems, where objects are analyzed in a quartz cuvette but then projected into the air for droplet generation and sorting. Chromosomes have been successfully analyzed and sorted using both of these systems (Picot et al., 2012). In theory, chromosome resolution may actually

improve with a cuvette system. However, flexibility in nozzle and stream diameters on cell sorters is now more restricted than in older systems. Modern instruments normally have a minimum stream diameter of 70 μm , with larger diameters like 100 μm often standard and non-changeable on user-friendly sorters. Larger stream diameters reduce the laser cross-section and can reduce small object resolution. Use the smallest nozzle diameter possible. Keep in mind that smaller nozzles are more prone to clogging. If the chromosome preparation quality is good, clogging should be minimal with these submicron objects.

Instrument selection

Chromosome analysis and sorting have been traditionally done on a few large-scale cytometer platforms, including the DakoCytomation (now Beckman-Coulter) MoFlo, the Cytopeia (now BD Biosciences) Influx, and the BD FACSVantage. These systems are no longer manufactured. Modern cell sorters may not be equipped with the necessary lasers and optics for good chromosome analysis and sorting. It is critical to discuss the conditions required for chromosome analysis with the manufacturer prior to purchase. As an example, BD Biosciences analyzers and sorters can be equipped with custom high-power lasers and modified optics for chromosome

Table 4 Time Considerations to Perform Each Protocol

Protocol name	Time consideration	Points to be noted
Basic Protocol 1: Mitotic block and cell harvesting	Once the culture is sub-confluent, it takes 3–15 hr for the Colcemid to act and recover the cells	It may take several days to optimize the incubation time depending on the cell type of choice and its growth rate
Basic Protocol 2: Propidium iodide isolation	The whole procedure takes a maximum of 2 hr to complete	It must be performed immediately after the cells have been mitotically blocked
Basic Protocol 3: MgSO ₄ low-molecular-weight isolation	The whole procedure takes a maximum of 2 hr to complete	It must be performed immediately after the cells have been mitotically blocked
Basic Protocol 4: Polyamine high-molecular-weight isolation	The whole procedure takes a maximum of 6 hr to complete	It must be performed immediately after the cells have been mitotically blocked
Basic Protocol 5: Chromosome analysis and sorting	The analysis and sorting rate depends on the concentration of chromosomes. The total time required is determined by the number of chromosomes that need to be analyzed or sorted.	Alignment of the components of the flow cytometer is time consuming and needs to be done by trained specialists regularly. Problems with the instrument may cause delays. A low fluidic flow rate should be used to minimize sample diameter and maximize resolution.

analysis and sorting under their Special Order Research Product (SORP) program. Other manufacturers may also be able to install high-power lasers within the same space as the usual lower-power versions. Some instrument customizations will likely be necessary for high-resolution chromosome detection, especially for bivariate analysis. Post-installation modifications to beam focusing and other instrument elements may also be available to improve the detection of small particles like chromosomes. These are also cytometry systems available designed for submicron object analysis; these changes might be beneficial for chromosome analysis as well. It is an unfortunate situation that the large number of more economical cytometry systems available today has reduced the options for custom systems.

Critical Parameters

Cell swelling

Monitoring of cell swelling (Support Protocol 1) is critical for the success of chromosome preparation and subsequent analysis. A microscope equipped with fluorescent optics should be available for this monitoring.

Chromosome sorting

For chromosome separation (as opposed to analysis only; Basic Protocol 5), the sheath buffer should match the chromosome suspension solution. Mixing of chromosome sample and sheath buffer will occur during the sorting

process, causing possible chromosome structural changes and damage during separation. A large quantity of this buffer will need to be prepared prior to sorting. For the best resolution, the sheath buffer needs to match the chromosome suspension solution.

Sample temperature

Keep samples at the temperatures indicated in the procedures at all times. Failure to maintain samples at 4°C can reduce chromosome yield and alter the structure.

Chromosome storage

Chromosomes do not need to be analyzed immediately after isolation as they are stabilized by the buffers and dyes. Chromosomes isolated using Basic Protocol 2 can be stored up to 3 weeks at 4°C, whereas chromosomes isolated using Basic Protocol 4 can be stored up to 1 year at 4°C; this is because the isolation buffer contains EGTA or EDTA, which maintain the integrity of the DNA.

Troubleshooting

The possible causes of errors in different protocol steps that may contribute to incorrect data interpretation or inefficient sorting are listed in Table 2.

Understanding Results

The data are obtained in the form of univariate and bivariate flow karyograms depending on the number of parameters used to discriminate among the chromosomes.

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Histograms of different expression profiles can be overlaid to allow readers to grasp the differential expression in a pattern. Bivariate graphs or plots can display the same data using different formats, including dot plots, contour plots, or density plots. These displays can be smoothed further using analysis software where one can apply outlier contour plots or density plots with color codes and also introduce newer display formats like outlier zebra plots, which are a combination display of contour with outlying dots. Table 3 highlights the differences between the two forms of data acquisition and their impact on the analysis of karyograms.

Figure 3 provides an example of how chromosomal aberrations can be detected using flow cytometric analysis and can further be sorted for downstream applications.

Time Considerations

From the isolation of metaphase chromosomes for preparing single-chromosome suspensions (Basic Protocol 1) to their analysis and chromosome sorting (Basic Protocol 5), the complete procedure might take up to a few days. Therefore, the experiment needs to be carefully planned and organized. Even though the protocols listed here are not complex or difficult to perform, they require a certain level of expertise in execution. Table 4 lists how long it will take to perform the protocols described in this article.

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Author Contributions

Risani Mukhopadhyay: Data curation, investigation, methodology, resources, visualization, writing – original draft, writing – review and editing; **DV Varshitha:** Data curation, investigation, methodology, resources, visualization, writing – original draft, writing – review and editing; **William G. Telford:** Conceptualization, data curation, formal analysis, investigation, methodology, resources, supervision, validation, visualization, writing – original draft, writing – review and editing; **Claire K. Sanders:** Conceptualization, data curation, formal analysis, methodology, resources, supervision, validation, visualization,

writing – original draft, writing – review and editing; **Uttara Chakraborty:** Formal analysis, investigation, project administration, supervision, writing – original draft, writing – review and editing.

Conflict of Interest

WGT is an editorial board member for the cytometry section of Current Protocols but played no role in the editorial review of this article. No remuneration was received for this work.

Data Availability Statement

Data sharing is not applicable to this article as no new data were created or analyzed. The figures presented in this article contain data of historical interest only and are not available for further analysis.

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CORRECTIONS

In this publication, the following correction has been made:

The affiliation of the authors, Risani Mukhopadhyay and Uttara Chakraborty has been corrected.

“Manipal Institute of Regenerative Medicine, Manipal Academy of Higher Education, Yelahanka, Bengaluru, India” has been replaced with the correct address.

The current version online now includes these corrections and may be considered the authoritative version of record.