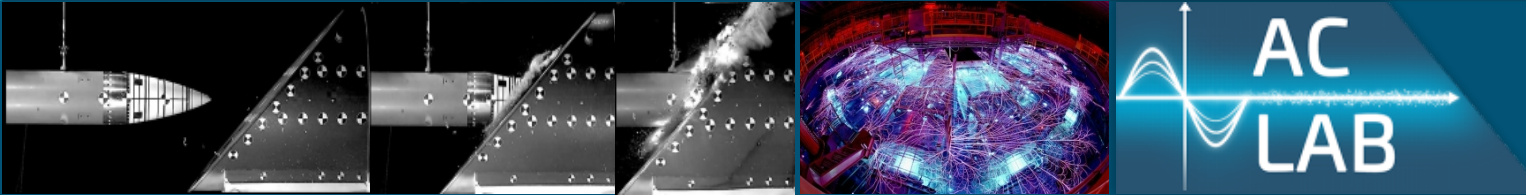




A New Automated Calibration System for 5790 Alternating Current Measurement Standards



PRESENTED BY

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5790 AC Measurement Standard

What is it and how is one currently calibrated?

5790 AC Measurement Standard



- Designed to provide the accuracy of a thermal transfer standard in a digital multimeter package.
- Can verify Alternating Current (AC) voltage, AC current with shunts, and high-frequency AC for various models of calibrators.
- Voltage range covers 600 μV through 1000 V.
- Frequency range covers 10 Hz through 1 MHz. High-frequency options extend range through 30 MHz or 50 MHz.



*Certain commercial equipment, instruments, software, or materials are identified in this presentation in order to adequately describe the experimental procedure. Such identification does not imply recommendation or endorsement by the authors, Sandia National Laboratories, nor does it imply that the materials or equipment identified are the only or best available for the purpose.

Former Calibration Process



The former process for calibrating 5790s involved shipping each unit to an approved Commercial Calibration Laboratory (CCL).



Primary Standards Lab (PSL) receives 5790.



PSL ships 5790 to CCL.



CCL

ISO 17025
17025:2017
accredited
calibration.

Expensive equipment was shipped annually.

Minimum calibration time of 1 month.

Costs up to \$10,685 per calibration.

No physical control of asset.



PSL creates calibration certificate.



CCL ships 5790 to PSL.



Motivations

Why do we now calibrate 5790's at the PSL?

Improve Calibration Process



Eliminate possibility of equipment damage when shipping asset to and from CCL.



Reduce the calibration and adjustment time.



Reduce the calibration cost.



Maintain physical control.



Support convergence.



Ensure Proper Guardbanding



To determine the adequacy of a calibration process relative to manufacturer's specification or limit, a Test Uncertainty Ratio (TUR) can be used, which is defined as:

$$\text{TUR} = \frac{\text{Limit}}{\text{Measurement Uncertainty (k = 2)}}$$

If the TUR is 4:1 or greater, the calibration process is adequate. However, if the TUR is between 1.5:1 and 4:1, the specifications must be adjusted (PSL-PRO-001-03-C).

$$\text{Adjusted Limit} = \sqrt{1 - \frac{1}{\text{TUR}^2}} \times \text{Limit}$$

This adjustment process is called "Guardbanding", and it provides essentially the same constant consumer risk (false accept) for TURs from 1.5:1 to 4:1 (approximately 0.6%).

Guardbanding increases producer risk (false reject) from 2% at a TUR of 4:1, to approximately 8% at a TUR of 2:1.



Design Philosophy

What approach was used in system design?

Calibration Complexity



The calibration and adjustment of a 5790 AC Measurement Standard is complex and consists of the following:

- 9 instruments
- 14 functional tests
- 22 unique calculations
- 30 connection configurations
- >1000 measurement and adjustment points

Manual calibration and adjustment would take dozens of hours at a minimum to complete.

Lab personnel would require extensive training to learn the calibration and adjustment process.

Numerous manual calculations could introduce error into the calibration and adjustment.

Automation and Software Control



Used a software-driven system with nearly total automation and minimum user interaction. This system design approach includes the following attributes:

- Complete instrument Input-Output (I/O)
- Flexibility to enter and exit any of the 14 tests at any time.
- Software-controlled calculations including time-of-test uncertainties and TURs.
- Step-by-step diagrams for calibration setup and teardown
- Ability to retest individual points and collect raw data

Calibration will still take dozens of hours to complete. However, personnel interaction is reduced to less than 1 hour.

Minimum training for lab personnel.

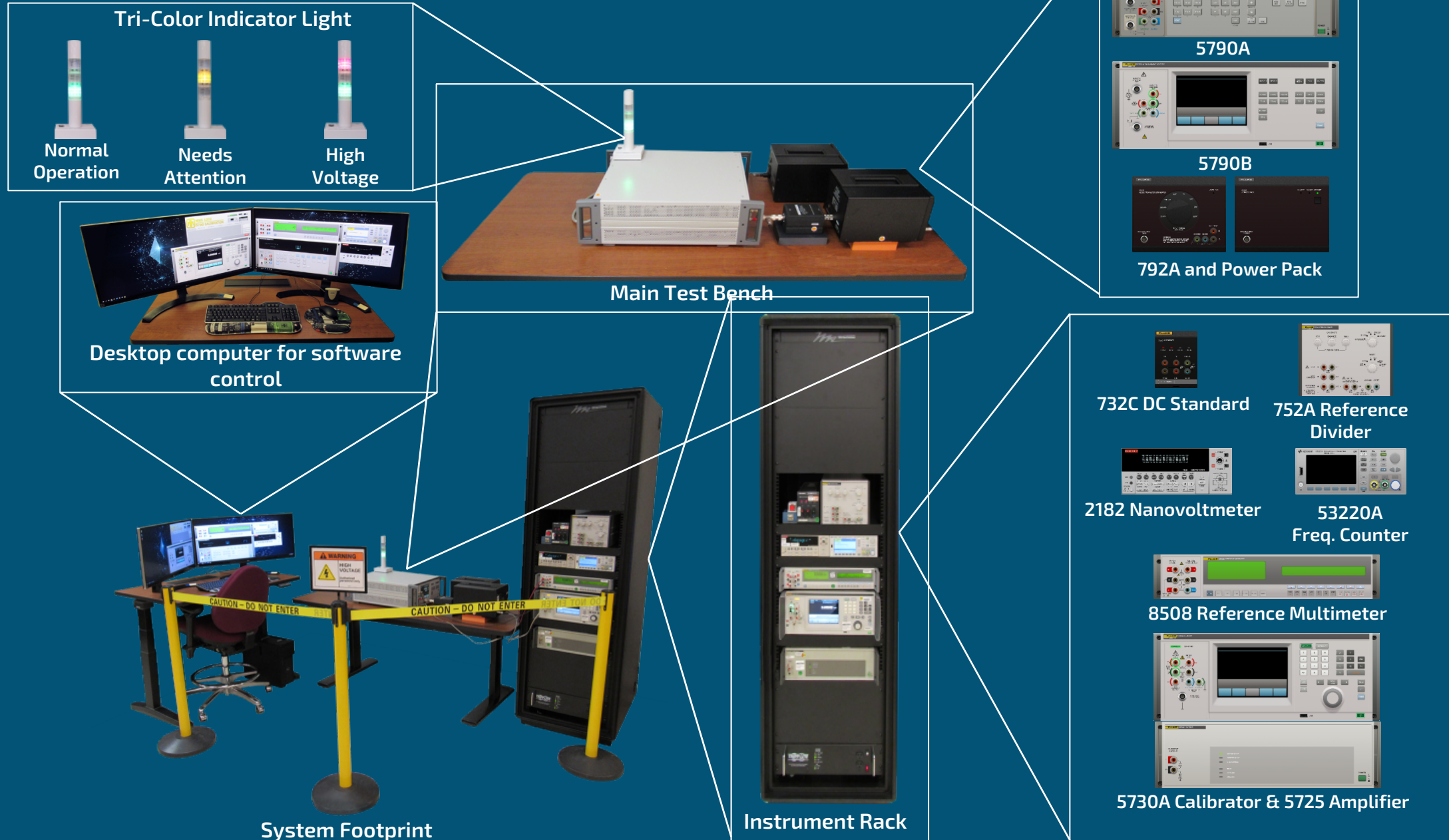
Once submitted through Software Quality Assurance (SQA), calculations can be trusted every time.



System Overview

Equipment and accessories

Major Measurement System 1202



Traceability

5790 calibration requires traceability for the following parameters:

- Frequency
- Direct Current (DC) Voltage
- AC Voltage
- High-Frequency AC Voltage



Second SI Unit

All calibration traceability comes from the second!

NIST
FREQUENCY MEASUREMENT
& ANALYSIS SERVICE
NIST FMAS

$\text{Hz} = \frac{1}{\text{s}}$



5071A Cesium
Frequency Standard

10MHz

53220A Frequency
Counter



Frequency

The PJVS provides a quantum-accurate DC voltage with accuracy of parts 10^{10} !

10MHz

Programmable
Josephson Voltage
Standard (PJVS)



Volt

732C DC Voltage
Standard



DC Voltage

DC Voltage

792 AC/DC Transfer
Standard



AC Voltage

High-Frequency
Voltage



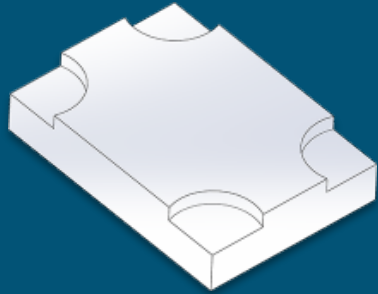
Thermal Voltage
Converters (TVC)

DC
Voltage

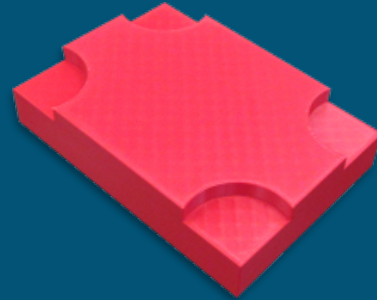
Design and Fabrication



The following items were constructed to complete the 5790 calibrations:



3D
Modeled
792 Stand

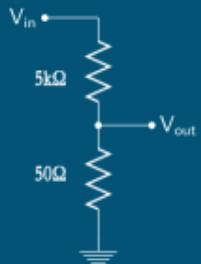


3D Printed 792
Stand

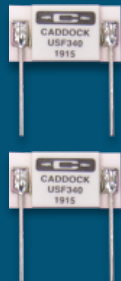


A cable was constructed to connect the 2182A Nanovoltmeter to the EL1100 TVC.

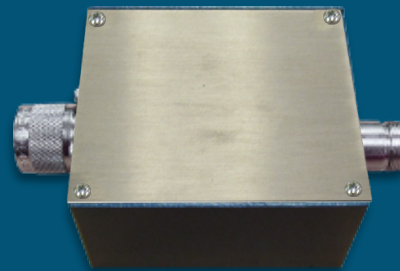
For the 20mV through 2mV ranges, a 100:1 voltage divider was needed.



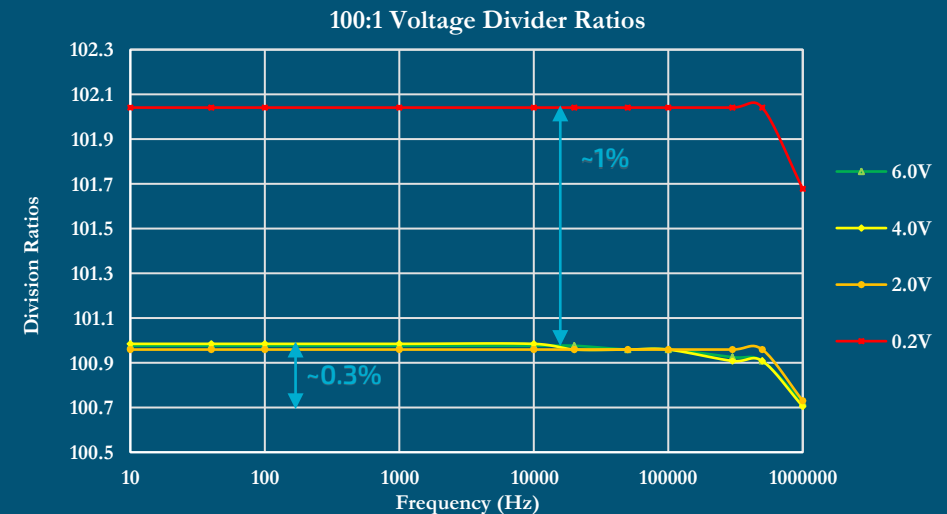
100:1 Voltage
Divider



Caddock USF340
5kΩ and 50Ω pair
±0.01%



Assembled
Divider
for 2V-6V





Software Overview

Software Design

Software Features



Software was constructed in LabVIEW and consists of ~300 Virtual Instruments (VIs).



Instrument configuration checks calibration dates, controls I/O, and loads current standard uncertainties.

Detailed connection diagrams for every step of the calibration.

Animated user prompts to effectively communicate calibration steps and progress.

Real-Time Instrument User Interfaces



Every instrument has a real-time user interface to reflect the current status and measurement readings. This allows for continuous situational awareness regardless of instrument placement relative to lab personnel.

User Interface

Actual Instrument

Customizable User Experience (UX)



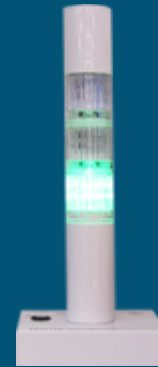
The user interface can be tabbed through to see the different measurement parameters and results. The current measurement information is also displayed real time.

The user interface will only show the current instruments being used. These instruments can be hidden or displayed based on monitor size and user preference. This allows for a minimal or robust program display.

Automation



Added Tri-Color indicator lights for visual and audible indications of system status and safety signaling.



Normal Operation



Action Needed



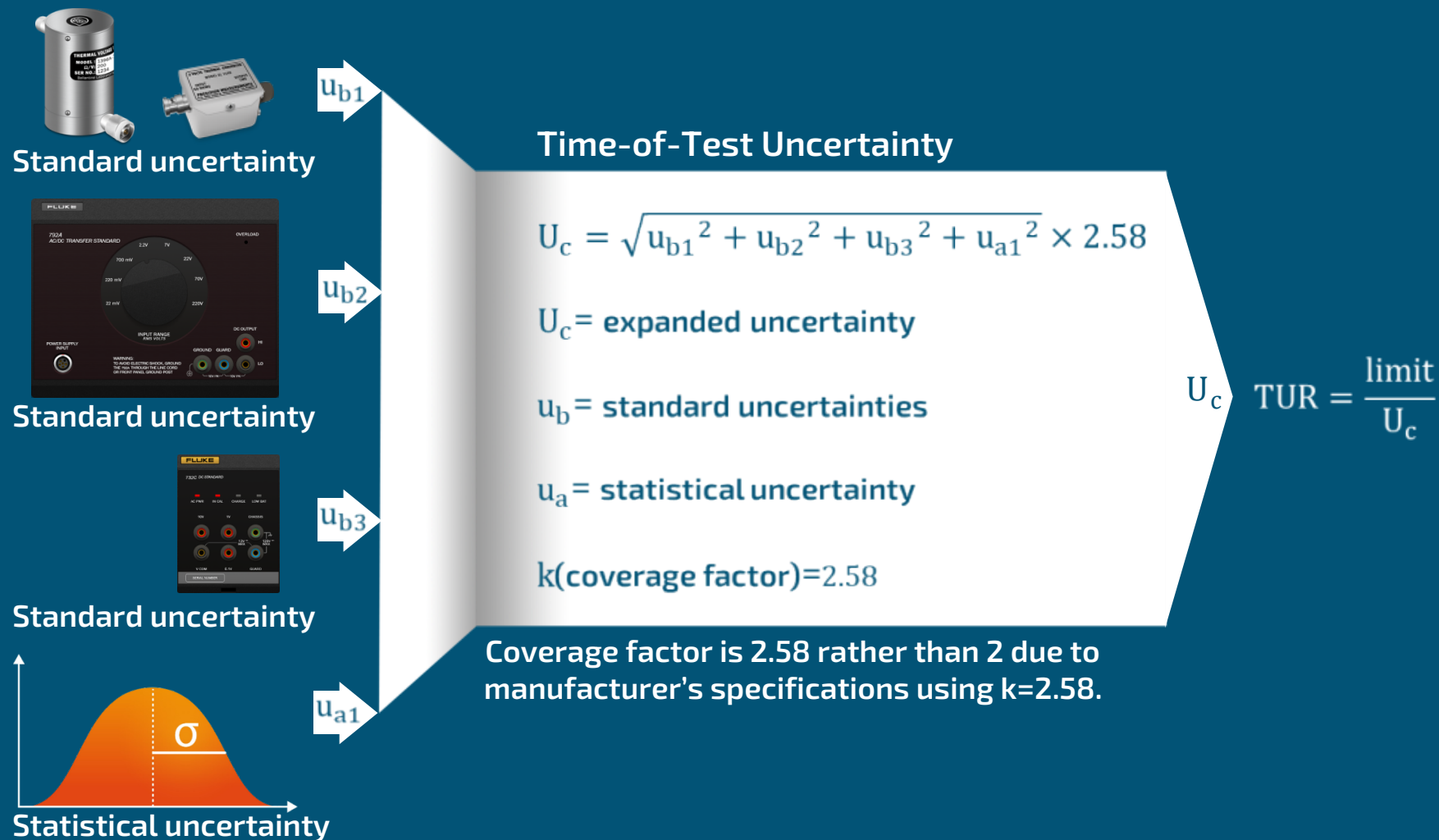
High Voltage

Implementing SunJEM 2011B Automatic Range Switch for the 792A. Eliminates 50% of user interaction.

Uncertainty and TUR Calculations



The software performs all calculations required in the calibration. It also calculates time-of-test uncertainties and determines the TUR. Finally, if a TUR is <4:1, the software will guardband the specification.





Results

System Analysis and Calibration Reports

Process Improvements



Eliminated possibility of damage during shipping to and from CCL.

Reduced calibration and adjustment time from a minimum of 1 month to 3 days for main input and 1 week for high-frequency calibrations.



| Expense | Cost |
|-----------------------------|-----------|
| Equipment Purchases | \$87,769 |
| Burdened Labor | \$123,683 |
| Estimated Total System Cost | \$211,452 |

| Model | Quantity | Cost |
|-----------------------|----------|-----------|
| 5790A | 2 | \$7,215 |
| 5790A/3 | 8 | \$10,685 |
| 5790B | 1 | \$7,215 |
| 5790B/3 | 2 | \$10,685 |
| 5790B/5 | 3 | \$10,500 |
| Total Annual CCL Cost | | \$159,995 |



Maintain physical control throughout calibration process.



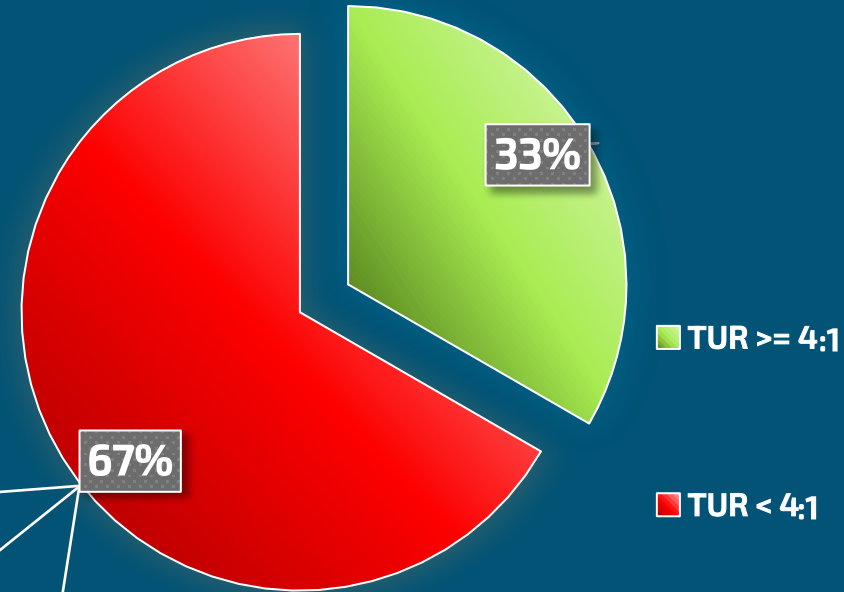
Calibration supports convergence.

Test Uncertainty Ratios

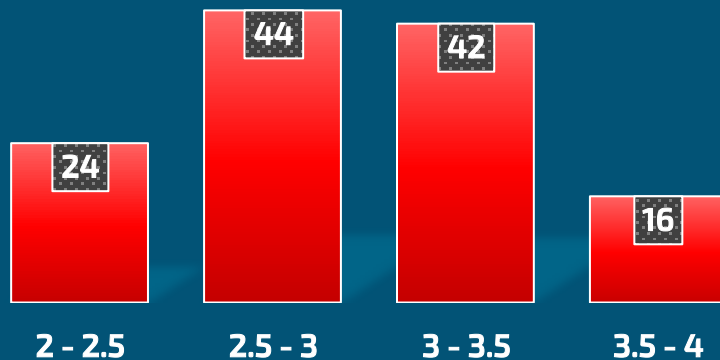


- 189 calibration points for main input calibration
- 63 points had a TUR $\geq 4:1$
- 126 points had a TUR $< 4:1$

Total TURs



TURs $< 4:1$



- 126 points guardbanded to provide adequate constant consumer risk (false accept of $\sim 0.6\%$)
- No calibration points had a TUR $< 2:1$

Calibration Report



| Sandia National Laboratories PRIMARY STANDARDS LABORATORY AC LAB | | | | | | | | |
|--|---------------------|----------------|--------------------|--------------------------|---------------|---------------|---------------------|-------|
| SANDIA NATIONAL LABS PRIMARY STANDARDS LAB AC LAB 5790 AC MEASUREMENT STANDARD CALIBRATION AC-DC Error | | | | | | | | |
| Wednesday, June 2, 2021 4:39 PM 5790 Asset Number: 6606991 732 Asset Number: 6606271 732 Cal. Exp. Date: 08/17/2021 8508 Asset Number: 6695474 8508 Cal. Exp. Date: 11/05/2021 5730 Asset Number: 6674128 5730 Cal. Exp. Date: 12/12/2021 792 Asset Number: 6701287 792 Cal. Exp. Date: 07/17/2021 | | | | | | | | |
| 5790 RANGE (V) | APPLIED VOLTAGE (V) | FREQUENCY (Hz) | ERROR SPEC (±uV/V) | GUARDBANDED SPEC (±uV/V) | ERROR (±uV/V) | RESULT(±uV/V) | UNCERTAINTY (±uV/V) | TUR |
| 1000V | 1000 | 100.00 | 33.00 | 29.78 | 7.48 | PASS | 14.23 | *2.32 |
| 1000 | 1000 | 1000.00 | 33.00 | 29.78 | 3.34 | PASS | 14.23 | *2.32 |
| 1000 | 1000 | 10000.00 | 33.00 | 29.78 | 3.87 | PASS | 14.23 | *2.32 |
| 1000 | 1000 | 20000.00 | 33.00 | 29.78 | -13.11 | PASS | 14.23 | *2.32 |
| 700V | 600 | 100.00 | 36.00 | 33.07 | 8.34 | PASS | 14.23 | *2.53 |
| 700 | 600 | 1000.00 | 36.00 | 33.07 | -0.62 | PASS | 14.23 | *2.53 |
| 700 | 600 | 10000.00 | 36.00 | 33.07 | 3.64 | PASS | 14.23 | *2.53 |
| 700 | 600 | 20000.00 | 36.00 | 33.07 | -6.02 | PASS | 14.23 | *2.53 |
| 220V | 200 | 10.00 | 200.00 | N/A | -7.76 | PASS | 46.45 | 4.31 |
| 220 | 200 | 20.00 | 63.00 | 59.95 | 5.07 | PASS | 19.38 | *3.25 |
| 220 | 200 | 100.00 | 23.00 | 20.53 | 5.28 | PASS | 10.37 | *2.22 |
| 220 | 200 | 1000.00 | 23.00 | 20.53 | 6.81 | PASS | 10.37 | *2.22 |
| 220 | 200 | 10000.00 | 23.00 | 20.53 | 9.64 | PASS | 10.37 | *2.22 |
| 220 | 200 | 20000.00 | 23.00 | 20.53 | 4.76 | PASS | 10.37 | *2.22 |
| 220 | 200 | 50000.00 | 63.00 | N/A | 11.17 | PASS | 12.94 | 4.87 |
| 70V | 60 | 10.00 | 200.00 | N/A | 2.90 | PASS | 32.27 | 6.20 |
| 70 | 60 | 20.00 | 63.00 | 59.95 | 8.91 | PASS | 19.38 | *3.25 |
| 70 | 60 | 100.00 | 25.00 | 23.75 | 5.87 | PASS | 7.81 | *3.20 |
| 70 | 60 | 1000.00 | 25.00 | 23.75 | 3.95 | PASS | 7.81 | *3.20 |
| 70 | 60 | 10000.00 | 25.00 | 23.75 | 6.73 | PASS | 7.81 | *3.20 |
| 70 | 60 | 20000.00 | 25.00 | 23.75 | 3.67 | PASS | 7.81 | *3.20 |
| 70 | 60 | 50000.00 | 55.00 | N/A | 3.28 | PASS | 10.37 | 5.30 |
| 22V | 20 | 10.00 | 123.00 | 118.69 | -12.60 | PASS | 32.27 | *3.81 |
| 22 | 20 | 20.00 | 123.00 | N/A | 1.30 | PASS | 19.38 | 6.35 |
| 22 | 20 | 100.00 | 21.00 | 19.49 | 5.16 | PASS | 7.81 | *2.69 |
| 22 | 20 | 1000.00 | 21.00 | 19.49 | 2.91 | PASS | 7.81 | *2.69 |

Shows adjusted specifications when Guardbanding

Show TURs

| | | | | | | | | |
|-------|-----|----------|--------|-------|--------|------|-------|-------|
| 22 | 20 | 10000.00 | 21.00 | 19.49 | 5.63 | PASS | 7.81 | *2.69 |
| 22 | 20 | 20000.00 | 21.00 | 19.49 | 3.94 | PASS | 7.81 | *2.69 |
| 22 | 20 | 50000.00 | 44.00 | N/A | 0.90 | PASS | 9.09 | 4.84 |
| 7V | | | | | | | | |
| 7 | 6 | 10.00 | 200.00 | N/A | -5.77 | PASS | 32.27 | 6.20 |
| 7 | 6 | 20.00 | 63.00 | 59.95 | -3.94 | PASS | 19.38 | *3.25 |
| 7 | 6 | 100.00 | 18.00 | 16.77 | -2.75 | PASS | 6.53 | *2.76 |
| 7 | 6 | 1000.00 | 18.00 | 16.77 | -1.38 | PASS | 6.53 | *2.76 |
| 7 | 6 | 10000.00 | 18.00 | 16.77 | 3.62 | PASS | 6.53 | *2.76 |
| 7 | 6 | 20000.00 | 18.00 | 16.77 | 0.91 | PASS | 6.53 | *2.76 |
| 7 | 6 | 50000.00 | 44.00 | N/A | -4.67 | PASS | 7.81 | 5.63 |
| 2.2V | | | | | | | | |
| 2.2 | 2 | 10.00 | 200.00 | N/A | -22.78 | PASS | 32.27 | 6.20 |
| 2.2 | 2 | 20.00 | 63.00 | 59.95 | -8.57 | PASS | 19.38 | *3.25 |
| 2.2 | 2 | 100.00 | 18.00 | 16.77 | -1.58 | PASS | 6.53 | *2.76 |
| 2.2 | 2 | 1000.00 | 18.00 | 16.77 | 0.95 | PASS | 6.53 | *2.76 |
| 2.2 | 2 | 10000.00 | 18.00 | 16.77 | 3.40 | PASS | 6.53 | *2.76 |
| 2.2 | 2 | 20000.00 | 18.00 | 16.77 | -0.25 | PASS | 6.53 | *2.76 |
| 2.2 | 2 | 50000.00 | 44.00 | N/A | 1.82 | PASS | 6.53 | 6.74 |
| 700mV | | | | | | | | |
| 0.7 | 0.6 | 10.00 | 210.00 | N/A | -13.06 | PASS | 32.27 | 6.51 |
| 0.7 | 0.6 | 20.00 | 73.00 | 69.20 | -7.02 | PASS | 23.24 | *3.14 |
| 0.7 | 0.6 | 100.00 | 27.00 | 25.42 | -8.35 | PASS | 9.09 | *2.97 |
| 0.7 | 0.6 | 1000.00 | 27.00 | 25.85 | -9.85 | PASS | 7.81 | *3.46 |
| 0.7 | 0.6 | 10000.00 | 27.00 | 25.85 | -3.31 | PASS | 7.81 | *3.46 |
| 0.7 | 0.6 | 20000.00 | 27.00 | 25.85 | -6.96 | PASS | 7.81 | *3.46 |
| 0.7 | 0.6 | 50000.00 | 47.00 | N/A | 5.11 | PASS | 9.09 | 5.17 |
| 220mV | | | | | | | | |
| 0.22 | 0.2 | 10.00 | 210.00 | N/A | -45.77 | PASS | 32.27 | 6.51 |
| 0.22 | 0.2 | 20.00 | 82.00 | 77.83 | -20.31 | PASS | 25.82 | *3.18 |
| 0.22 | 0.2 | 100.00 | 34.00 | 31.44 | -15.86 | PASS | 12.94 | *2.63 |
| 0.22 | 0.2 | 1000.00 | 34.00 | 31.44 | -3.50 | PASS | 12.94 | *2.63 |
| 0.22 | 0.2 | 10000.00 | 34.00 | 31.44 | 9.52 | PASS | 12.94 | *2.63 |
| 0.22 | 0.2 | 20000.00 | 34.00 | 31.44 | 5.10 | PASS | 12.94 | *2.63 |
| 0.22 | 0.2 | 50000.00 | 67.00 | 61.82 | 25.84 | PASS | 25.82 | *2.59 |

Test uncertainty ratios (TURs) and error specifications marked with an asterisk * denote a guardbanded testpoint.

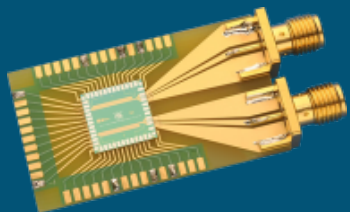
PASS/FAIL

Provide customer with easy to read calibration report.

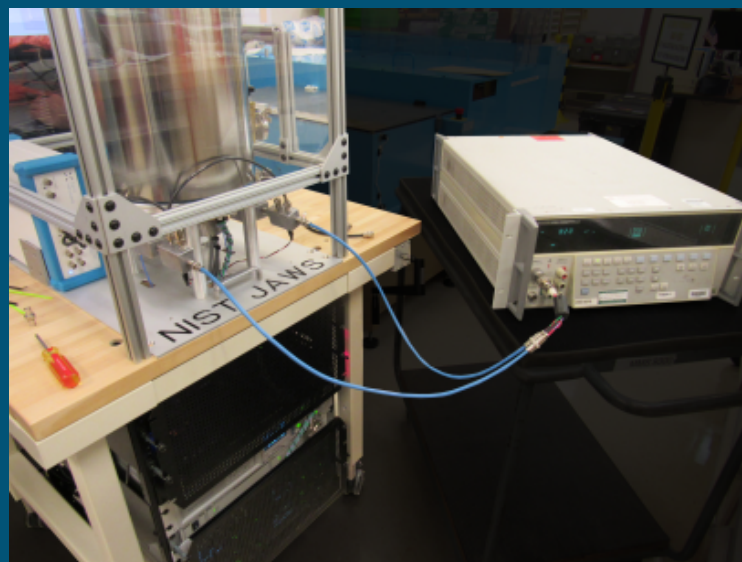


Future Work

System Analysis and Improvements



Use the Josephson Arbitrary Waveform Synthesizer (JAWS) to achieve lower uncertainties for millivolt ranges up to 20kHz.



Primary Standards Lab's
NIST JAWS System



Continue analyzing results of high-frequency calibrations.



Acknowledgements

Thank you to the following individuals and organizations!



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- Jennifer Bransford
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