

Strategies for Effective & Sustainable Global Biorisk Management (GBRMC) Training

Student Guide



Strategies for Effective & Sustainable Global Biorisk Management Curriculum (GBRMC) Training



Welcome to Strategies for Effective & Sustainable Global Biorisk Management Curriculum (GBRMC) Training

Strategies for Effective & Sustainable Global Biorisk Management Curriculum (GBRMC) Training

Introductions

- Instructors
- Students
 - Your name?
 - Where are you from?
 - What is your role?



Slide 2

Agenda – Day 1 – July 24th

- Day 1 – TBD – Begin 09h30
 - **Welcome & Introductions**
 - Action Plan
 - GBRMC Intro – Strategic and Sustainable, Outcome Based
 - **Strategic Focus Block**
 - Know, Feel, Do – Objectives
 - Who is Targeted? What is Included?
 - What was Good? - Review of Previous Training Objectives
 - Draft Revised Training Objectives
 - Configure Training Event
 - Configuration Examples
 - Practice Configuring - GBRMC Course Matching Group Exercise
 - Review Configuration (Class Exercise) – Draft an Agenda
 - GBRMC Course Dissection
 - The GBRMC “Course”
 - Access to GBRMC Courses
 - Identify GBRMC Objectives Group Activity
 - **Teach-back/Feedback**
 - Assign GBRMC Key Message for Teach-back on Day 3
- End 16h00

Agenda – Day 2 – July 25th

- Day 2 – TBD – Begin 09h30
 - **Review**
 - Practice Matching Objectives
 - **Sustainable Focus Block**
 - Learning
 - Design
 - Principles of Learning
 - Learning Styles
 - Memory and Recall
 - GBRMC Course Dissection
 - Identify GBRMC Design Elements Group Activity
 - Activity Toolkit
 - Customize Training Pieces
 - Customization Options/Examples
 - Practice Customizing - (Class Exercise) Matching Customization to an Objective
 - **Teach-back/Feedback**
 - Time to Work on Teaching GBRMC Key Message
 - **Review Matched Objectives and Customization Pieces – Update Agenda**
- End 16h00

Agenda – Day 3 – July 26th

- Day 3 – TBD – Begin 09h30
 - **Review**
 - Customization Options
 - **Apply Focus Block**
 - Group Activity - Teach-back/Feedback
 - GBRMC Activity
 - **Evaluate**
 - Strategy
 - Discussion
 - **Working Group Section**
 - Answer Questions
 - Fill in Gaps
 - Action Plan
 - **Strategic & Sustainable Review**
- End 16h00

Action Plan

By the end of this lesson, I would like to:

KNOW	FEEL	BE ABLE TO DO

Your learning doesn't stop with this lesson. Use this space to think about what else you need to do or learn to put the information from this lesson into practice.

What more do I need to know or do?	How will I acquire the knowledge or skills?	How will I know that I've succeeded?	How will I use this new learning in my job?

Use space on back, if needed

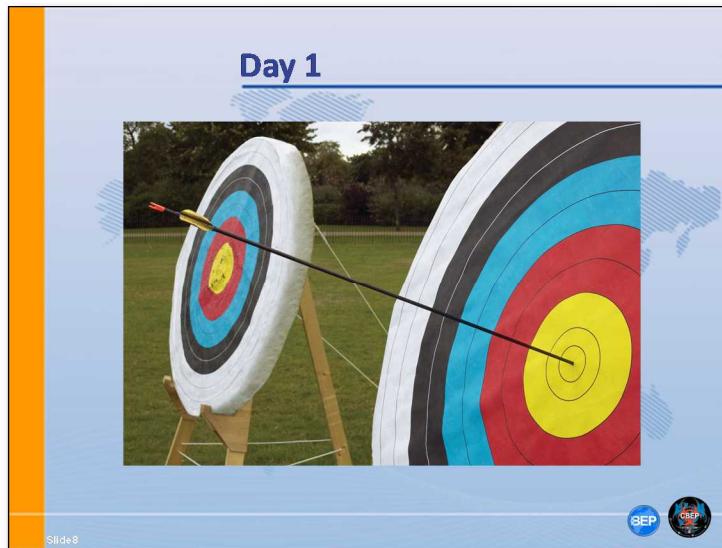


Objectives

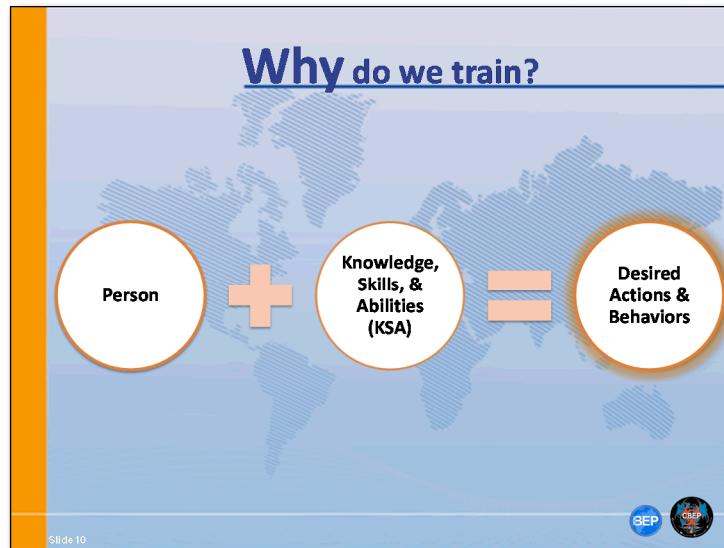
- **Know:**
 - That clearly identified objectives can be used to structure a training event
 - What is included in a GBRMC course.
 - That GBRMC courses are designed to enhance student learning.
 - The GBRMC evaluation and course/library improvement strategy
- **Feel:**
 - Confident using a learning objectives based approach to configure and customize GBRMC materials
 - Good delivering a GBRMC course key message to support an identified learning objective using effective training strategies.
 - Confident accessing, using and contributing to the GBRMC
- **Be Able to Do:**
 - Use learning objectives to develop a training event using GBRMC materials.
 - Access and use GBRMC materials from GBRMCNet
 - Able to customize GBRMC materials effectively to meet a learning objective.
 - Deliver a GBRMC course key message utilizing sustainable training strategies
 - Follow GBRMC evaluation and course/library improvement strategy



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Biorisk Management Definitions

- Laboratory **biosafety**: containment principles, technologies, and practices implemented to prevent unintentional exposure to pathogens and toxins, or their unintentional release¹
- Laboratory **biosecurity**: protection, control and accountability for valuable biological materials within laboratories, in order to prevent their unauthorized access, loss, theft, misuse, diversion or intentional release²

¹Laboratory biosafety manual, Third edition (World Health Organization, 2004)

²Biorisk management - Laboratory biosecurity guidance (World Health Organization, 2006)



Definitions, continued

- The practices of laboratory **biosafety** and **laboratory biosecurity** are combined into an **integrated effort** known as **biorisk management** where the goals are, concurrently, to work safely and to keep the work secure.

Biorisk management (BRM) can be further defined as the actions taken (by laboratories or facilities which handle, store, or dispose biological agents or toxins) to control or minimize biorisk to acceptable levels in relation to employees, the community and others, as well as the environment, which could be directly or indirectly exposed to biological agents or toxins (adapted from CWA 15793:2011³).

³Laboratory biorisk management standard (CWA 15793:2011)



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Biorisk Management Resources

- CWA 15793:2011 – Laboratory biorisk management standard (+ CWA 16393 guidance)
- CWA 16335 - BioSafety Professional (BSP) Competences
- World Health Organization Laboratory Biosafety Manual
- World Health Organization Laboratory Biosecurity Manual
- OECD Best Practice Guidelines for Biological Resource Centres
- Guidelines for Biosafety Laboratory Competency (MMWR Supplement Vol. 60)
- Local guidelines & regulations
- Current best practices
 - example: U.S. Biosafety in Microbiological and Biomedical Laboratories



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Biorisk Management: AMP Model (World Health Organization)

Biorisk Management = Assessment, Mitigation, Performance



Hazard ID Risk Assessment Biorisk Control Measures Risk Management Metrics Indicators Review/Revision

Global Biorisk Curriculum Library, 1

Basic Track

Audience: all personnel involved in biorisk management

- Biorisk Management Basics
 - Orientation to biorisk management
 - Bioethics
 - Dual-use and responsible conduct of research
 - Risk Characterization & Evaluation
 - Biosafety Risk Assessment
 - Biosecurity Risk Assessment
 - Biorisk Mitigation Strategies
 - Introduction to Incident Management & Response

Laboratory-Level Track

*Audience: Biorisk Management Advisors,
Scientific/Laboratory Management, Lab Workforce*

- Lab-Level Administrative Controls
 - Human Performance for Biorisk Management in the Laboratory
 - Developing, evaluating, validating, and communicating standard operating procedures
 - Laboratory level hazard and risk communication

Laboratory-Level Track, continued

- Lab-Level Operational Controls
 - Risk mitigation strategies
 - Developing, evaluating, validating, and communicating standard operating procedures
 - Facility features
 - Engineering Controls and Equipment
 - Good laboratory practices
 - Personal protective equipment
 - Decontamination
 - Disposal
 - Biosecurity
 - Field biosecurity
 - Shipping Infectious Substances and Biological Specimens
- Reporting, monitoring, and Response
 - Incident recognition and response in the laboratory
 - Drills, audits, and inspections (lab-level)

Global Biorisk Curriculum Library, 2

Management & Leadership Track

Audience: (Policy Makers) Top Management, Biorisk Management Advisors, Scientific/Laboratory Management

- Policy, Planning, and Assessment
 - Writing and communicating biorisk management policy
 - Establishing and communicating BRM roles, responsibilities, objectives, and goals
 - Developing, conducting, and maintaining a hazard inventory
 - Identifying legal requirements that impact BRM
 - Work program review and approval
- Developing and Maintaining Human Capacity for Biorisk Management (Managing People)
 - Managing human performance in the BRM workforce
 - Developing, implementing, and evaluating training and other methods to assure BRM competence
 - Establishing and maintaining formal and informal BRM mentoring programs
 - Establishing and maintaining Worker Health Programs
 - Developing roles & responsibilities for risk-based access to and accountability for biological agents and toxins

Management & Leadership Track, continued

- Developing and Maintaining Physical Infrastructure for Biorisk Management
 - Understanding and maintaining facilities & equipment for biorisk management
 - Basic features & maintenance for physical and information security measures
- Incident Management & Response
 - Incident Response Planning and Preparation
 - Incident Response & Investigation
 - Incident Response Evaluation & Improvement
- Measuring and Improving Biorisk Management Performance
 - Measurement and Analysis of Biorisk Management System Performance
 - Conducting Audits and Inspections to Assess Biorisk Management Performance
 - Revising and Improving a Biorisk Management System based on Performance Results
 - Establishing and Using Performance Indicators

March 2012





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GBRMC Training Evaluation and Steps Forward

Activity:

Evaluate your last training event. Think about the good things and also those things that need some additional work.

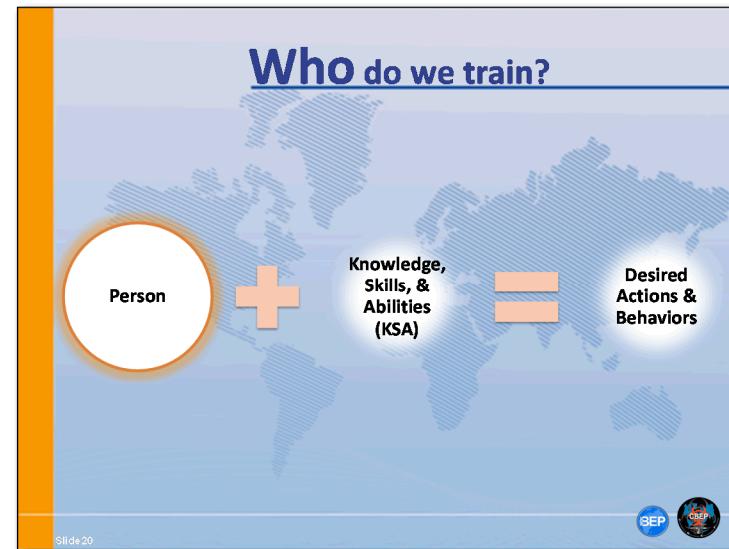
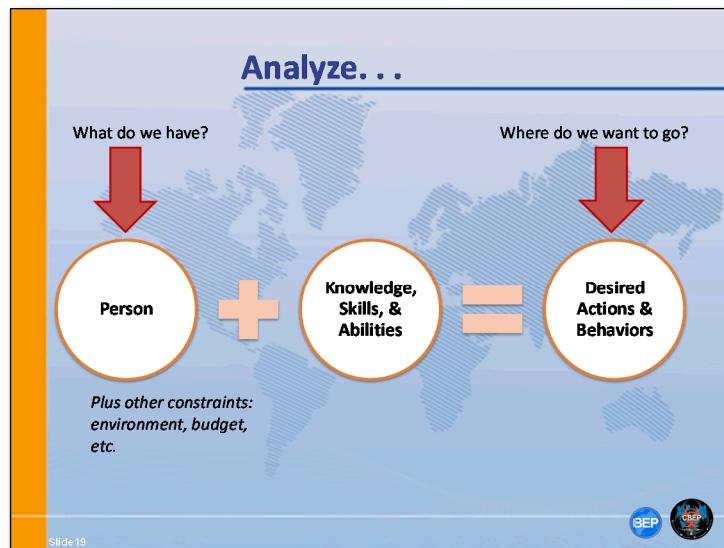
Please take 10 minutes to list the following:

- **The good things** on a **GREEN** sticky note (one per note)
- **Things that could be improved** on a **PINK** sticky note.

Place them on your flip chart.



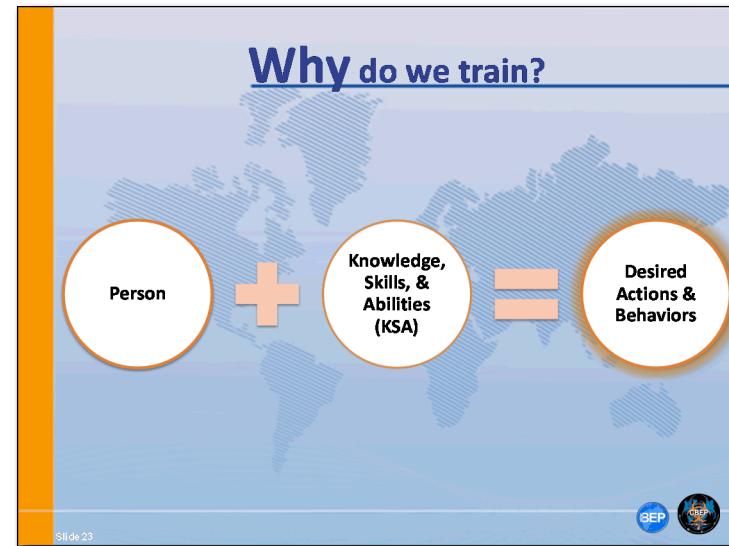
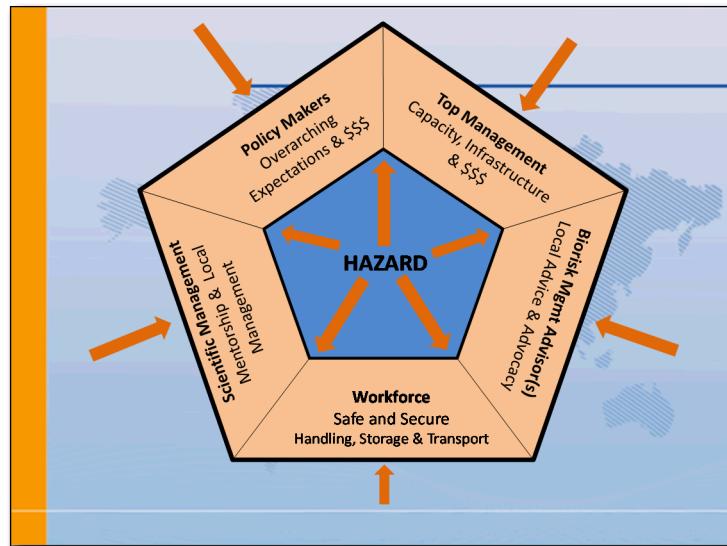
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Who do we train?

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Activity – Learning Objectives

Activity: Determine what you would like a trainee in a given role to KNOW, FEEL, and BE ABLE TO DO once they complete biosafety & biosecurity training.

Write your answers on your flip chart and also in your workbook.

Take **10 minutes.**





After biosafety and biosecurity training, the worker assigned to the tasks above will:

Know

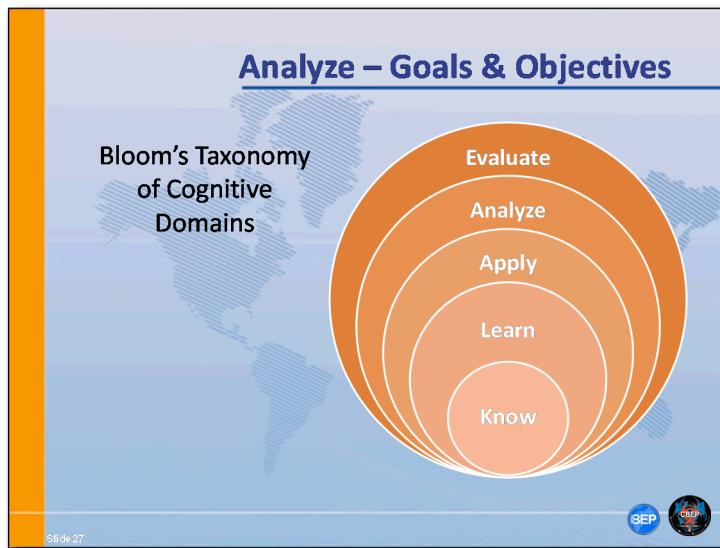
Feel

Be Able to Do

Objectives

- **Know:**
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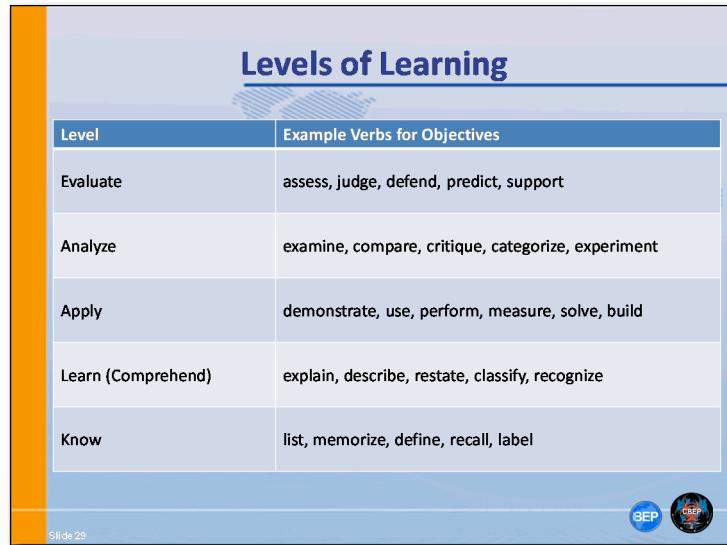


Levels of Learning

Level	Goal
Evaluate	Make judgments about the value of ideas or materials.
Analyze	Use concepts and models from training to create a new use
Apply	Applies what was learned in the classroom into novel situations in the work place
Learn (Comprehend)	Understand the meaning, translation, interpolation, and interpretation of the training. State a problem in one's own words.
Know	Remember material in the same form as it was taught

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Levels of Learning

Level	Example Verbs for Objectives
Evaluate	assess, judge, defend, predict, support
Analyze	examine, compare, critique, categorize, experiment
Apply	demonstrate, use, perform, measure, solve, build
Learn (Comprehend)	explain, describe, restate, classify, recognize
Know	list, memorize, define, recall, label

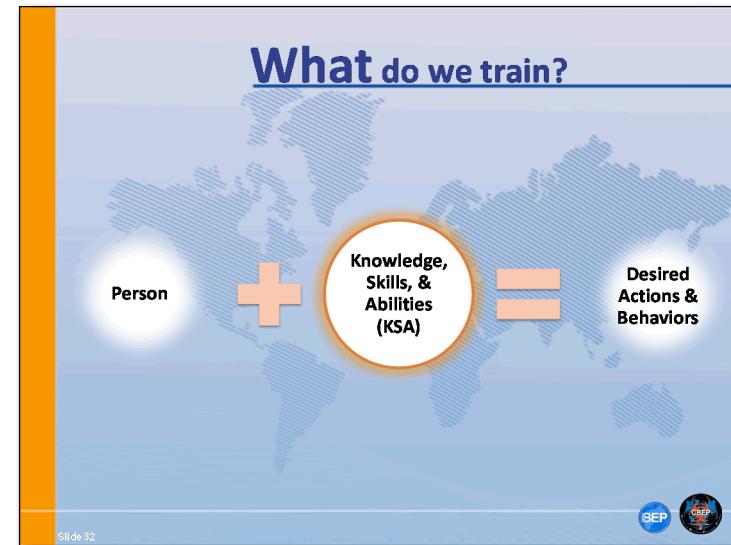
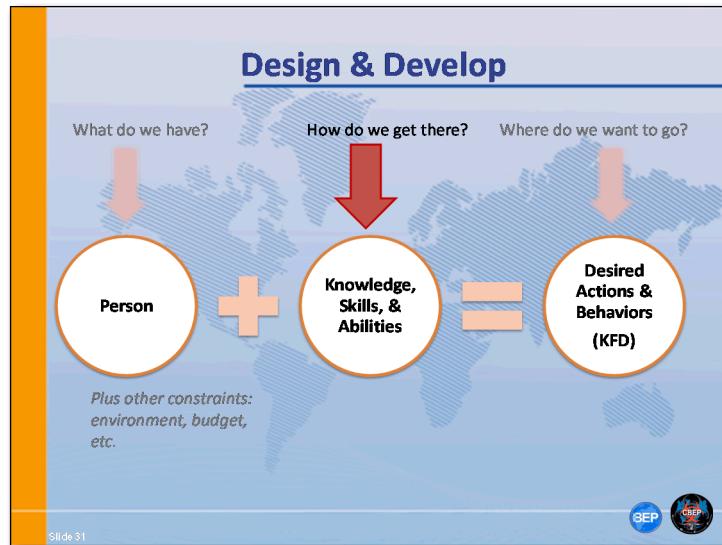
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Activity – Learning Objectives

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Activity 2: Scenario-Specific Biosafety & Biosecurity

As a group, take 5 minutes to brainstorm all the basic principles of biosafety or biosecurity that are COMMON to most settings (lab, field, public health, animal health, etc.). Write each principle on a separate sticky note.

Take another **5 minutes** to brainstorm all the **UNIQUE** features of biosafety or biosecurity found in a specific setting (like a public health lab). Write each feature on a separate sticky note.



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Configuration & Customization

Configuration
matching objectives between training needs and GBRMC courses



Customization
adding course materials to address additional objectives not met by GBRMC



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Configuration Example

Training Need:

- 2 day course introducing biorisk management , risk assessment, biorisk mitigation strategies, and biorisk management performance indicators

Orientation to Biorisk Management	Basics of Biorisk Assessment	Biorisk mitigation strategies	Establishing BRM performance indicators
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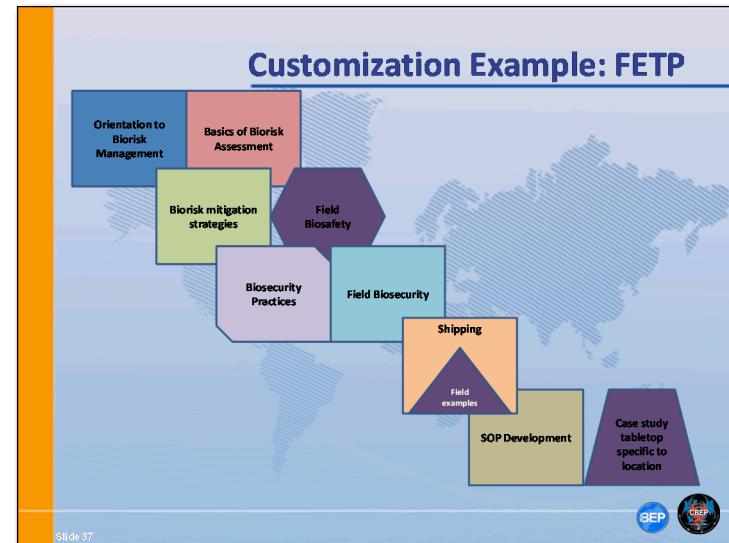


Customization Example: FETP

- Training Need:
 - 1 week biosafety and biosecurity module for Field Epidemiology Training Program

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SEP CBRP



Customization Example: FETP

Orientation to Biorisk Management

Basics of Biorisk Assessment

Biorisk mitigation strategies

Field Biosafety

Biosecurity Practices

Field Biosecurity

Shipping

Field examples

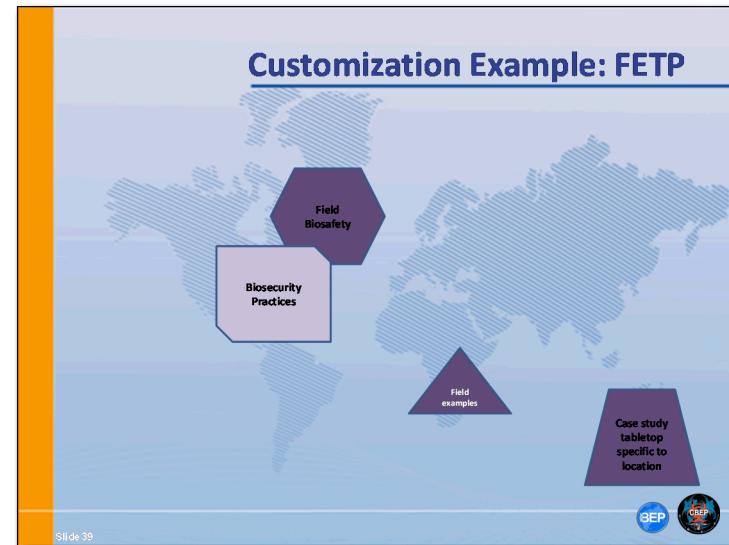
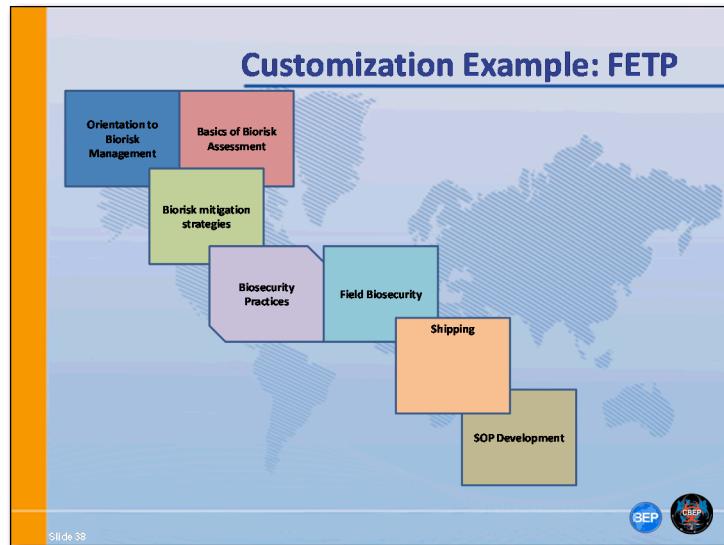
SOP Development

Case study tabletop specific to location

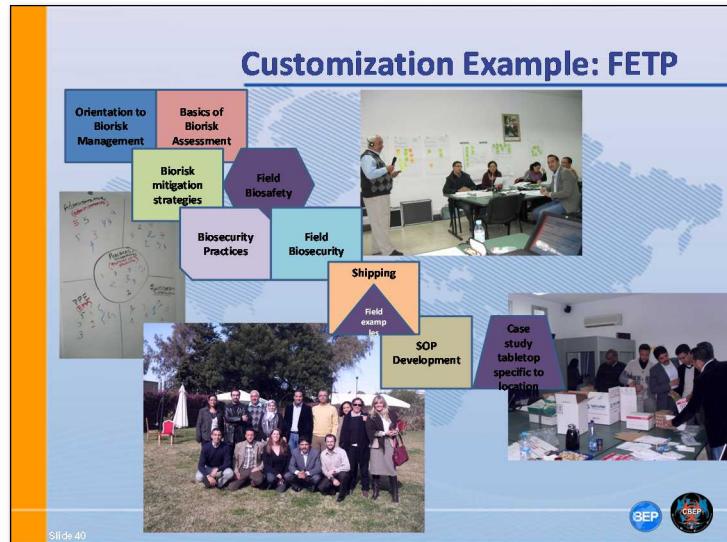
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SEP CBRP

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Activity – Training Components

Activity:

Using the

- KNOW, FEEL, DO results from the previous exercise, and
- the sticky notes with COMMON and UNIQUE training components...

...string together a training event that you feel will result in the KNOW, FEEL, DO for the trainee. Post on your flipchart.

Take **10 minutes**.



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Activity – Configure the GBRMC

Activity:

Using the

- KNOW, FEEL, DO results from the previous exercise,
- the sticky notes with COMMON and UNIQUE training components, and
- the GBRMC course cards. . .

. . .match the GBRMC course cards to as many sticky notes as possible. Replace the matched sticky notes with the cards, leaving the unmatched sticky notes in place.

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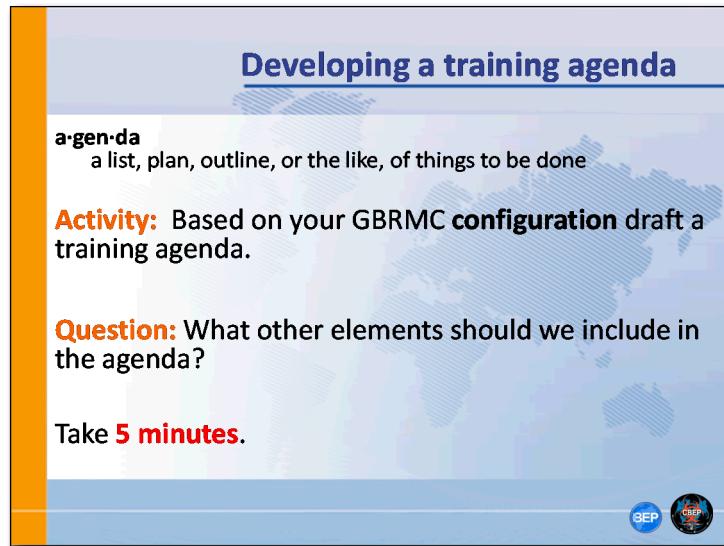
Developing a training agenda

a·gen·da
a list, plan, outline, or the like, of things to be done

Activity: Based on your GBRMC configuration draft a training agenda.

Question: What other elements should we include in the agenda?

Take **5 minutes**.



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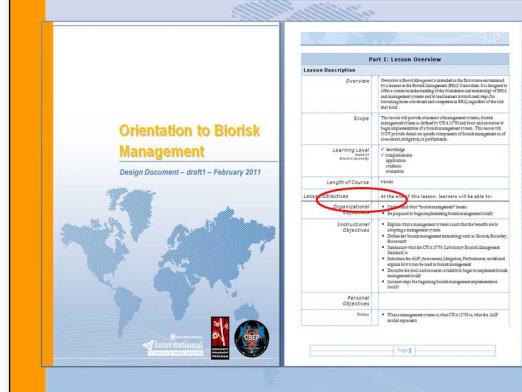
GBRMC Course Components

- Design Document
 - Course objectives, prerequisites (for students & trainers), course outline, etc.
- Instructor's Guide
 - Detailed notes
 - Instructions and materials for interactive exercises
 - Handouts, if used
- Slide Deck
- Student Guide
 - Student workbook
 - References & resources
- Instructor and Student Evaluation materials
- References & resources
- Other materials as needed

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GBRMC Components: Design Document (DD)



- Part I:
 - Lesson Overview
 - Student Description
 - Instructional Environment,
 - Resources
- Part II:
 - Course Outline

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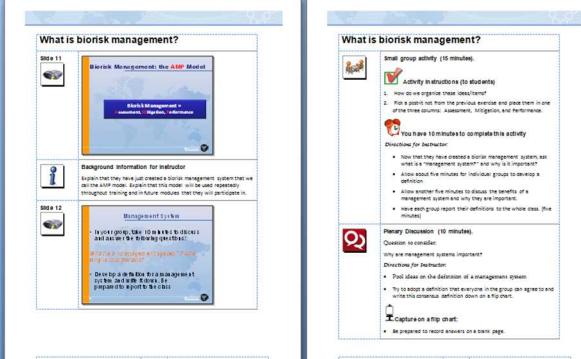
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GBMRC Components: Slide Deck (SD)



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GBRMC Components: Instructor Guide (IG)



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GBRMC Components: Student Guide (SG)

Orientation to Biorisk Management

Group exercise 1: Step 2

- Set up an experiment
- Select **parent cells**, and place them into one of the following columns:

Inoculum	Waste	Reference
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Components of Biorisk Management

Assessment

Mitigation

Authorisation

Orientation to Biorisk Management

Biorisk Management: the AMP Model

The AMP Model

Define biorisk management system (the next activity may help you define your definition).

Describe an AMP model.

Page |

Page |




GBRMC Components: Evaluations (Level 1 – Level 2)

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GBRMC Components: Evaluation Analysis Tools

Spreadsheet to Enter Evaluation Data
Pre-made Graphs

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Resources & References

- Resources – as needed:
 - Case studies
 - Templates
 - Card decks, etc.
 - Core documents
- References
 - For instructor – background references
 - For student – for student guide or separate distribution

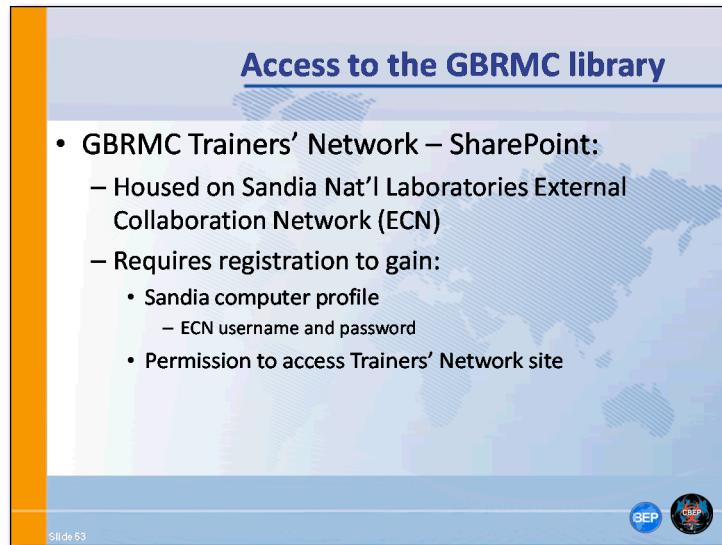
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Access to the GBRMC library

- GBRMC Trainers' Network – SharePoint:
 - Housed on Sandia Nat'l Laboratories External Collaboration Network (ECN)
 - Requires registration to gain:
 - Sandia computer profile
 - ECN username and password
 - Permission to access Trainers' Network site

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Access to the GBRMC library

<http://biosecurity.sandia.gov/gbrmc>

Course catalog	Register for Trainers' Orientation
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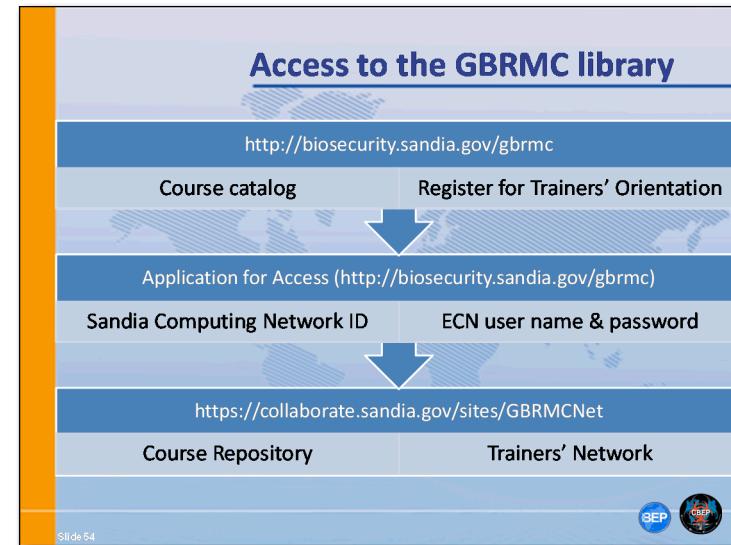
[Application for Access \(http://biosecurity.sandia.gov/gbrmc\)](http://biosecurity.sandia.gov/gbrmc)

Sandia Computing Network ID	ECN user name & password
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<https://collaborate.sandia.gov/sites/GBRMCNet>

Course Repository	Trainers' Network
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Public Access Site

- <http://biosecurity.sandia.gov/gbrmc>

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Application for GBRMCNet Access

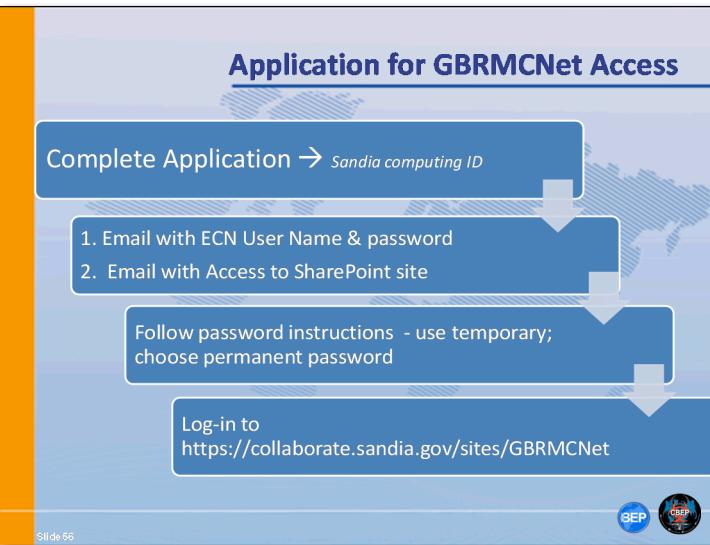
Complete Application → Sandia computing ID

1. Email with ECN User Name & password
2. Email with Access to SharePoint site

Follow password instructions - use temporary; choose permanent password

Log-in to
<https://collaborate.sandia.gov/sites/GBRMCNet>

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Identify Matching GBRMC Learning Objectives

Review the GBRMC Biorisk Characterization and Evaluation course materials.

Spend some time practicing matching specific GBRMC learning objectives from this course to the learning objectives you have identified.

Take **10 minutes**. Be prepared to report to the class.



Review

Review

To wrap-up, let's discuss what you learned today.

What did we learn?

What does it mean?

Where do we go from here?



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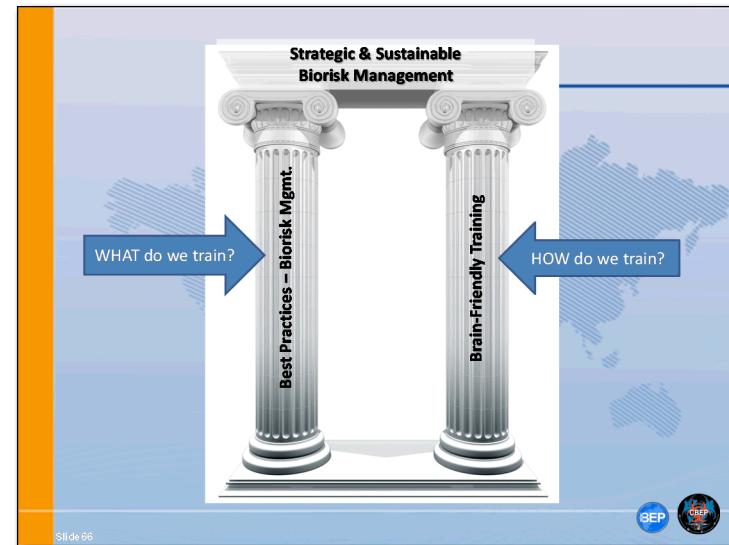
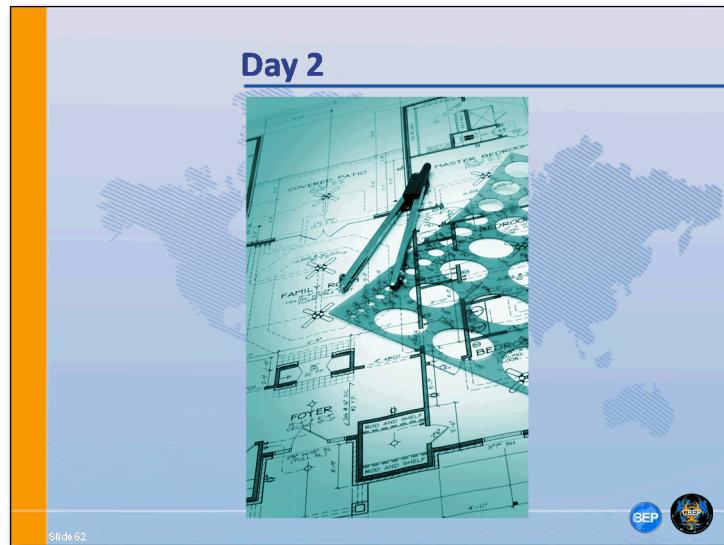
Teach-Back Activity

Chose an activity from the GBMRC materials to teach back on the final day.

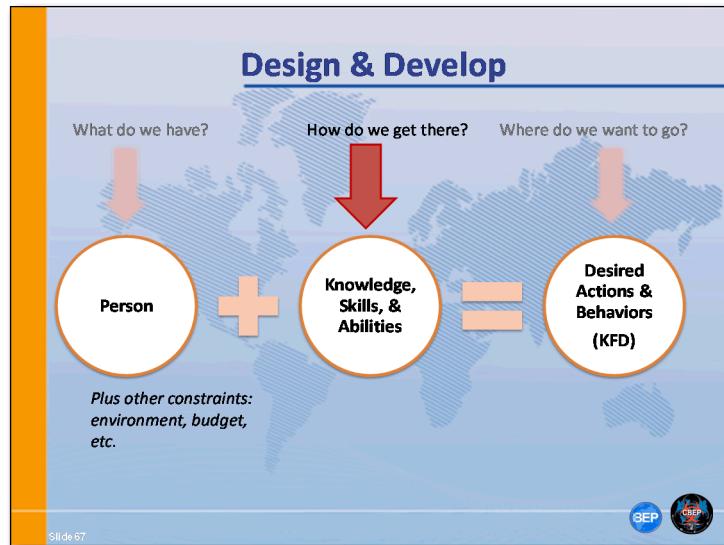
- You will have the rest of today and some time tomorrow to prepare.
- I'm here to help!



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Develop

- Plan agenda
- Create content



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Facilitate versus Teach



Train

Teach

Facilitate

Knowledge

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Know – Feel - Do

“People will forget what you say.

People will forget what you do.

But people will never forget the way you made
them feel.”

– Maya Angelou

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Memory and Recall

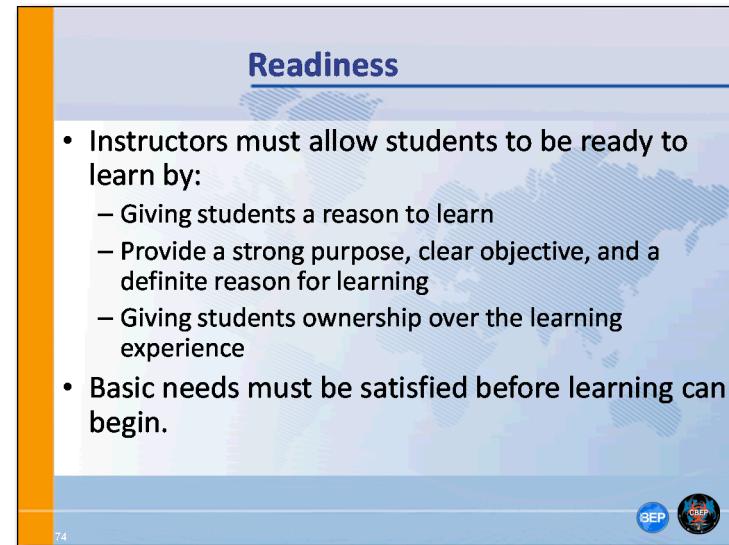
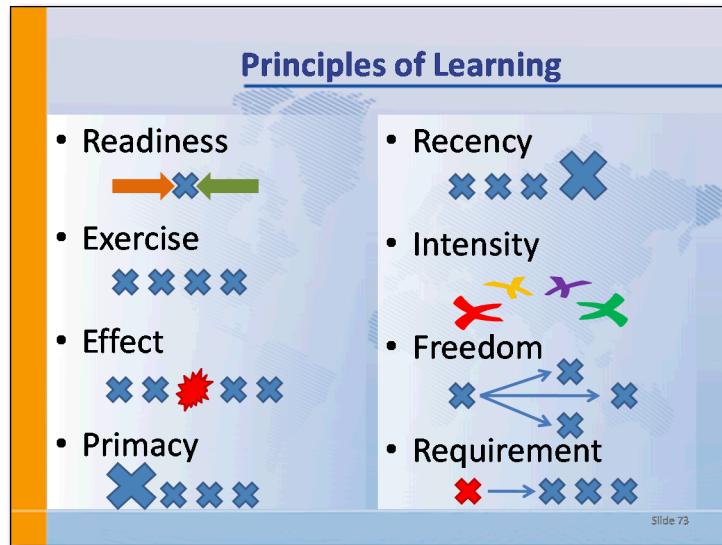
Question: What different training strategies might help increase memory & recall for a diverse audience of students?

What do these strategies have in common?

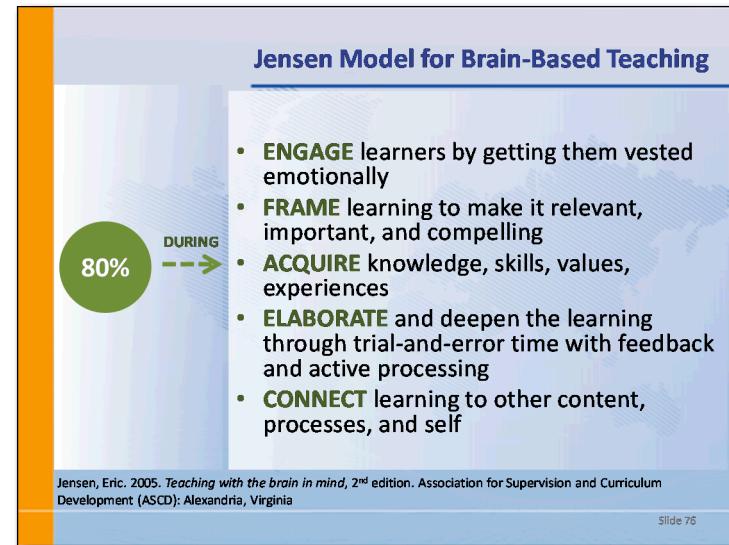
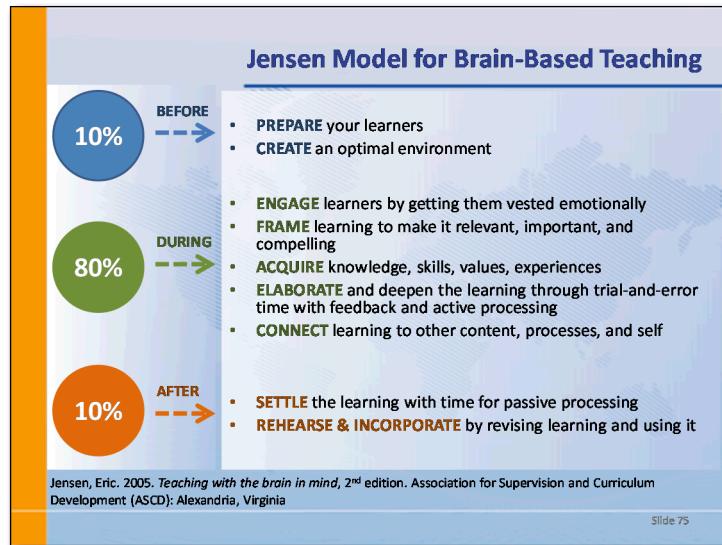
Take 5 minutes.



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Working Memory → Long Term Memory

- The brain makes decisions about what to do with information in working memory:
 - Keep or delete?
 - Embellish?
 - Store?
- Goal of Brain-based Learning:
 - Intended content selected and accurately directed to long-term memory

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Memory & Recall Enhancements

- Movement
- Repetition
- Surprise!
- Summary
- Activate Prior Knowledge
- Involvement
- Engage Emotions
- Hooking

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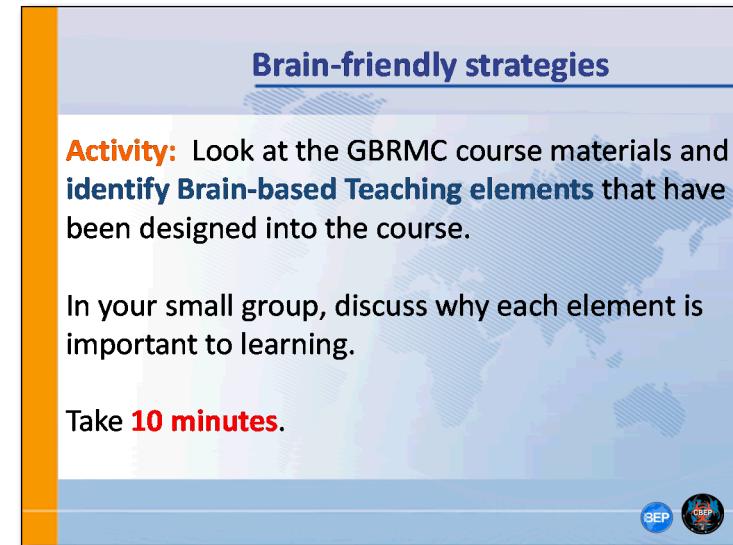
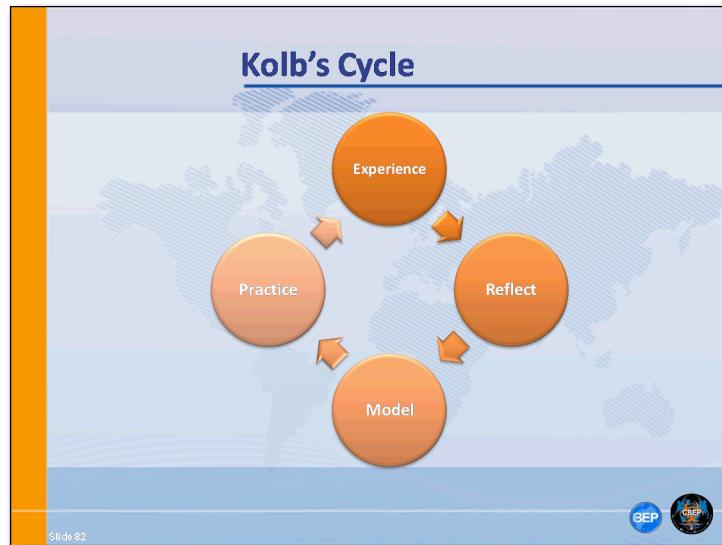
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Differences in learning, 1

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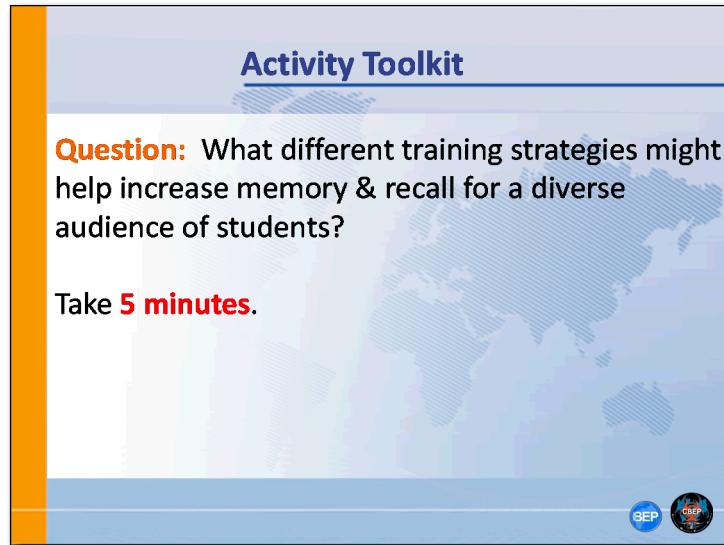


Strategies for Effective & Sustainable Global Biorisk Management Curriculum (GBRMC) Training

Activity Toolkit

Question: What different training strategies might help increase memory & recall for a diverse audience of students?

Take **5 minutes**.



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Configuration & Customization



Configuration
matching objectives between training needs and GBRMC courses



Customization
adding course materials to address additional objectives not met by GBRMC



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Configuration Example

• Training Need:

- 2 day course introducing biorisk management , risk assessment, biorisk mitigation strategies, and biorisk management performance indicators

Orientation to Biorisk Management	Basics of Biorisk Assessment	Biorisk mitigation strategies	Establishing BRM performance indicators
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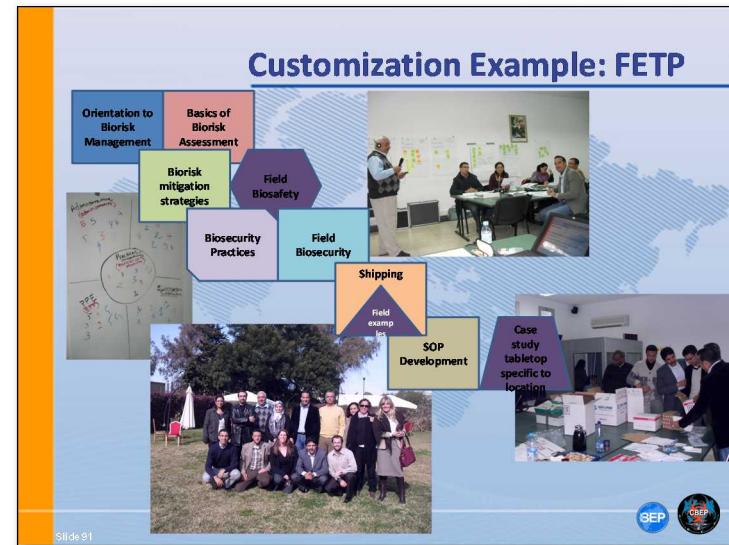
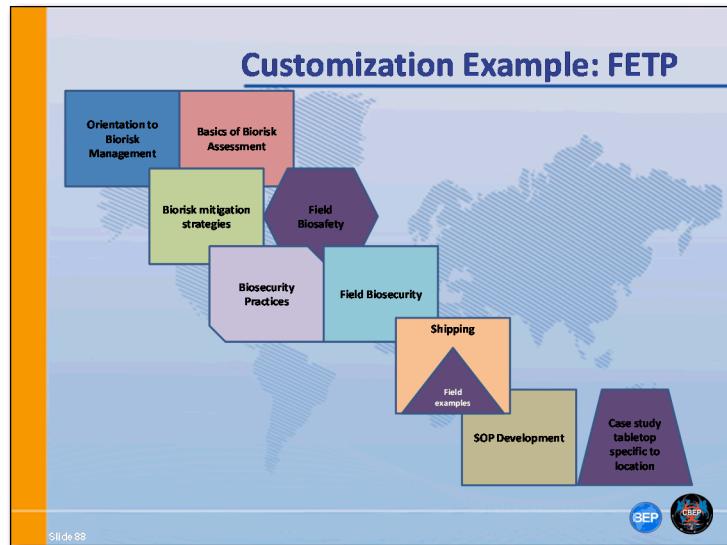
Customization Example: FETP

• Training Need:

- 1 week biosafety and biosecurity module for Field Epidemiology Training Program

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Day 2 Homework

- Look at the materials, methods, and concepts used today.
- Look at the information and models that we discussed yesterday and today.
- Write down a list of the various brain-based training techniques that were used today (and yesterday, too, if you want).

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Evaluating brain-based strategies

Class Activity: List the factors that you used to review yesterday's training activities.

Question: Can these factors be used to create a standardized tool to determine if brain-based techniques are being used in different training courses and initiatives?

In your small group, create 3 to 5 questions that help determine if brain-based techniques were used.

Take 15 minutes.



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What is a rubric?

- “A standard of performance for a defined population”
- Goal: to clearly show what criteria must be met for a student to demonstrate quality on a product, process, or performance task.

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Components of rubrics

- **Questions or statements that serve as the basis for judging the student response**
- **A scale of values on which to rate each question**
- Definitions and examples to clarify the meaning, as necessary
- *Standards of excellence for specified performance levels accompanied by models or examples of each level*

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Rubrics

Question: Why should a “standardized tool” use a “scale of values on which to rate each question?”

In your small group, add a scale to each of your questions.

Take **5 minutes**.



Create a rubric to evaluate brain-based strategies

Class Activity:

Use the questions and scales generated by each group.

Work together to create a 10 to 15 question rubric, with appropriate scale(s), to the extent to which a training course or component utilizing brain-based strategies.

Take **10 minutes**.



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Activity – Identifying Gaps

Activity:

Using the

- leftover sticky notes
- ... identify areas for potential customization.

Take **5 minutes**.



Options for Customization

- Demonstrations
- Guided exercises (tabletops, drills, SOP development, hands-on technique, etc.)
- Tours
- New courses with locally specific information:
 - Legal requirements
 - Facility & equipment specifics, etc.
- Replacement in GBRMC courses of case studies and examples with locally specific examples.
- Others?

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Activity – Customize

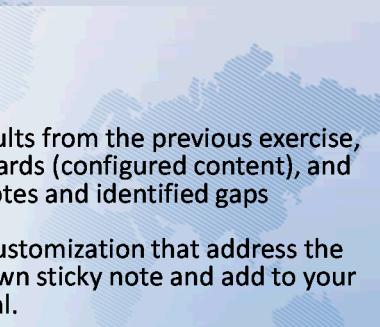
Activity:

Using the

- KNOW, FEEL, DO results from the previous exercise,
- the GBRMC course cards (configured content), and
- the leftover sticky notes and identified gaps

...decide options for customization that address the gaps. Put each on its own sticky note and add to your string of course material.

Take **10 minutes**.



Identify Matching GBRMC Learning Objectives

Activity:

Outline the specific design and delivery of a customized piece.

Spend some thinking about how to incorporate this piece into the GBRMC.

Take **10 minutes**. Be prepared to report to the class.



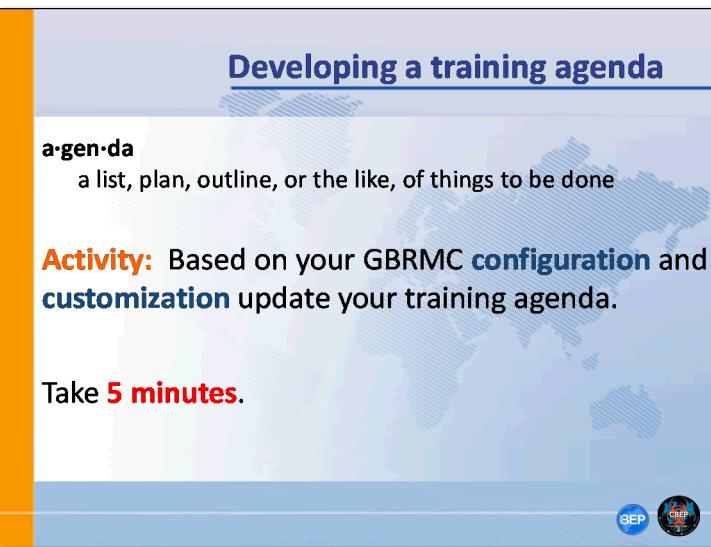
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Developing a training agenda

a·gen·da
a list, plan, outline, or the like, of things to be done

Activity: Based on your GBRMC **configuration** and **customization** update your training agenda.

Take **5 minutes.**



Agenda

- Set the stage
- Key message(s) – teach and/or facilitate
– *remember Kolb's Cycle...*
- Debrief
- Breaks (< 90 minutes between breaks)
- Recap
- Evaluations



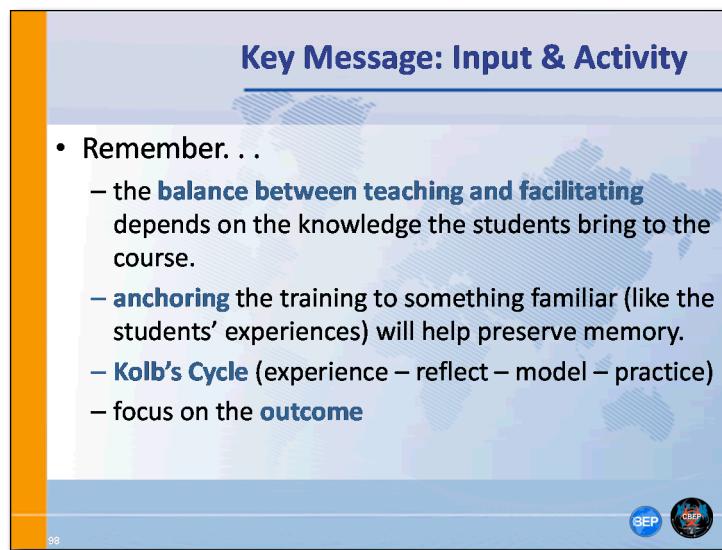
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Key Message: Input & Activity

- Remember...
 - the **balance between teaching and facilitating** depends on the knowledge the students bring to the course.
 - **anchoring** the training to something familiar (like the students' experiences) will help preserve memory.
 - **Kolb's Cycle** (experience – reflect – model – practice)
 - focus on the **outcome**

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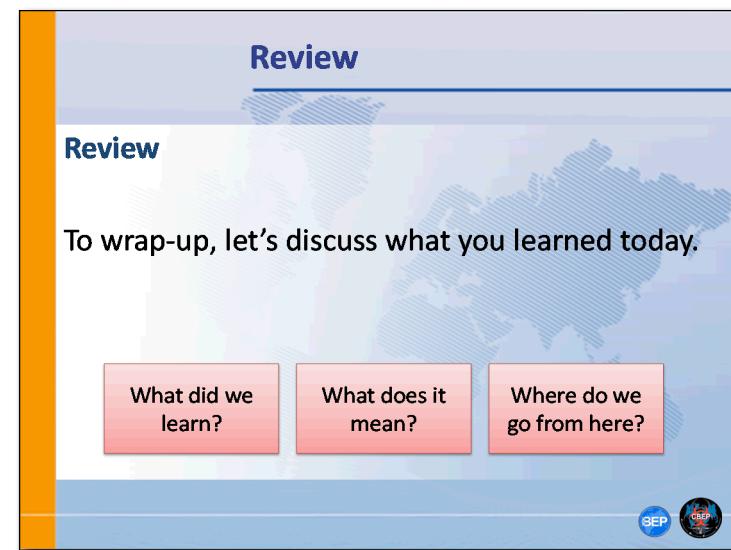


Review

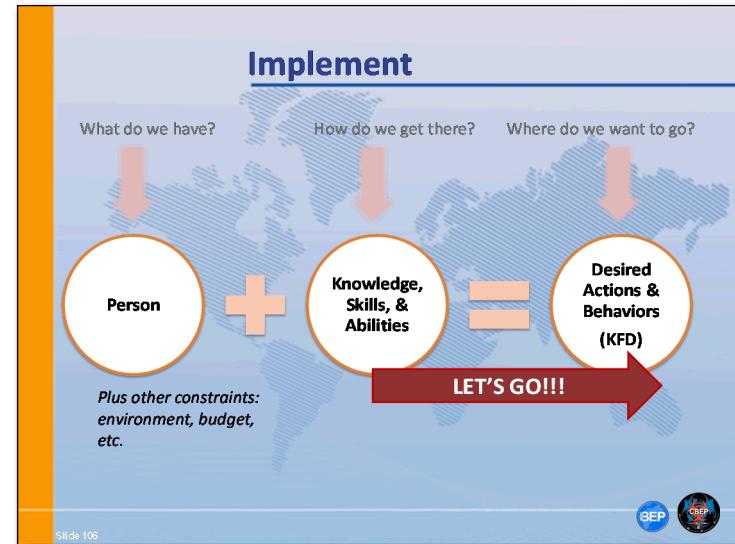
Review

To wrap-up, let's discuss what you learned today.

What did we learn?
What does it mean?
Where do we go from here?



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Providing feedback for training

- Be respectful of the work that has been done.
- Start with “I like. . .” and list the good points.
- Don’t say, “I like this, but. . .”
- When making suggestions, use phrases like, “This might be more effective if. . .” or “Have you thought about this. . .?”
- Be objective. Don’t try to “fix the problem.”
- Allow the trainer to ask questions.
- Listen to responses respectfully. If the writer does not agree with you, it is OK.

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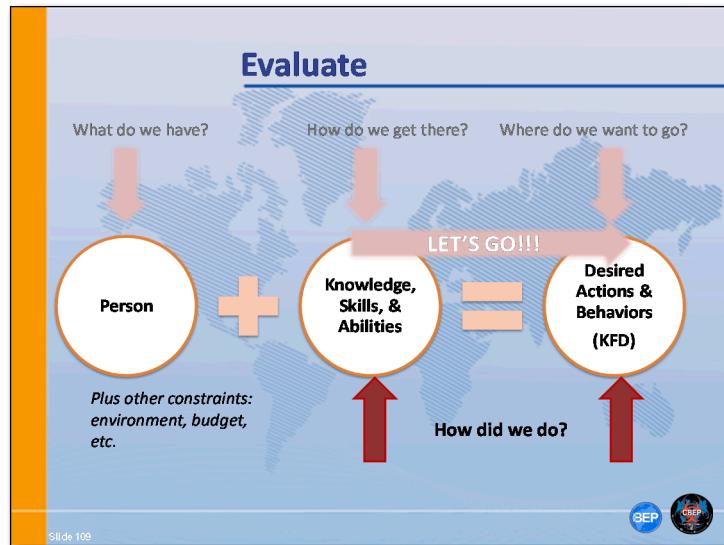
Teach-back time!



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Strategies for Effective & Sustainable Global Biorisk Management Curriculum (GBRMC) Training

Activity - Evaluate

Question: How do you know if students have met the objectives of the training session? How have you evaluated the effectiveness of training sessions you have conducted previously?

In your groups, discuss these questions. Put your answers on sticky notes – one answer per sticky note.

Take **5 minutes**.

SEP CDP

Evaluate – Four Levels*

- Level 1
 - Was the student **happy** with the course?
- Level 2
 - Did the student **learn**?
- Level 3
 - Over time, did the student's **behavior** change to meet the desired objective?
- Level 4
 - Over time, did the **organization see improvement** in biorisk management?

*(Donald) Kirkpatrick Learning Evaluation Model

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SEP CDP

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The Benefits of Performance Measurement

- Determine which parts of the BRM system are meeting stated goals or benchmarks
- Provides a demonstrable record of system performance
 - May support facility certification/accreditation process
- Helps identify areas for improvement using a consistent framework
- Provides assurance that the risk is acceptable
- Facilitates maintenance and sustainability of the system
- Can save money and time (by enabling resource prioritization)
- Helps to prevent incidents

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Verbal Feedback – another evaluation technique

- Verbal feedback is used to provide immediate evaluation of performance.
- What are the benefits of verbal feedback?
- What are the problems with verbal feedback?
- What techniques can be used to minimize the problems?

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Working Group



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SEP CRP

Review

Review

To wrap-up, let's discuss what you learned today.

What did we learn?
What does it mean?
Where do we go from here?

SEP CRP