

# Pressure Safety Program Overview

## Sandia National Laboratories

EPWOG Pressure Safety Task Team Meeting on March 18 and 19, 2008  
DOE / NNSA Nevada Operations Office, Las Vegas Nevada

**Objective** – Provide a brief overview of the elements of the pressure safety program at Sandia National Laboratories.

**Contents** – to follow the suggested question and answer format in the proposed agenda.

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# Pressure System - Definition



**Pressure System - no lower pressure limit, includes vacuum**

**An integrated array of pressure-containing components typically consisting of pressure vessels, piping, valves, pumps, gauges, etc... which is capable of maintaining fluid (liquid or gas) at a pressure different than atmospheric.**



# Pressure Safety Program

**Goal is to provide a safe pressure environment**

## **SNL Pressure Safety Program incorporates:**

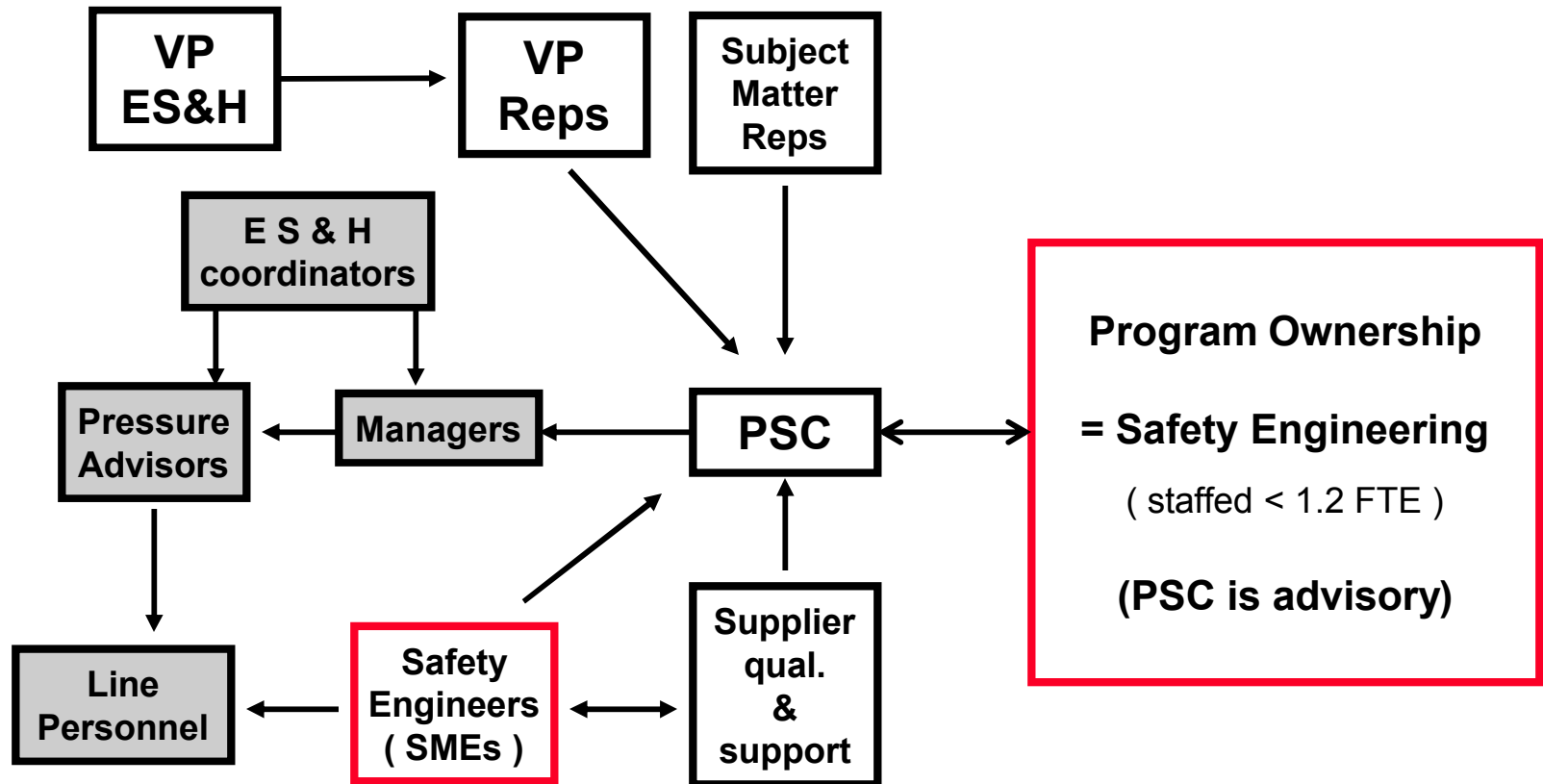
DOE pressure safety requirements ( DOE 440.1A and OSHA 10 CFR 851 )  
+ National Codes for Pressure Vessels, Systems, Hardware ( as applicable )  
+ SNL Experience

## **SNL Pressure Safety Program elements:**

- Training requirements / qualification process
- Policy & procedures = Pressure Safety Manual and Safe Handling of Cryogenic Liquids
- Provide advice & assistance = Pressure Safety Committee and Pressure Advisor structure
  - misc other consultants ( testing / welding / materials / etc. )
- Documentation requirements / accountability of design, operation, and maintenance
- Evaluations / reevaluation criteria must be documented
- Provide hardware control (use safe and rated for the application)
  - participate in selection of JIT suppliers



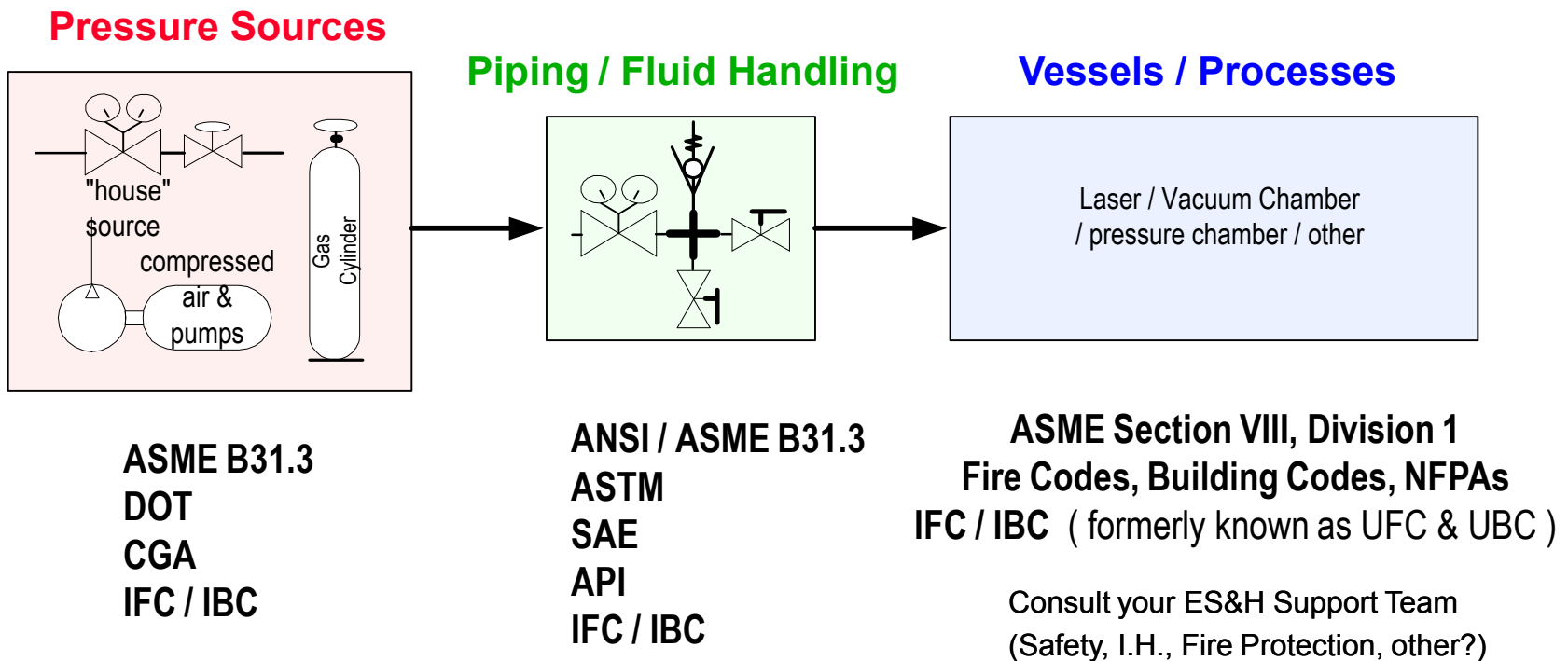
# Pressure Safety Program Structure



## SNL Pressure Safety Program and DOE pressure safety requirements (440.1A)

### OSHA 851 Challenges:

- 1) acknowledging the broad spectrum of applicable Codes
- 2) flow down of requirements to contractors = follow SNL Manual - or - contractor safety plan reviewed and accepted by SDR (Sandia Designated Representative)



SNL does not have the ability to produce code stamped vessels or repairs  
R&D systems = "equivalent" safety / "adequate" safety

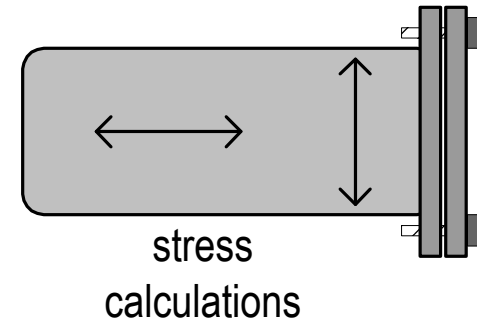
# Custom Design Concerns

for pressure or vacuum vessels / components

\* Consider consequences of failure

Custom designs must include documented justification of ratings based on:

- 1) calculation of MAWP ( appropriate safety factor applied )
  - based on tensile, yield, or buckling strengths (for vacuum)
- 2) failure mechanisms
  - material behavior ( brittle vs ductile )
- 3) temperature, fatigue, corrosion effects, etc.
- 4) joints and closures
  - weld joint considerations ( efficiency factor )
  - analysis of bolt strength ( materials / ductile )
- 5) testing requirements
  - overpressure test, proof test, leak test as needed
- 6) **F**inite **E**lement **A**alysis may be needed for complex geometries





# Technical Work Documents (TWDs):

## The Principal Documents Related to Pressure Systems are:

- 1) Data Package – required for all pressure (and vacuum) systems
- 2) Pressure Safety Analysis Report (PSAR)
- 3) Standard Operating Procedure (SOP or OP) - reference in data package
  - see the SNL ES&H Manual for guidance
  - OPs or SOPs may be required to control specific {higher} hazards
  - WIs (Work Instructions) are specific operational instructions
  - other procedures include OEM manuals, operating instructions, etc.
- 4) Service Log – to track operation, service, & maintenance intervals; or
  - pressure cycles {vessel fatigue concerns}
  - failures / required repairs
  - parameters listed in PSAR



## A “Data Back

- 6) Signatures = Installer / Operators / Pressure Advisor / Manager

MATHESON  
TIG-GAS

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CORPORATE  
TECHNICAL  
SUPPORT

REGISTERED

## Model 3810 Series High Purity Stainless Steel Regulator, Dual Stage



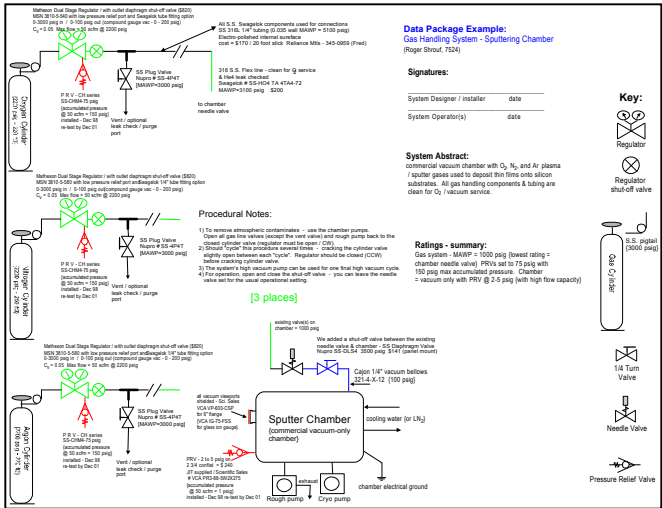
**Description:** High purity regulator designed for analytical applications using non-corrosive or semi-corrosive gases.

- Supply of constant gaspressure support gas for a variety of gas chromatography applications (see table below for details)
- Supply of calibration standards to on-line process analysis, emission monitoring systems, etc.
- Supply of high-purity non-corrosive or semi-corrosive gas analyzers requiring custom delivery pressure

| USE CHROMATOGRAPHY REGULATORS REQUIRING THE FOLLOWING REGULATOR:  |                                       |  |
|---|---------------------------------------|--|
| Dewarable Type  | Pressure Level                        | Regulator  |
| Electron Capture Detector (ECD)<br>Flame Ionization Detector (FID)<br>Thermal Conductivity Detector (TCD)<br>Photoacoustic Detector (PAD)<br>Mass Selective Detector or Mass Spec (MSD) or MS | Levels <50 psia<br>At Levels >50 psia | Model 3810 Series High Purity Stainless Steel Dual Stage Regulator |
| Ambient Pressure Detector (APD)   | All levels                            |  |

### REGULATORY COMPLIANCE INFORMATION

- High purity 316 stainless steel bonnet bodies
- High purity 316 stainless steel diaphragms
- Material meets ASTM minimum diffusion of contaminants
- 2" inlet and delivery pressure gauges
- Bonded port seal threaded in pipe gases may flow from the work area
- Equipped with safety shut-off valve
- 1/2" compression tube fitting on outlet
- Pneumatic relief device prevents over-commissioning
- Optional internal relief valve available
- Paint removable





# Data Packages (or PSARs) are required

## As a minimum, the Data Package should contain -

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- 1) System description {abstract} and ownership information
- 2) Consideration of hazards
- 3) MAWP of components / system {based on lowest rated component}
- 4) Overpressure protection information
  - set pressure  $\leq$  MAWP / flow capacity considerations / recall & maintenance
- 5) Drawings
  - can share software with SMEs (Subject Matter Experts)  
{ Microsoft Visio / Technical Edition }
- 6) Materials and process data;
  - factors of safety and how determined
  - temperature considerations
- 7) Evaluation information    8) Identification of Isolation (LOTO)
  - overpressure test, NDE, relief valve intervals, etc.
  - how / where to safely shut-down / isolate & apply LOTO (if applicable)

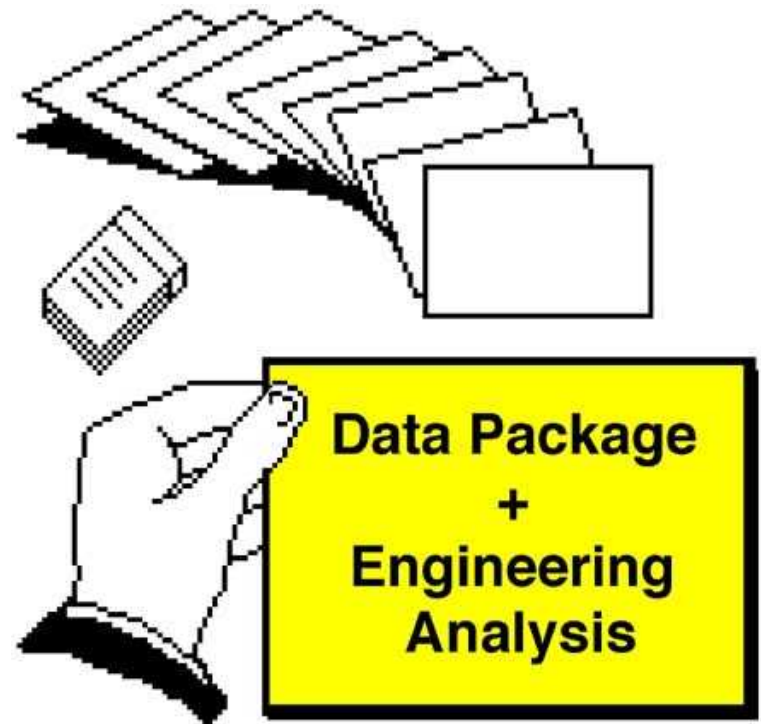
\* OEM manuals can be considered part of the system data package – must document areas not covered.

# PSARs Address Pressure Systems with High Hazard Potential

PSAR = Pressure Safety Analysis Report



The mounting design and thickness of this custom-designed and fabricated viewport is added to the standard data package information to complete a PSAR.



# Pressure Safety Program Homepage



## Pressure Safety Committee Responsibilities:

- 1) Administer Program
- 2) Formulate Policy
- 3) Author the Pressure Safety and Cryo Safety Manuals

Our manuals are outside the firewall at <http://www.sandia.gov/>
- 4) Recommend Testing Facilities
- 5) Establish Training Requirements
- 6) Serve as Advisory Group (interpretation of requirements)
- 7) Maintain PSC Homepage <http://psi.sandia.gov> (inside the firewall)
  - Pressure Safety Manual / Cryogen Safety / PSC Charter
  - Points of Contact (Index of assistance personnel)
  - Pressure Advisor Listing
  - Application Notes / course materials
  - Bulletins / News Notes / link to SNL Lessons Learned
  - Guidance on documentation



# Pressure Safety Manual (MN471000)

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1) Purpose - Contains requirements and guidance

2) Scope - SNL Employees & Contractors who Design, Install, or Work with Pressure Systems Shall Meet Requirements Set Forth

851 / Flow down of requirements = contractors must follow:

- the SNL Manual(s) or
- a safety plan (reviewed and accepted)

Building Systems are  
managed by Facilities  
(air / nitrogen / etc.)

3) Manual / Program Ownership = Safety Engineering

- Pressure Safety Manual
- Safety Handling of Cryogenic liquids

Laboratory Systems are  
managed by the line orgs  
( ? many thousands ?)

Appendix F / Assistance Index (lists PSC members)

- materials consultants
- testing
- cryogen safety
- Drawing Review / drafting & design services
- Code applications
- welding safety



## Personnel Involved with Pressure Systems should be:

- identified according to job task
  - aware of system hazards, requirements, and available assistance
- 

Pressure Operator = PRS150 + Hardware + OJT  
( ≈ 2500 trained ) Training ?

Pressure Installer = PRS150 + PRS250 + Hardware + OJT  
( ≈ 1200 trained ) Training

Pressure Advisor = PRS150 + PRS250 + Hardware + PRS160  
Training ( ≈ 100 PAs )

NOTE: add PRS115 ( ≈ 1100 trained ) for any cryogenic applications

**Training organized according to level of responsibility  
( not pressure range )**



## Description of Pressure Safety Courses

Live-taught classes ( follow-up lab visits with SMEs encouraged )

- completion requirements = written test + class participation
- web-based refreshers under development

PRS 150 Pressure Safety Orientation  $\approx$  4.5 hours

- basic program information and roles / responsibilities
- reminders ( gas laws, units, etc.)
- basic manifold requirements (function and failure modes of regulators, valves, etc. )
- gas specific concerns for asphyxiation hazards, toxics, pyrophorics, corrosives, etc.
- gas cylinders (cylinder storage and handling issues)
- maintenance concerns and common failures modes ( lessons learned, LOTO, etc.)

PRS 250 Advanced Pressure Safety  $\approx$  3.5 hours

- detailed discussion of documentation requirements ( tools for documentation )
- relief valve flow capacity calculations
- vacuum concerns
- pressure testing and evaluation / reevaluation criteria

PRS 115 Cryogen Safety  $\approx$  2 hours

- fluid properties
- hazard identification (emphasis on overpressure and asphyxiation / other hazards... )
- PPE requirements
- use of Dewars / cold traps / etc.



# Pressure Operator Responsibilities & Limitations

## Responsibilities:

- 1) Hazards Awareness
- 2) Verify Assembly - proper rating, valve placement, sufficient relief
- 3) Use of available assistance in ascertaining safety
  - Pressure Advisor, Pressure Installer, PSM, Appendix F, or SMEs
- 4) Review the contents of applicable pressure system documentation
  - data package, procedures, OEM instructions, etc.

## Limitations:

- 1) Limitations placed on pressure operators:
  - routine operation only (\* not qualified to perform repair / maintenance)
  - can not design / install new systems (or re-configure existing systems)
  - may include routine cylinder changes, loading samples, etc.
  - { hardware training is required, commensurate with responsibilities }



# Pressure Installer Responsibilities

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- 1) Design, installation, modification, operation, and maintenance of pressure systems (without supervision)
- 2) Selection / procurement of pressure hardware
- 3) Provide guidance to other personnel involved with the system (pressure operators, etc.)

\* Applications involving cryogenic fluids require PRS115, Cryogen Safety

Note – SNL bears the responsibility for system design. Suppliers and sub contractors (such as Albuquerque Valve & Fitting, Trigas, or Henderson Construction) provide guidance only.

# PRESSURE INSTALLER QUALIFICATION FORM

Pressure System Title/Type Application \_\_\_\_\_  
 Designee \_\_\_\_\_  
 (print name)

The responsibilities and functions of a Pressure Installer (PI) are listed in the *Pressure Safety Manual* (MN471000), Chapter 2.

## PERFORMANCE EVALUATION

The above named Pressure Installer has successfully completed the Pressure Safety Training course(s) applicable to the applications listed above. (Course certificates are on file.)

### Date Course

\_\_\_\_\_ PRS115, Cryogen Safety (as applicable)  
 \_\_\_\_\_ PRS150, Pressure Safety Orientation (required)  
 \_\_\_\_\_ PRS250, Advanced Pressure Safety (required)  
 \_\_\_\_\_ [Commercial Hardware Training \(or equivalent\)](#)  
 \_\_\_\_\_ [Organizational, instructional, and practical application phases of on-the-job training](#)

The designee has also demonstrated the skills and abilities to perform the duties of PI for the system/type operation listed above.

**Comments** \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

## QUALIFICATION RECOMMENDED

Trainer \_\_\_\_\_ Date \_\_\_\_\_

Pressure Advisor \_\_\_\_\_ Date \_\_\_\_\_

## QUALIFICATION APPROVED

Manager \_\_\_\_\_ Date \_\_\_\_\_

Guidance for the qualification of Pressure Installers:

The PI shall meet the following requirements:

1. Be recommended by manager based on job tasks.
2. Complete classroom training as stated above.
3. Complete local and on-the-job training as specified by the organization.

The manager and Pressure Advisor shall sign the **Pressure Installer Qualification Form**.

(Keep in organization files)

Qualification forms (optional)

- 1) matches personnel to their application(s)
- 2) documents training (including OJT)
- 3) Qualification approved

# Guidelines for Pressure Testing

## Typical OEM Testing (Original Equipment Manufacturer)

- vessels, systems, or components are typically subject to testing by the OEM
- examples include ASME vessels / overpressure test as per code (additional info / radiography or other NDE, leak test, etc.)
- systems (gas panels, etc.) are leak tested as per OEM spec
- components (PRVs, flex lines, etc) are functional tested



## Custom designs – SNL should specify the required testing

- custom designed vessels or components / applicable testing to be determined
- documentation of test / acceptance criteria
- follow the guidance in applicable codes (or the SNL Pressure Safety Manual Chapters 3 & 6)



## Evaluations & re-evaluations

- establish intervals and criteria
- follow applicable code or industry standard practices

The **Overpressure Test** - is performed under controlled conditions where the pressure is taken above the MAWP

- 1) Validates structural integrity
  - 2) Indicates an absence of critical flaws
  - 3) Completion / validation of the design cycle
  - 4) May be used for re-inspection
- 

**Re-inspection issues - establishes potential for flaw growth**

- some designs may call for an initial overpressure test only (air receiver tank)
- repeated overpressure testing may be applicable in some cases (DOT gas cylinder)

**NDE is typically performed during an overpressure test**

**An overpressure test alone does not establish an MAWP**

- design calculations are required
- the overpressure test parameters are a function of the design

**ASME Pressure Vessel Code**    hydro =  $1.3 \times \text{MAWP}$     ( pneumatic = 1.1 )

DOT =  $5/3 \times \text{MAWP}$  (depends on the design specification)

**Note - an “overpressure” test is NOT performed on piping systems**

Systems assembled from OEM rated components such as tubing, valves, etc. are

“pressure / leak” tested as per **ASME Piping Code** (acceptance criteria TBD)

hydro =  $1.5 \times \text{Design (Operating) pressure}$     ( pneumatic = 1.1 )



# The “Proof” Test is different from an Overpressure Test

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## A “Proof” test:

- is done when the **design parameters are unknown**  
(no design calculations – Material strength? / MAWP? / burst pressure? / safety factor?)
- the **component / vessel is taken to failure** (burst / yield) and a failure point is determined
- an acceptable **safety factor is applied** to establish MAWP for “like” components / vessels
- safety is an issue during a proof test (shielding / remote / etc.)
- follow the guidance in ASME Code

**Note: performing an “overpressure test” at some % above MAWP  
(without knowing the predicted burst pressure / safety factor / etc.)  
will not ascertain any valuable information**



# Concepts of Evaluation (and Maintenance)

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**\* Proper isolation of hazards - LOTO may be required?**

## **1) Program established “up front” and documented in Data Package**

- system dependent and evolves with system use

## **2) Criteria:** (use applicable Code or OEM guidance)

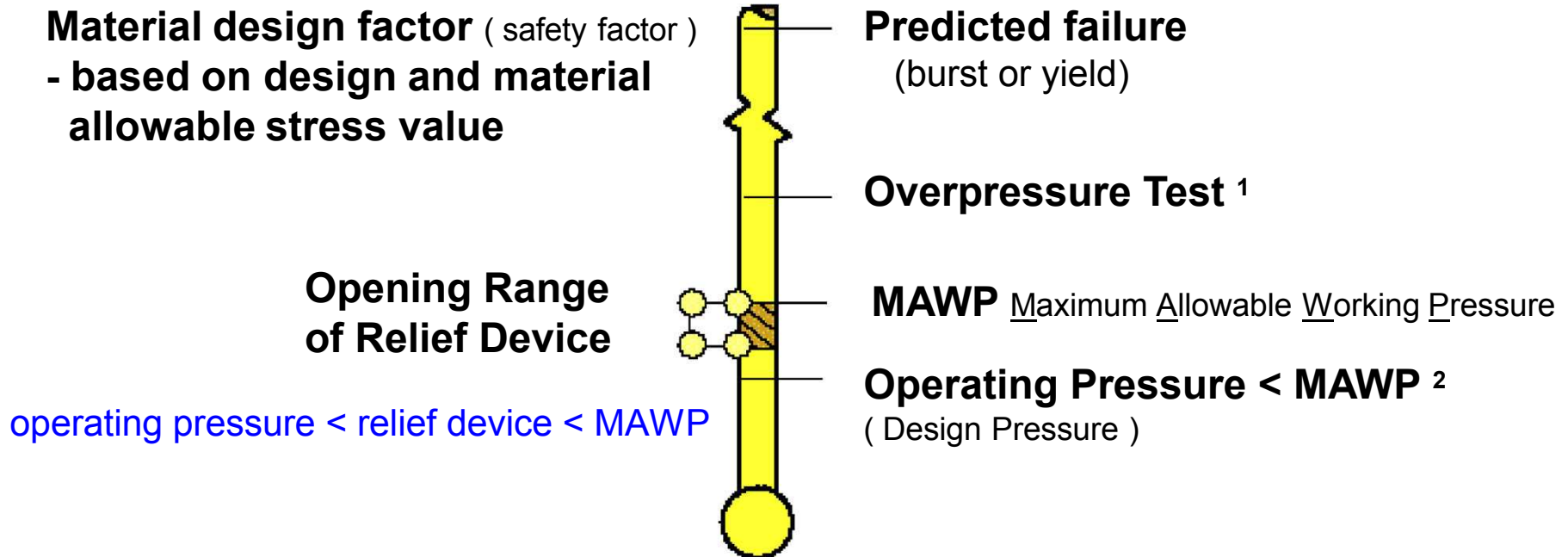
- a) system modified / repairs
- b) degradation:
  - Corrosion or harsh environment
  - Change in material properties  
(hydrogen embrittlement is an example)
  - Mechanical fatigue
  - Component limitations

## **3) Use assistance available (SNL Pressure Safety Manual)**

- guidance (checklists) in Pressure Safety Manual
- assistance personnel in Appendix F ( various NDE available )

# Pressure Safety Practices

Key relationships in the proper design of a pressure system



<sup>1</sup> Details on overpressure testing are covered in PRS250 – operators must not conduct overpressure tests

<sup>2</sup> can operate up to MAWP

# Typical Pressure Safety Manifold

- a low pressure system using a high pressure source

## Manifold Functions: (designs may vary)

### 1) Regulate / reduce high pressure

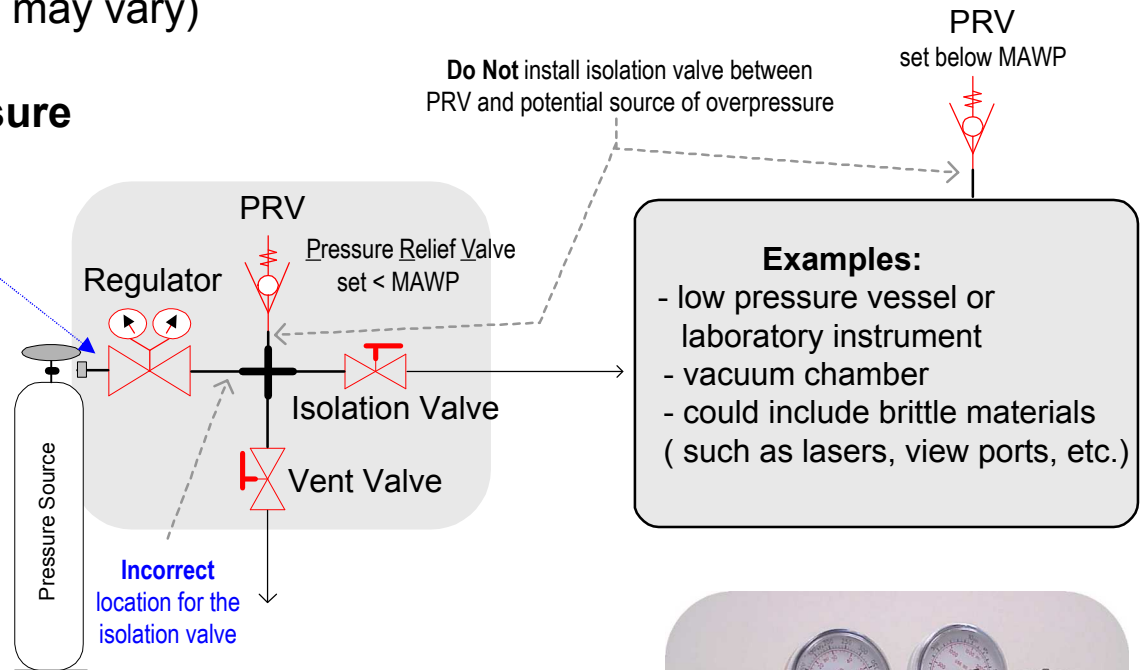
RFO is frequently used here  
to address PRV sizing concerns

### 2) Overpressure protection

### 3) Isolate / shut-off

### 4) Vent system pressure

- do not crack fittings under pressure
- vent to a safe location / away from operator, etc.





# Pressure Safety Manifold Variations

## Purge Concerns:

**Purge:** the removal or replacement of residual gases within a system by using flow, pressure, or vacuum.

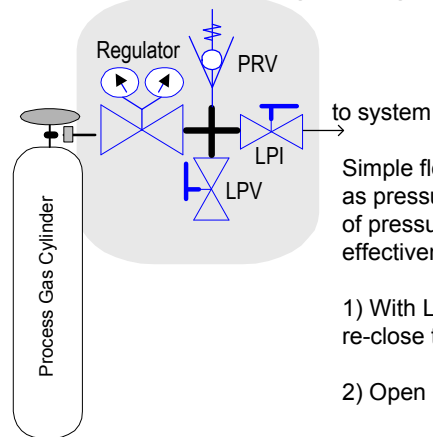
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- 1) to remove chemical hazard gases prior to breaking any system connections
  - prevent exposure to hazardous gases during cylinder changes, maintenance, etc.
- 2) to maintain gas purity
  - don't pay high dollars for high purity gas - used on a low purity system
  - purge should be adequate to maintain gas purity to the point of use
- 3) to reduce reaction by-products
  - corrosives, toxics, pyrophorics, others - react with water, oxygen, hydrocarbon, etc.)
  - chemical reactions can cause PRVs to stick closed
  - or particulate contamination that can cause regulators to “creep”, valves to leak, etc..
  - specific examples:
    - fluorine {F<sub>2</sub>} reacts with water to form hydrofluoric acid {HF}
    - silane {SiH<sub>4</sub>} reacts with residual oxygen to form SiO<sub>2</sub> (particulate)
- 4) Cycle purge - best technique to provide a high quality purge
  - alternate cycles of vacuum & pressure (purges “dead-leg” spaces)
  - rough vacuum (50 to 100 torr is adequate) – clean source (venturi pump)
  - clean, dry, inert gas { N<sub>2</sub> ? } typically used at 20 to 90 psig
  - residual N<sub>2</sub> - but other contaminants are removed

Note that systems must be leak-free

## \* Application Note 3

### 1) Flow Purge Design



PRV = pressure relief valve  
LPI = low pressure isolation  
LPV = low pressure vent

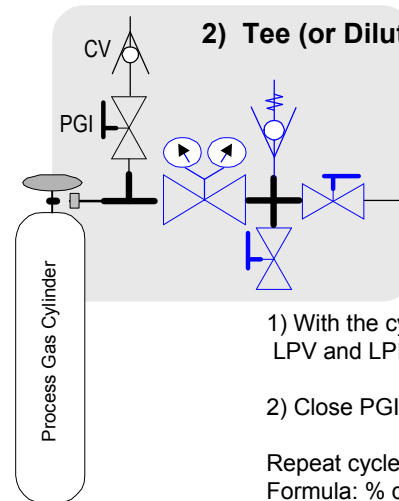
Simple flow purge is not as effective as pressure cycles. Repetitive cycles of pressure / vent increase the purge effectiveness.

1) With LPI and LPV closed, crack and re-close the cylinder valve

2) Open LPV (repeat cycles)

\* A "clean" vacuum pump could be used to pump from the system back through the piping components to the closed cylinder valve to further enhance purge effectiveness.

### 2) Tee (or Dilution ) Purge Design



CV = check valve  
PGI = purge gas in

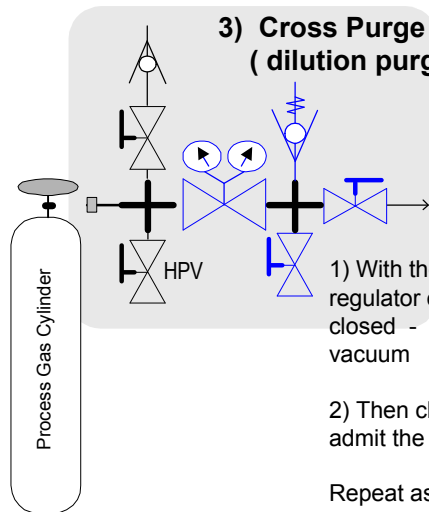
1) With the cylinder valve closed, the regulator open, LPV and LPI both closed - open PGI

2) Close PGI - and then open LPV

Repeat cycles as needed

Formula: % dilution =  $\{15 / \{15 + Z\}\}^N \times \text{initial \%}$   
where N = number of cycles  
and Z = purge gas pressure

### 3) Cross Purge Design ( dilution purge + vacuum )



HPV = high pressure vent (vacuum)

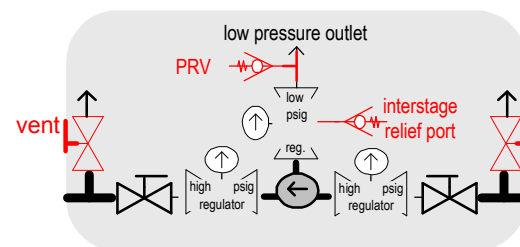
1) With the cylinder valve closed, the regulator open, LPV and LPI and PGI all closed - open HPV to a clean source of vacuum

2) Then close HPV - and open PGI to admit the purge gas.

Repeat as needed.

\* Note - a clean (non-oil back streaming) source of vacuum is needed, such as a venturi pump with a capability of 50 to 100 torr base vacuum

### Commercial Gas Panel Designs



**Auto - switchover**  
panel without  
pressure relief, vent,  
or purge capability

Various suppliers provide pre-assembled gas panels with a variety of purge levels to choose from - ranging from simple manual flow purge designs with Swagelok and pipe thread connections to fully automated UHP cycle purge designs with VCR and orbital welded connections.

**Safety concern** with commercial designs - as sold, these panels may not include all the safety features required by SNL such as pressure relief or vent valves.  
**The SNL requestor is responsible for the system design and may need to modify / add to the suppliers' design to meet SNL requirements.**

# Regulators – Primary Failure Modes & Internal View

\* Regulators only reduce pressure - they are not pressure limiting devices - and DO NOT provide sufficient overpressure protection

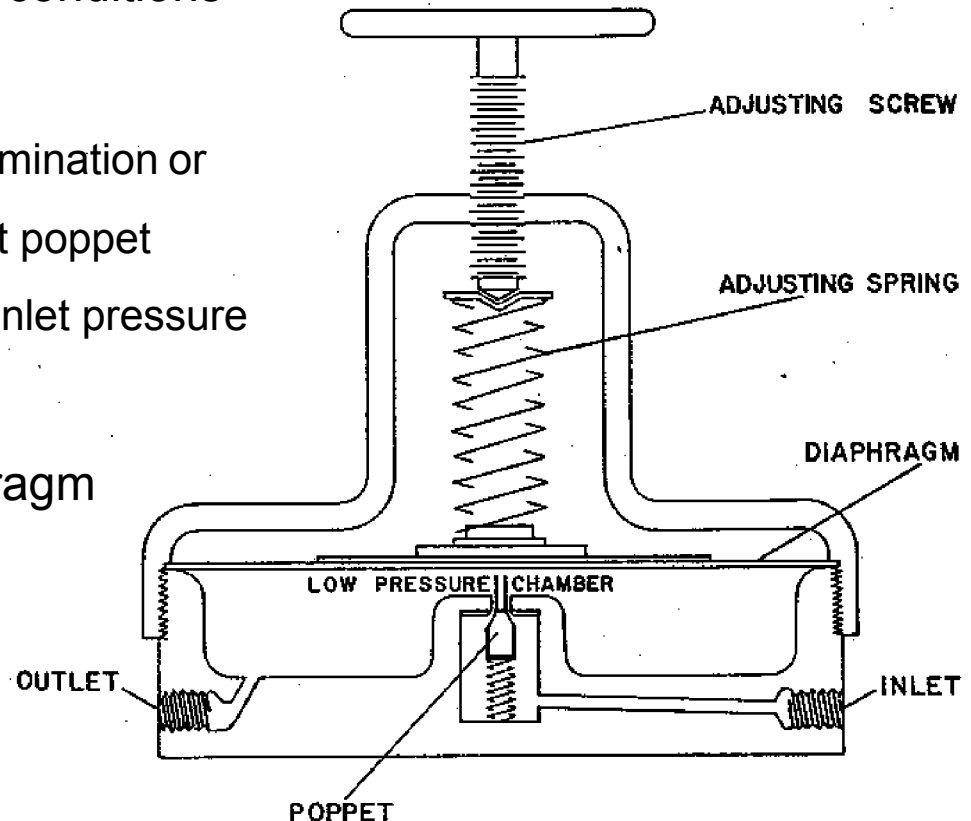
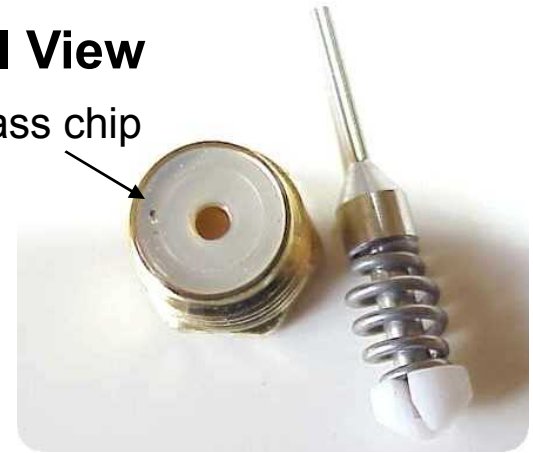
## 1) outlet pressure “creep”

- most noticeable at no / low flow conditions
- leakage at the poppet seat
- often caused by: particulate contamination or pressure surges that can deep-seat poppet
- set point can change with decaying inlet pressure

## 2) diaphragm leakage or failure

- uneven forces across the diaphragm
- often caused by fatigue or materials compatibility problem

brass chip

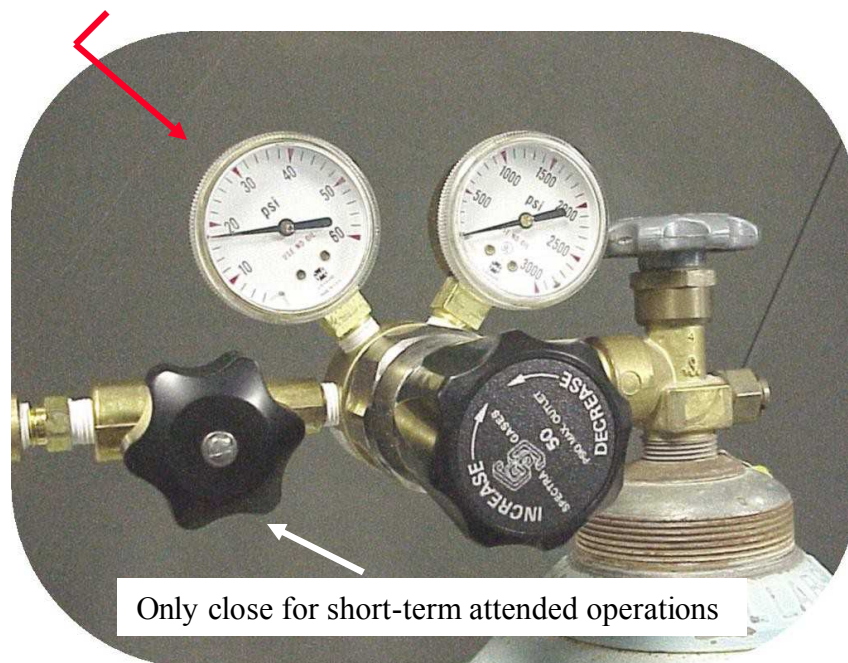


## Regulator Selection Notes continued

In this design, the PRV protects both the downstream system - and the regulator outlet valve, diaphragm, & outlet gauge.



As purchased from some suppliers, the regulator's outlet valve, diaphragm, & outlet gauge could see overpressure with creep.



PRVs on regulators are intended to protect the outlet side of the regulator (diaphragm)  
– and not intended to protect downstream equipment

# Correct Use of Pressure Relieving Devices

## Pressure Relief Valves (PRVs) or Rupture Disks

- 1) MAWP compatible ( set pressure and flow capacity )
    - “accumulated pressure” < MAWP
  - 2) Correct placement within the system
    - Do not isolate the pressure relief device
  - 3) Orient and control relief device discharge
    - vent into exhaust, scrubber, outside ?
- \* increased importance for “house” inert gases ( asphyxiation hazard )
- 4) Retest or replace as required by the application ( new PRVs tested by OEM )
    - “functional” test for cracking and re-seal ( minimize 1<sup>st</sup> pop effect )
      - \* repaired valves require re-test (will not maintain ASME rating)
    - establish appropriate re-test or replacement schedule / dependent on:
      - relationship to MAWP and characteristics of the components being protected
      - correct selection of valve / corrosive or otherwise harsh application
      - does the valve actuate during normal operations? (example = cryo Dewars)



# Pressure Relief Valves (PRVs) - Require Periodic Evaluations for Continued Use

Evaluation - includes inspection, testing (cracking pressure measured / valve actuated), or replacement of PRVs at the intervals incorporated into the system Data Package.

| Type of System<br>Where Valve is Used  | Evaluation Interval  | Responsible<br>Organization   |
|--|--|---|
| Inert Gas, Dry Air   | <ul style="list-style-type: none"><li>• Inspect annually (operate manually, if possible)</li><li>• <b>Test and tag every 3 years</b></li><li>• or replace ?</li></ul>      | <ul style="list-style-type: none"><li>• Line</li><li>• <b>Designated Test Station*</b></li><li>• Line</li></ul> |
| High Pressure<br>(greater than 3,000 psi)                                      | <ul style="list-style-type: none"><li>• Inspect annually (operate valve manually if possible)</li><li>• <b>Test and tag every 2 years</b></li><li>• or replace ?</li></ul> | <ul style="list-style-type: none"><li>• Line</li><li>• <b>Designated Test Station*</b></li><li>• Line</li></ul> |
| Corrosive, Glutinous or<br>Other Potentially Damaging<br>Internal Gas or Fluid | <ul style="list-style-type: none"><li>• Inspect every 6 months</li><li>• <b>Test and tag every year</b></li><li>• or replace ?</li></ul>                                   | <ul style="list-style-type: none"><li>• Line</li><li>• <b>Designated Test Station*</b></li><li>• Line</li></ul> |
| Harsh External Environment   | <ul style="list-style-type: none"><li>• Inspect every 6 months</li><li>• <b>Test and tag every year</b></li><li>• or replace ?</li></ul>                                   | <ul style="list-style-type: none"><li>• Line</li><li>• <b>Designated Test Station*</b></li><li>• Line</li></ul> |

or alternate testing?

Guidance only! – user must select an appropriate interval

# Regulator / PRV Sizing

## Introduction of Flow Formula

## Calculating PRV “accumulated pressure”

Step 1 = calculate flow through regulator

Step 2 = reference the PRV flow charts

**Assumptions:** (conservative approach = regulator fails full open)

Cylinder volume >> system volume & the cylinder is full (and at room temp)

For PRV sizing, always calculate for air ( $S_g = 1$ )

Most often applicable: **Choked flow** from the regulator  
where the inlet pressure is twice (or more) the outlet pressure

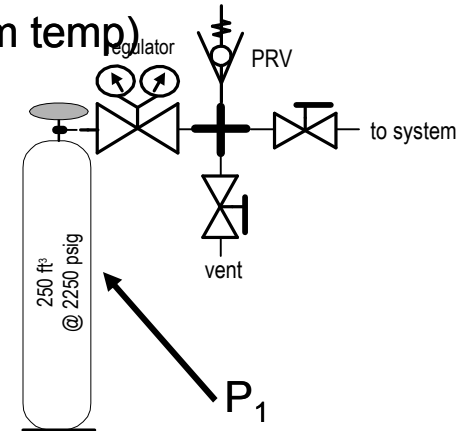
$$Q = 0.471 \times N_2 \times C_v \times P_1 \times \sqrt{\frac{1}{S_g \times T_1}}$$

\* referenced from Swagelok Valve Sizing Technical Bulletin  
- also listed in other suppliers notes / TESCO, other

$$Q = 0.471 \times 22.67 \times C_v \times P_1 \times \sqrt{\frac{1}{1 \times 532}}$$

Simplified with combined constants and given values

$$Q = 0.4629 \times C_v \times P_1$$



# Regulator / PRV Sizing

System design vs evaluation of existing system

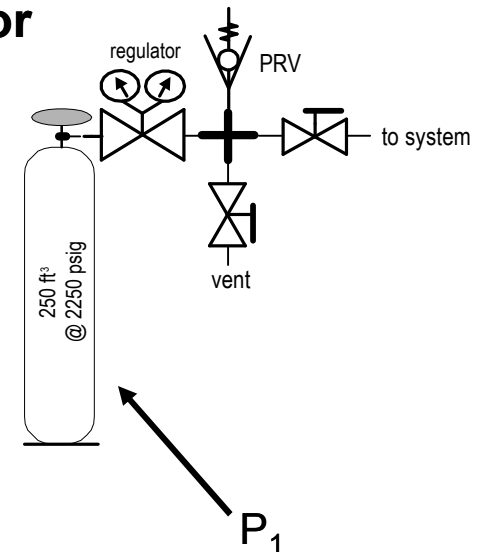
## PRV sizing info PRVs vs Burst disks

### Step 1) Determine the maximum flow from the regulator

$$Q = 0.4629 \times C_v \times P_1$$

#### Example:

Q max = 52 scfm for a regulator with  $C_v = 0.05$   
and 2262.2 psia cylinder pressure



#### \* Common mistakes:

- 1) Do not evaluate sizing by **comparing the  $C_v$**  of the regulator with the  $C_v$  of the PRV
- 2) Do not use the maximum “**normal operational flow**” from the regulator data sheet
  - the normal or “operational” flow for the above 0.05  $C_v$  regulator = 10 scfm (not 52!)

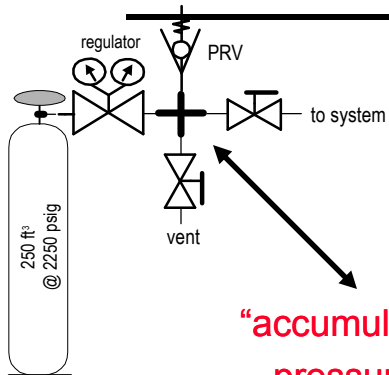
# Regulator / PRV Sizing continued

\* Common mistake

Do not “calculate” flow through the PRV (use the flow charts)

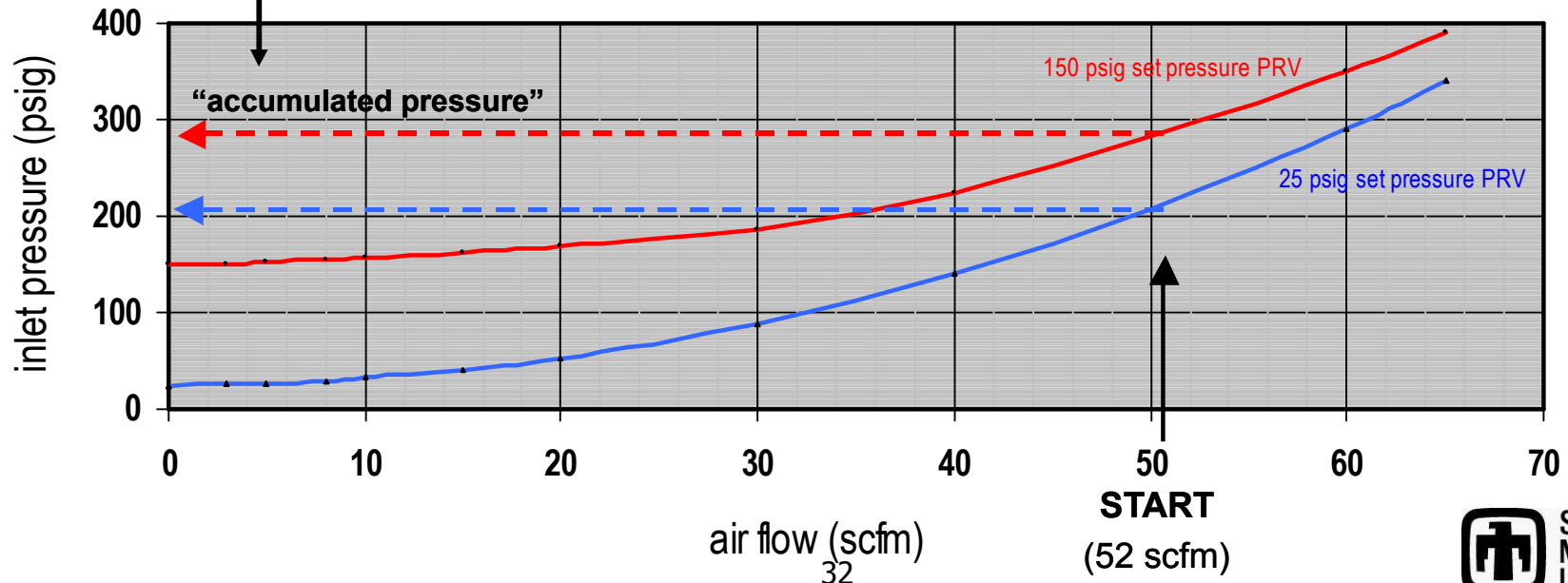
## Step 2) Use the PRV flow charts to determine “accumulated pressure”

- find intersection of max flow line & set pressure flow curve
- for a set pressure of 25 psig, accumulated pressure = 208 psig !
- for a set pressure of 150 psig, accumulated pressure = 284 psig !



## Example PRV Flow vs Pressure Chart

{this represents typical PRV flow characteristics}

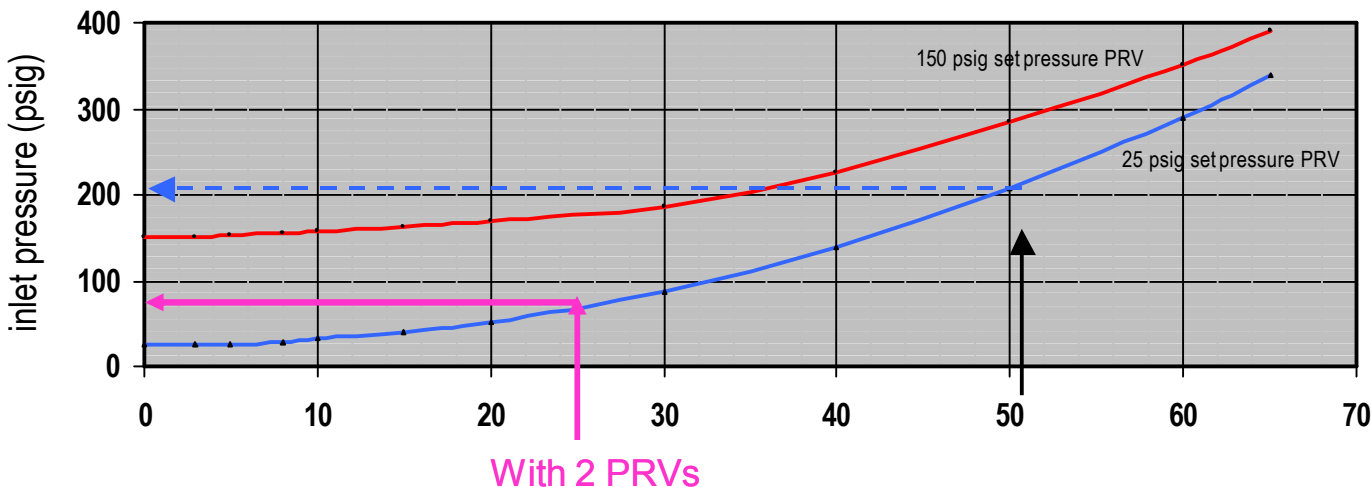


# Regulator / PRV Sizing continued (Design recommendations & modifications)

3) If accumulated pressure is within system MAWP, design is adequate

4) If accumulated pressure > MAWP, there are several options:

- a) Lower the maximum flow through the regulator / stay on the flatter portion of the PRV curve
  - select a lower Cv regulator
  - install a flow limitation (excess flow valve or Restrictive Flow Orifice)
- b) select a higher flow PRV (or multiple PRVs or combine a PRV and Rupture disk)
  - example: 2 PRVs would limit the accumulated pressure to around 70 psig



# Regulator / PRV Sizing

continued

## Manifold Design Options

Flow capacity concerns = data package

- regulator flow calculations
- RFO / excess flow valve data
- accumulated pressure at the PRV

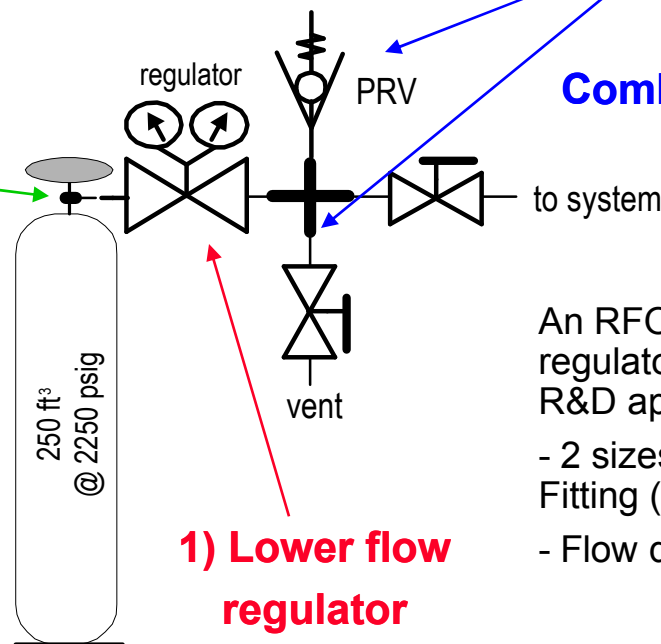
Dual benefit of limiting accidental releases of hazardous gases

### 3) RFO

This is frequently the best option

### 4) System automation?

Pressure transducer with auto shut-down



### 2) Higher flow PRV

Or

Multiple PRVs

Or

Combine PRV & rupture disk

An RFO on the up-stream side of the regulator is frequently recommended for R&D applications.

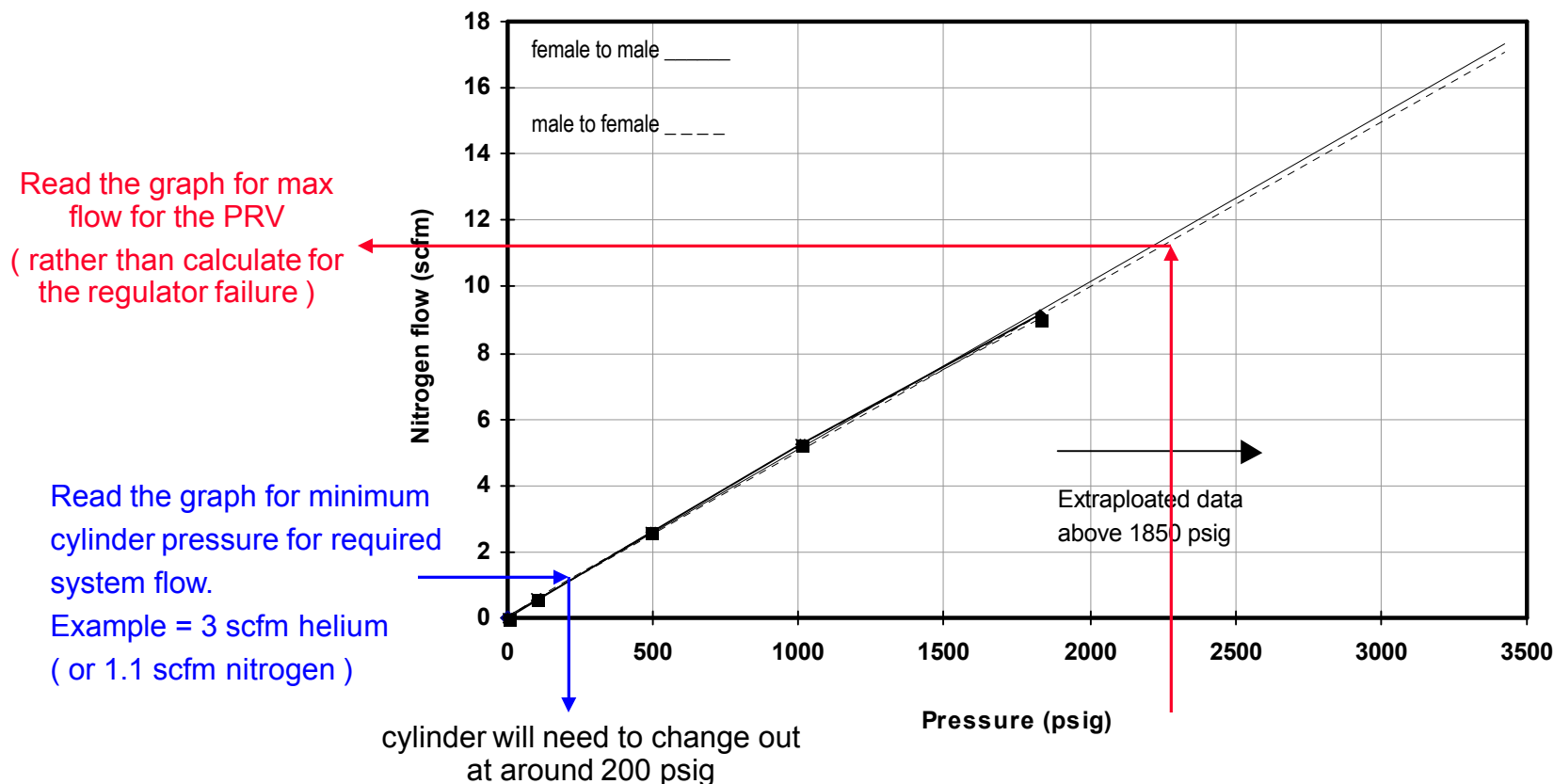
- 2 sizes available JIT from Alb Valve & Fitting (SS-4A-RFO-010 or -020) \$36
- Flow data on the “Homepage”

Note – placing a flow restriction (RFO or excess flow valve) downstream of the regulator can cause accumulated pressure on the outlet side of the regulator & lead to gauge or diaphragm failure

# Regulator / PRV Sizing continued

## Manifold Design Options – Example RFO Selection

RFO Flow Data / diameter = 0.020 inch  
( part # SS-4-A-RFO-020 )



$$Q_{sg} = Q_{nitrogen} \times \sqrt{\frac{1}{S_G}}$$



# Rupture Disks {sometimes called burst disks}

\* a diaphragm-type component designed to rupture at a set pressure and protect a system from accidental over pressure

- 1) Harsh applications where PRV would fail
  - temperature dependent
- 2) Also good for UHV applications
  - all SS / welded
- 3) High flow capacity
- 4) Complete loss of system fluid
- 5) Fatigue / replacement interval
  - system pressure  $\ll$  burst pressure
  - reverse buckling style vs tension loaded
  - corrosive or other effects ?

| Rupture Disks                 | vs | Relief Valves                      |
|-------------------------------|----|------------------------------------|
| do not re-close               |    | opens and closes                   |
| higher flow capacity          |    | lower flow capacity                |
| Set Pressure                  |    |                                    |
| Less accurate                 |    | more accurate                      |
| No 1 <sup>st</sup> pop effect |    | 1 <sup>st</sup> pop effect         |
| Lower limits ?                |    | lower set pressures                |
| Operating Pressure (O.P.)     |    |                                    |
| Burst psi $\gg$ OP            |    | set psi near OP                    |
| Maintenance                   |    |                                    |
| replacement may be many years |    | more frequent test or replacements |

# Vacuum System Applications

## Special Concerns:

---

### 1) Vacuum Chambers

- \* **approved supplier vs SNL design**
  - vacuum only or vacuum & pressure design
  - approved supplier designs are accepted for use
  - other designs: subject to testing
- \* **or**
- **design / buckling strength analysis (PSAR)**
  - adequate safety factor, safe materials, and safe failure mode

Buckling failure



Until a molecule, propelled by random collisions, enters the pumping mechanism of a pump, it *cannot* be removed from the chamber. The pump does not reach out, grab a molecule from the chamber, and suck it in. Grasping that basic fact makes all other aspects of vacuum easy to understand. So, the first principle of vacuum technology is:

**Vacuum Doesn't Suck!**





# Vacuum System Applications

## Special Concerns: (continued)

Accidental overpressure concerns for:  
chambers, viewports, thin-wall bellows,  
feedthroughs, pumps, etc.

### 2) Protect from accidental overpressure from all pressure sources:

- vacuum only systems are not rated for internal pressure
  - \* special concerns: viewports, feedthroughs, thin-walled bellows, etc.
- backfill or process gases
- chemical reactions
- cryogenics: cold traps / pumps / etc.
- cooling water and / or heat sources (steam)
- vacuum pumps: inlet vs exhaust / 3-phase motors

### 3) Relief Devices - **ALARA** (As Low As Reasonably Achievable)

- PRVs and rupture disks
  - \* special sizing concerns
- gravity or vacuum closure hardware
- volume limitation
- do not depend on gauge readings (direct reading vs T.C. gauge)

### 4) Shield brittle materials (or require PPE)

- watch out for: scratches, thermal gradients (lasers), and pressure transitions (roughing or backfilling)

### 5) Pump concerns

- compatible with gas(es) pumped (oxygen, corrosive, etc.)
- hazardous residues (repair or salvage)

# Vacuum PRVs & Rupture Disks

Get product details from the Homepage – under data Package Guidance

## Rupture Disks for Vacuum Applications

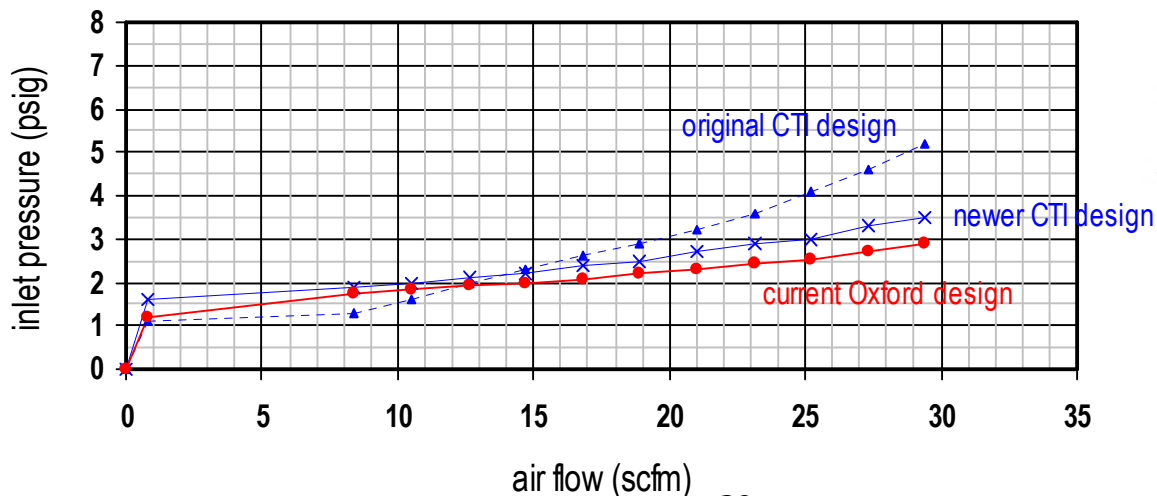
- burst pressure as low as possible  
( BS&B disk at 7 psig = TQA5-01889 on 1.33 mini conflat flange )
- \* burst pressure can vary with rate of pressure rise or temp.
- all Stainless Steel / UHV compatible
- various standard vacuum connections



JIT from Alb Valve & Fitting  
CW Series check / relief valve  
Part # = 6L-CW4VR4  
(1/4 male VCR connection)

## PRV requirements for vacuum applications

- very low set pressure (from 2 to 5 psig are available)
- high flow capacity (minimal “accumulated” pressure)
- good leak integrity with standard vacuum connections



JIT from Scientific Sales  
Part # = SSA-PRV-275

# Special Pressure Safety Components

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## 1) **Excess Flow Valves** – automatically closes when flow exceeds “trip point”

- limit potential accidental release  
(hazardous gases, large volume inerts / house gases, etc.)
- can reduce hose whipping hazards
- or for PRV flow capacity consideration
- **does not provide overpressure protection**



JIT Alb Valve  
SS-XSF4M4-1

## 2) **RFOs (Restrictive Flow Orifice)**

- to provide flow restriction / limitation
- can be built into the cylinder valve or other
- may affect normal flow / purge requirements

## 3) **System Automation** – reduce human error / repetitive operations

- pneumatic (or solenoid?) valves with micro-processor controller
- auto valves on the gas cylinder / or on system
- remote actuation for high hazard applications
- excess flow switches to prevent accidental releases
- pressure sensors for high or low pressure set points
  - interface to gas detection, exhaust, remote emergency off, etc.





# Hazard Mitigation (& good *pressure safety practices*)

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## **PPE for appropriate activities** (consult ES&H support team)

safety glasses / face shield, gloves, safety shoes, hearing protection, respiratory protection, fire extinguishers, etc.

## **Considerations for flex hoses (can present a whipping hazard)**

- to accommodate relative motion / vibration isolation (not just for convenience)

## **What happens upon loss of utilities**

- electrical power, cooling water, pneumatic air supply, etc.

## **Special considerations for “House” systems** (large volume inert gas sources)

- large volume = asphyxiation hazard (Consult ES&H Support Team for hazards / monitoring)
  - accidental releases or normal operations (dry boxes, temp chambers venting into lab)
  - House nitrogen (gas phase) / use flow restriction (RFO or [excess flow valve](#))  
also tie vents / PRVs etc. into exhaust ([See the Homepage - Application Note 4](#))

[Do Not leave liquid nitrogen valves open and unattended](#)



# Failures & Maintenance for Flexible Hoses

Use for vibration isolation, alignment, etc. (not just for convenience)

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Hose whipping hazards – inspect & replace leaking or damaged hoses

- leakage may indicate imminent catastrophic failure
- over braid supplies the pressure integrity of the assembly
- materials compatibility with system fluids (corrosive, other?)
- “vacuum flex lines have minimal pressure ratings

**\* Tie-down required if: operated > 150 psig AND length > 3 feet**

- Matheson Tri-Gas / “Lifeline” or “Smarthose” hose
- **Excess flow valve** may also address whipping hazard

**Do not use Teflon-lined flex hoses for  
high pressure oxygen applications**

Solid tubing “pigtail” may be safer alternative

**Flexible hose hazards**

- **often fail at the connections**
- **tie-downs must also be secure**