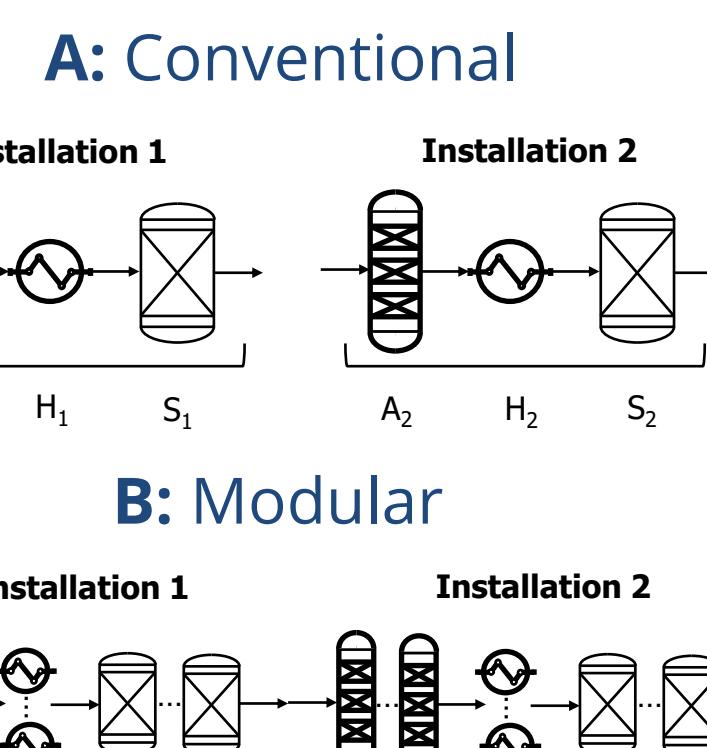


## Motivation<sup>[1]</sup>

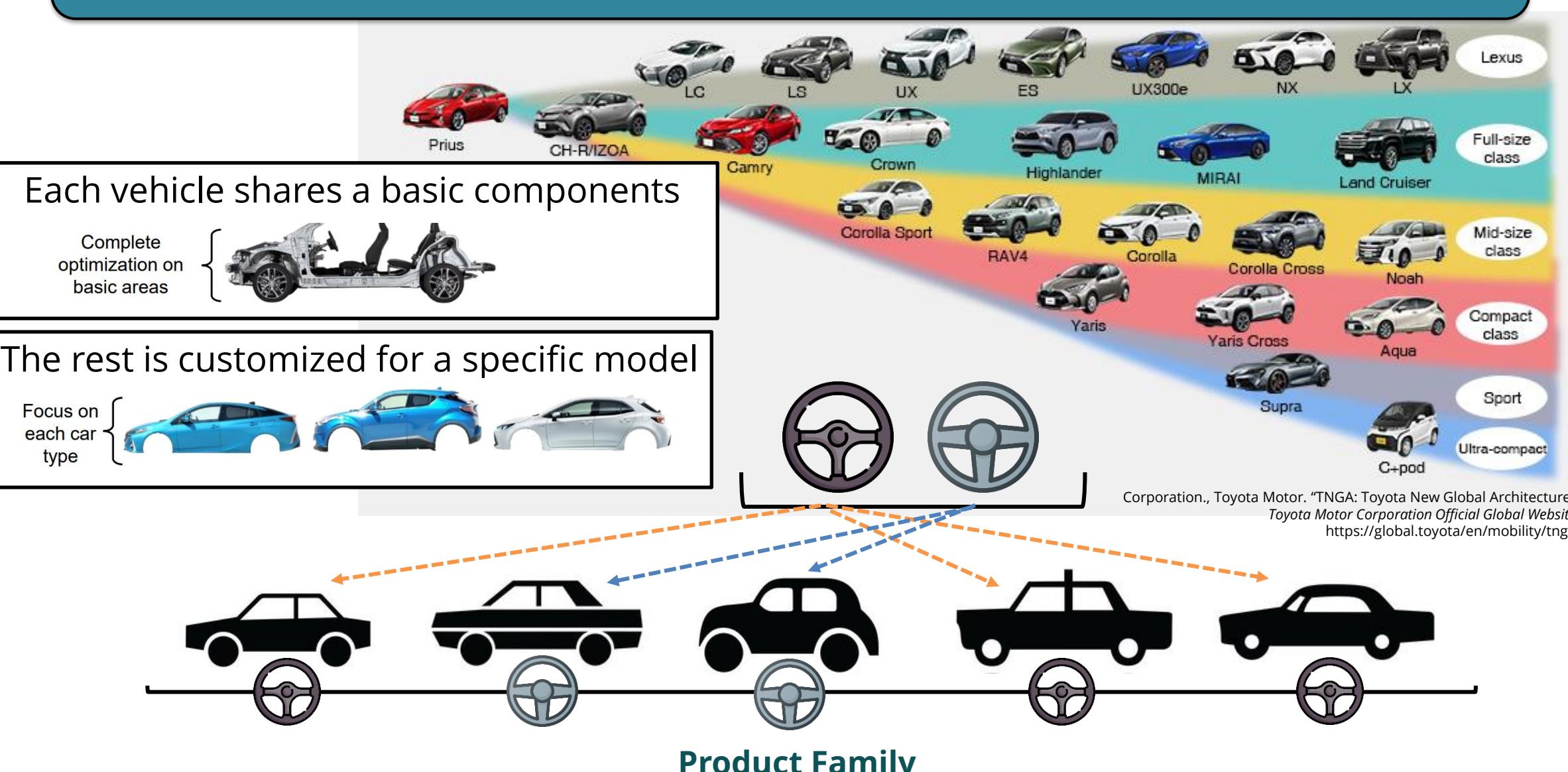
Optimally deploy a process system across decentralized sites with different geographical, environmental & operating requirements



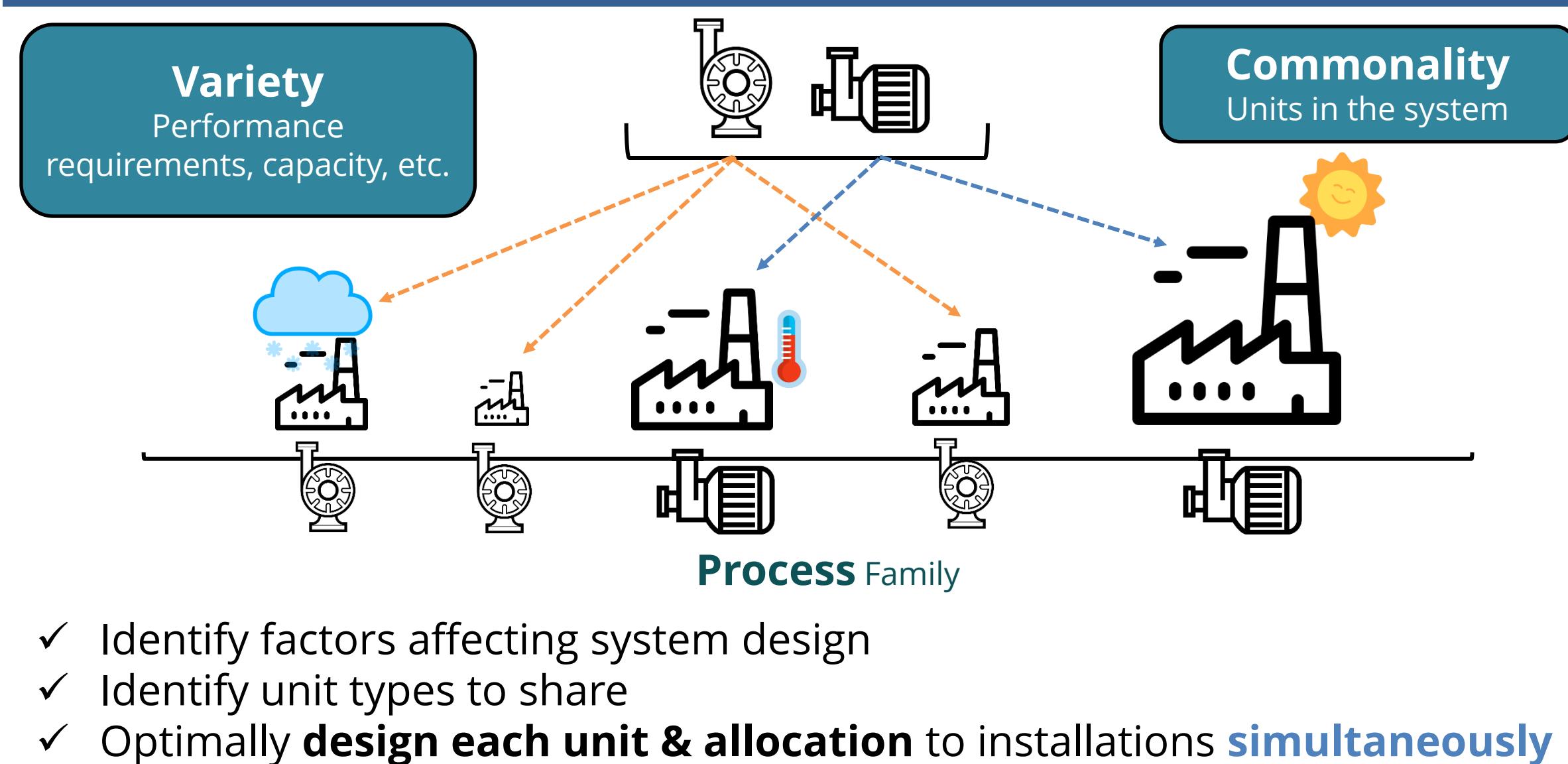
Process Family Design includes the benefits of both

## Background: Product Family Design<sup>[2,3]</sup>

A set of products that share one or more common "element(s)" yet target a variety of different market segments



## Approach

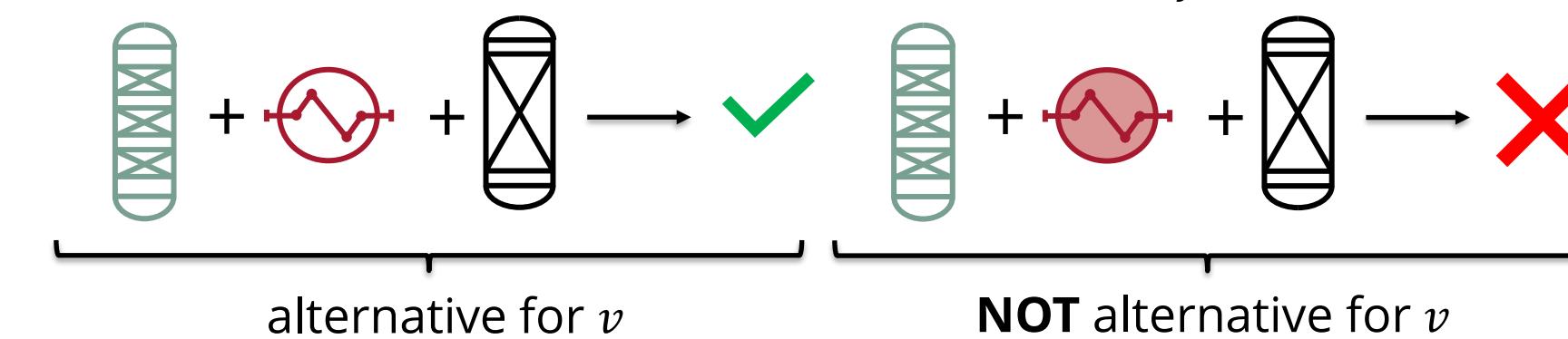


## Formulation 1: Discretization Approach<sup>[4]</sup>

*V*: set of process variants identified by unique performance targets & feed conditions

*K*: Set of unit types considered for shared design for all variants in the process family

*A<sub>v</sub>*: Set of feasible alternatives (i.e. combination of designs *d<sub>k,j</sub>*) for a variant *v* ∈ *V*



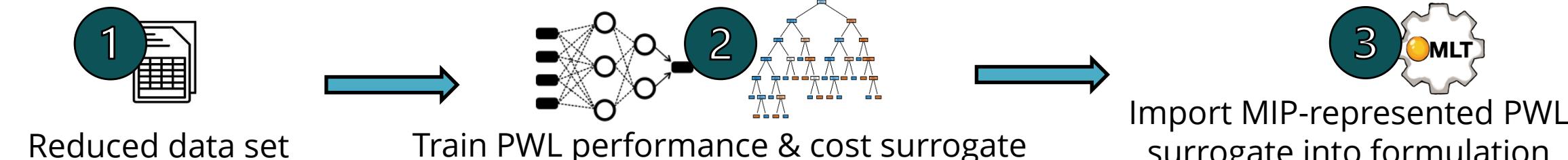
min.  $\sum_{v \in V} w_v \sum_{a \in A_v} c_{v,a} x_{v,a}$   
 s.t.

$$\begin{aligned} \sum_{j \in J_k} z_{k,j} &\leq N_k & \forall k \in K & \rightarrow \text{Select units for manufacture} \\ \sum_{a \in A_v} x_{v,a} &= 1 & \forall v \in V & \rightarrow \text{Select 1 alternative} \\ x_{v,a} &\leq z_{k,j} & \forall v \in V, a \in A_v, (k,j) \in Q_a & \rightarrow \text{Alternative must be manufactured} \\ z_{k,j} &\in \{0,1\} & \forall v \in V, a \in A_v & \\ 0 \leq x_{v,a} &\leq 1 & & \end{aligned}$$

At optimality, the solution will converge to binary under mild assumptions

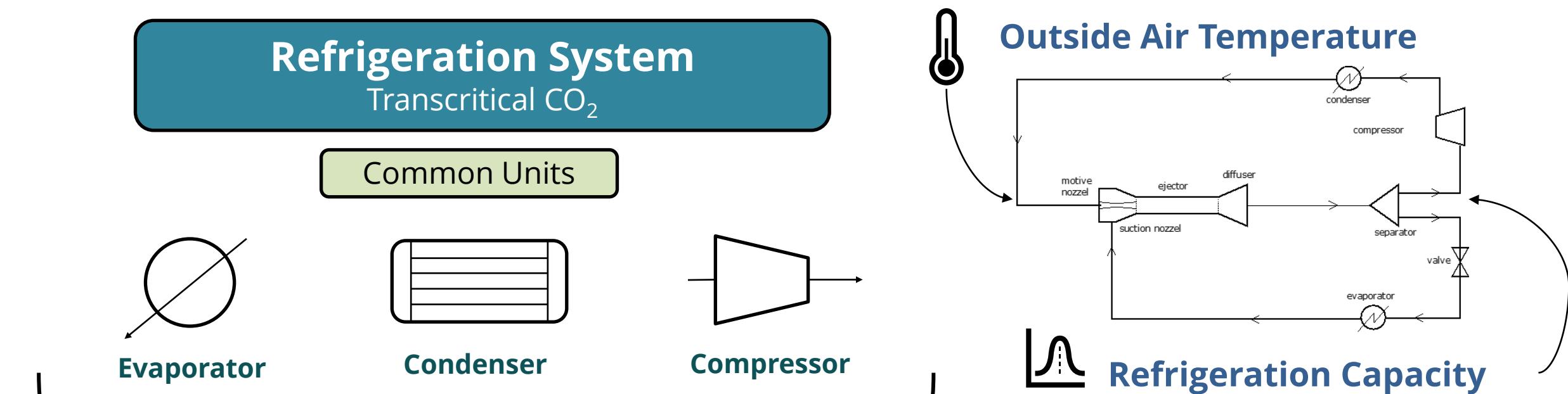
## Formulation 2: Piecewise Linear Surrogates<sup>[5]</sup>

Formulation 1	Formulation 2
Computational expensive simulations.	Order of magnitude less data required.
Discrete sets limit optimal design decisions.	Approx. continuous design space.

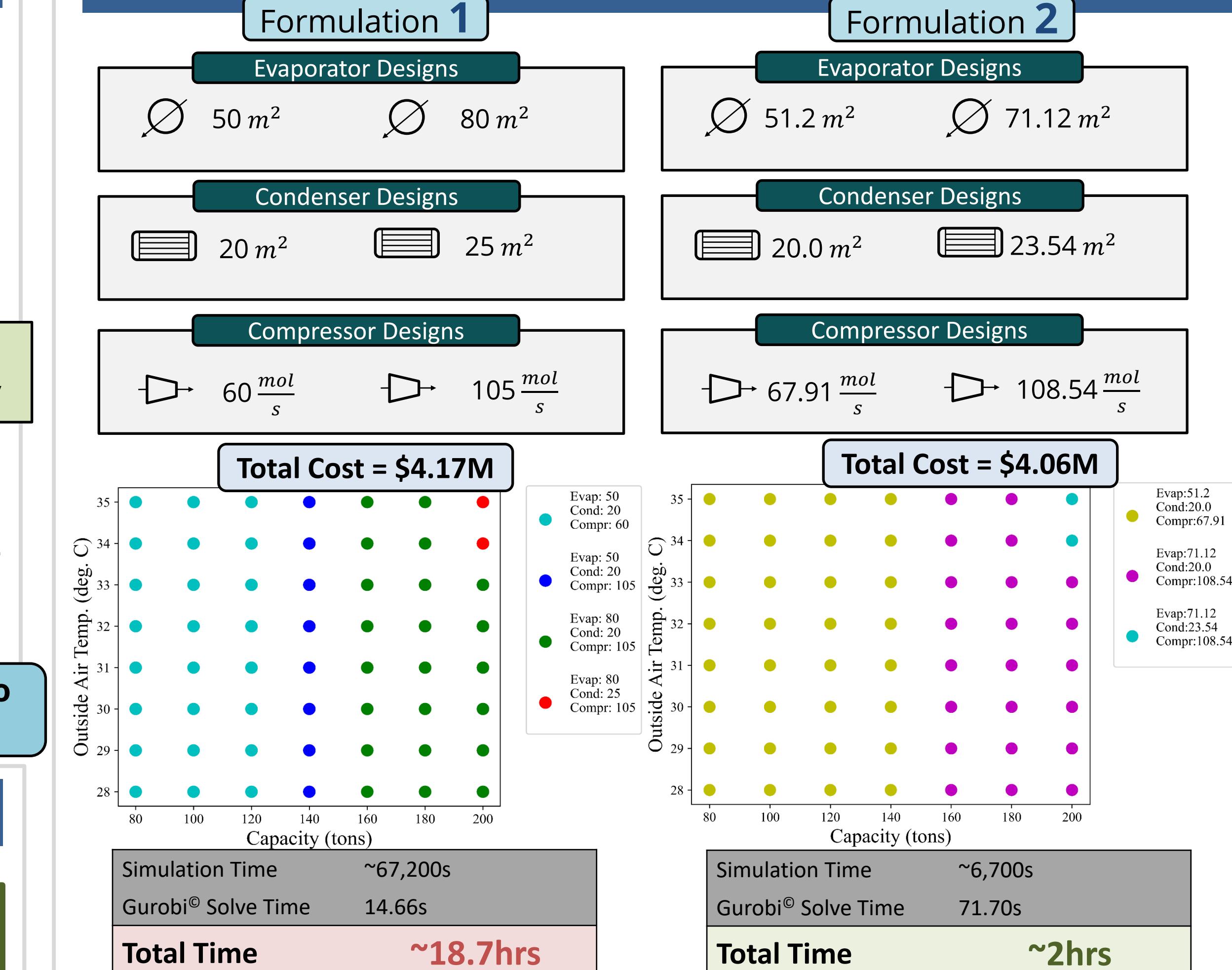


$$\begin{aligned} \min. \sum_{i \in I} w_i c_i \\ \text{s.t.} \quad c_i &= g^c(b_i, d_{i,1}, \dots, d_{i,k}) & \forall i \in I & \rightarrow \text{Cost surrogate} \\ p_i &= g^p(b_i, d_{i,1}, \dots, d_{i,k}) & \forall i \in I & \rightarrow \text{Performance surrogate} \\ \sum_{j \in J_k} \begin{bmatrix} Y_{i,k,j} \\ d_{i,k} = \hat{d}_{k,j} \end{bmatrix} &\quad \forall i \in I, k \in K & \rightarrow \text{Assignment of unit designs to variant} \\ \hat{d}_{k,j}^{LB} \leq \hat{d}_{k,j} \leq \hat{d}_{k,j}^{UB} &\quad \forall k \in K, j \in J_k & \rightarrow \text{Design boundaries} \\ p_i^{LB} \leq p_i \leq p_i^{UB} &\quad \forall i \in I & \rightarrow \text{Performance boundaries} \\ \hat{d}_{k,j-1} \leq \hat{d}_{k,j} &\quad \forall k \in K, j \in J_k: j > 1 \\ Y_{i,k,j} \in \{\text{True, False}\} &\quad \forall i \in I, k \in K, j \in J_k \end{aligned}$$

## Case Study<sup>[6]</sup>



## Results<sup>[5]</sup>



## Conclusions

- ✓ Reduced manufacturing costs
  - o Economies of numbers (modular concepts at unit level)
  - o Economies of scale (customization to design range)
- ✓ Reduced engineering design costs
- ✓ Multiple scalable optimization formulations<sup>[4,5]</sup>
- ✓ **Order of magnitude reduction** in data requirements<sup>[5]</sup>
- ✓ Economies of numbers yields **approx. 8% savings** of projected **total annualized cost** <sup>[7,8]</sup>

## Future Work

- ❑ Incorporate economies of numbers savings into formulation
- ❑ Expand to more large-scale industrial case studies (decomposition)

## References

- [1] Baldea, M., Edgar, T. F., Stanley, B. L. & Kiss, A. A. (2017). 'Modular manufacturing processes: Status, challenges, and opportunities', *AIChE journal* 63(10), 4262-4272.
- [2] Simpson, Timothy & Siddique, Zahed & Jiao, Roger. (2006). Product Platform and Product Family Design: Methods and Applications. 10.1007/978-1-4614-937-6.
- [3] Corporation, Toyota Motor. "TNGA: Toyota New Global Architecture." *Toyota Motor Corporate Official Global Website*, <https://global.toyota/en/mobility/tnga>.
- [4] Zhang, C., et al. (2021). Optimization-based Design of Product Families with Common Components. 14<sup>th</sup> International Symposium on Process Systems Engineering.
- [5] Stinchfield, G., et al., "Optimization-based Approaches for Design of Chemical Process Families Using Machine Learning Surrogates" In proceedings, FOCAPoCPC 2023.
- [6] Li, D. & Groff, E. A. (2005). 'Transcritical co2 refrigeration cycle with ejector-expansion device', *International journal of refrigeration* 28(5), 766-773.
- [7] Gazzaneo, V., Watson, M., Ramsayer, C. B., Kilwein, A., Alves, V., Lima, F. V. J. *Adv. Manuf. Process.* 2022, e10115, <https://doi.org/10.1002/amp.210115>
- [8] Weber, Robert S., and Lesley J. Snowden-Swan. "The economics of numbering up a chemical process enterprise." *Journal of Adv. Manuf. & Processing* 1.1-2 (2019): e10011.

Contact: Georgia Stinchfield, [gstinchnf@andrew.cmu.edu](mailto:gstinchnf@andrew.cmu.edu)

Disclaimer: This presentation was prepared as an account of work sponsored by an agency of the United States Government. Neither the United States Government nor any agency thereof, nor any of their employees, makes any warranty, express or implied, or assumes any legal liability or responsibility for the accuracy, completeness, or usefulness of any information, apparatus, product, or process disclosed, or represents that its use would not infringe privately owned rights. Reference herein to any specific commercial product, process, or service by trade name, trademark, manufacturer, or otherwise does not necessarily constitute or imply its endorsement, recommendation, or favoring by the United States Government or any agency thereof. The views and opinions of authors expressed herein do not necessarily state or reflect those of the United States Government or any agency thereof.