

Next-Generation Cobalt-Free Cathodes – A Prospective Solution to the Battery Industry’s Cobalt Problem

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Lithium-ion batteries are overreliant on cobalt containing cathodes. Current projections estimate that hundreds of millions of electric vehicles (EVs) will be on road by 2050, and this ever-growing demand threatens to deplete global cobalt reserves at an alarming rate. Moreover, cobalt supply chain issues have significantly increased cobalt prices throughout the last decade. As such, energy storage research and development need to reduce reliance on cobalt to meet ever-growing demands for lithium-ion batteries. The present review summarizes the science and technology gaps and potential of numerous cobalt-free Li-ion cathodes including layered, spinel, olivine, and disordered rock-salt systems. Despite the promising performance of these Co-free cathodes, scale-up and manufacturing bottlenecks associated with these materials must also be addressed to enable widespread adoption in commercial batteries. Overall, this review broadly highlights the enormous promise of “zero-cobalt” Li-ion batteries to enable sustainable production of EVs in the coming decades.

1. Introduction

Market opportunities for Li-ion batteries (LIBs) are ever-growing beyond traditional consumer electronics to include electric vehicles (EVs) and grid storage applications.^[1,2] Research and development (R&D) efforts by national laboratories, academia, and industry are largely focused on next-generation materials and chemistries to enable higher energy, higher power, and/or lower cost batteries. The goal of net zero carbon emissions has catalyzed the demand on EVs with projections of nearly 200 million vehicles on the road by the year 2050.^[3,4] Within this ecosystem, industries that manufacture Li-ion batteries are projected to operate on profitability models hedged on economy of scale. While being the cornerstone to this global effort, battery

manufacturing is increasingly challenged to secure a more resilient and sustainable material supply chain for decades to come.

Among those challenges, cobalt stands out as a key ingredient for cathode production and accounts for roughly 25–30% of the overall battery cost.^[2] This situation will continue for the next several years, as the state-of-the-art Li-ion battery technology is not yet ready to depart from cobalt-containing cathodes, such as $\text{LiNi}_{0.8}\text{Co}_{0.15}\text{Al}_{0.05}\text{O}_2$ (NCA) and $\text{LiNi}_x\text{Mn}_y\text{Co}_{1-x-y}\text{O}_2$ (NMC). In recent years, cobalt prices have nearly tripled due to increased demand driven by supply chain constraints (Figure 1a), creating unpredictable scenarios for battery manufacturing. Today’s cobalt price is nearly 60% higher than that of nickel, the latter being the second most critical element used in LIBs. In a recent report, the Cobalt

Development Institute reported that roughly 40% of global cobalt production is directed toward LIBs, and the remaining 60% is geared toward wide range of applications including catalysts, magnets, super alloys, and pigments (Figure 1b).^[5] These statistics highlight a scenario where limited availability of cobalt could hinder growth of the EV market.

The growth associated with the millions of EVs that are projected to be on the road by 2050 will outpace Co availability in the coming decades. Unless Co-free cathodes and/or recycling solutions are implemented for EV batteries, Co demand will exceed global cobalt reserves available for battery manufacturing before 2045 (Figure 1c) (this calculation uses metrics from known global cobalt reserves, ≈ 7 million metric ton total,^[6,7] however, if we recompute assuming conservative mining efficiencies of $\approx 70\%$ and cobalt directed toward battery manufacturing industries to be $\approx 40\%$, the total usable battery specific cobalt from the total reserves reduces to ≈ 2 million metric ton). This alarming scenario clearly illustrates that present-day LIBs are overreliant on cobalt as a critical resource. It is noteworthy to highlight the pivotal role that the U.S. Department of Energy played during the last two decades to reduce LIB cost by nearly eightfold with a goal to further reduce LIB cost to less than $\$60 \text{ kWh}^{-1}$ by 2030. This new goal requires lowering the cathode’s cobalt content to less than 50 mg Wh^{-1} at the cell level along with other manufacturing cost reductions. If this goal becomes a reality, global battery manufacturers will need a few years to integrate these novel

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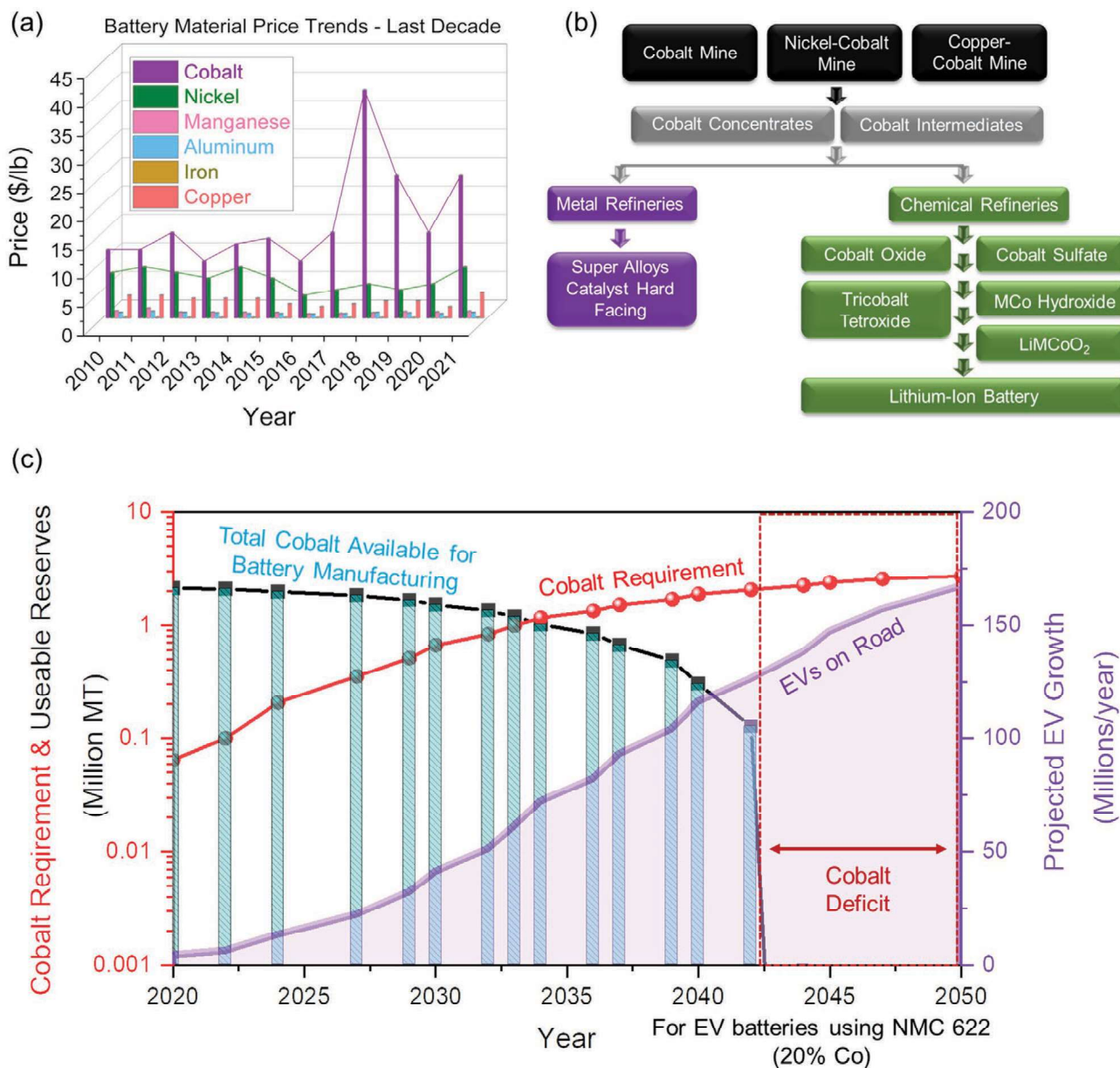


Figure 1. a) Battery material price trends from 2010 to 2021. b) Market flow chart for cobalt. c) Model highlighting the depletion of global cobalt reserves specifically available for battery industries, leading to a shortage of cobalt based on the projected number of electric vehicles on road in the first half of the 21st century. In our calculation, we use the total global cobalt reserves obtained from USGS 2021 report on cobalt^[7] (7 million metric tons) and assume a conservative $\approx 70\%$ yearly mining efficiency with $\approx 40\%$ of the mined cobalt directed toward battery manufacturing. Our recomputed estimate for the total cobalt available for battery industries considering all these parameters is ≈ 2 million metric tons globally.

cathode compositions without undergoing substantial overhauls. Indeed, any new low-Co or Co-free cathodes should be designed such that they are compatible with existing global battery manufacturing infrastructures.

2. Market Potential of Cobalt-Free Cathodes

To meet the LIB requirements for the projected EV market in the coming decades, widespread adoption of high-performance low-Co/Co-free cathodes is essential. This point is illustrated here where we consider the battery cost to produce one million EVs (200 mile range) powered by 58.8 kWh LIB packs where the cathode includes either: i) commercially available Co-based cathodes (i.e., NMC111, NMC622, or NCA) and ii) Co-free cathodes such as LiNiO_2 , $\text{LiNi}_x\text{Mn}_y\text{Al}_{1-x-y}\text{O}_2$, and $\text{LiNi}_x\text{Fe}_y\text{Al}_{1-x-y}\text{O}_2$ (NFA). These calculations were performed using the Argonne National Laboratory's BatPac battery design and cost model.^[8]

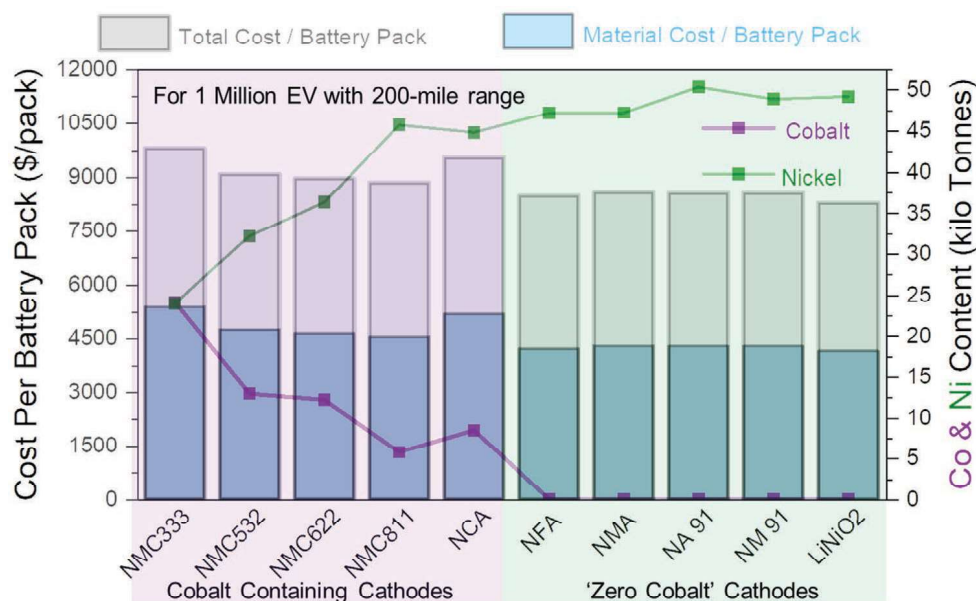


Figure 2. Potential of Co-free cathode materials for low-cost LIBs. Cost projections are based on producing 1 million EVs with a 200 mile range powered by 58.8 kWh LIB packs.

For example, if NCA cathodes are utilized, nearly 10 kilotons of cobalt are needed to produce 1 million EVs (Figure 2). Likewise, producing >150 million EVs by 2050 using NMC622 cathodes would require more than 2.5 million metric tons of usable cobalt which represents more than one third of the known global Co reserves (≈ 7 million metric tons^[7]). Thus, Co-heavy cathodes are unable to meet future EV demands, and it is unrealistic to expect the battery manufacturers would offset the high cost of cobalt in a constrained supply chain market. Transitioning to cobalt-free chemistries is the most straightforward pathway to meet skyrocketing demand for affordable EVs in the coming decades. The analysis in Figure 2 anticipates that the adoption of Co-free cathodes will significantly reduce battery costs (\$8500 total pack cost, \$3500 material costs) compared to a battery system containing NCA cathodes (\$10 000 total pack cost, \$5000 material cost).

Clearly, cathode selection has the most impact on LIB cost and performance. To enable widespread adoption of low-Co/Co-free cathodes for EV applications, a comprehensive understanding of challenges related to cathode performance and manufacturing is needed. The following sections discuss these issues for several promising low-Co/Co-free cathodes including layered, spinel, olivine, and DRX systems.^[2,9,10] The structure and representative voltage profiles for such cathodes are represented in Figure 3.

3. Layered Oxide Cathodes

3.1. Conventional Layered Cathodes

Lithium cobalt oxide (LiCoO_2 , LCO) with a layered rhombohedral structure (space group $R\bar{3}m$) was used in the first commercial LIBs and continues to be used in several consumer electronics today. LCO has a high theoretical capacity

of 274 mAh g^{-1} , although typically only $\approx 140 \text{ mAh g}^{-1}$ is available for practical applications (Figure 3). Furthermore, the high cost and toxicity associated with Co led the battery community to pursue a comparatively low-cost layered lithium nickel oxide (LiNiO_2 or LNO: theoretical capacity $\approx 275 \text{ mAh g}^{-1}$) as an alternative. However, LNO is a difficult material to synthesize, and it also suffers from detrimental structural transitions, resulting in poor cycling performance. Additionally, LNO also suffers from cation mixing issues wherein some of the Li^+ and Ni^{2+} ions exchange positions in the crystal structure. Formation of these defects creates ion diffusion bottlenecks that result in low capacities and poor cycling stability. To overcome these limitations, several metal substitutions/dopants including aluminum, cobalt, and/or manganese were extensively investigated to improve LNO's stability and electrochemical performance.^[12,13] For example, partial substitution of Ni with Co, Mn, and/or Al in commercial NCA ($\text{LiNi}_x\text{Co}_y\text{Al}_{1-x-y}\text{O}_2$) and NMC cathodes has been shown to stabilize the layered structure while suppressing O_2 gas evolution and thermal runaway. The characteristics and benefits of layered cathodes with one or more transition metal substitutions are discussed in the next paragraphs.

3.2. Binary Layered Ni-Rich Cathode Materials

Most common binary cathode chemistries ($\text{LiM}_x\text{M}_{1-x}\text{O}_2$, where $x + y = 1$ and $\text{M}_I, \text{M}_{II}$ are metal ions) have been centered around nickel-rich compositions with either manganese or aluminum substitutions/dopants. Particularly, manganese substitutions in LNO system have gained significant interest in recent times. Mn doping has been shown to enhance the thermal stability of nickel containing cathode structures especially in their delithiated states. The tetravalent Mn^{4+} ions are usually inactive electrochemically and are thus considered to mitigate the Jahn–Teller distortions plaguing the LNO crystal structure during

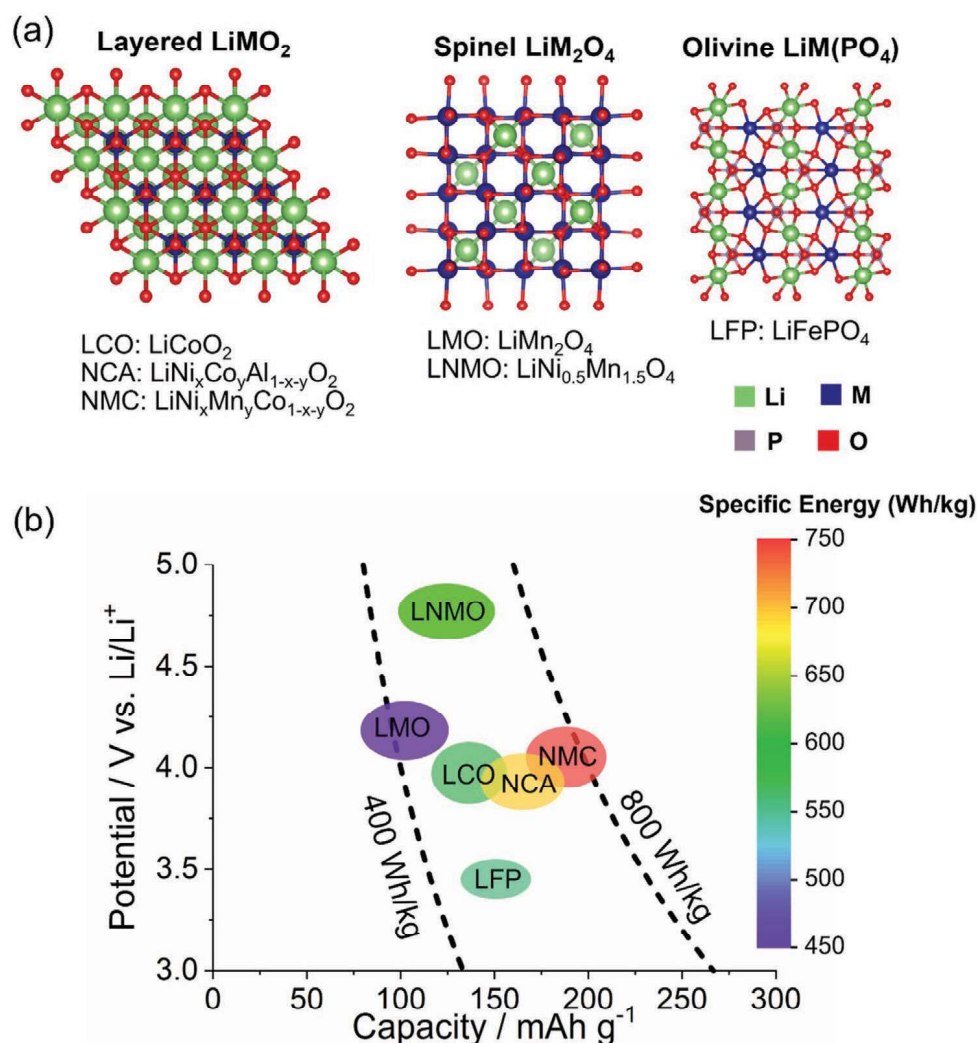


Figure 3. a) Crystal structures of mainstream Li-ion cathodes such as layered ($R\bar{3}m$), spinel ($Fd\bar{3}m$), and olivine ($Pnma$) systems (viewed along the a -axis). Crystallographic structures were generated using VESTA software.^[11] b) Operating potential, specific capacity, and specific energy of several such cathodes.

delithiation/lithiation cycles. Prior studies have reported the cycling and thermal stability benefits achieved through the incorporation of Mn atoms in LNO systems in a wide range of compositions including $\text{LiNi}_{0.5}\text{Mn}_{0.5}\text{O}_2$ and $\text{LiNi}_{0.9}\text{Mn}_{0.1}\text{O}_2$. The systematic investigations of Mn-doped LNO systems by Sun et al.^[14] ($\text{LiNi}_y\text{Mn}_{1-y}\text{O}_2$, between $0.5 \leq y \leq 0.9$) are shown in Figure 4.

Figure 4a,b shows galvanostatic charge/discharge profiles and cycling performance of Co-free Mn-substituted LNO. Increasing the Mn content improves cycling stability at the expense of discharge capacities, (e.g., 212 mAh g^{-1} (10% Mn) vs 164 mAh g^{-1} (50% Mn)), owing to the electrochemical inactivity of Mn^{4+} ions. Figure 4c,d shows the reported thermal stabilities of the Mn-doped LNO electrodes in their delithiated states. Cathode systems with lower Mn content generated comparatively less heat during thermal decomposition tests (901.4 J g^{-1} for 10% Mn vs 485.7 J g^{-1} for 50% Mn). It was speculated that spinel phase formation improved structural integrity of the 10% Mn-doped LNO sample and delayed the onset of exothermic reactions.

Mg and Al substitutions have been widely reported to improve the electrochemical performance of LNO cathodes.^[15] Mg substitutions have been shown to improve cycling stability by mitigating cathode particle cracking during Li insertion/extraction. Li et al.^[16] reported the systematic investigation of Al ($\text{LiNi}_{0.9}\text{Al}_{0.1}\text{O}_2$), Mg ($\text{LiNi}_{0.9}\text{Mg}_{0.1}\text{O}_2$), Co ($\text{LiNi}_{0.95}\text{Co}_{0.05}\text{O}_2$), and Mn ($\text{LiNi}_{0.9}\text{Mn}_{0.1}\text{O}_2$)-doped LNO systems (Figure 5a–c). Based on the differential capacity plots shown in Figure 5a, the authors concluded that by adding Al, Mn, and Mg ions to the transition metal layer, the LNO cathodes suppressed detrimental phase transitions during delithiation/lithiation.

The authors also reported that Mn, Mg, and Al substitutions improved the thermal stability when compared to undoped LNO (Figure 5b). While delithiated LNO with/without 5% Co dopant exhibited thermal runaway at temperatures $> 160 \text{ }^\circ\text{C}$, delithiated LNO doped with 5% Al, Mg, and Mn did not reach the threshold self-heating rate under the same testing conditions. These results demonstrate how these dopants can stabilize layered LNO systems in their delithiated states.

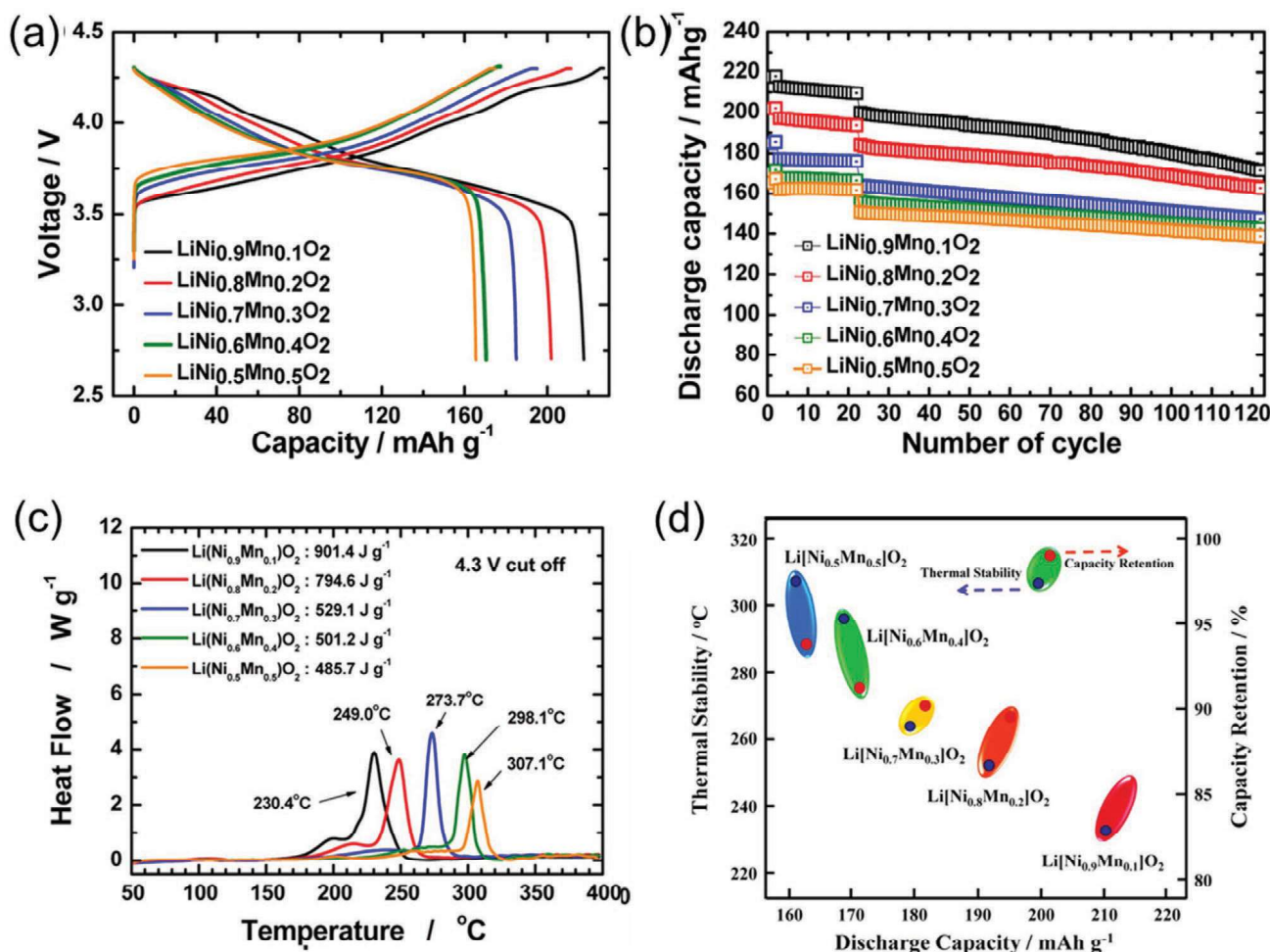


Figure 4. Electrochemical and thermal performance of Mn-substituted LNO cathodes. a) Galvanostatic charge/discharge profiles, b) cycling stability, c) heat flow profiles of delithiated electrodes, d) thermal stability as a function of discharge capacity for several cathodes. Adapted with permission.^[14] Copyright 2013, American Chemical Society.

Electrochemical performance assessment of the Al-, Mn-, and Mg-doped LNO systems (Figure 5c) revealed better capacity retention for the Al–LNO binary nickel-rich cathode when compared to NCA containing 15% Co. Nevertheless, despite the promising results reported in literature for binary cobalt-free nickel-rich layered cathodes, scalability-, processibility-, and safety-related challenges limit their practical viability at present, thus warranting further investigations.

3.3. Ternary Layered Ni-Rich Cathode Materials

The quest for developing cobalt-free analogs of commercially available NCA and NMC is increasingly gaining momentum due to cobalt supply chain issues discussed previously. The primary motivation for developing such cathode systems stems from the hypothesis that multiple metal ion additions are expected to resolve several issues simultaneously (e.g., thermal stabilities, capacity fade, reduction in cation mixing, etc.). In line with this hypothesis, our team has been actively pursuing several R&D thrusts on development and scale-up of ternary cobalt-free nickel-rich cathode formulations including the iron

containing $\text{LiNi}_x\text{Fe}_y\text{Al}_z\text{O}_2$ (NFA where, $x \geq 0.8$, $x + y + z = 1$).^[17,18] Our team's approach is primarily motivated by the premise that high nickel content yields high capacities which can be coupled with improved electrochemical performance by replacing some of the nickel cations with small amounts of trivalent iron and aluminum. These elements were chosen specifically due to their similar ionic radii to Ni^{3+} (0.54 Å for Al^{3+} and 0.55 Å for Fe^{3+} compared to 0.56 Å for Ni^{3+}). These dopant additions are expected to enhance the structural stability, reduce cation disorder, improve safety, and deliver long cycle life. A schematic depicting the benefits of iron and aluminum incorporation and the resulting crystal structure is shown in Figure 6a. Neutron diffractograms of NFA cathode compositional variants showing a rhombohedral crystal structure, with $R\bar{3}m$ space group, corresponding to $\alpha\text{-NaFeO}_2$ crystal structure are shown in Figure 6b. As discussed earlier, it is expected that nickel-rich cathode structures suffer from cation mixing challenges due to the similar ionic radii of Ni^{2+} and Li^+ . Using Rietveld refinement and analysis of the neutron diffractograms, we determined that the antisite defect formation was only $\approx 4\%$ in NFA cathode variants.

The NFA cathode materials were also upscaled from bench scale to kilogram levels using a coprecipitation synthesis route.

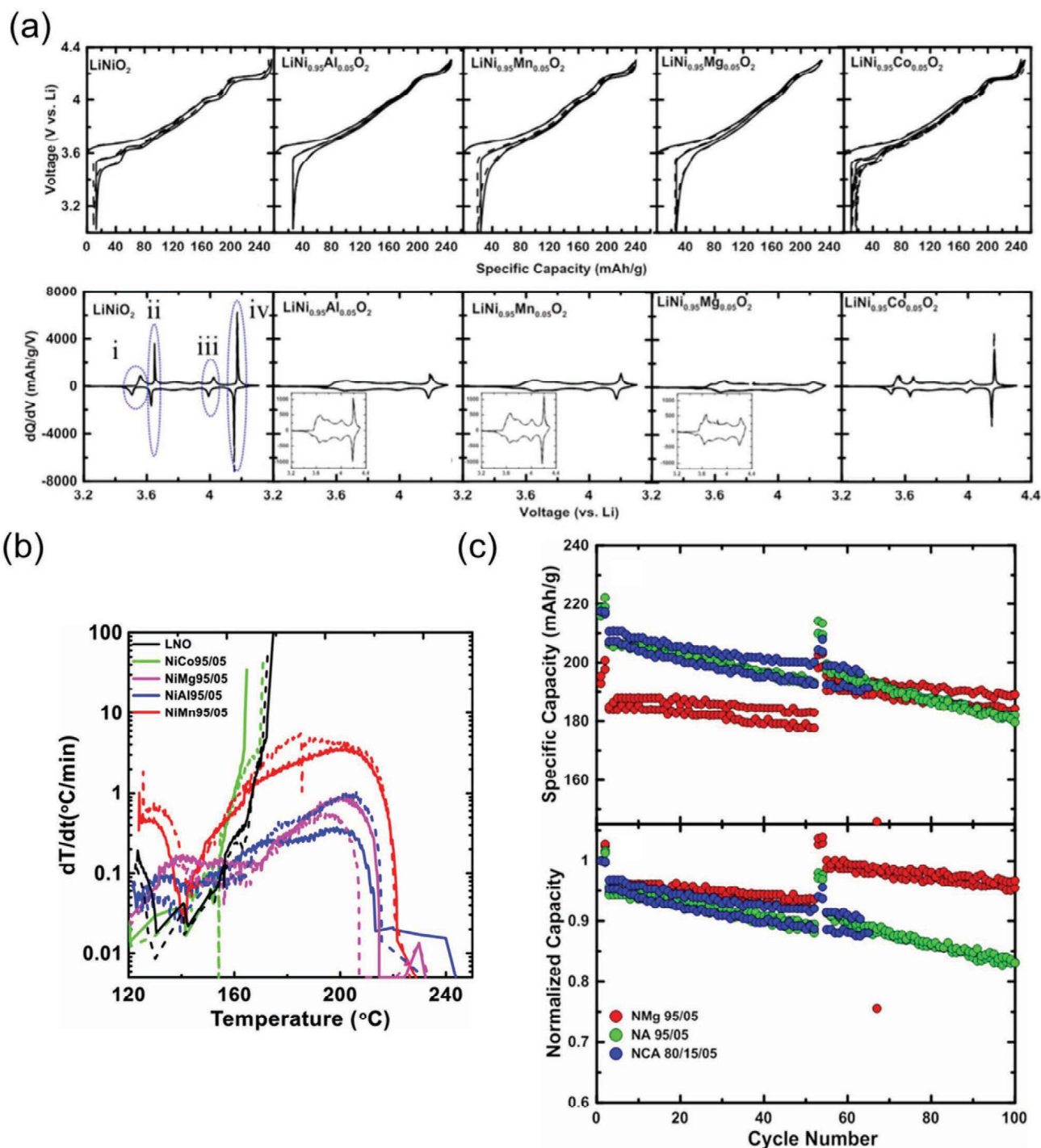


Figure 5. a) Galvanostatic charge/discharge plots (top) and dQ/dV profiles (bottom) for several doped LNO systems. b) Thermal stabilities of doped LNO systems determined through accelerated rate calorimetry tests. c) Electrochemical performance of doped LNO systems compared to commercial NCA cathodes. Adapted under the terms of the creative commons attribution 4.0 license (CC BY, <http://creativecommons.org/licenses/by/4.0/>).^[6]

Coprecipitation is a commercially viable method, and for the past decade, it has been the primary method to synthesize high performance cathodes. A schematic representation of the coprecipitation process using continuous stirred tank reactors (CSTRs) for scaling up NFA cathode materials is provided in Figure 6c. The cathode materials are initially synthesized in their hydroxide or carbonate precursor forms. This pro-

cess involves adding transition metal reagents in the form of metal sulfates, carbonates, or chlorides and a chelating agent (e.g., NH_4OH) to the CSTR while controlling pH, temperature, and stirring speed. NaOH is simultaneously pumped into the reactor to maintain the pH to above 10 especially for nickel-rich cathode materials. Our team also investigated the precipitation behavior (Figure 6d) of the NFA cathode with NaOH by

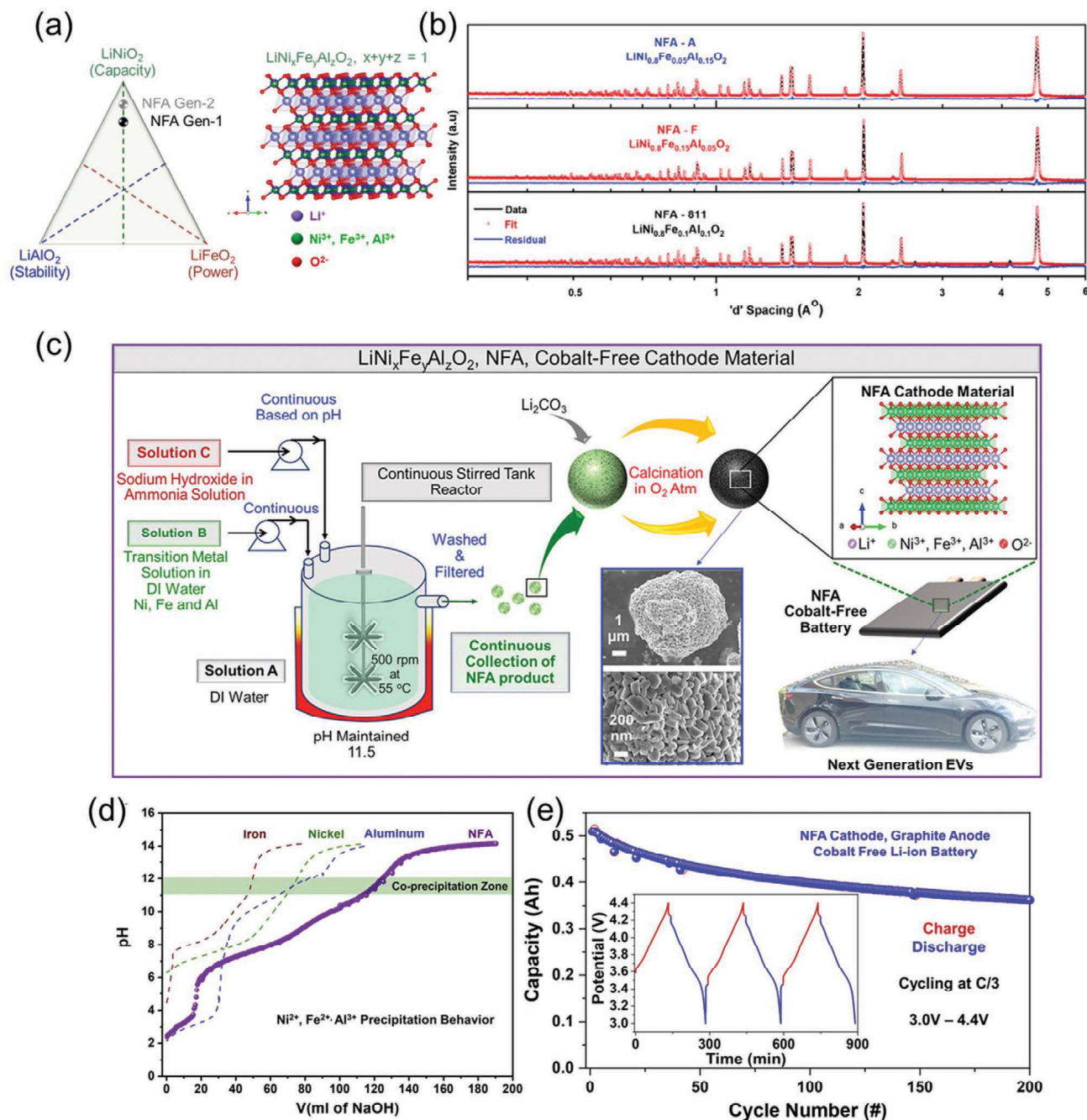


Figure 6. NFA class of cobalt-free, nickel-rich cathodes. a) Schematic showing the benefits of Al and Fe additions. b) Neutron powder diffraction patterns of the NFA compositional variants. c) Schematic representation of the scale-up process for the NFA material. d) Precipitation behavior of iron, nickel, aluminum, and the NFA materials. e) Electrochemical cycling performance NFA cathodes. Reproduced with permission.^[17,18]

analyzing the pH profiles of the individual constituent transition metal ions as well as the NFA material. The findings reveal that simultaneous coprecipitation of nickel, iron, and aluminum ions is challenging due to the varying solubility product K_{sp} of the resulting hydroxide precipitates. It was observed that hydroxides of aluminum start precipitating at a lower pH value when compared to hydroxides of nickel and iron which precipitate beyond pH 6. This effectively narrows the coprecipitation window between 10 and 12 for the successful synthesis of NFA precursors in their hydroxide forms.

The outflow from the reactor is filtered, washed, and dried to obtain the hydroxide precursors which are then mixed with a lithium source (Li_2CO_3 , LiOH , LiNO_3 , etc.) before calcinating in an O_2 -rich environments at temperatures >600 °C. After calcination, the NFA cathode powders were cast into electrodes using a roll-to-roll slot-die coating process followed by cobalt-free LIB pouch cell assembly, formation, and cycling evaluation. Our team successfully demonstrated cobalt-free LIB pouch cells containing NFA cathodes paired against graphite anodes. The assembled pouch cells (0.5 Ah) were subjected

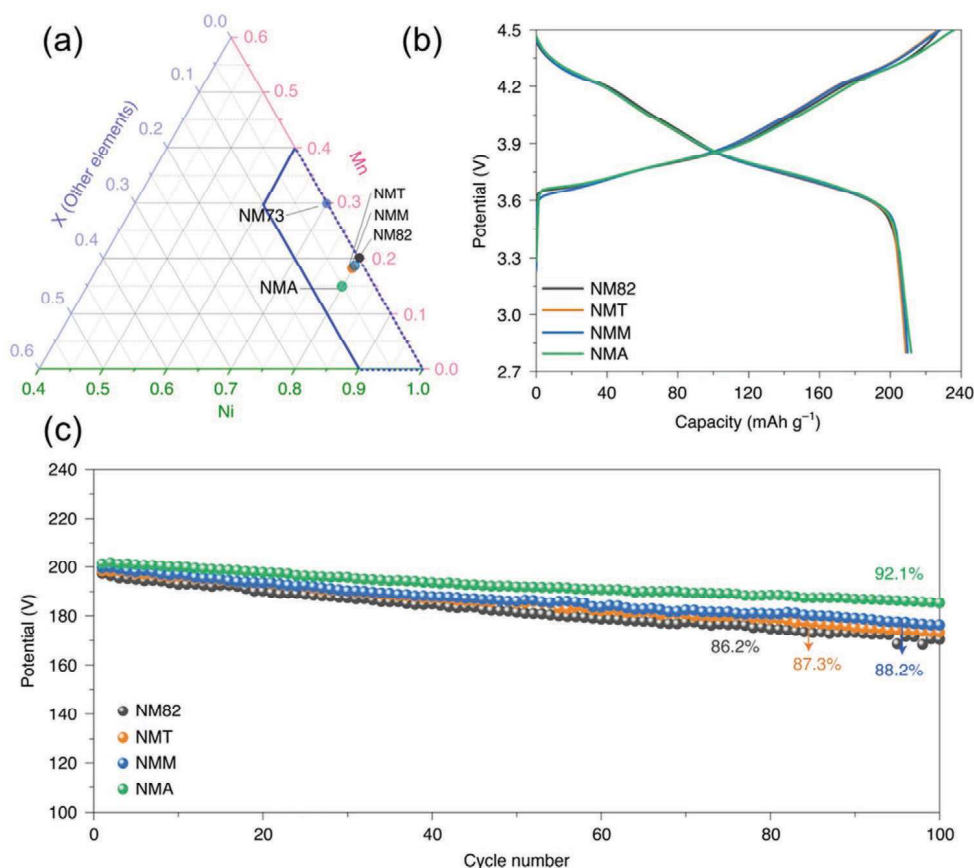


Figure 7. a) Phase diagram showing potential cobalt-free cathode materials. b) Charge/discharge profiles of common cobalt-free cathode materials including NM82, NMT, NMM, and NMA in the voltage range of 2.8–4.5 V (0.1 C). c) Cycling performance of the cathode materials at C/3. Reported based on the work of Liu et al.^[19]

to charge/discharge cycling at C/3 and exhibited a reasonable capacity retention of 72% even after 200 such cycles, as shown in Figure 6e. Overall, the results obtained highlight the potential and feasibility of the ternary NFA cathode system for deployment in next-generation cobalt-free LIBs.

In recent years, there has been several reports on other types of cobalt-free ternary classes of cathodes including the $\text{LiNi}_x\text{Mn}_y\text{Mg}_z\text{O}_2$ (NMM),^[19] the $\text{LiNi}_x\text{Mn}_y\text{Ti}_z\text{O}_2$ (NMT),^[19] $\text{LiNi}_x\text{Mn}_y\text{Al}_z\text{O}_2$ (NMA)^[20] (in all cases, $x + y + z = 1$ and $x > 60\%$). All these cathodes deliver high capacities $>200 \text{ mAh g}^{-1}$ when charged up to 4.5 V versus Li/Li⁺ (Figure 7a,b). Electrochemical cycling performance evaluations (Figure 7c) of these novel Co-free cathodes reveal that these materials deliver higher capacities and offer reasonable capacity retentions $>80\%$ after 100 cycles. Li et al.,^[20] recently reported the thermal stability of delithiated Ni-rich NMA (NMA-89) through differential scanning calorimetry measurements. They observed that the NMA system has superior thermal stability compared to most cobalt containing mainstream cathodes.

Despite their high capacities, Ni-rich Co-free cathodes often exhibit worse cycling performance compared to commercial NMC and NCA which contain surface coatings (e.g., Al_2O_3 , TiO_2 , or SiO_2) to enhance the thermal and cycling stability. We anticipate that Ni-rich, Co-free cathodes can employ similar coatings to optimize performance without substantially

increasing cost. Recent reports have also shown transition metal dopants significantly improve the cycling performance of Ni-rich, Co-free cathodes by mitigating structural degradation and parasitic side reactions with the electrolyte. For example, Mg-doped $\text{LiNi}_{0.93}\text{Al}_{0.05}\text{Ti}_{0.01}\text{Mg}_{0.01}\text{O}_2$ has been reported with high capacities ($>200 \text{ mAh g}^{-1}$) and superior cycling stability compared to undoped NMC.^[21]

Overall, owing to the increased interest in Co-free cathode systems in recent years, a wide range of binary and ternary layered cathode materials have been successfully developed and reported. Notably, these emerging cathodes are still in their infancy, and commercial adoption of these materials requires further systematic investigations related to scalable processing and manufacturing. Nevertheless, these novel cathode chemistries show great promise for next-generation low-cost and high energy density LIBs.

4. Spinel and Olivine Cathodes

Cobalt-free metal oxides with spinel crystal structures (general formula: LiM_2O_4 , M = Mn and/or Ni) are potential alternatives to layered cathode materials such as LCO, NMC, and NCA.^[10,22,23] A schematic representation of the spinel structure is shown in Figure 3a. The crystal structure of spinel systems

1 is similar to the layered α -NaFeO₂, with both structures containing oxygen anions in a cubic close-packed configuration but containing cations arranged in octahedral and tetrahedral sites.^[24] Thackeray first reported spinel LiMn₂O₄ cathode materials with reversible capacities of about 140 mAh g⁻¹ ($0 < x < 0.8$ in Li_{1-x}Mn₂O₄) and delivering specific energies ≈ 450 Wh kg⁻¹ (see Figure 3b).^[25–27] Researchers then partially substituted Mn cations in this structure with nickel (for example, LiNi_{1/2}Mn_{3/2}O₄, LNMO) to leverage Ni redox centers, resulting in a cathode with nominal capacity ≈ 130 mAh g⁻¹ but operating at a higher voltage (4.7 V vs Li/Li⁺).^[22,24] These characteristics make LNMO attractive for use in high-voltage and -energy LIBs. However, commercial carbonate electrolytes are oxidatively unstable beyond 4.5 V versus Li/Li⁺, and a lack of compatible electrolytes is a significant limitation that hinders the commercial viability of high voltage LNMO cathodes. Additionally, the manganese ions can undergo dissolution in the electrolyte, resulting in structural degradation of the spinel caused by Jahn–Teller distortions during operation.

20 Beyond the layered and spinel cathodes, phospho-olivine structures (LiMPO₄, M = Fe, Mn, Ni, and/or Co) are another promising cathode system. The presence of PO₄³⁻ polyanions in olivine systems lowers the energy of the redox centers, resulting in higher operating voltages compared to their oxide counterparts. The most famous olivine cathode is the LiFePO₄ (LFP), which was first reported in 1997 by Padhi et al.^[28] LFP delivers a practical capacity of 170 mAh g⁻¹ through the Fe²⁺/Fe³⁺ redox couple at an operating voltage of 3.4V versus Li/Li⁺ (see Figure 3b). Carbon coatings are generally applied onto LFP cathodes to offset their inherently low electronic conductivities.^[29,30] LFP cathodes are used in several commercial applications such as power tools and electric bus battery packs. Apart from LFP, several researchers have also reported the electrochemical performance of other high voltage olivine cathodes including LiCoPO₄, LiMnPO₄, and LiNiPO₄ (operating potentials up to 4.8 V vs Li/Li⁺).^[31–33] Similar to LNMO spinel cathodes, commercial deployment of high voltage olivine has largely been hindered by formation of unstable cathode–electrolyte interphase layers during battery operation.

5. DRX Cathodes

44 When overcharged, traditional Li-ion cathodes exhibit capacity and voltage fade during cycling due to: i) transition metal (TM) migration to Li⁺ vacancies impeding lithium-ion transport, ii) undesirable phase transformations, and iii) irreversible oxygen gas evolution.^[34] A widely held belief in the battery research community is that a high degree of Li/TM ordering is required to enable high specific energies and good cycle life.^[27] Recently, this conventional wisdom has been challenged by researchers reporting cathode chemistries with cation DRX structures. DRX systems differ from the conventional oxide cathodes based on cation ordering in their respective crystal structure. Conventional layered cathodes contain alternating lithium and transition metal layers in the (111) direction, as shown in Figure 3a (α -NaFeO₂ structure), while DRX cathodes contain randomly arranged lithium and TM ions, as shown in Figure 8a (α -LiFeO₂ structure).

Unique Li⁺ diffusion pathways are possible in DRX systems resulting from a broader distribution of local bonding environments (see Figure 8b). Computational studies indicate that long-range Li⁺ diffusion through the DRX cathodes is due to percolating 0-TM channels, particularly in the lithium excess compositions (i.e., Li_{1+x}TM_{1-x}O₂).^[35] The electrochemical performance for a variety of DRX compositions that support these computational predictions are shown in Figures 8c and 9. While DRX cathodes operate at moderate voltages (2.5–3.5 V vs Li/Li⁺), their high specific energies resulting from high capacities (up to 400 mAh g⁻¹) exceed that of conventional Li-ion cathodes.

Most conventional oxide cathodes depend on Mn, Ni, and/or Co redox couples, whereas DRX systems are compatible with a wide range of transition metal cations. Electronic configuration of the transition metal ions drives the formation of ordered versus disordered LiMO₂. DRX systems usually contain a mixture of d⁰ cations (e.g., V⁵⁺, Ti⁴⁺, Zr⁴⁺, Nb⁵⁺, and Mo⁶⁺) to promote cation disorder and active redox centers (e.g., Mn, Ni, and V) for charge compensation.^[34] There have also been reports on DRX cathode systems that do not contain d⁰ cations (e.g., ball-milled LiFeO₂ and LiTiO₂).^[40] Owing to their broad compositional landscape, DRX cathodes are excellent candidates for cobalt-free systems that employ transition metals which are generally incompatible in conventional cathode structures (i.e., layered, spinel, and olivine). Moreover, the disordered nature of DRX systems leads to small, isotropic volume changes during lithiation/delithiation which mitigates strain and cracking during extended cycling.^[34]

DRX cathode materials are a comparatively less mature technology compared to conventional oxide cathodes, and several challenges need to be overcome to enable their use in practical devices. DRX materials are generally synthesized in gram-scale quantities using energy-intensive mechanochemical and solid-state methods. Thus, synthesis of DRX cathodes using more scalable routes (e.g., coprecipitation) are needed to better assess their commercial viability. These new synthesis avenues may also offer opportunities to control the material's short range cation ordering which greatly influences performance.^[41] Furthermore, fundamental scientific investigations are needed to better understand charge compensation mechanisms in DRX systems. For instance, a variety of DRX cathodes deliver high capacity by leveraging anionic charge compensation, but oxygen gas evolution compromises the materials' reversibility. New design approaches such as partial fluorine substitution have been proposed to improve the cycling performance of DRX cathodes.^[34,42] In addition to stabilizing anionic redox processes, partial fluorination decreases the transition metal valence which enables more capacity to be compensated by cationic redox. One such example includes the DRX oxyfluoride Li₂Mn_{2/3}Nb_{1/3}O₂F which relies on the Mn²⁺/Mn⁴⁺ redox center, resulting in specific energies up to 1000 Wh kg⁻¹.^[36] Other technical challenges for DRX cathodes include: i) identifying new synthesis strategies which effectively incorporate F⁻ into the anion sublattice while mitigating formation of LiF and other impurities,^[43] ii) the inherently low electronic conductivity of the active material which requires excessive carbon additions in composite cathodes (e.g., ≈ 20 wt% compared to ≈ 3 –5 wt% in commercial LIB cathodes), iii) sloping voltage profiles resulting from the extent of TM cation disorder,^[44] and iv) unstable

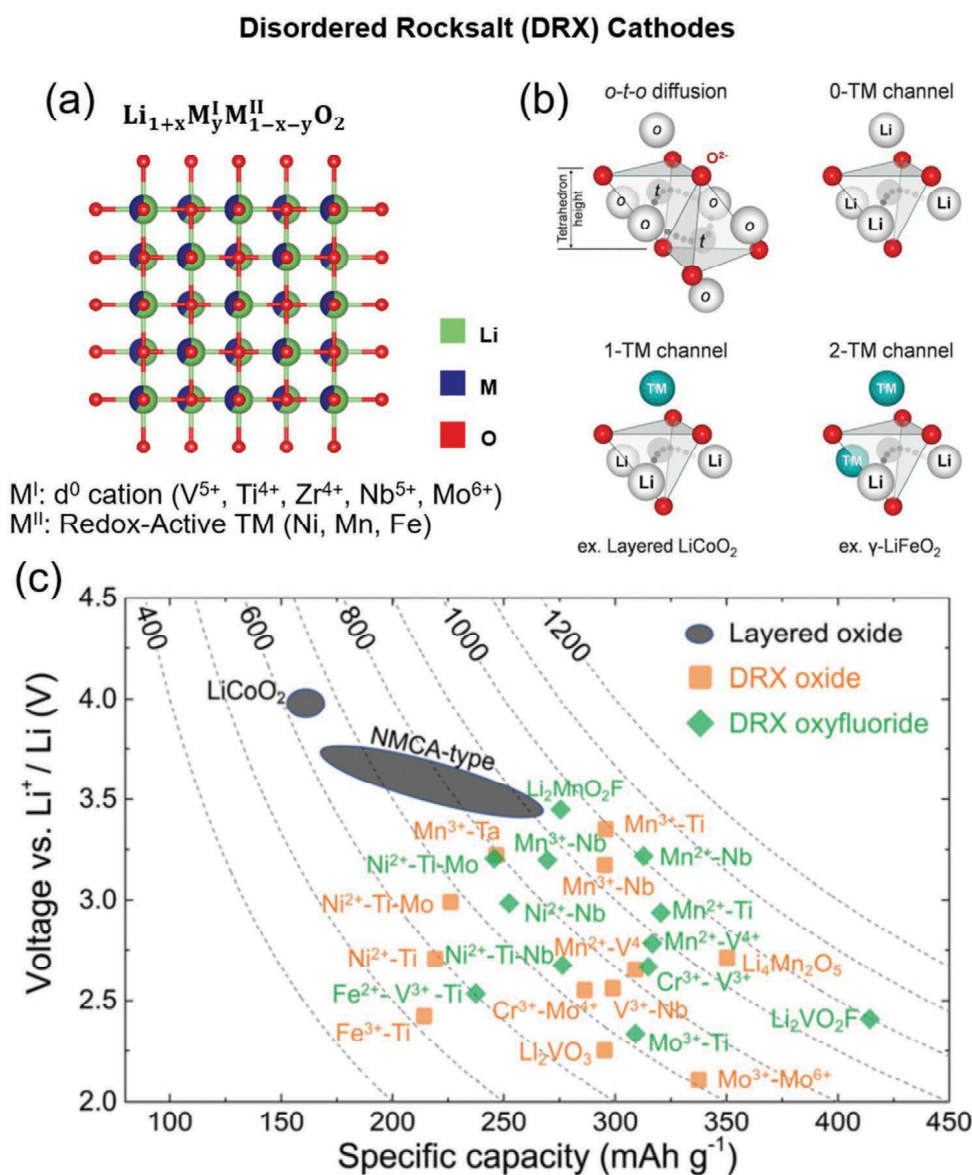


Figure 8. a) DRX cathode crystal structure (generated using VESTA software^[11]) containing Li⁺ and TM cations in a randomly distributed manner. Most reported DRX cathodes have one or more d⁰ cations (M^I) to enhance disorder in the crystal structure in addition to a redox-active TM cation (M^{II}) providing charge compensation. b) Several local bonding environment possible in DRX cathodes wherein Li⁺ ions can diffuse between adjacent MO₆ octahedra through an intermediate tetrahedral site. Adapted with permission.^[35] c) Electrochemical performance of various XRD cathode chemistries compared to conventional layered cathode systems. Dashed lines correspond to the active material's specific energy. Adapted with permission.^[34]

cathode–electrolyte interfaces at high degrees of delithiation which require development of new electrolyte formulations. Nevertheless, the DRX cathodes demonstrate outstanding potential for use in energy dense LIBs owing to their wide compositional landscape, lower material costs, and high capacities compared to conventional oxide systems.

6. Challenges in Commercial Adoption of New Cobalt-Free Chemistries

While a wide range of Co-free cathodes show promise for next-generation LIBs, these new materials should be seamlessly

upscaled and integrated into existing manufacturing infrastructures.^[45] Industrial manufacturing of LIBs depend on two key sectors which have their own unique challenges: i) cathode synthesis and ii) electrode processing and cell assembly. A modern commercial-scale cathode manufacturing process is shown in **Figure 10a**. Coprecipitation routes using batch and CSTR reactors are widely used for cathode precursor manufacturing. These precursors are then converted to their final lithiated forms through further processing steps including mixing and calcination. Figure 10b shows the equipment for electrode fabrication and LIB cell assembly. The following sections outline manufacturing protocols of commercial mainstream cathode materials.

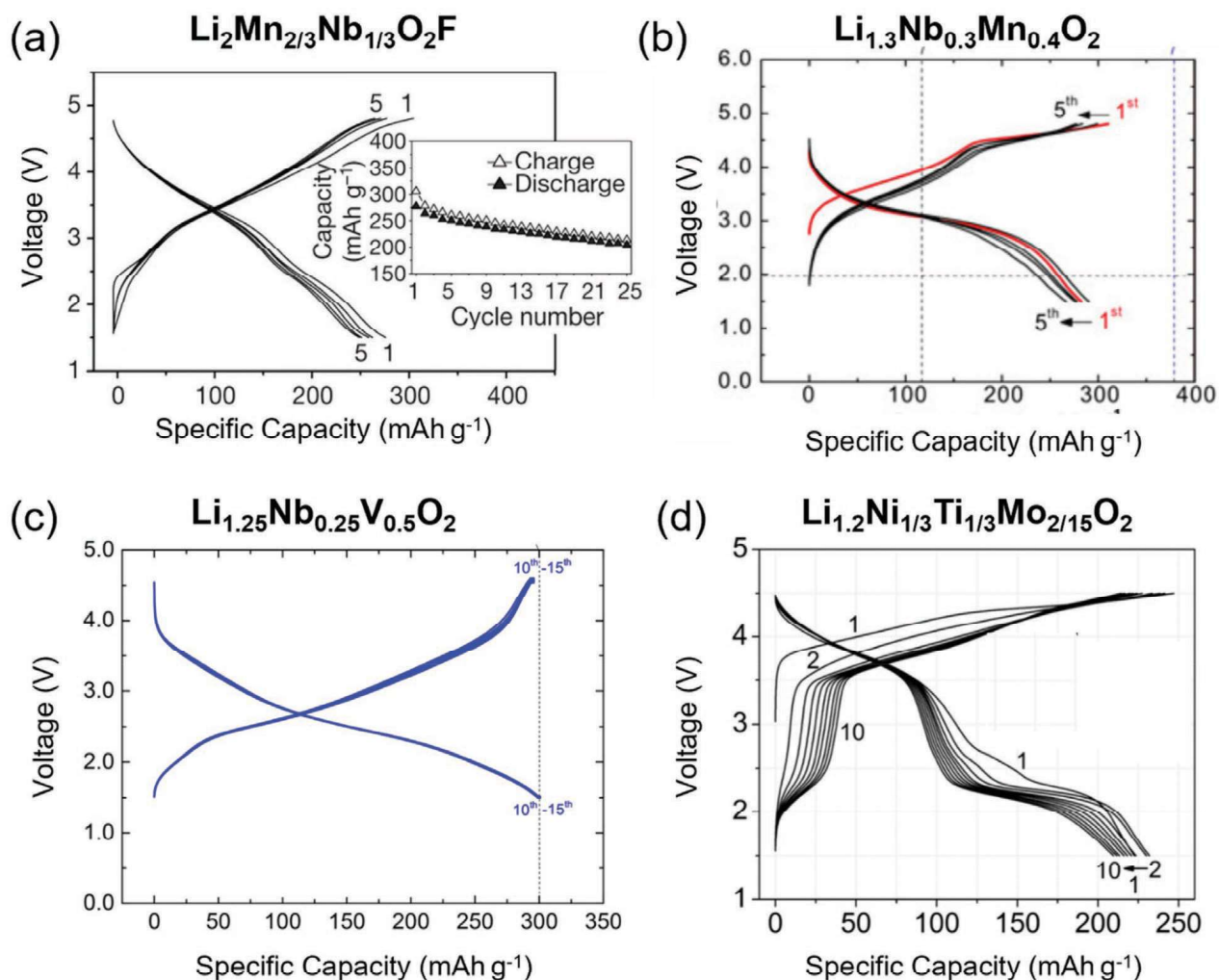


Figure 9. Charge/discharge profiles of various DRX cathodes including a) $\text{Li}_2\text{Mn}_{2/3}\text{Nb}_{1/3}\text{O}_2\text{F}$; Adapted with permission;^[36] b) $\text{Li}_{1.3}\text{Nb}_{0.3}\text{Mn}_{0.4}\text{O}_2$; Adapted with permission;^[37] c) $\text{Li}_{1.25}\text{Nb}_{0.25}\text{V}_{0.5}\text{O}_2$; Adapted with permission;^[38] and d) $\text{Li}_{1.2}\text{Ni}_{1/3}\text{Ti}_{1/3}\text{Mo}_{2/15}\text{O}_2$; Adapted with permission.^[39]

6.1. Synthesis of Cathode Precursors

From an industrial standpoint, cathode materials are initially synthesized as hydroxide precursors using coprecipitation routes. To produce high quality precursors, several synthesis parameters must be optimized including: i) solution pH, ii) choice of transition metal reagents (e.g., sulfates, nitrates, acetates, chlorides, and carbonates), chelating agent (e.g., ammonia), and base solutions (e.g., NaOH), iii) flow rates of metal reagents, chelating agent, and base solution, iv) solution temperature, and v) cover gas (e.g., N_2 , Ar, and air). Commercial cathodes typically having spherical morphologies' primary particles (<1 μm) are aggregated to form larger secondary particles (10–20 μm). This morphology is desirable to ensure high tap density and material packing throughout the electrodes.

6.2. Synthesis of Final Cathode Powders

Transition metal precursors (e.g., metal hydroxides) are blended with a lithium source followed by high temperature calcination

to produce the final cathode active material. In this process, several synthesis parameters need to be considered including: i) choice of a suitable Li source (LiOH , Li_2CO_3 , and various Li salts), ii) pretreatment and calcination temperature protocols/profiles (e.g., heating, and cooling rates), iii) material packing during calcination (e.g., packed bed and fluidized bed), and iv) choice of a suitable reactive/cover gas and the gas flow rates. Intimate mixing of the cathode precursor and lithium source is vital to obtain the desired cathode structure. To compensate for Li loss during calcination at high temperature, the lithium source is generally added in $\approx 2\text{--}5$ wt% excess. Additionally, many cobalt-free nickel-rich formulations discussed in this review (e.g., LiNiO_2 , $\text{LiNi}_x\text{Fe}_y\text{Al}_z\text{O}_2$, $\text{LiNi}_x\text{Mn}_y\text{Al}_z\text{O}_2$, $\text{LiNi}_x\text{Mn}_y\text{O}_2$, $\text{LiNi}_x\text{Fe}_y\text{O}_2$, $\text{LiNi}_x\text{Al}_y\text{O}_2$, etc.) typically require oxygen-rich atmospheres during calcination to produce the desired structure with minimal cation mixing. Moreover, commercial Ni-rich cathodes (e.g., NMC and NCA) are typically coated with an inorganic layer such as Al_2O_3 , ZrO_2 , TiO_2 , or SiO_2 to mitigate the parasitic side reactions with electrolytes. Thus, it is reasonable to expect that low-Co/Co-free analogs will require similar coatings for practical cells.^[46,47]



Figure 10. a) Schematic of an industrial scale cathode material manufacturing process and b) electrode coating protocols and cell fabrication techniques employed in commercial battery manufacturing.^[48]

6.3. Electrode Fabrication

Commercial cathodes are prepared from slurries containing active cathode powders, conductive carbon additives, and polymeric binders dispersed in 1-methyl-2-pyrrolidone. These slurries are then cast onto an aluminum foil current collector followed by drying and calendering. Producing uniform cathode layers with minimal defects (e.g., pinholes, streaks, and agglomerates) and good adhesion to the current collector requires careful control of several processing variables including: i) slurry composition and viscosity, ii) processing line speeds, coating thickness, and slurry pumping rates, iii) drying protocols and

solvent recovery, and iv) calendering protocols. These coating processes need to be specifically optimized for a given active material. For example, Ni-rich layered cathodes oftentimes contain lithium carbonate surface impurities which may cause gelation of the slurry.^[48] In such cases, addition of slurry stabilizers may be needed to modulate the slurry's pH and viscosity.

6.4. Battery Assembly

LIBs are manufactured in several form factors (e.g., pouch, prismatic, or cylindrical cells) depending upon the end use

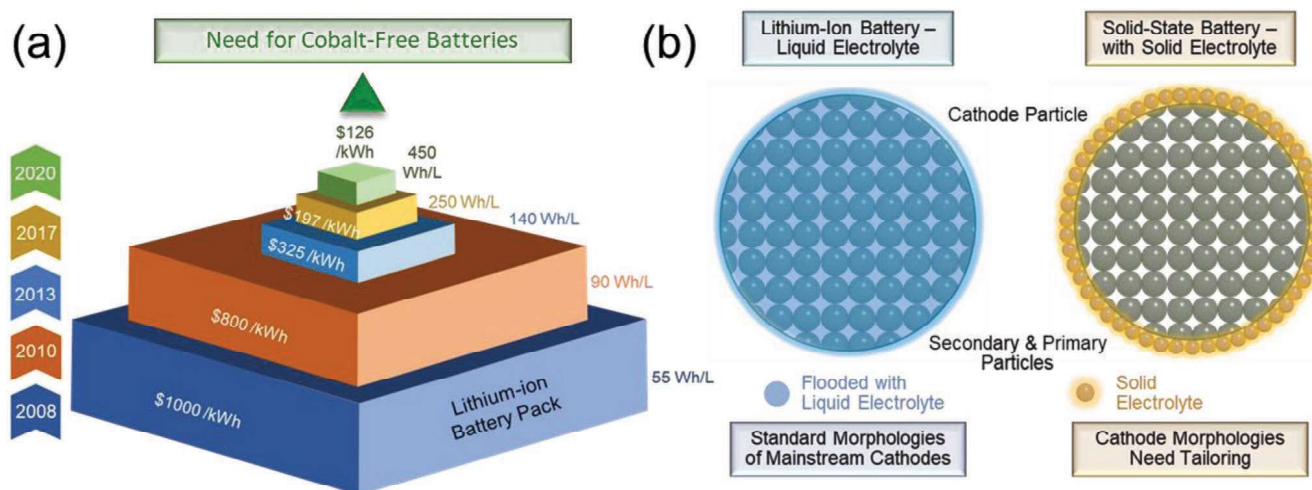


Figure 11. a) Energy density and cost of Li-ion battery packs from 2008 to 2020. b) Schematics showing the electrode/electrolyte interfacial contact for liquid versus solid-state electrolytes.

application. Manufacturing high performance LIBs suitable for commercial applications requires systematic optimization of several parameters including: i) electrolyte composition and additives, ii) anode/cathode selection and capacity ratios (N/P ratio), and iii) formation cycling protocols.^[49] Considering their similarities with well-established commercial cathodes (i.e., NCA and NMC), low-Co/Co-free Ni-rich layered oxide cathodes can likely be integrated into high energy cells after relatively minor processing changes. On the other hand, emerging cathode formulations (e.g., DRX systems) will probably require more extensive optimization of the battery assembly process. Systematic R&D efforts are needed to bridge these knowledge gaps and better assess the commercial viability of next-generation cathode systems.

7. Summary and Perspective

Since their commercial debut in 1991, the energy density of LIBs has increased from 150 to 250 Wh kg⁻¹. Similarly, battery cost has steadily decreased from over \$1000 kWh⁻¹ in 2008 to around \$130 kWh⁻¹ in 2020 (Figure 11) which has enabled new opportunities in EV propulsion and grid storage. Despite this enormous progress in the past decade, commercial LIBs relying on Co-based cathodes (e.g., LCO, NMC, and NCA) are unable to meet future market demands due to cobalt's high cost and limited supply.

The present review highlights the potential of low-Co/Co-free cathodes for high-energy, low-cost LIBs. While Co-free cathodes including LiMn₂O₄ (spinel) and LiFePO₄ (olivine) have been commercialized for some applications, these systems exhibit inferior energy densities compared to LiCoO₂. Additionally, commercialized Ni-rich layered oxides such as NMC and NCAs have demonstrated impressive performance (e.g., 200 mAh g⁻¹ at ≈3.9 V vs Li/Li⁺). Co-free analogs of these materials (e.g., NMA and NFA) have also shown similar performance, although scalable synthesis and integration into large format cells need to be demonstrated for many emerging cathodes. Recent reports on Co-free cathodes typically perform charge/discharge cycling at a rate of at least C/3 which is practically relevant for electric

vehicle applications, and optimization of these Co-free systems is anticipated to yield even better rate performance. It should also be noted that overreliance on Ni-based cathodes may become problematic as energy storage demands continue to grow in the coming decades. Due to their wide compositional landscape (e.g., Co- and Ni-free), DRX cathodes with high degrees of cation disorder are another attractive option for next-generation LIBs. Several DRX cathodes with energy densities >800 Wh kg⁻¹ have been reported in literature, but numerous challenges related to the material synthesis and electrode fabrication require systematic techno-economic investigations to better assess the commercial viability of DRX cathodes.

In addition to mitigating issues related to Co supply and cost, Co-free LIBs can potentially achieve specific energies >300 Wh kg⁻¹ by utilizing cathodes with higher operating voltages (e.g., 4.7 V vs Li/Li⁺ for spinel LNMO) and/or higher capacity (e.g., 400 mAh g⁻¹ for certain DRX compositions). While these Co-free systems show great promise, further optimization of material synthesis, processing, and cell design is needed for practical applications. To realize the full potential of the next-generation low-Co/Co-free cathodes, the influence of key material properties including particle morphology and microstructure (e.g., single crystal^[50] vs polycrystalline powders^[51]) on performance (e.g., cycling stability, specific energy, calendar life, and safety) requires further investigations. Likewise, cathode coatings and electrolyte additives should be developed to stabilize the cathode–electrolyte interface, particularly for high voltage systems. Most importantly, as energy demands continue to grow, technologies that enable effective recycling of spent LIBs should be developed to reduce waste and recover valuable resources. Combining recycling R&D with next-generation cathodes would enable a two-pronged strategy to address the overreliance of today's LIBs on critical elements such as cobalt, and nickel as the next major challenge.^[52–54]

While the present review largely focuses on LIBs for EVs, advances in Co-free cathodes can also benefit the consumer electronics market which is projected to grow to \$52.5B by 2026.^[55] For portable electronics, ever-increasing energy demands and device miniaturization require development of batteries with

1 higher energy density and lower cost. Presently, most LIBs
2 in portable electronics rely heavily on Co-based cathodes, and
3 issues with Co availability/cost will be compounded when
4 accounting for growth in the consumer electronic market. In
5 addition to performance and cost, safety concerns arising from
6 using next-generation LIBs in portable electronics must also
7 be carefully evaluated. For example, while electric vehicles may
8 contain advanced battery safety features (e.g., active tempera-
9 ture control), such engineering solutions may not be feasible for
10 smaller devices. For a given application, acceptable tradeoffs in
11 energy density/cost to ensure safe operation must be identified.

12 Beyond conventional LIBs containing liquid carbonate
13 electrolytes, there is enormous interest in solid-state batteries
14 (SSBs) containing a Li metal anode, Li⁺-conducting solid elec-
15 trolyte, and high energy cathode. These Li metal SSBs can
16 potentially achieve specific energies >400 Wh kg⁻¹, although
17 several material and processing challenges must be overcome
18 as highlighted in recent reports.^[46,56–59] More specifically, the
19 solid electrolyte must: i) have high ionic conductivities com-
20 parable to liquid electrolytes (>1 mS cm⁻¹ at room tempera-
21 ture), ii) enable dendrite-free Li plating/stripping at high rates
22 (>5 mA cm⁻²), iii) exhibit good electrochemical compatibility
23 with Li metal anodes and high voltage cathodes, and iv) be
24 compatible with roll-to-roll processing to fabricate thin separa-
25 tors (<30 μm). Practical Li metal SSBs should contain little to
26 no excess Li at the anode to ensure high cell-level and pack-level
27 energy densities. Finally, solid-state cathodes must support
28 high areal capacities (>5 mAh cm⁻²) at high rates (>5 mA cm⁻²)
29 and should ideally contain low-Co/Co-free active materials.
30 Most commercial cathodes have been optimized for use with
31 liquid electrolytes (see Figure 11b), and alternate cathode
32 morphologies, architectures, and coatings (e.g., LiNbO₃) may
33 be needed to ensure robust solid–solid contacts and stable
34 cathode/electrolyte interfaces during cycling. Despite the
35 numerous technical challenges associated with next-generation
36 SSBs, integration of low-Co/Co-free cathodes with Li metal
37 anodes offers enormous potential for low-cost, safe, and energy
38 dense batteries to enable a sustainable energy portfolio in the
39 coming decades.

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Conflict of Interest

The authors declare no conflict of interest.

Keywords

cobalt, electric vehicles, lithium-ion batteries, next-generation cathodes, supply chain

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