



Seminar on Renewable Generation and Grid Integration

Overview: Wind Energy

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SAND2011-3532P

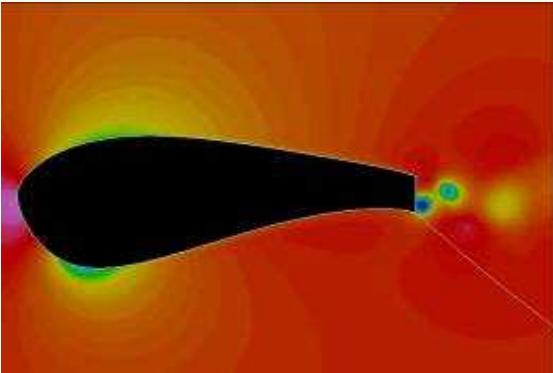
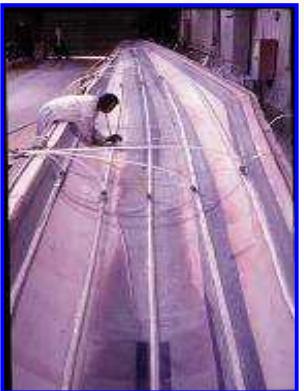


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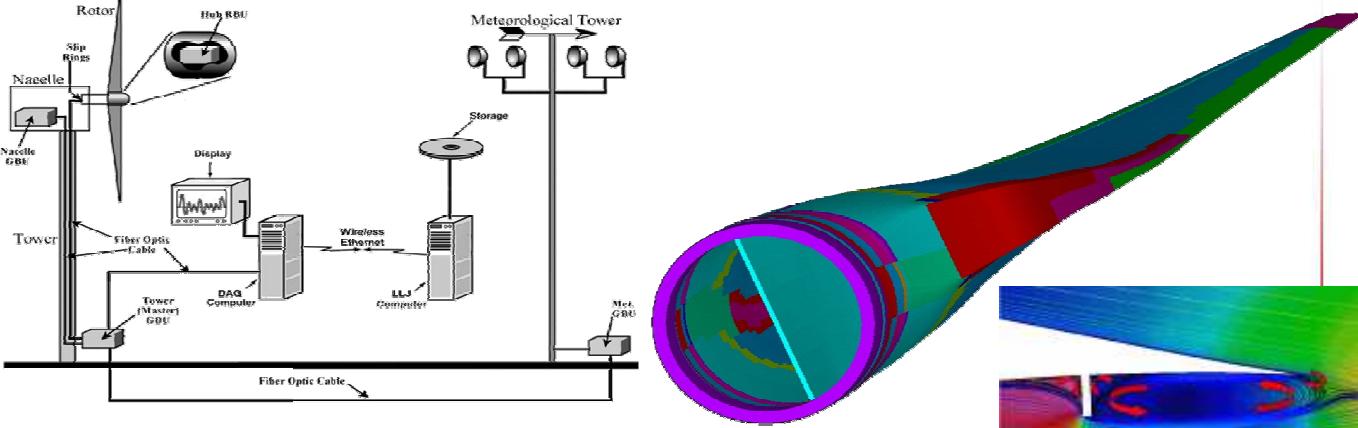
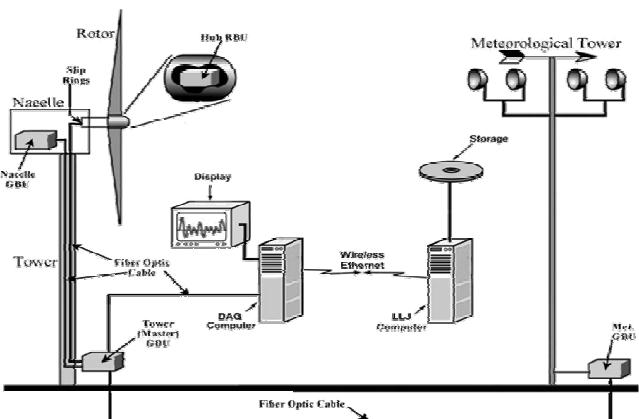


SNL's Wind Energy Program

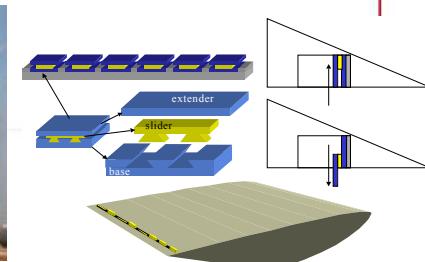
- **Blade Technology**
 - Materials and Manufacturing
 - Structural, Aerodynamic, and Full System Modeling
 - Sensors and Structural Health Monitoring
 - Advanced Blade Concepts
 - Lab - Field Testing and Data Acquisition



- **System Reliability**
 - Industry Data Collection
 - Improve reliability of the existing technology and future designs



- **System Integration & Outreach**
 - Wind/RADAR Interaction
 - DOE/Wind M&O



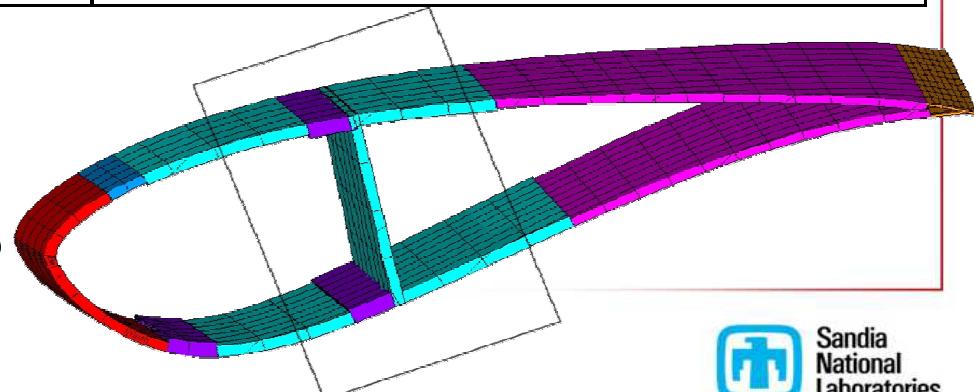
Department Background & Accomplishments

- **Established in Mid 1970's**
 - Primary focus VAWT's
 - Industry partnerships
- **Transitioned to Blades in early 1990's**
- **15 Full-Time Employees**
- **Several Contractors and Students**

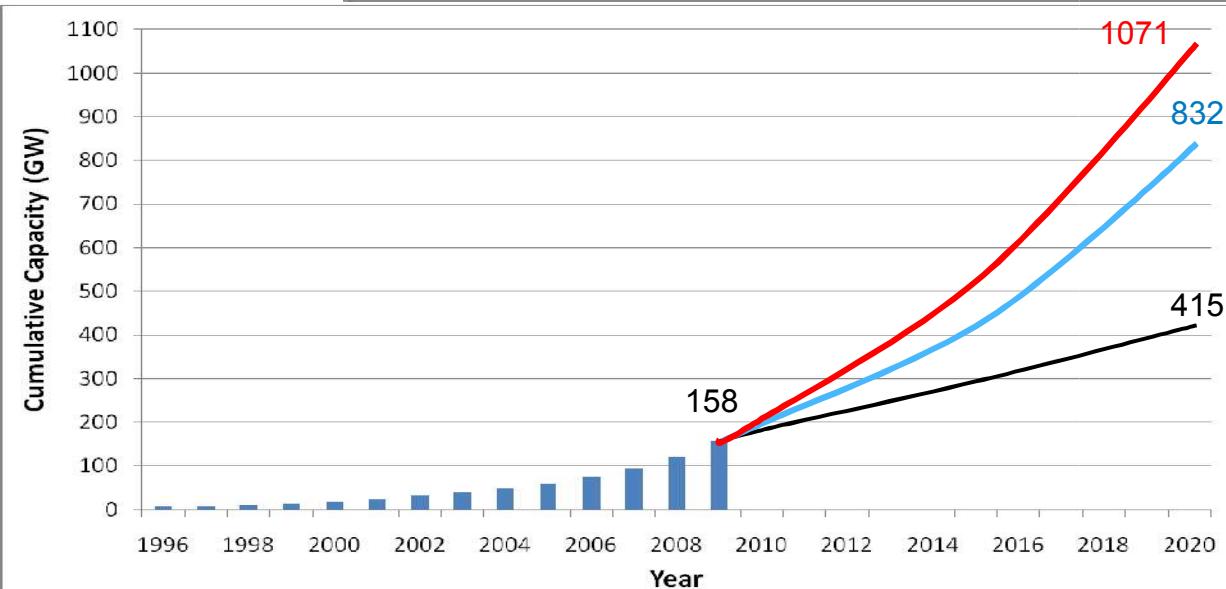
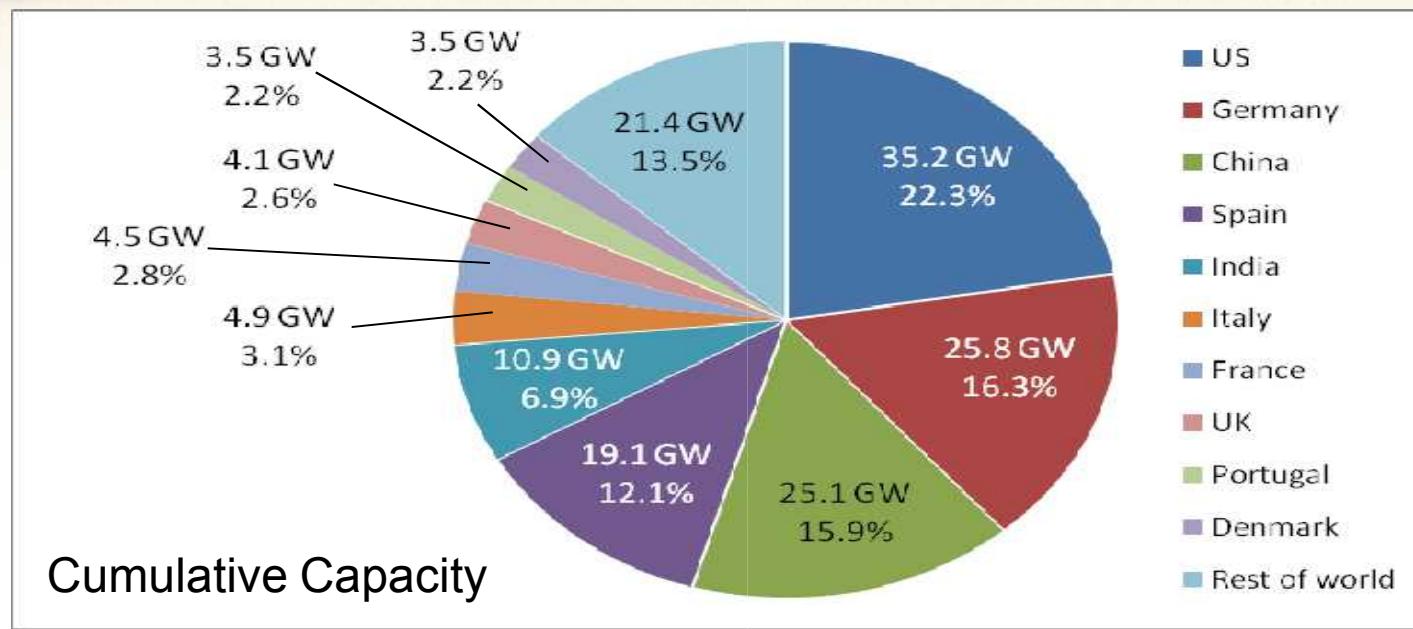
Mission:

To provide a knowledge base expertise in the design and advancements of composite wind turbine blades and turbine reliability, in order to accelerate the penetration of Wind Energy.

1975	SNL Wind Program Established
1977	17m VAWT Fabricated
1981	1st Wind-Turbine Specific Airfoils
1982	FloWind Technology Transfer
1984	34m VAWT Test Bed
1988	SNL/MSU Material Dbase Established
1994	SNL Blade Program Started
1998	Blade Manufacturing Initiative
2003	Incorporation of Carbon on Blades
2005	K&C Swept Blade Contract
2006	Reliability Program Started
2007	RSI Program Started



Global Installed Capacity



Advanced: Best wind case scenario for policy and market

Moderate: Supportive policy measures enacted & emissions reductions implemented

Reference: Based on IEA 2009 World Energy Outlook w/existing policies

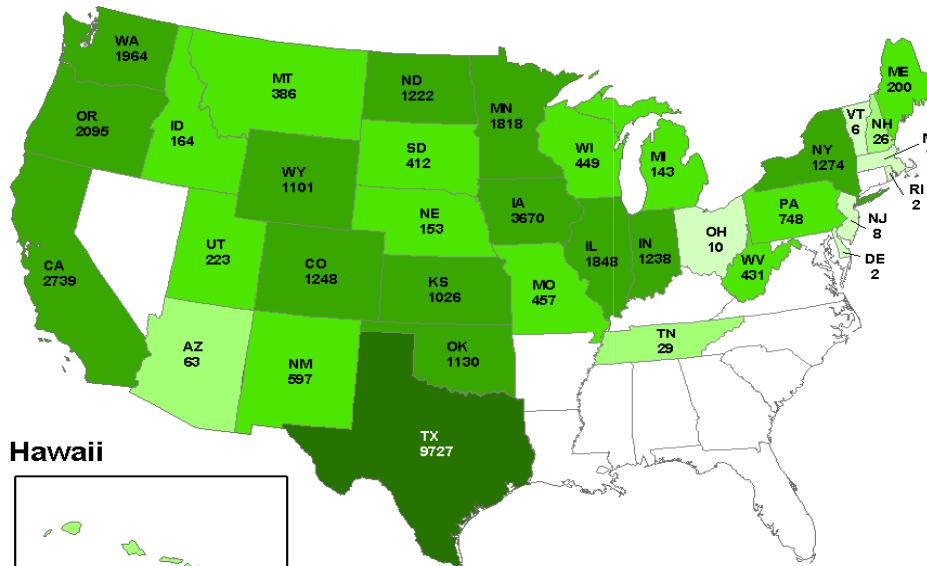
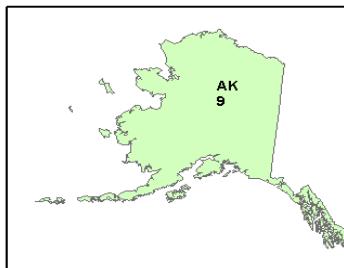
Installed Capacity in the United States

US Installed Wind Capacity

States
Capacity in MW

- 0
- 0 - 20
- 20 - 100
- 100 - 1000
- 1000 - 5000
- 5000 - 10000

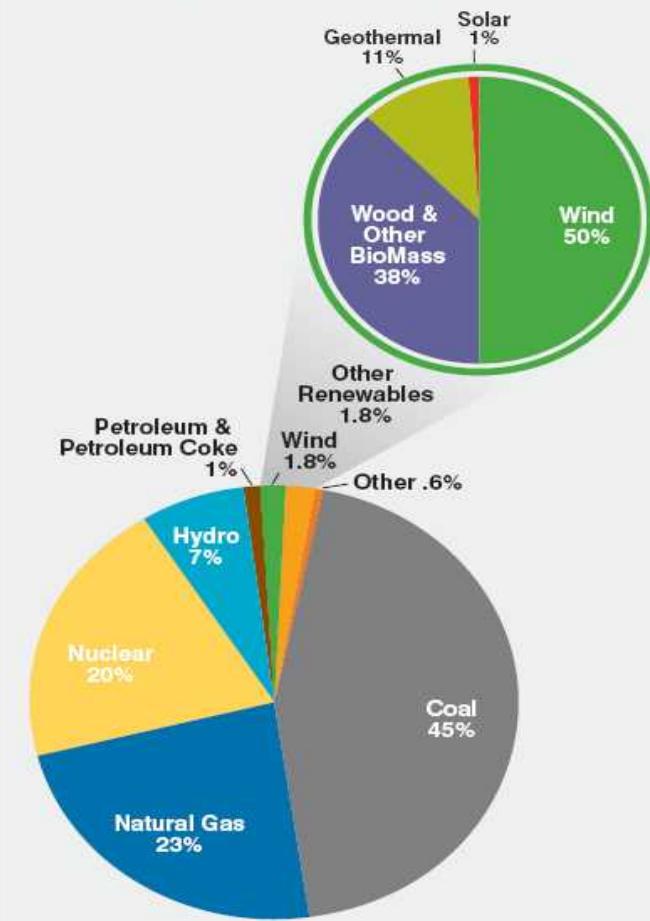
Alaska



Total Capacity: 36,698 MW
Current as of 09/30/2010

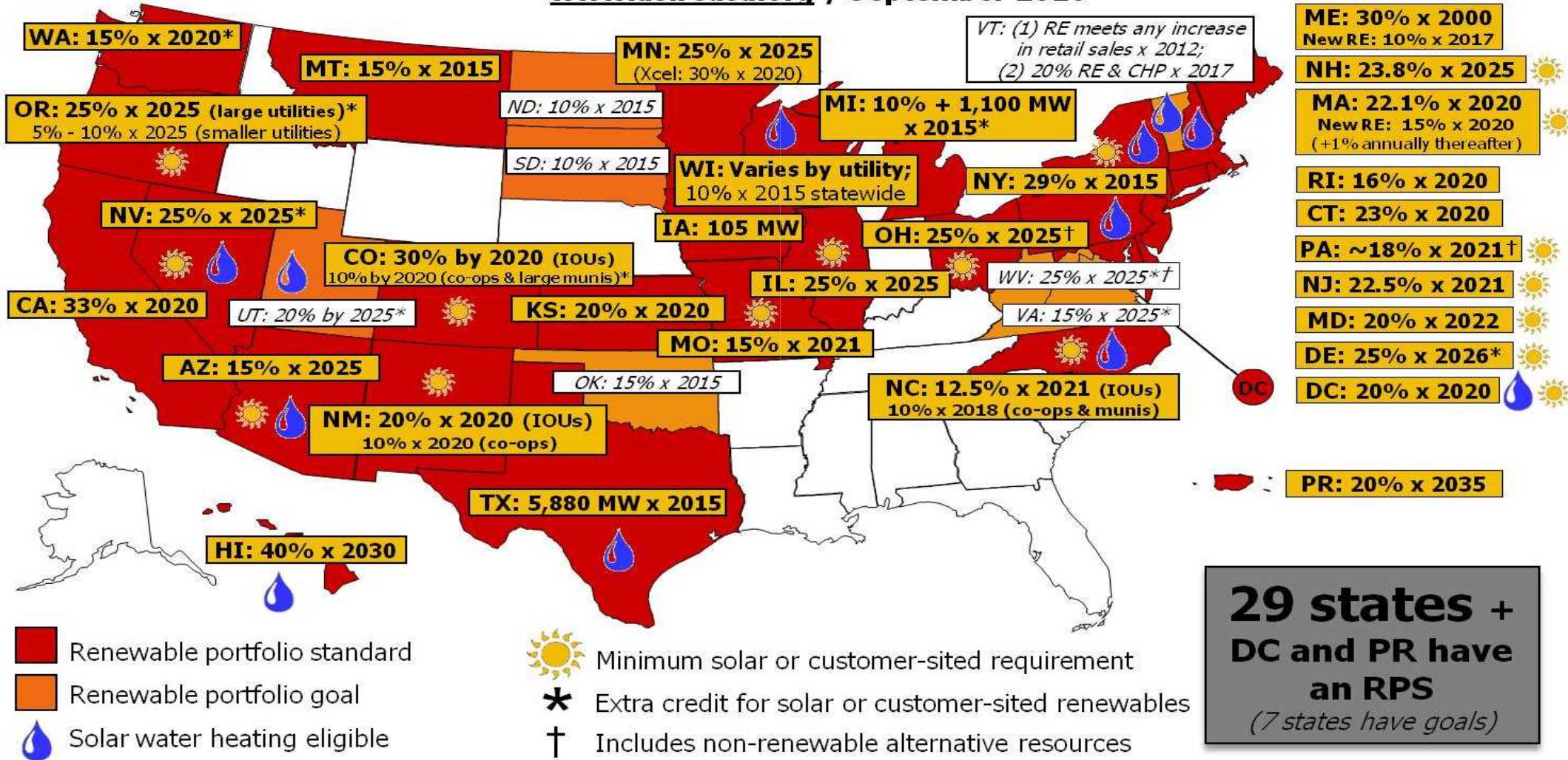
- All renewable energy sources provided 10.5% of the U.S. power mix in 2009;
- Wind generation is approaching the two percent mark of the U.S. power mix, reaching 1.8% of U.S. generation in 2009;
- Hydro generation is approximately 7%. DOE focus and investment in efficiency upgrades and water use optimization.

Renewable Electricity as Percentage of U.S. Electricity

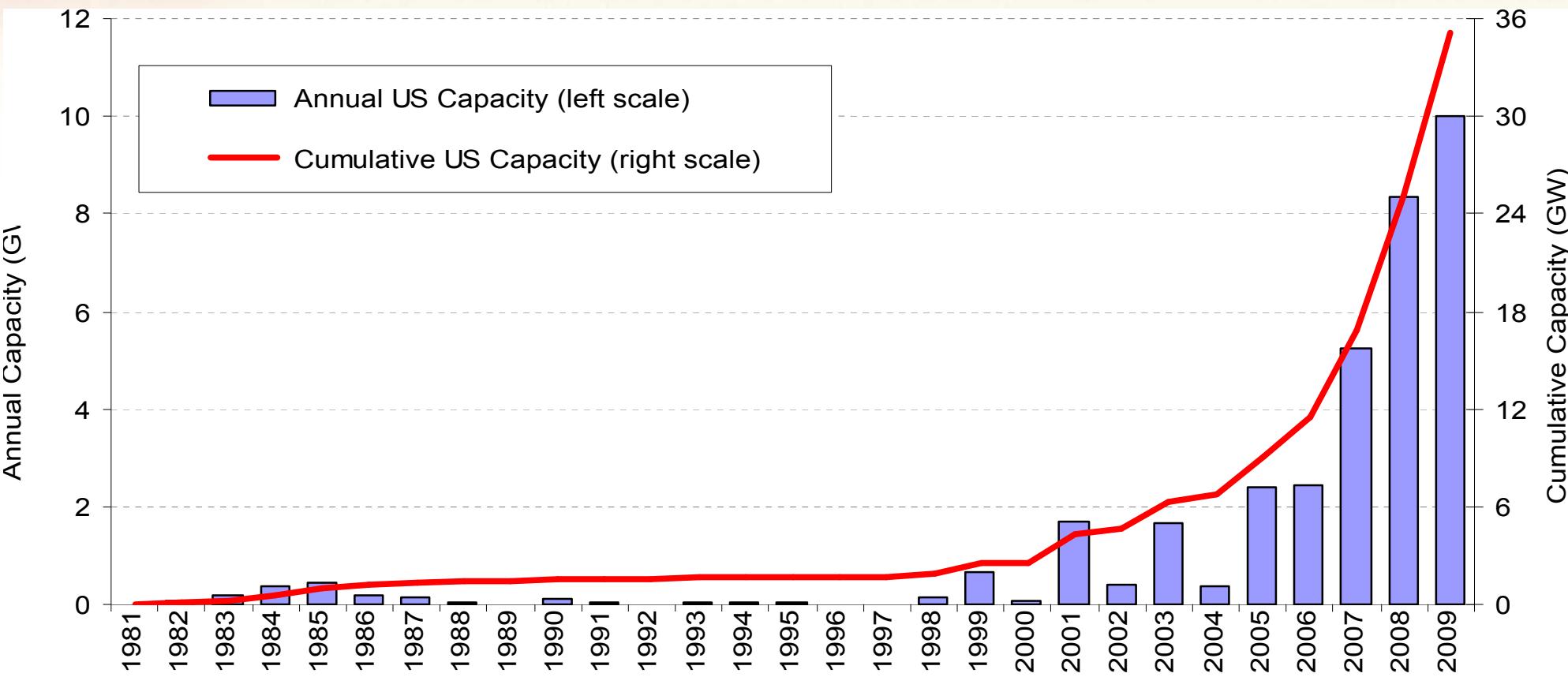


Renewable Portfolio Standards

www.dsireusa.org / September 2010



U.S. Wind Power Capacity Up >40% in 2009

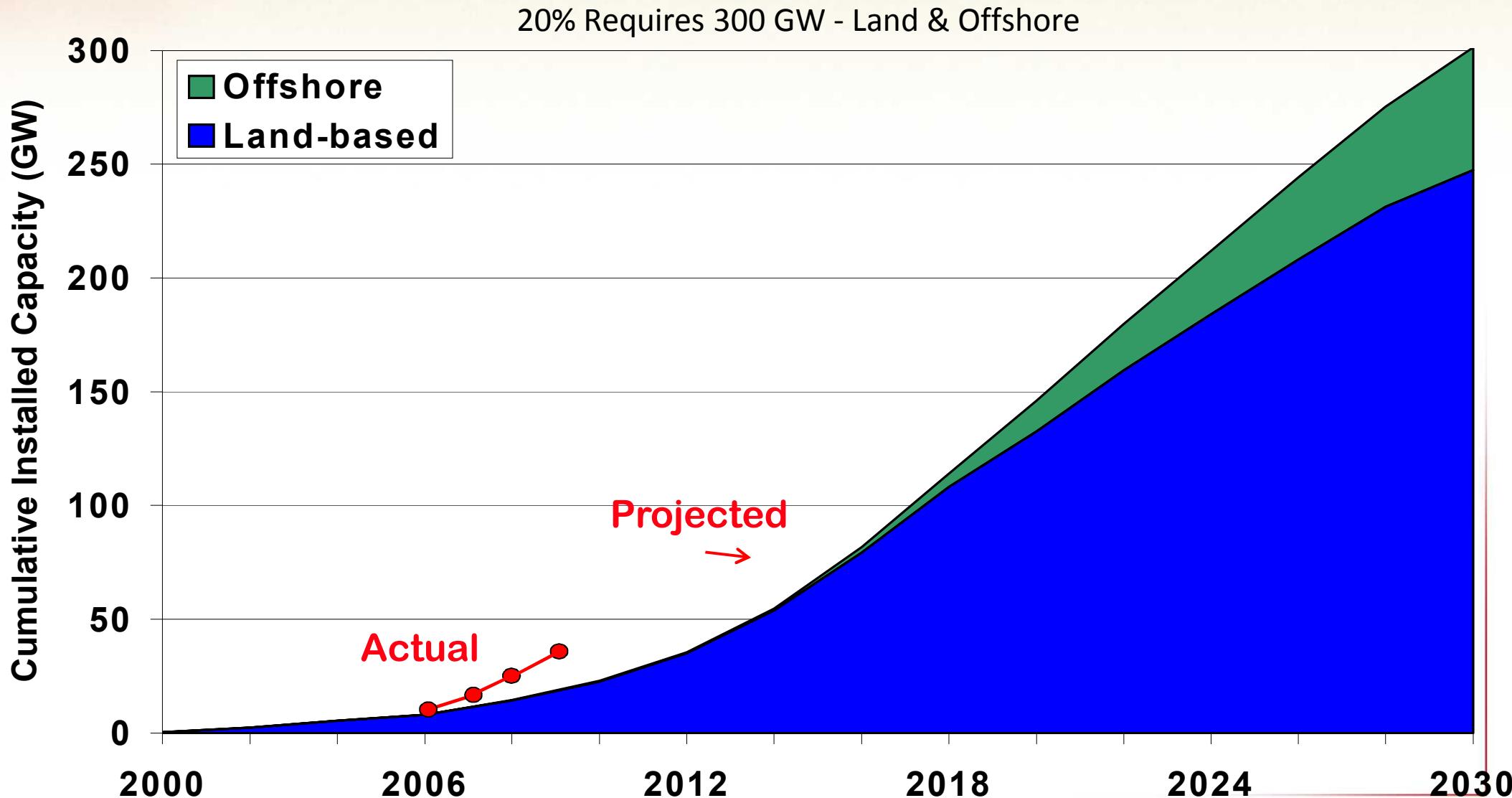


Record year for new U.S. wind power capacity:

- 10 GW of wind power added in 2009, bringing total to ~35 GW
- Nearly \$21 billion in 2009 project investment

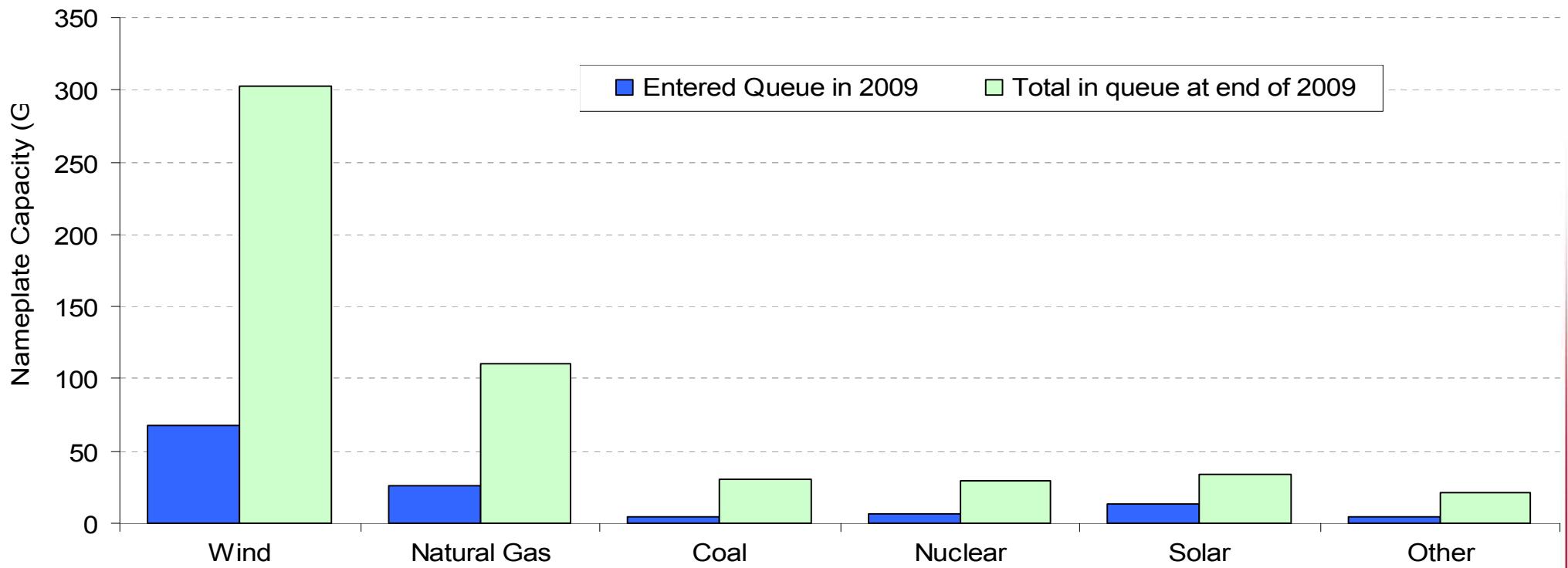
Source: DOE 2009 Wind Technologies Report

Projected Growth



Wind Power Capacity In Queue

- Roughly 300 GW in Transmission Interconnection Queues.



Not all of this capacity will be built....

Average Hub Heights and Rotor Diameters Have Increased

Evolution of U.S. Commercial Wind Technology

The 1980's

On average, since 1998-99, hub heights are 22 meters (39%) higher and rotor diameters are 33 meters (69%) larger



Altamont Pass, CA
Kenetech 56-100kW
17m Rotor



Altamont Pass, CA
Kenetech 33-300kW
33m Rotor

The 1990's



Buffalo Ridge, MN
Zond Z-750kW
46m Rotor

300kW

500kW

750kW

2000 & Beyond



Arklow, Scotland
GE 3.6MW
104m Rotor



Hagerman, ID
GE 1.5 MW
77m Rotor

1.5 MW

3.6 MW
2.5 MW



Medicine Bow, WY
Clipper 2.5MW
93m Rotor

Offshore

5 MW

Land Based

140

120

100

80

60

40

20

0

1980

1985

1990

1995

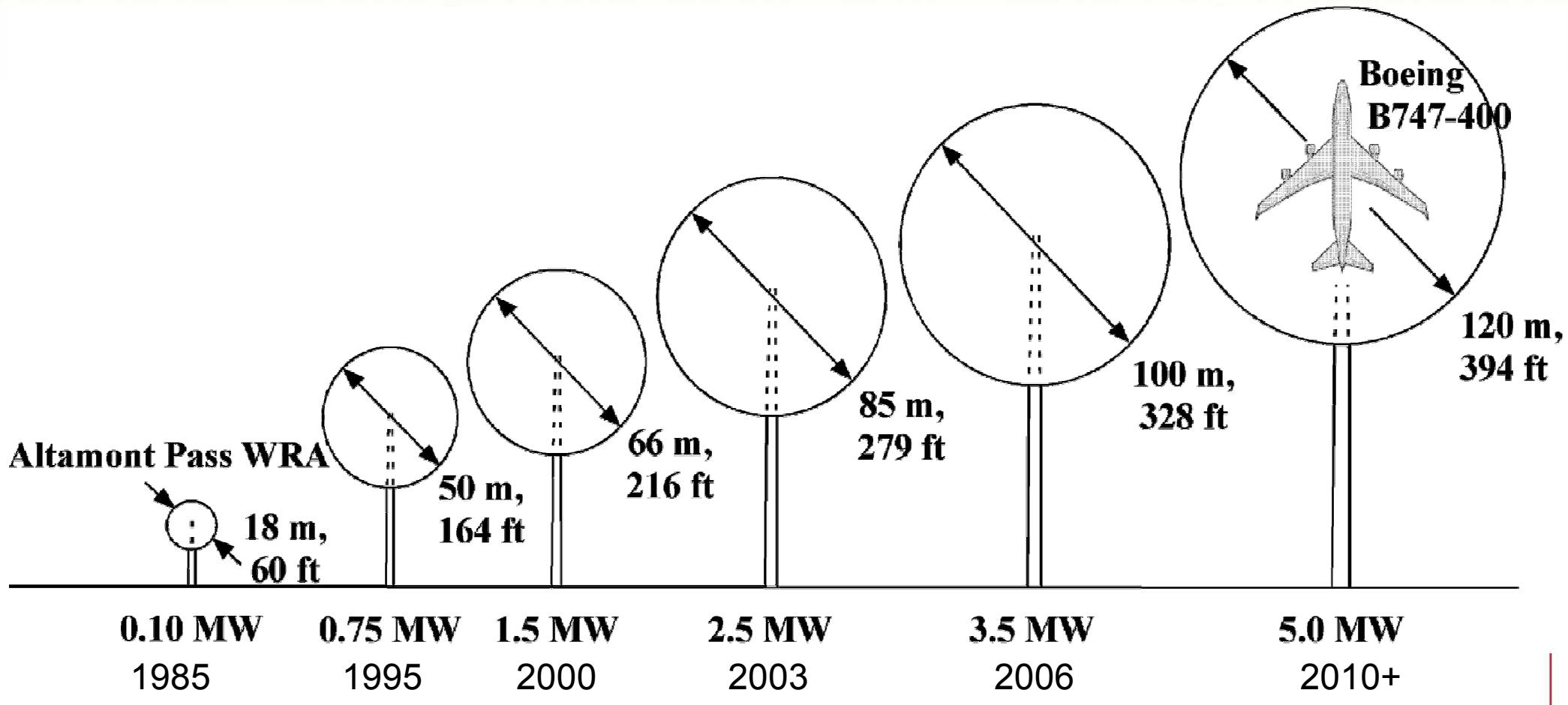
2000

2005

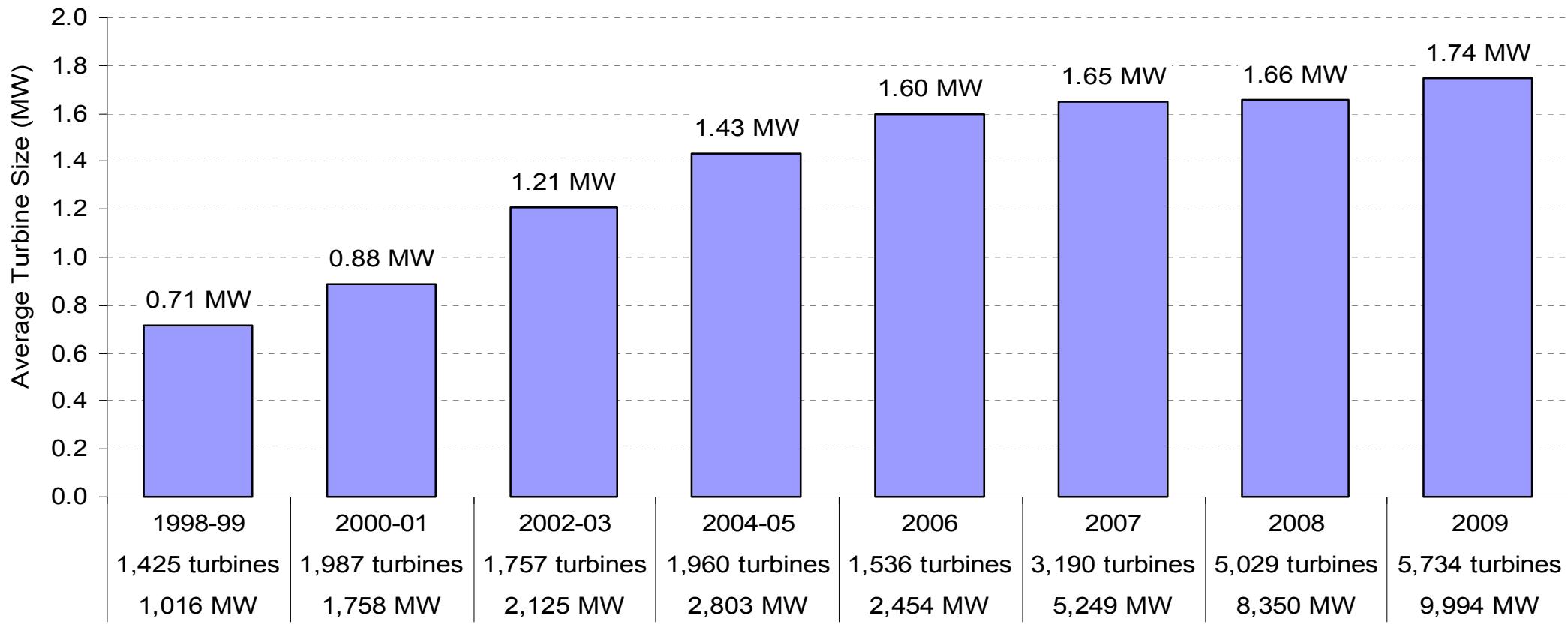
2010

2015

Turbines Getting Larger



Average Turbine Size Higher in 2009

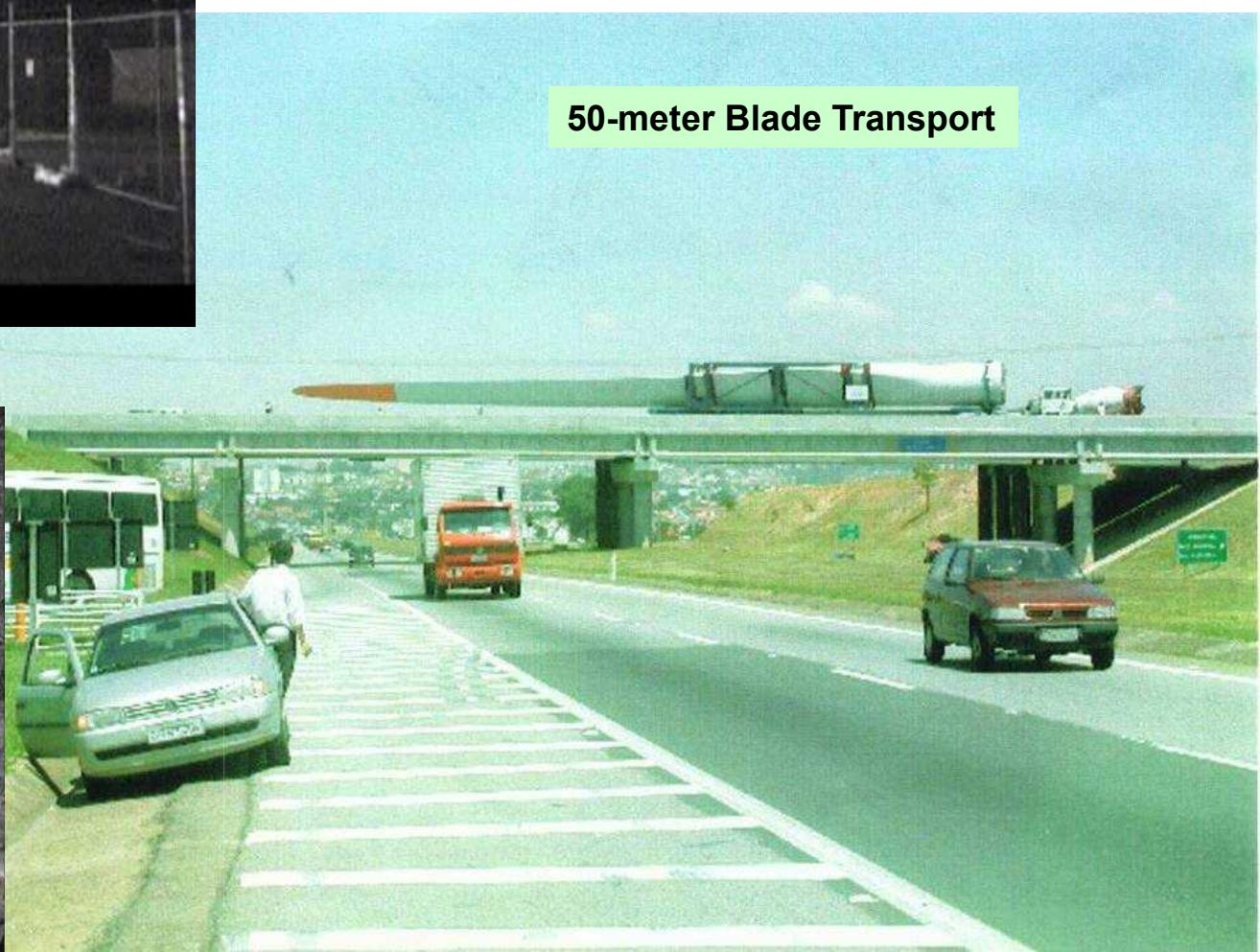


25% of turbines installed in 2009 were larger than 2.0 MW, up from 19% in 2008, 16% in 2006 & 2007, and just 0.1% in 2004-05.



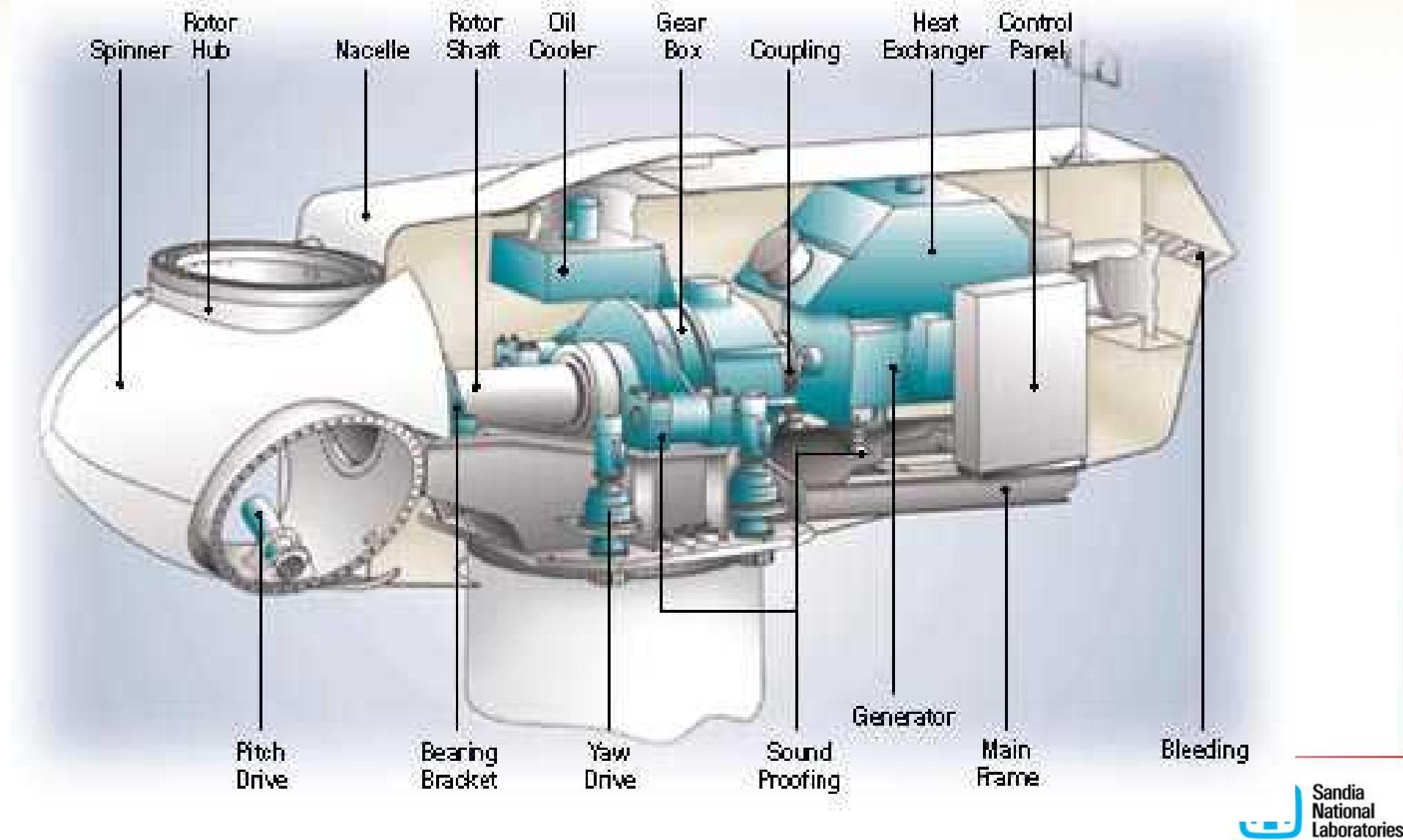
Logistics become difficult as size increases

45-meter Blade Fatigue Test at NREL/NWTC



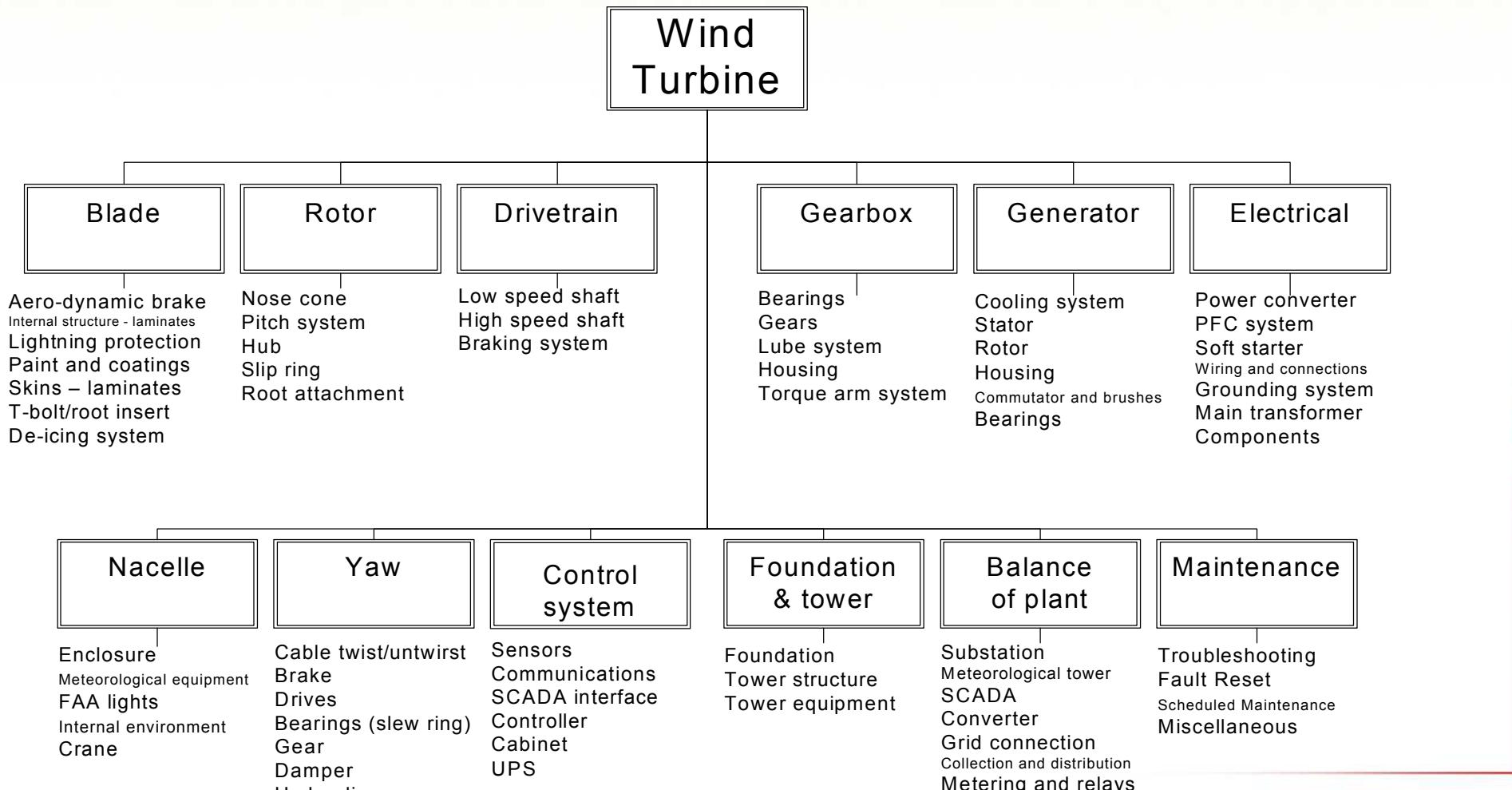
50-meter Blade Transport

Typical Modern Turbine



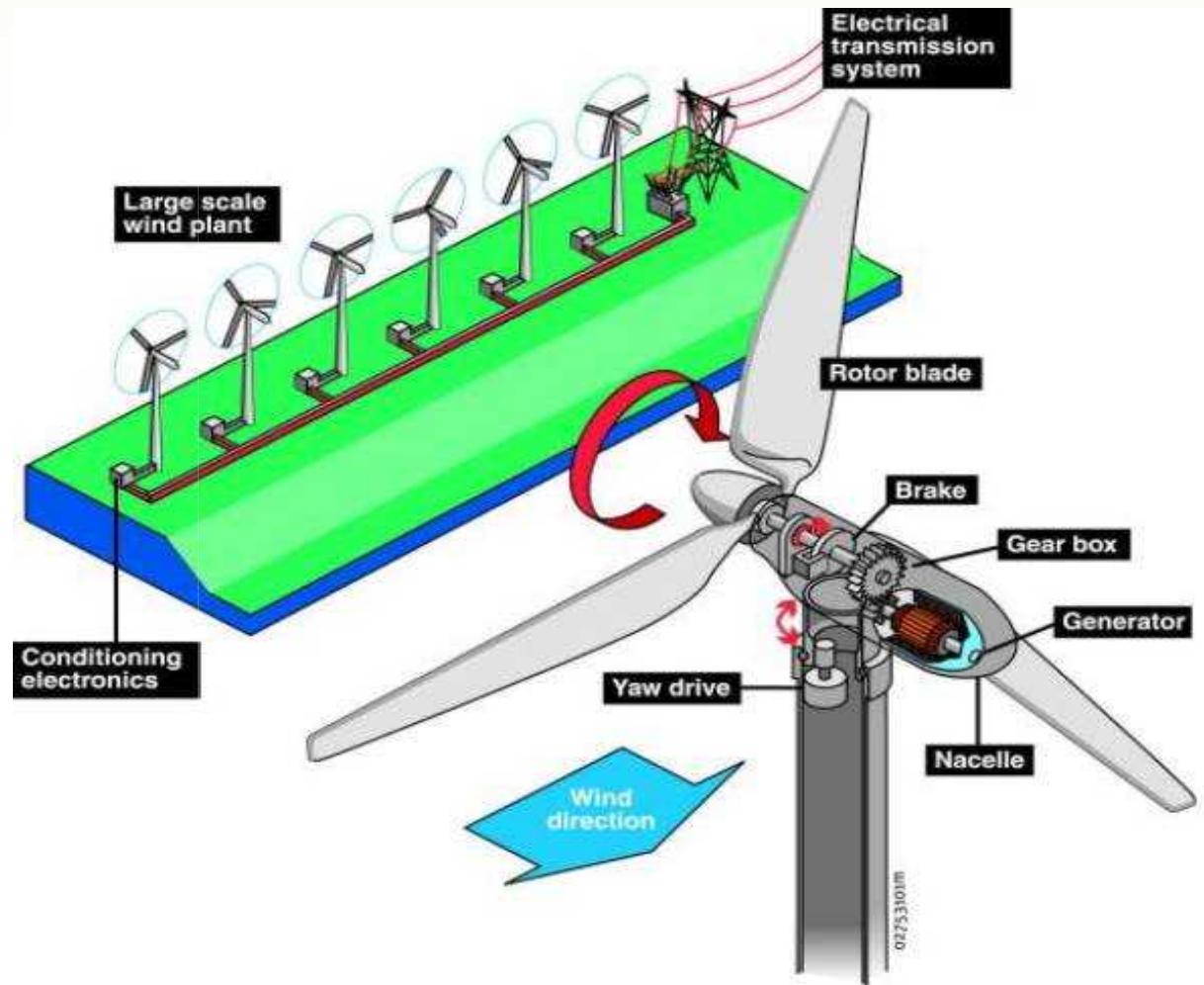
Taxonomy of a Wind Plant

Over 8,000 individual components in a single wind turbine

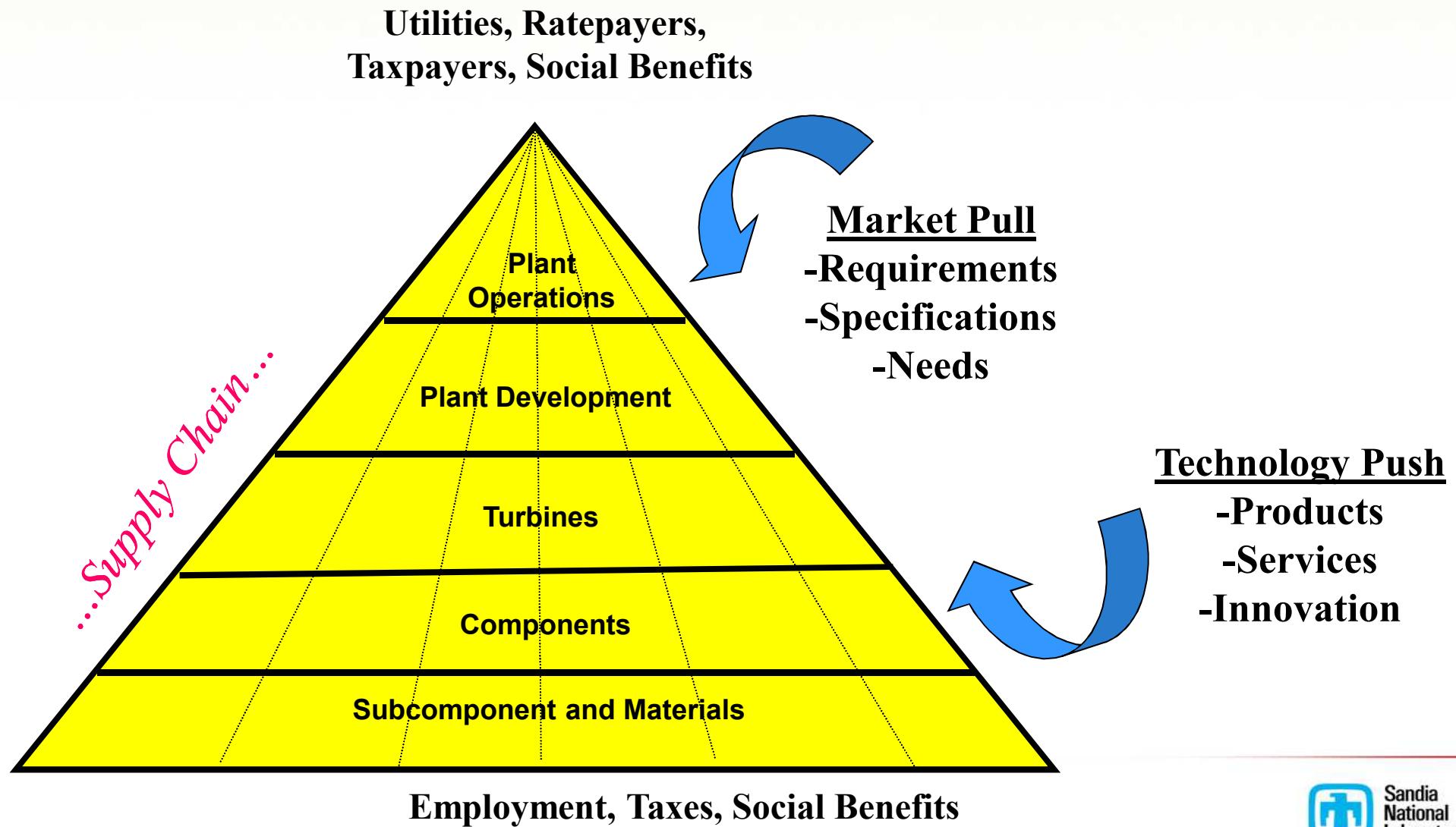


Typical Wind Farm Components

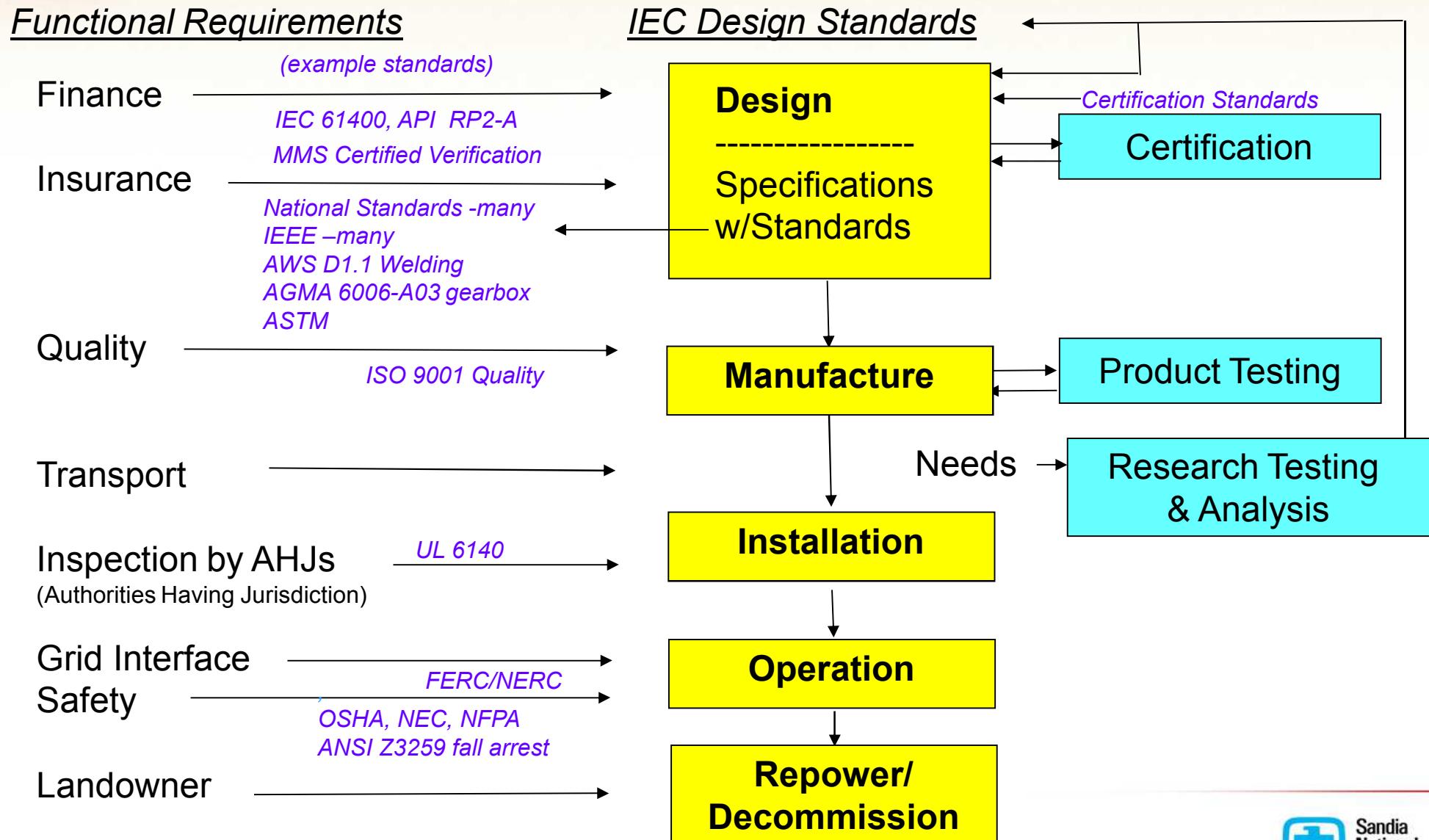
- Turbine
- Foundations
- Electrical Collection System
- Power quality conditioning
- Substation
- SCADA
- Roads
- Maintenance facilities



Wind Turbine Supply Chain Model

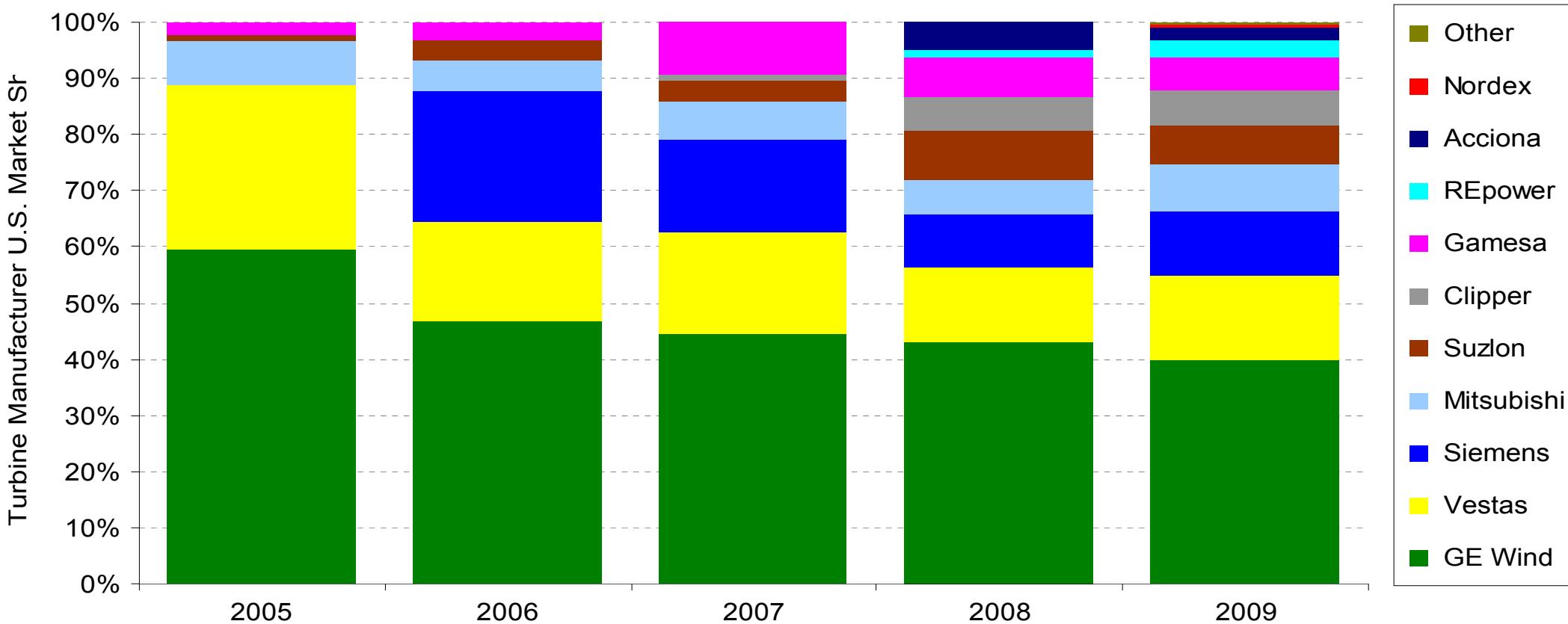


Another Perspective with Adjacent R&D Space



US Turbine Vendors

- GE Remained the Top Turbine Vendor in the U.S. Market, But a Growing Number of Other Manufacturers Are Capturing Market Share.



- Chinese and South Korean manufacturers seeking entry into U.S. market;
- For first time in 2009, a turbine vendor from China (Goldwind) saw sales in the U.S.

Wind Power Basics

Air Density Rotor Area Wind Speed

$$\text{WindPower} = \frac{1}{2} \rho A C_P V_\infty^3$$

Wind Power output is proportional to wind speed cubed.

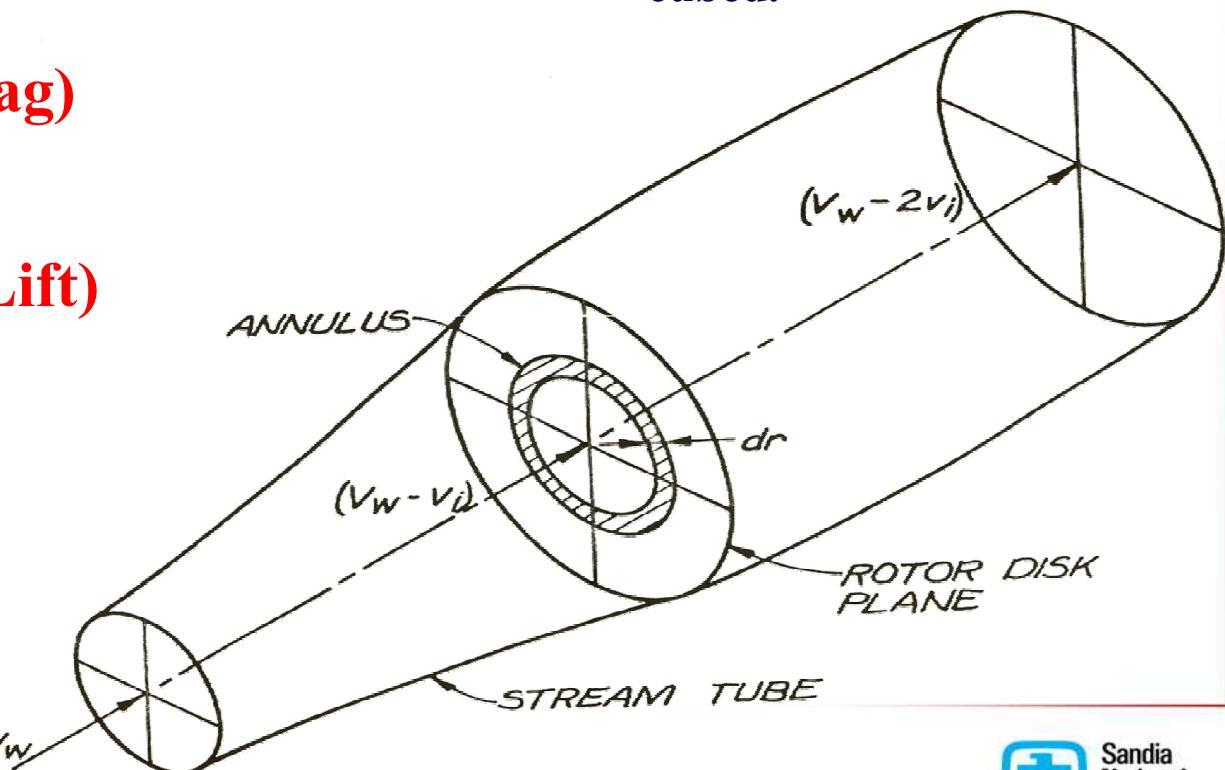
$$C_{P \max} \approx 0.3 \text{ (Drag)}$$

$$C_{P \max} \approx 0.59 \text{ (Lift)}$$

The Betz Limit

$$V_i = \frac{1}{3} V_w$$

$$P = \frac{16}{27} \left(\frac{1}{2} \rho A V_w^3 \right) V_w$$



Generation Potential

Depends on:

- Available resource;
- Turbulence characteristics;
- Terrain and roughness influences;
- Turbine characteristics.

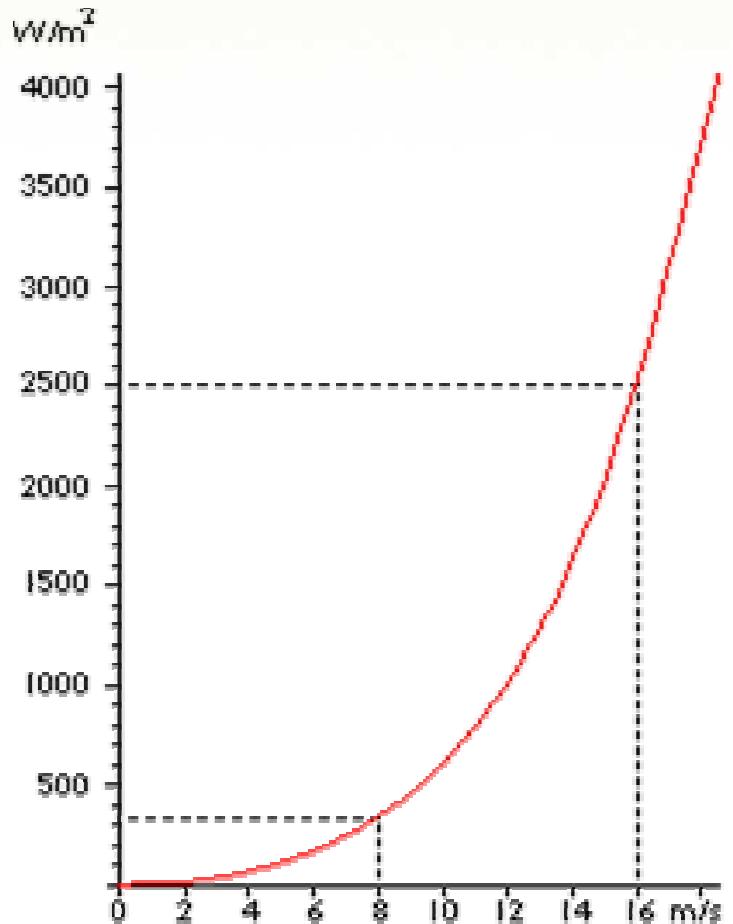
Remember...

$$\text{Power in the wind} = K \frac{1}{2} \rho A V^3$$

- wind speed, V
- swept area, A
- air density, ρ
- conversion efficiency constant, K
- 45% efficiency for modern machines



$$\text{Power} \sim (\text{wind speed})^3$$



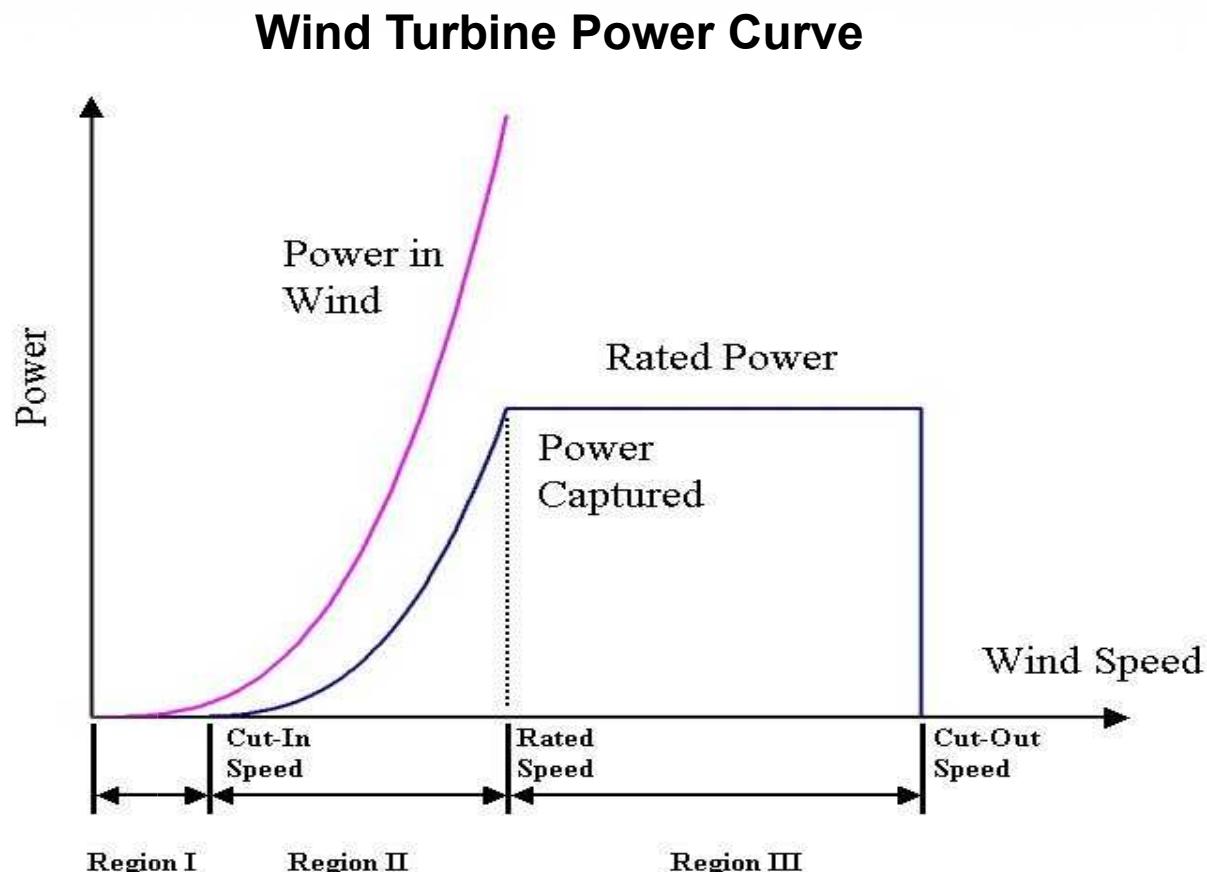
Turbine Power Basics

Regions of the Power Curve

Region I – not enough power to overcome friction

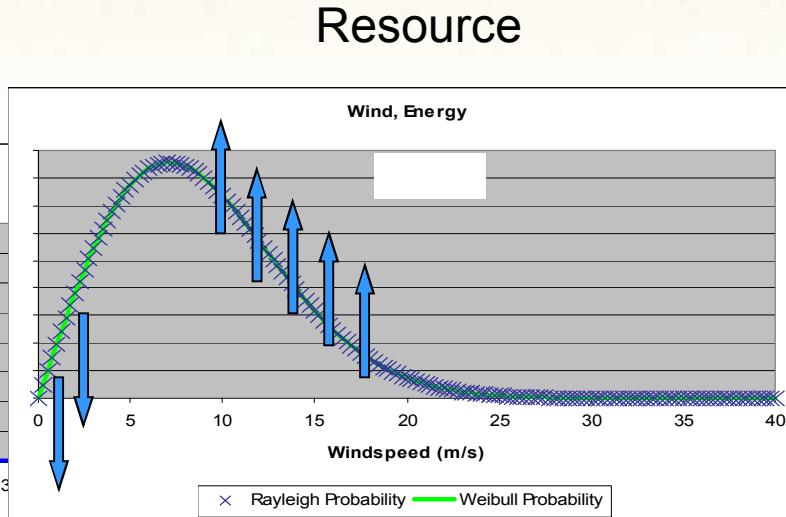
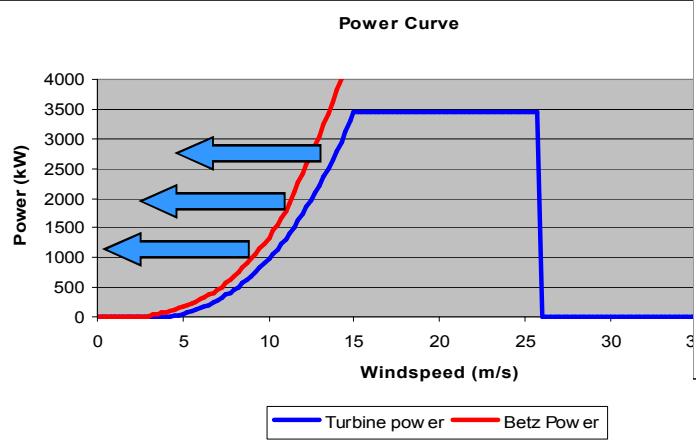
Region II – Operate at maximum efficiency at all times

Region III – Fixed power operation



Performance Enhancement Options

Power



The cost benefits are constrained by the *squared-cubed law*

Larger Rotor

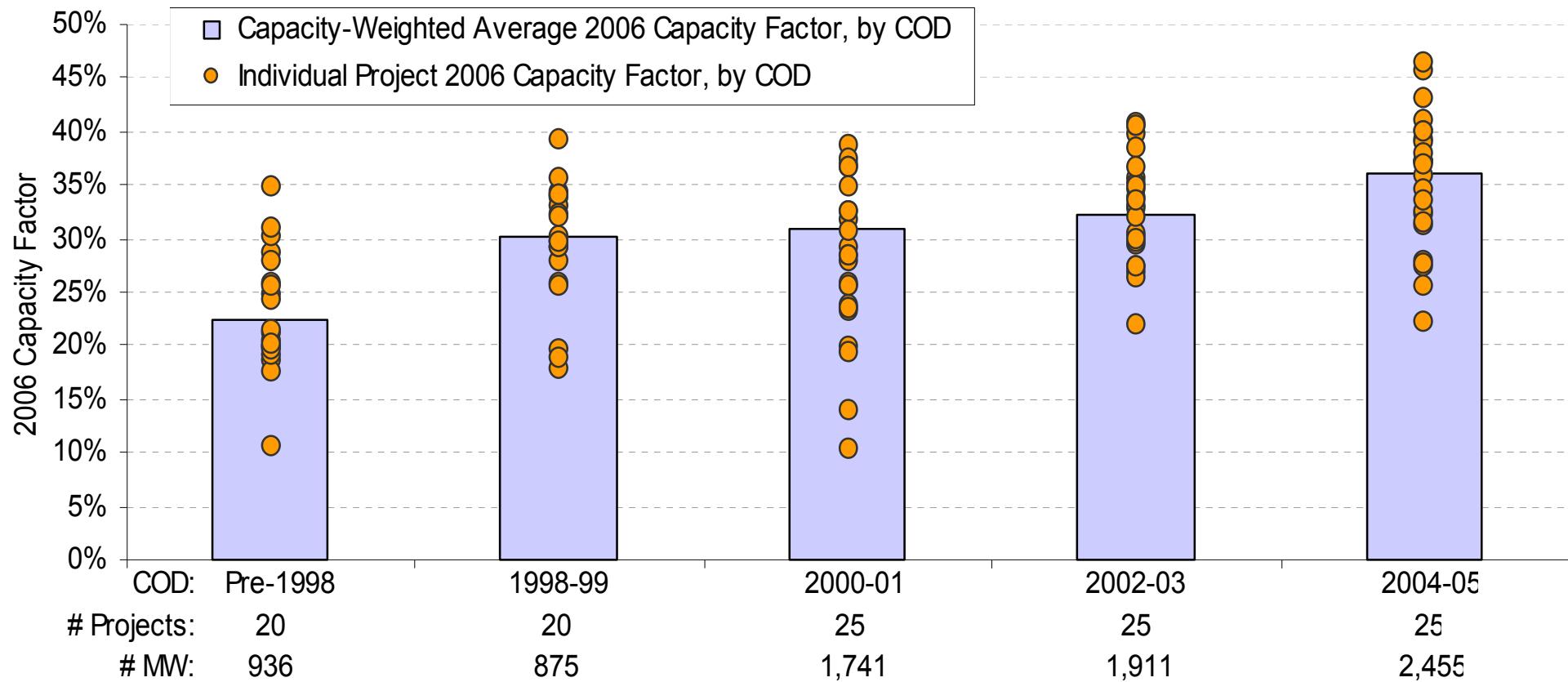
Rotor *costs* increase with diameter *cubed*, Rotor *power* grows with the diameter *squared*

Taller Tower

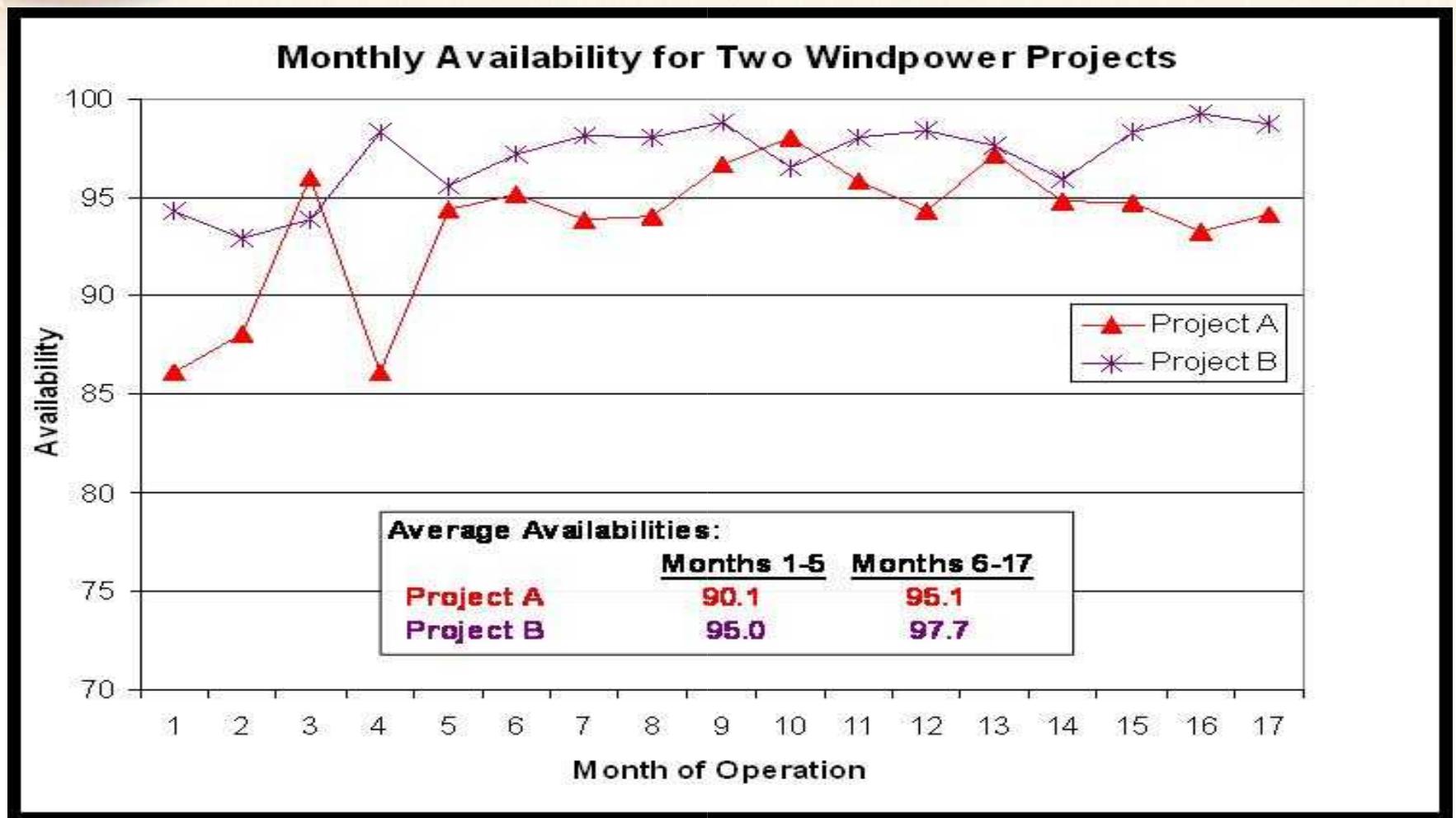
Tower costs increase with height to the *fourth* power

We can only win this battle if we build rotors that are smarter and components that are lighter to beat the squared-cubed law.

Reported Capacity Factors



CF = Generated Energy in a period of time / (Rated Power x Time period)

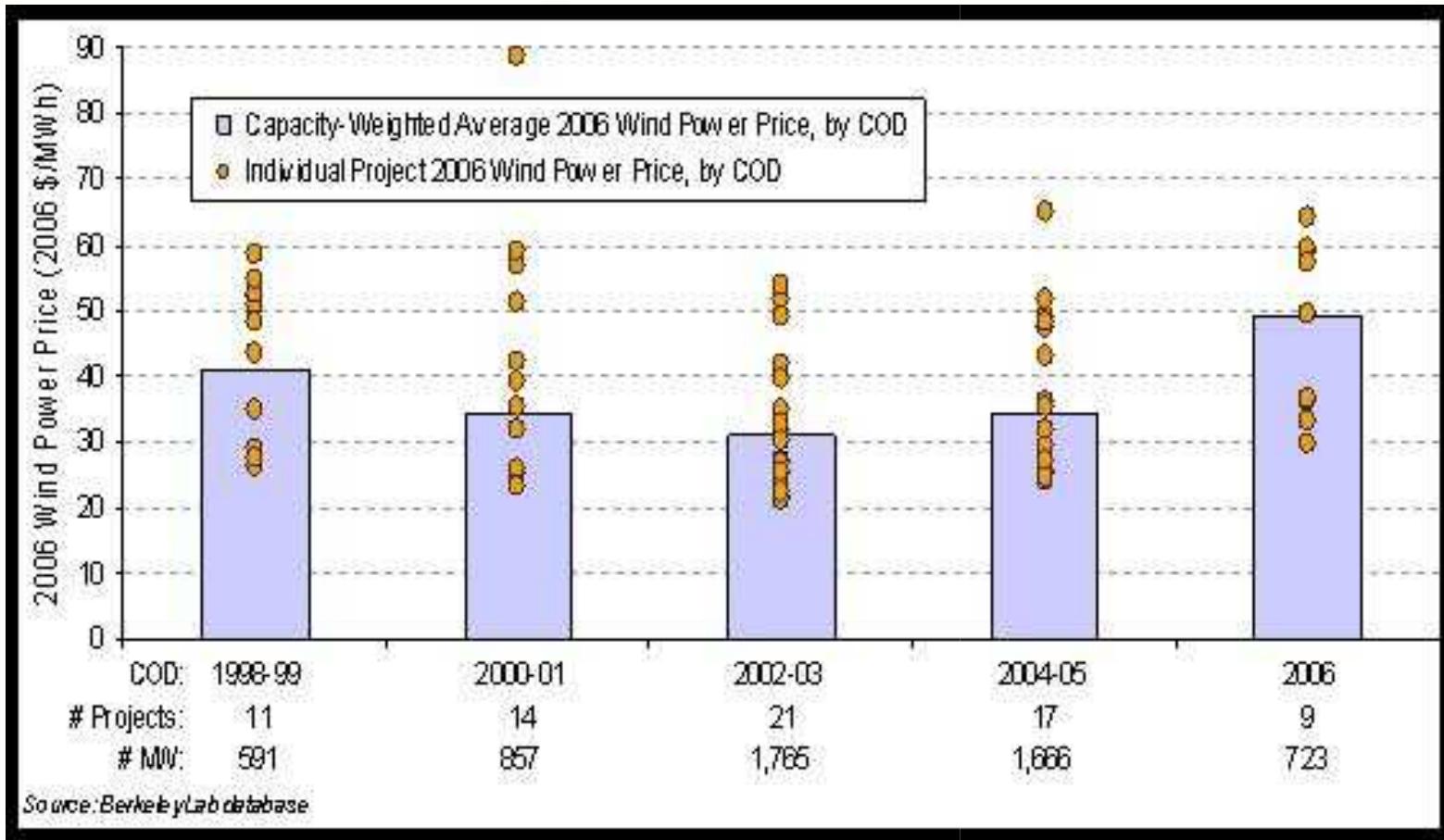


Simple Definition:

- Availability = turbine available time/total time

More detailed definitions are commonly used in contracts

Cost of Energy: Sales Prices



Rising prices were caused by:

- Weak Dollar
- Growing commodity prices
 - steel
 - copper
 - concrete
- Limited availability of machines

Reliability Program Goals and Objectives

Working through industry partnerships to:

- Develop National reliability baseline statistics for the US wind energy industry
 - Turbine component failure rates are higher than expected by some
 - This is the first long-term, data based, national effort to quantify and track these failures
- Guide efforts to address important component reliability problems
- Provide feedback for improving design and manufacturing practices
- Help wind plants:
 - Optimize O&M practices
 - Preventive maintenance
 - Parts inventory optimization
 - Condition-Based Maintenance (CBM)
 - Prognostic & Health Management (PHM)





Offshore Wind

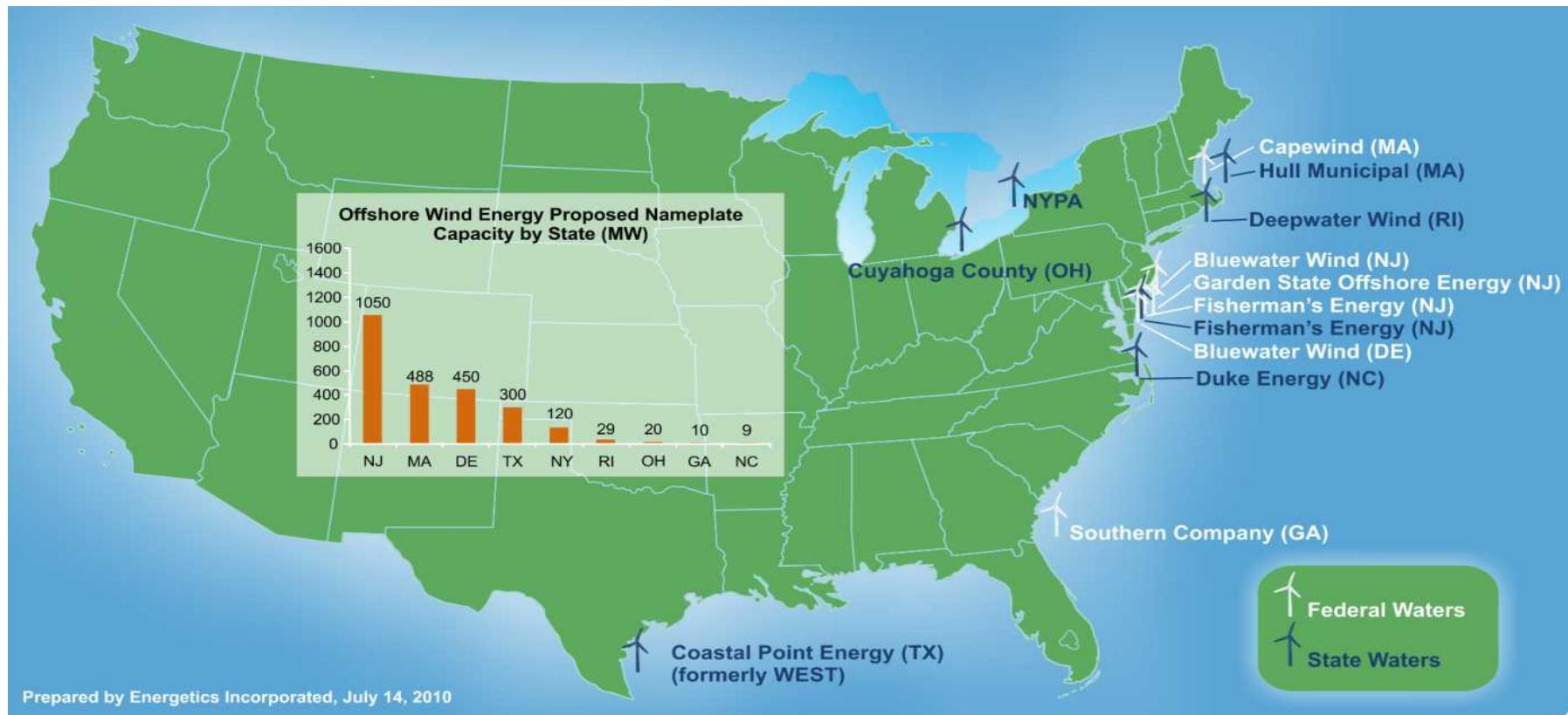


®Middelgrunden.dk

Horn's Reef,
Denmark

Offshore in the United States?

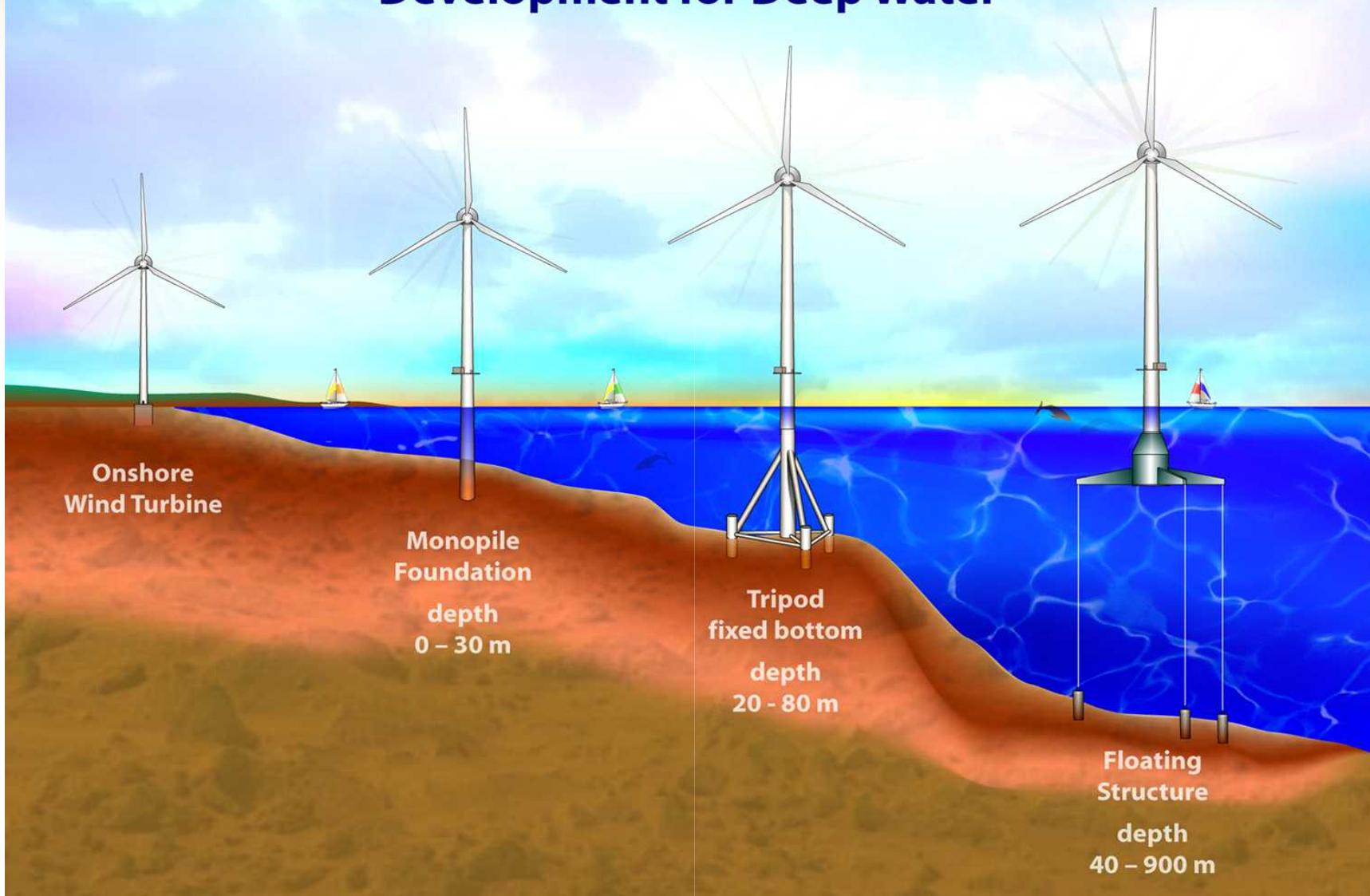
- No Offshore Projects Have Been Built in the U.S., But 13 Projects Are At a More-Advanced Permitting/Development Stage



Cape Wind granted approval by Department of Interior in April 2010.

Source: DOE 2009 Wind Technologies

Offshore Wind Turbine Development for Deep Water



Technology Improvement Summary

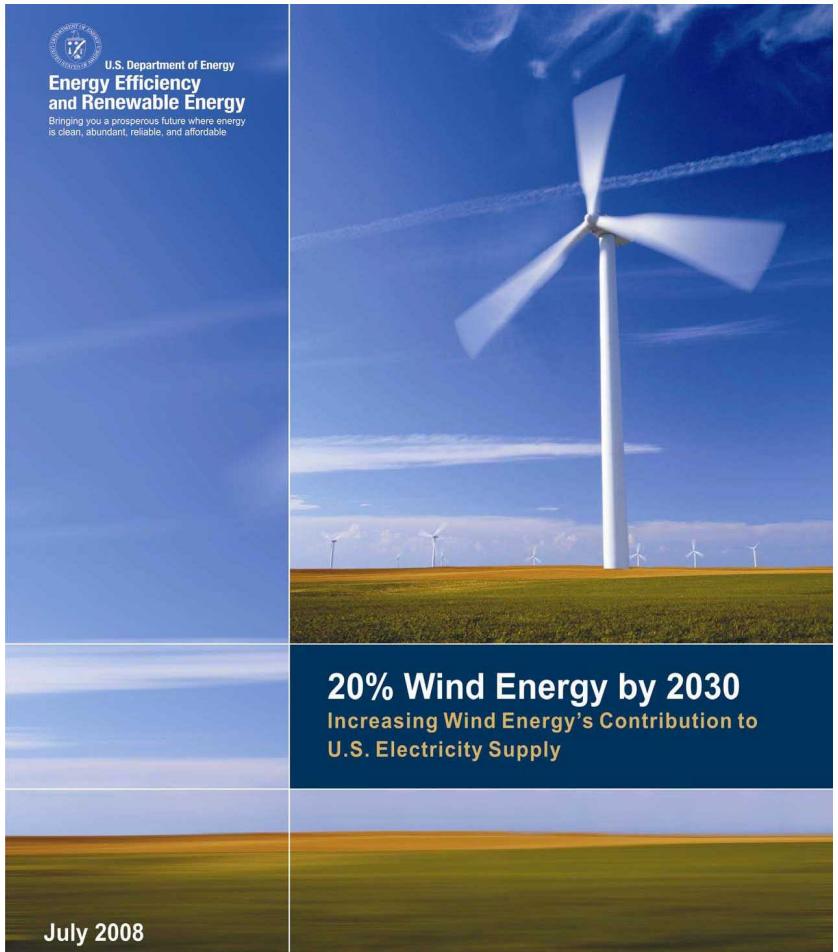
20% by 2030 Report

Subsystem	Description	Increased Energy	Capital Cost
Towers	Taller with new materials/self erecting	+11/+11/+11	+8/+12/+20
Rotors	Lighter & larger with smart structures	+35/+25/+10	-6/-3/+3
Site Energy	Improved reliability – less losses	+7/+5/0	0/0/0
Drive Train	Innovative designs – high reliability	+8/+4/0	-11/-6/+1
Manufacturing	Process evolution and automation	0/0/0	-27/-13/-3
Totals		+61/+45/+21	-36/-10/+21

20% Report, Table 2-1, page 41 (working from 2002 baseline)

And the Conclusion is....

There are **no fundamental technical barriers** to the integration of 20% wind energy into the nation's electrical system, but there needs to be a **continuing evolution of transmission planning and system operation policy and market development** for this to be most economically achieved.



Sandia Publications are at sandia.gov/wind

Active Aero Control Design

Blades:

Adaptive

Aeroacoustics

Blade System Design

Study

Carbon Hybrid

Flutter

General

Testing

Computational Fluid Dynamics

Control System Design:

Nonlinear Control Theory

Wind Turbine Blade Controls

Data Acquisition and Field

Measurements

Fatigue and Reliability:

General

LIFE2

Loads

Probability of Failure

Health Monitoring

Manufacturing

Materials:

Aluminum

Bonded Joints

Composites

Material Testing and Fatigue

Property Determination

Modal Testing and Analysis

Non-destructive Testing

NuMAD

Partnerships:

Low Wind Speed Technology:

Knight & Carver

WindPACT

Supervisory Control And Data

Acquisition

Structural Dynamics

Turbine Systems

Turbulence Simulation

VAWT Archive

Wind Plant Reliability

Wind Powering America



Organizational and Study Web Links

Utility Wind Integration Group (UWIG) (www.uwig.org) and Wind Integration Library
<http://www.uwig.org/opimpactsdocs.html>

NREL Renewable System Integration publication web site
<http://nreldev.nrel.gov/wind/systemsintegration/publications.html>

Sandia National Labs Wind & Water Power Technology web site
<http://windpower.sandia.gov>

Eastern Wind Integration and Transmission Study (EWITS) <http://wind.nrel.gov/public/EWITS/>

Western Wind and Solar Integration Study (WWSIS) http://westconnect.com/planning_nrel.php

International Energy Agency, Task 25. Hannele Holttinen, et.al. ***Design and operation of power systems with large amounts of wind power State of the art report.***
<http://www.vtt.fi/inf/pdf/workingpapers/2007/W82.pdf>