

Multiscale characteristics of mechanical and compositional properties in Mancos shale



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GSA 2016 Annual Meeting

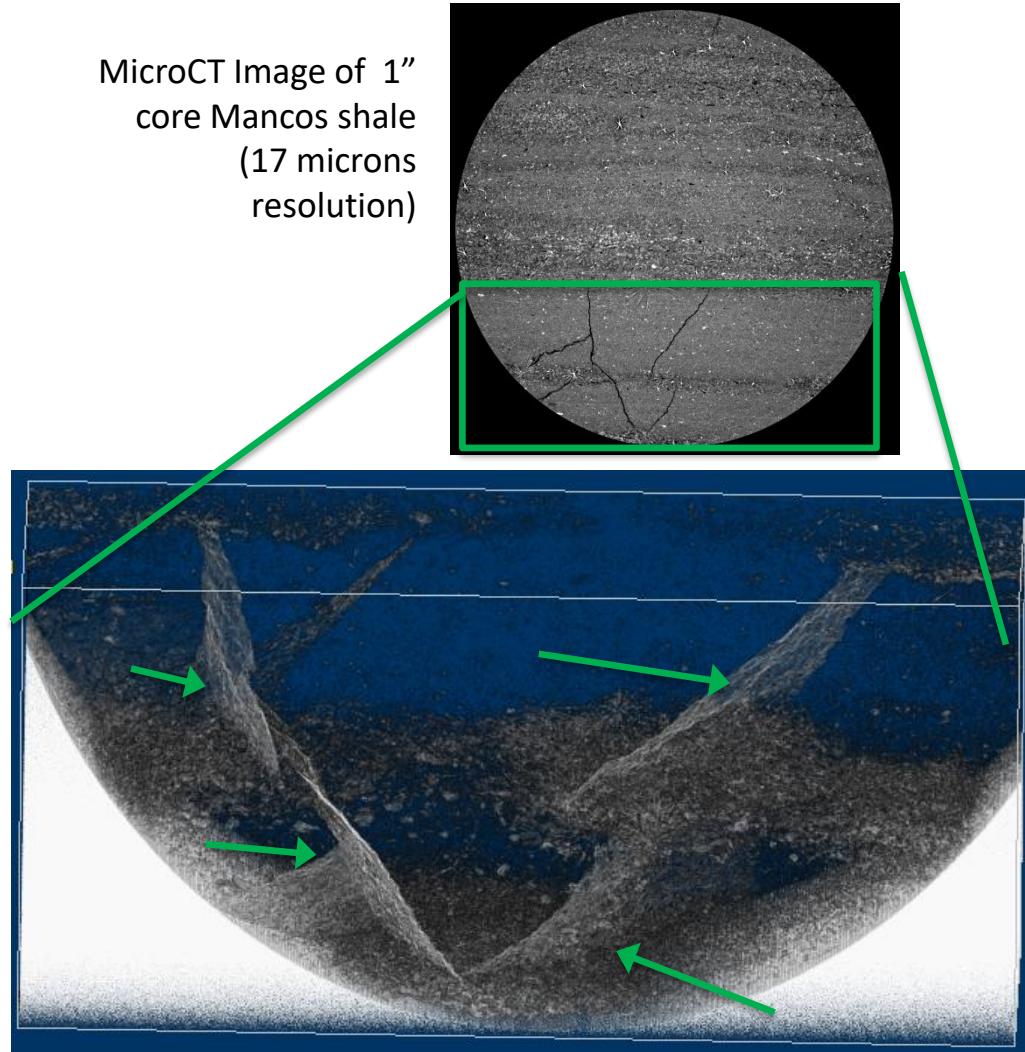
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Shale Poromechanics: Multiscale Heterogeneity in Compositions, Pore structure, and Mechanical Properties

- ▶ Understand how heterogeneity, pores, cracks, flaws etc. contribute to shale poromechanics over scales and provide physical basis for core-scale measured deformational and transport constitutive behavior
- ▶ Develop novel and cutting edge techniques and workflow for a linked imaging, experimental, and modeling-based advancement of shale poromechanics

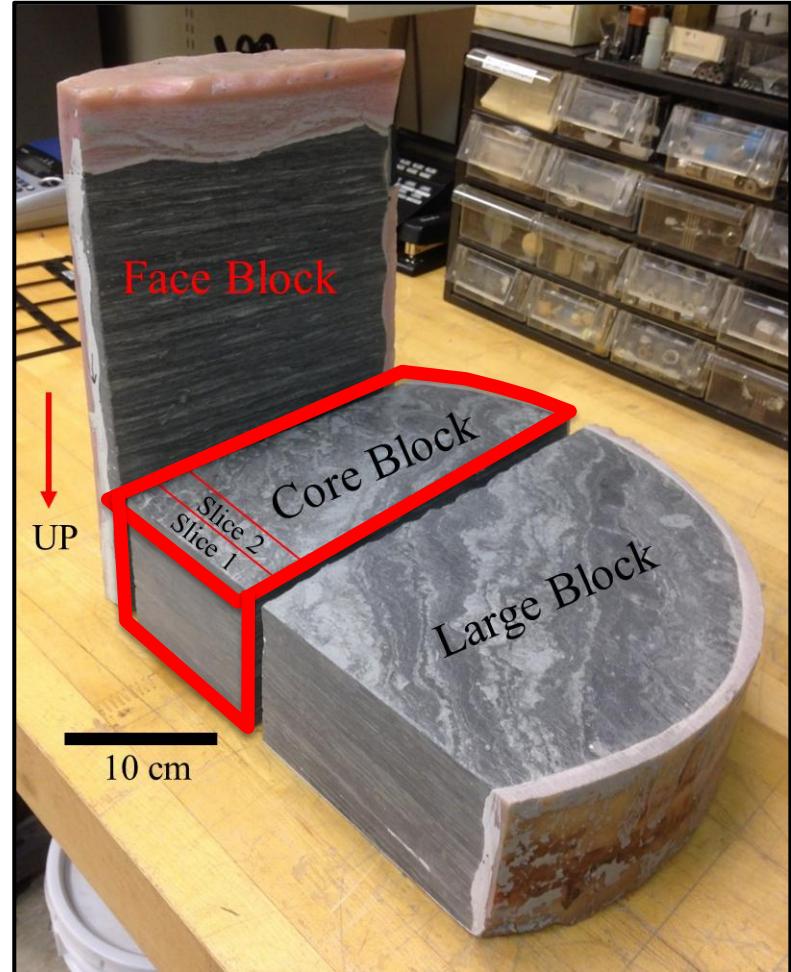
MicroCT Image of 1" core Mancos shale (17 microns resolution)



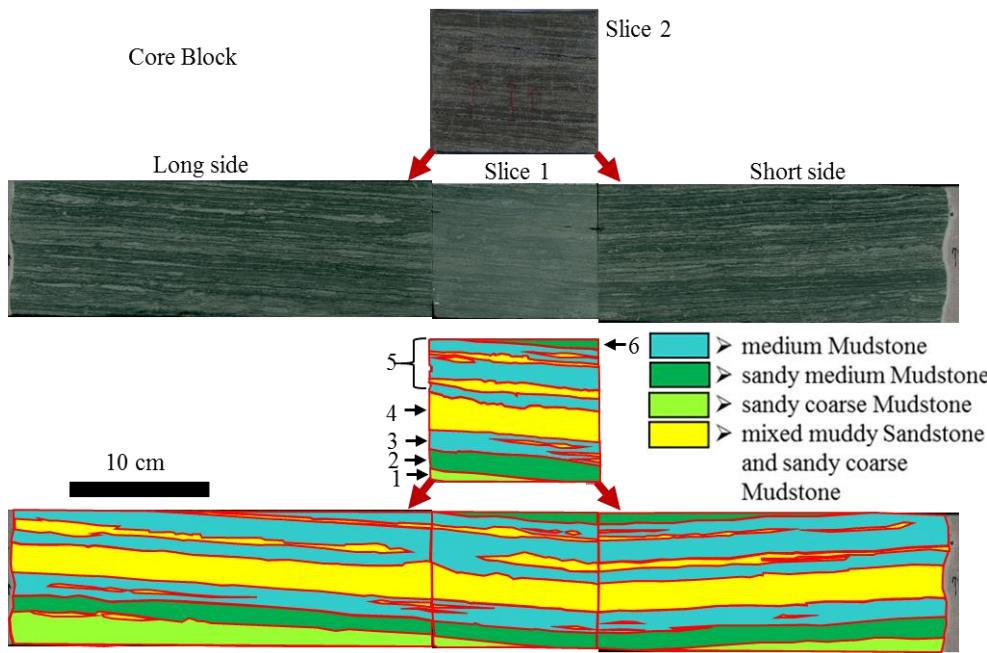
Courtesy: N. Chakraborty on PSU's GEV|tome|x L300 multi-scale nano/ microCT system at the Center for Quantitative Imaging

Multiscale Approach

- 40 cm diameter core of Mancos Shale
- Mineralogical and textural characterization
 - Macroscopic
 - Optical petrography/microscopy
 - Micro-CT
 - FIB-SEM
 - BSE, X-ray mapping
 - MAPS Mineralogy
- Mechanical tests
 - Uni-/Tri-axial compression (1x2")
 - Brazilian Test (1x0.5")
 - Nano-indentation
- Mechanical modeling

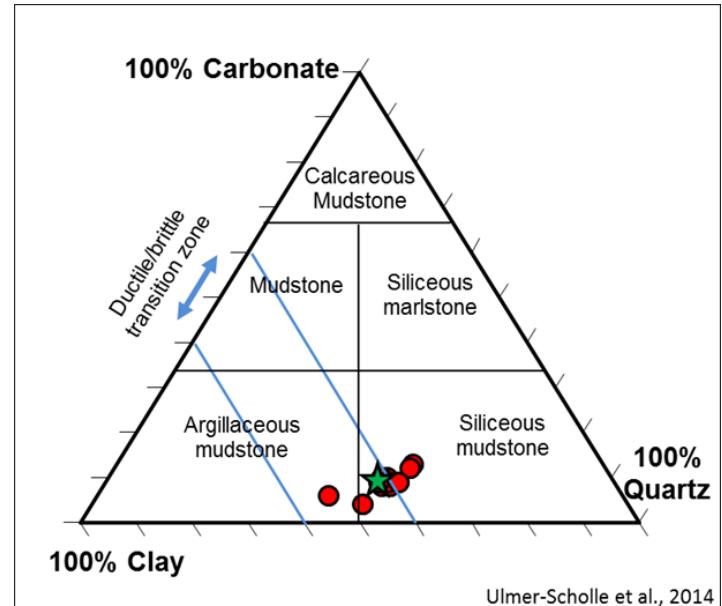


Cretaceous Mancos Shale (Macro-lithofacies)



- Heterolithic facies [Grigg, MS thesis, 2016]
 - Interlaminated fine mud, medium/coarse mud (Lazar et al., 2015), and very fine sand
 - 1-3 mm laminae
 - Parallel lamina, wavy lenticular lamina, ripple forms, and bioturbation

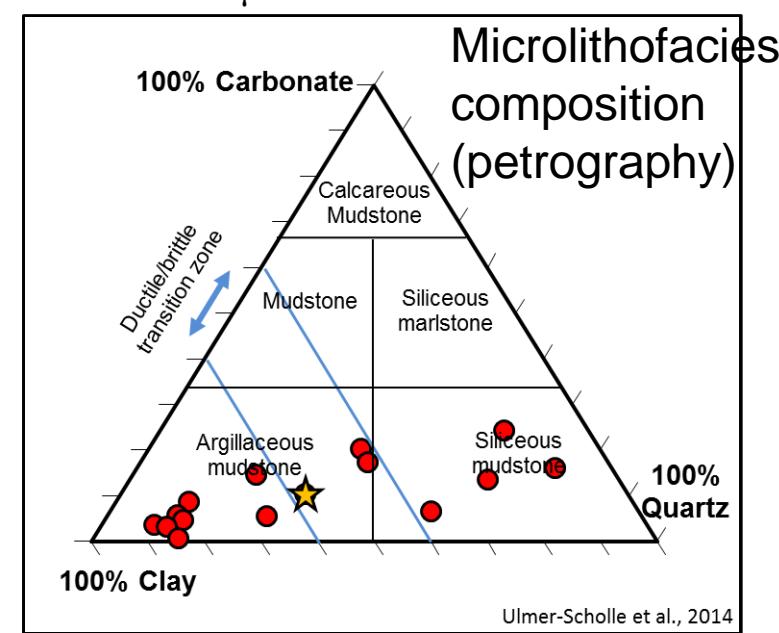
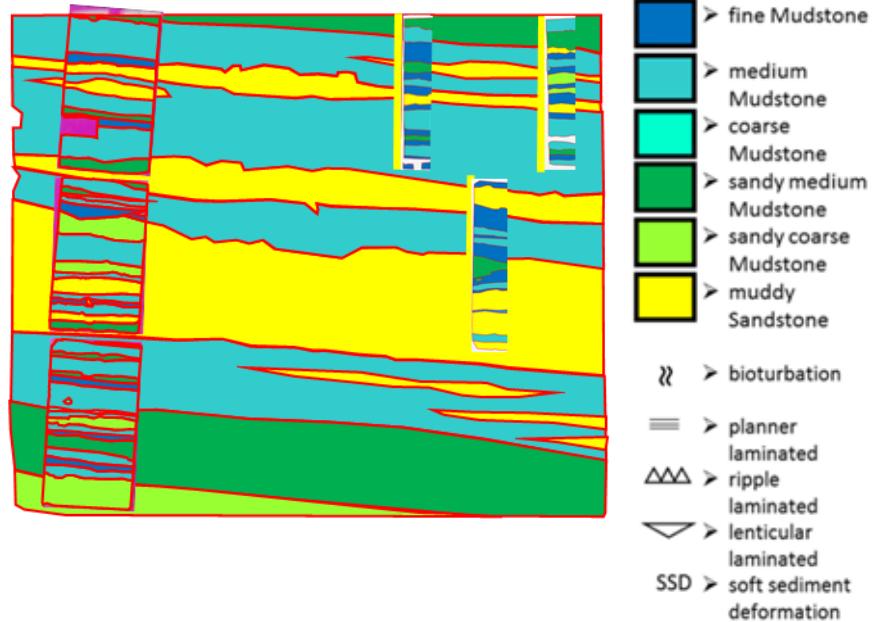
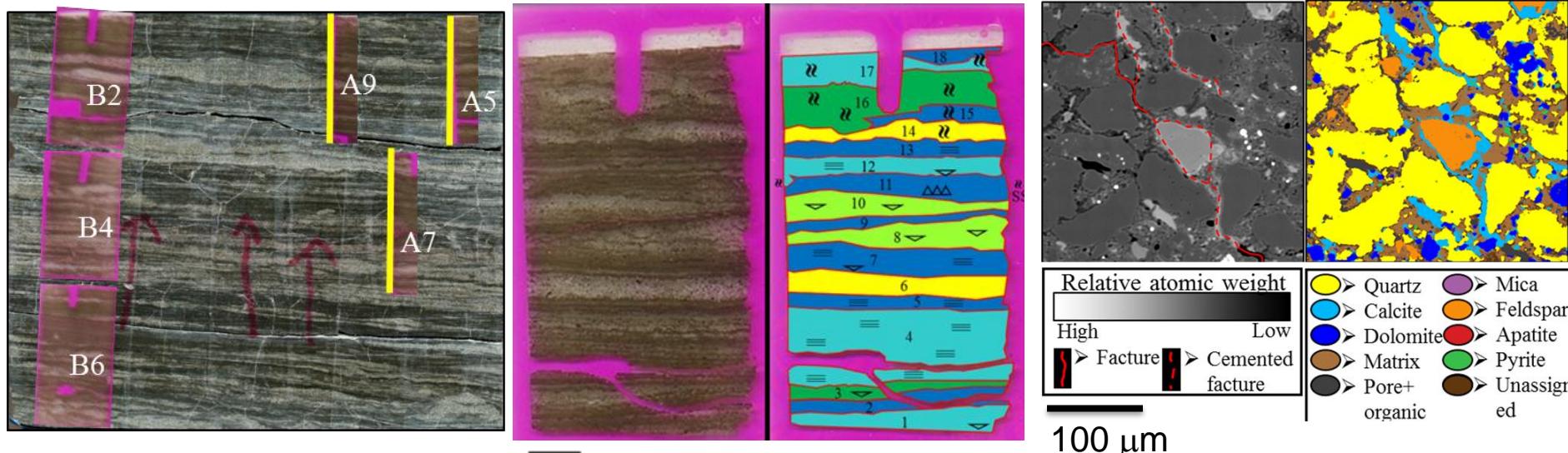
- Color-coded map of macro-lithofacies superimposed onto the scans of the Core Block as listed above
- Four macro-lithofacies are identified as above and numbered on the Slice 2 scan



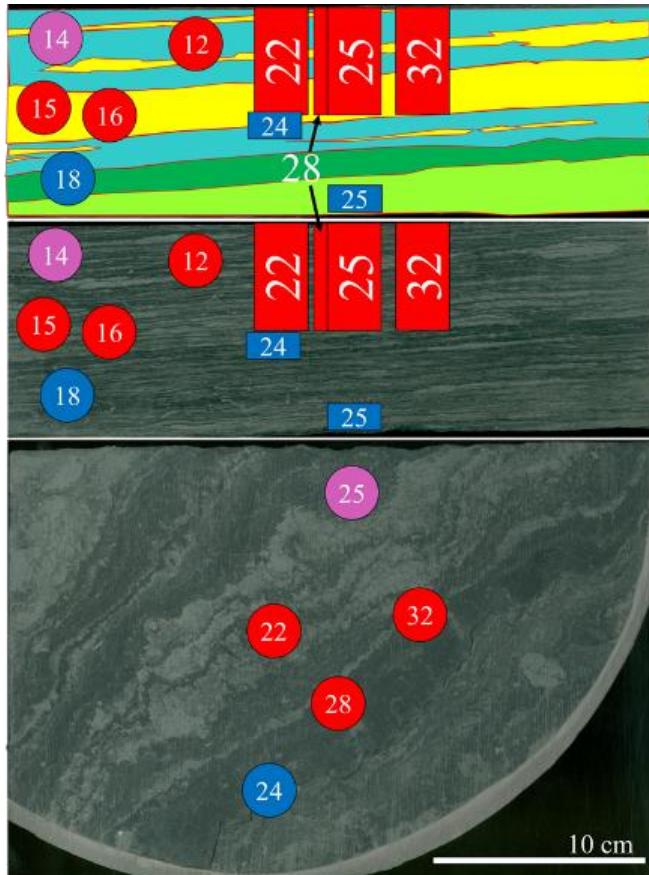
Macrolithofacies composition (XRD)

Ulmer-Scholle et al., 2014

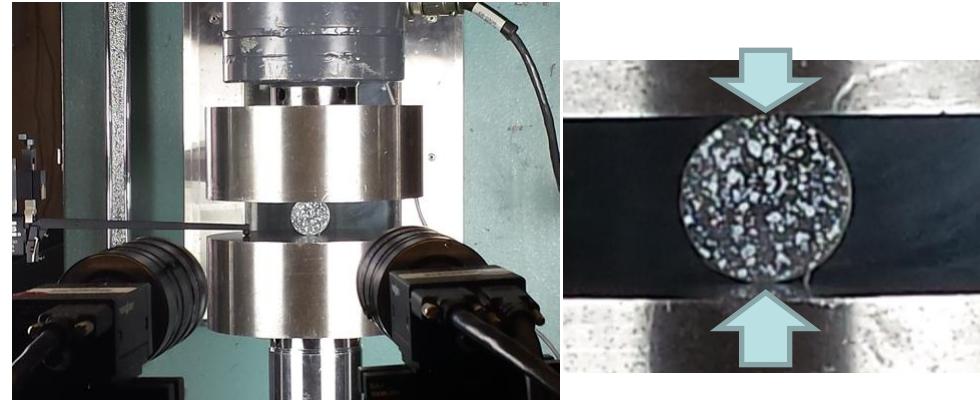
“Micro-lithofacies” Interpretation: Optical Petrography



Mechanical Testing: Brazil or Cylinder Splitting Tests with Phase Field Model



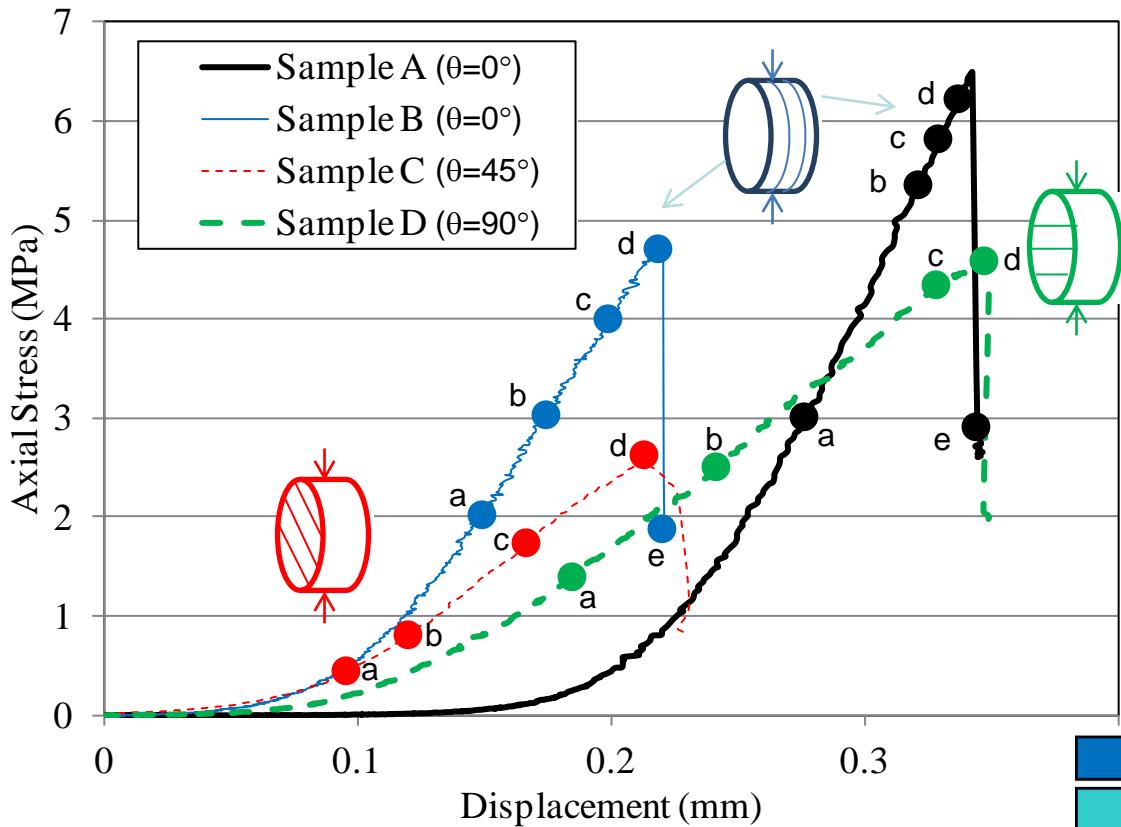
Indirect Tensile (Brazilian) Test



Paint markers: Digital Image Correlation to estimate 2D strain on the surface

Lithofacies Map		Core Locations	
medium Mudstone (mM)	➤ sandy coarse Mudstone (scM)	➤ Splitting and axisymmetric tests	➤ Splitting and axisymmetric tests
sandy medium Mudstone (smM)	➤ muddy Sandstone (mS)/sandy coarse Mudstone (scM)	➤ Axisymmetric tests	➤ Splitting tests

Indirect Tension Results



$$\sigma_t = \frac{2P}{\pi D t}$$

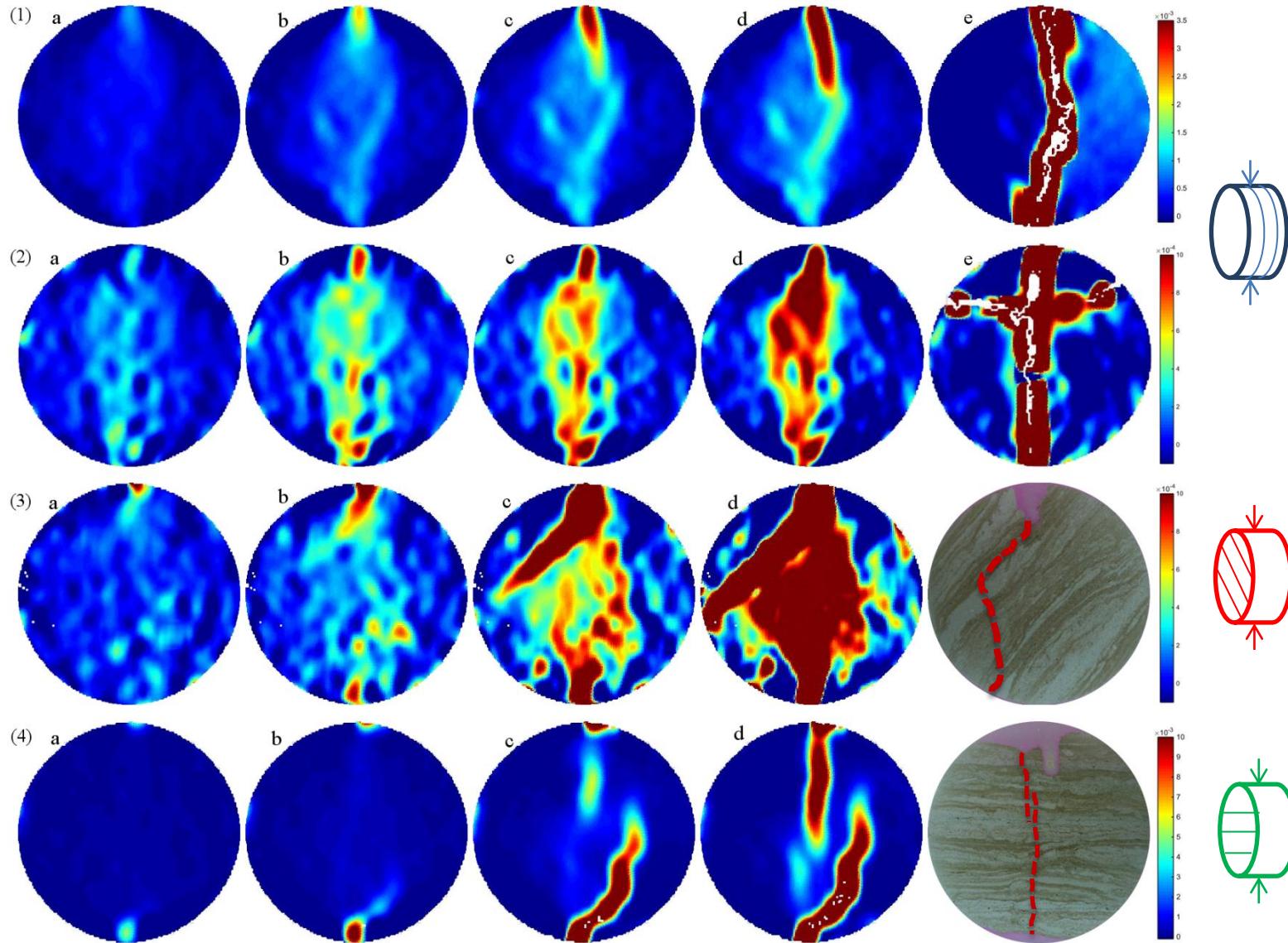
P: Loading
D: Diameter
t: thickness



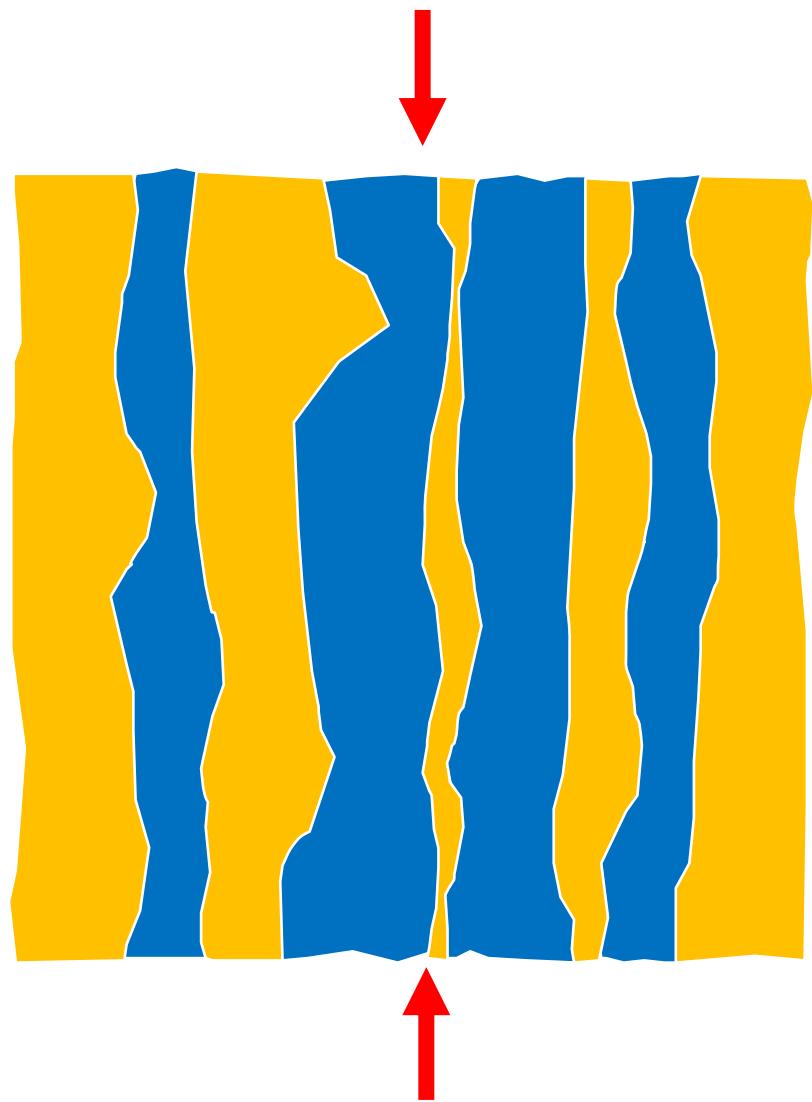
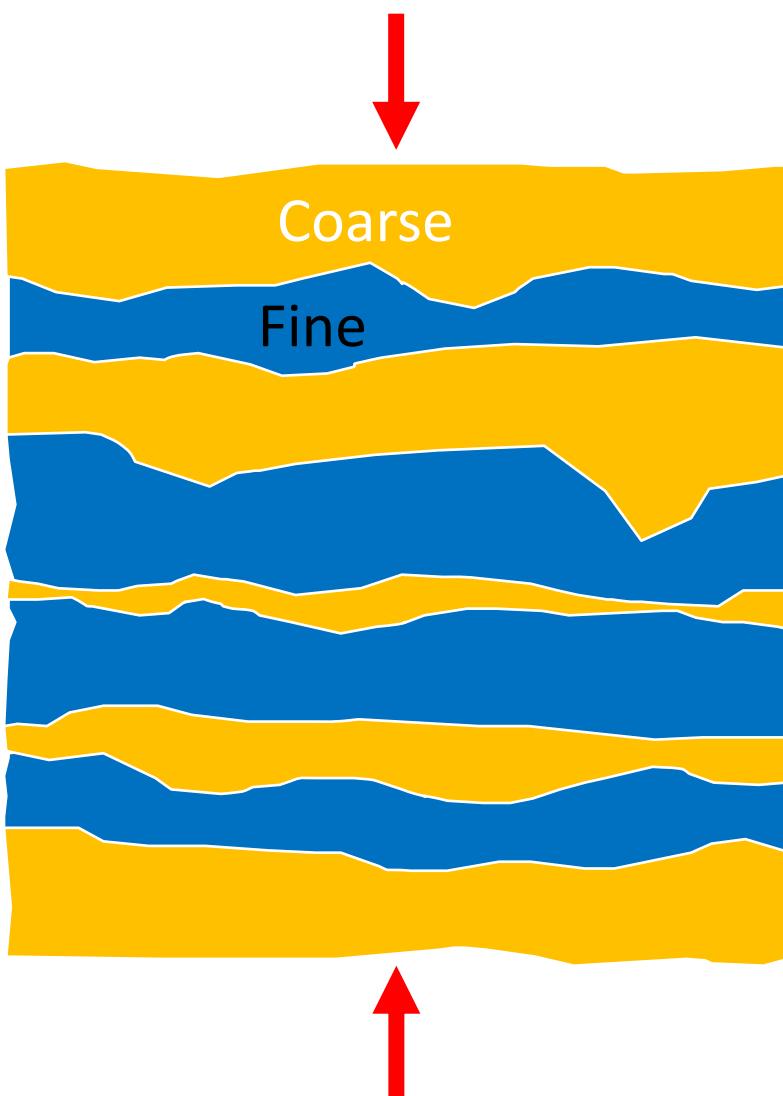
█	➤ fine Mud (fM)
█	➤ medium Mud (mM)
█	➤ course Mud (sM)
█	➤ sandy fine Mud (sfm)
█	➤ sandy medium Mud (smM)
█	➤ sandy course Mud (scM)
█	➤ muddy Sand (mS)

- bioturbation
- possible bioturbation
- ☰➤ planner laminated
- △△➤ ripple laminated
- ▽▽➤ lenticular laminated

Tensile Strain Distribution (Digital Image Correlation)

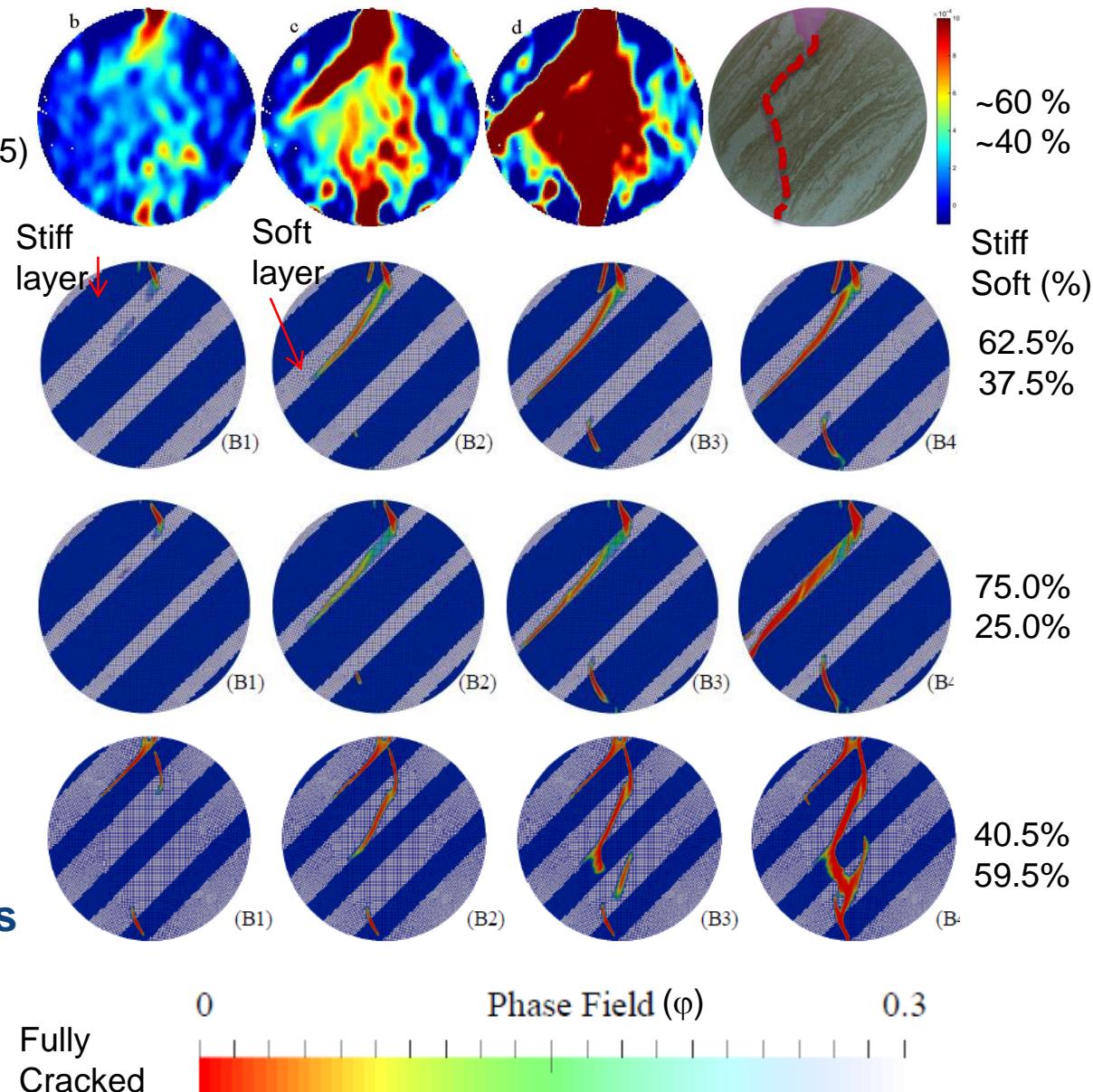
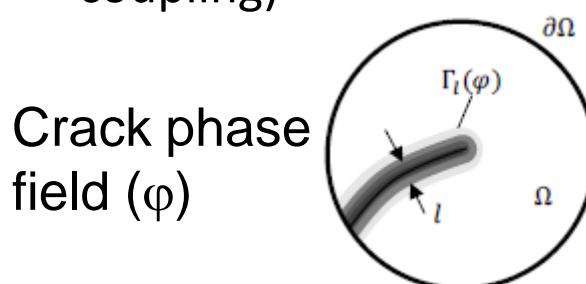


Conceptual Model of Layered System



Numerical Simulations of Brittle Fracturing

- Phase field model for crack representation (Heister et al, 2015)
- Shale is modeled as two-constituent brittle materials with stiff and soft layers:
 - Young's Modulus
 - (Pore pressure)
 - (Chemo-mechanical coupling)

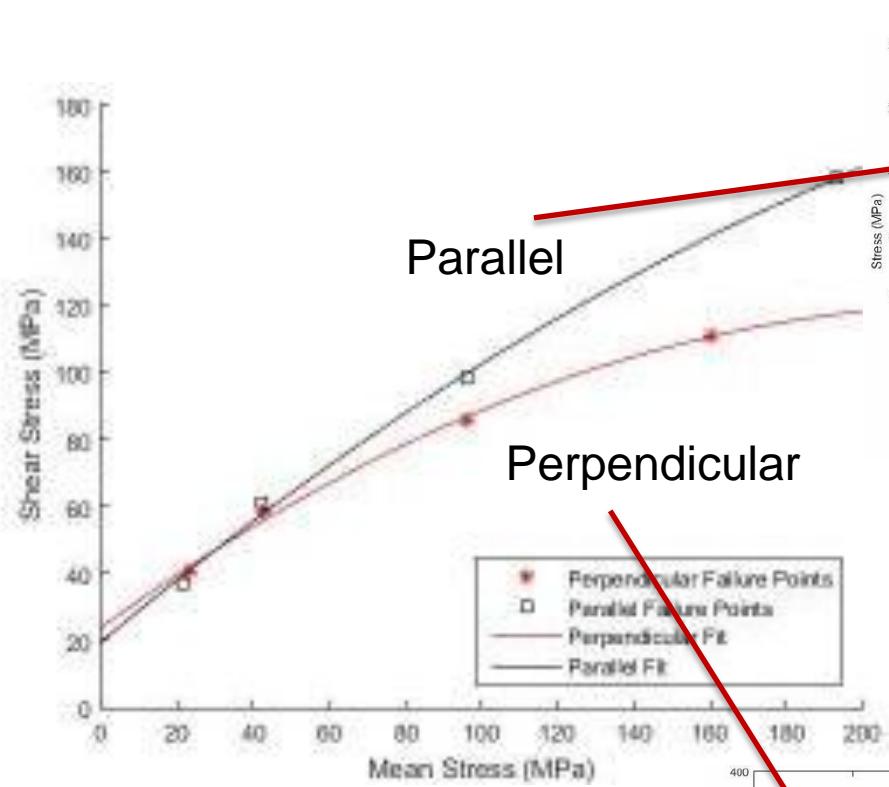


Differential Equations Analysis

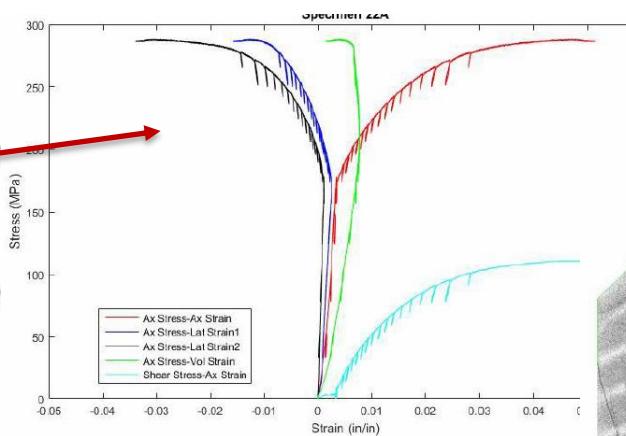
Library. II (Bangerth et al., 2007; 2013)

DEAL.II Open Source Finite Element Library

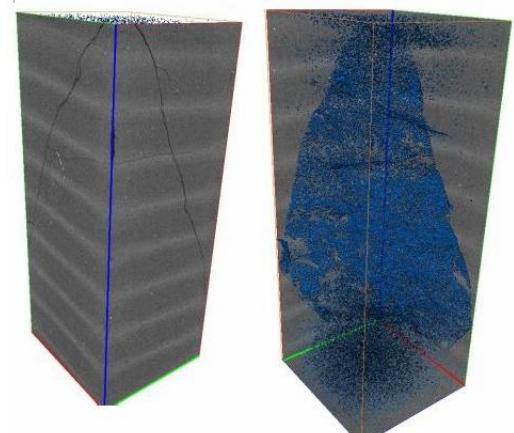
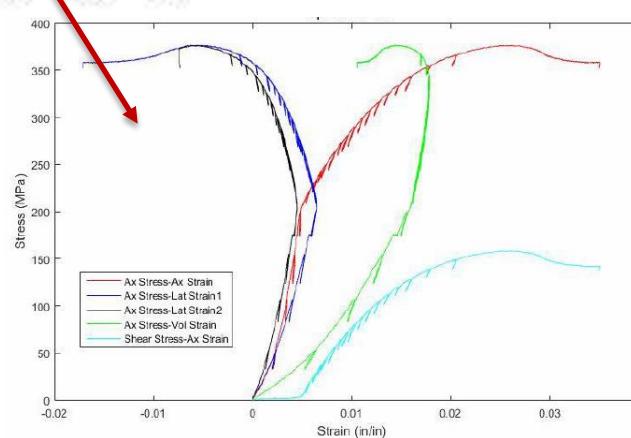
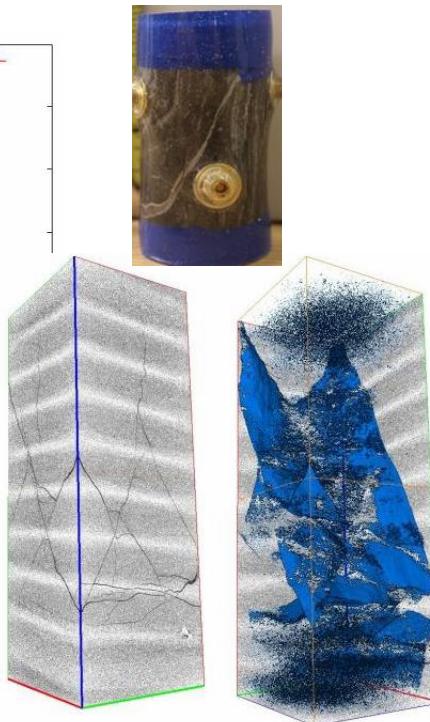
Axisymmetric Testing Results



Loaded perpendicular to bedding



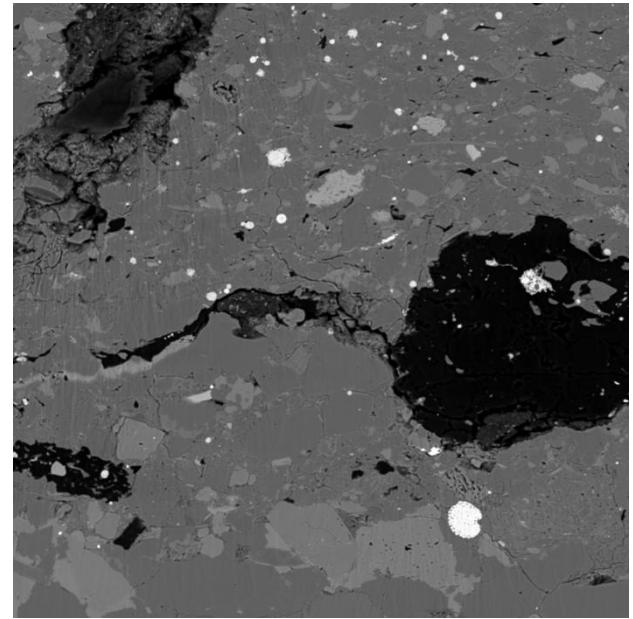
Loaded parallel to bedding



MAPS Mineralogy

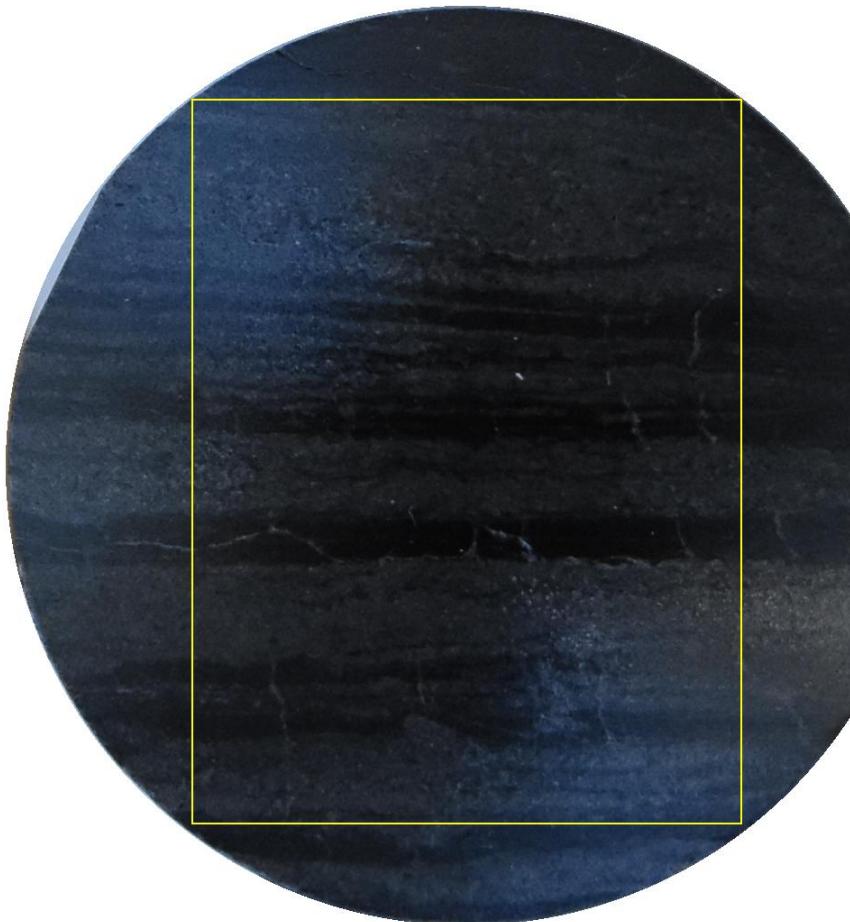
- FEI developed a new spatial mineralogy platform
- SEM-based automated mineralogical measurement, analysis, interpretation, data integration
 - Collection, overlay and re-registration of multiple images from different modalities
 - SEM, SEM-EDS, optical, CL, EBSD
 - QEMSCAN measurement algorithms
- Mineral identification
 - Spectral matching
 - Each pixel can be a single mineral or multiple minerals
 - Ideal for minerals that show elemental substitutions
 - Simultaneous mineral, element and count maps

<input checked="" type="checkbox"/> Quartz (Silica)
<input checked="" type="checkbox"/> K-feldspar
<input checked="" type="checkbox"/> Albite
<input checked="" type="checkbox"/> Muscovite
<input checked="" type="checkbox"/> Kaolinite (Halloysite, Dickite)
<input checked="" type="checkbox"/> Illite
<input checked="" type="checkbox"/> Illite-Smectite
<input checked="" type="checkbox"/> Clinochlore
<input checked="" type="checkbox"/> Chamosite
<input checked="" type="checkbox"/> Zircon
<input checked="" type="checkbox"/> Calcite (Aragonite)
<input checked="" type="checkbox"/> Dolomite
<input checked="" type="checkbox"/> Ankerite
<input checked="" type="checkbox"/> Apatite (F)
<input checked="" type="checkbox"/> Apatite (Cl)
<input checked="" type="checkbox"/> Pyrite
<input checked="" type="checkbox"/> Sphalerite
<input checked="" type="checkbox"/> Rutile/Anatase/Brookite

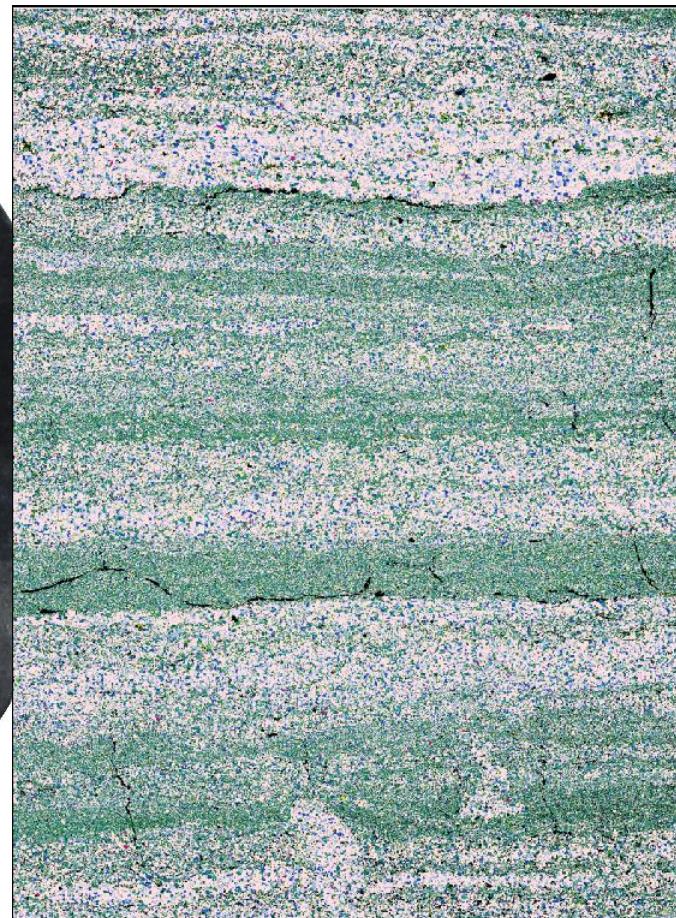


Mineralogy Mapping & Nanoindentation

Ion-milling polished Mancos



Yellow Box:
Mineral mapping area

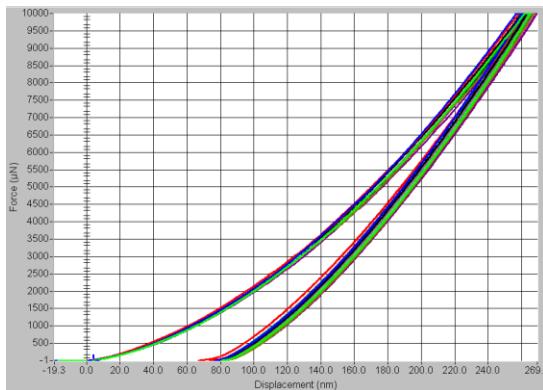


- Quartz (Silica)
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- Dolomite
- Ankerite
- Apatite (F)
- Apatite (Cl)
- Pyrite
- Sphalerite
- Rutile/Anatase/Brookite

0 1250 2500 5000
μm

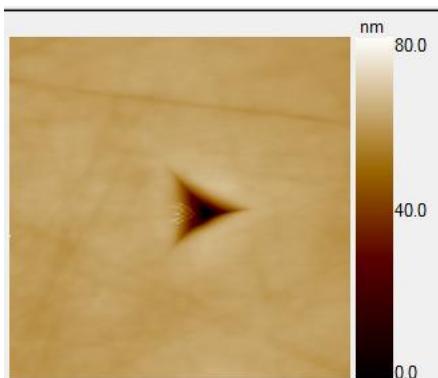
Nano-indentation Results

Polished quartz area, 20 indents



$$E \text{ (Gpa)} = 80.8 \pm 1.3$$

2 μm

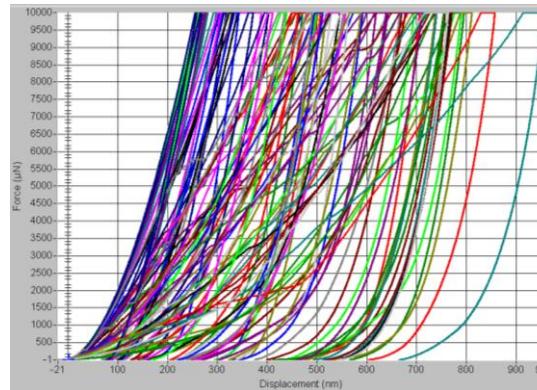


Indentation strain rate = 0.1

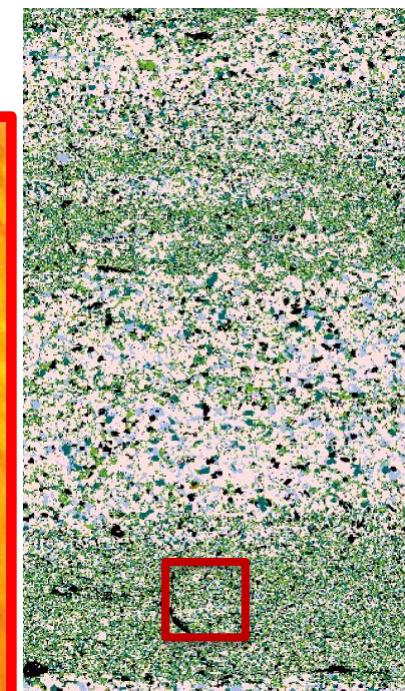
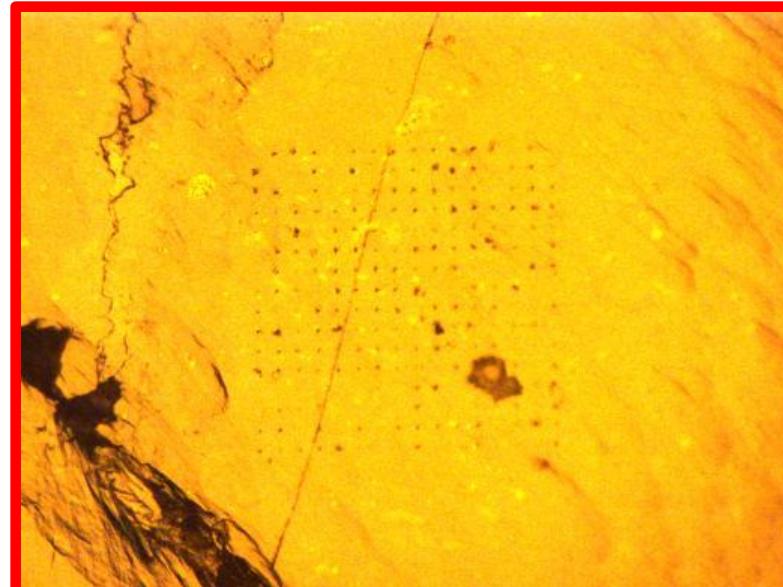
Maximum load = 10 mN

Indentation array: 16 x 16, 20 um spacing

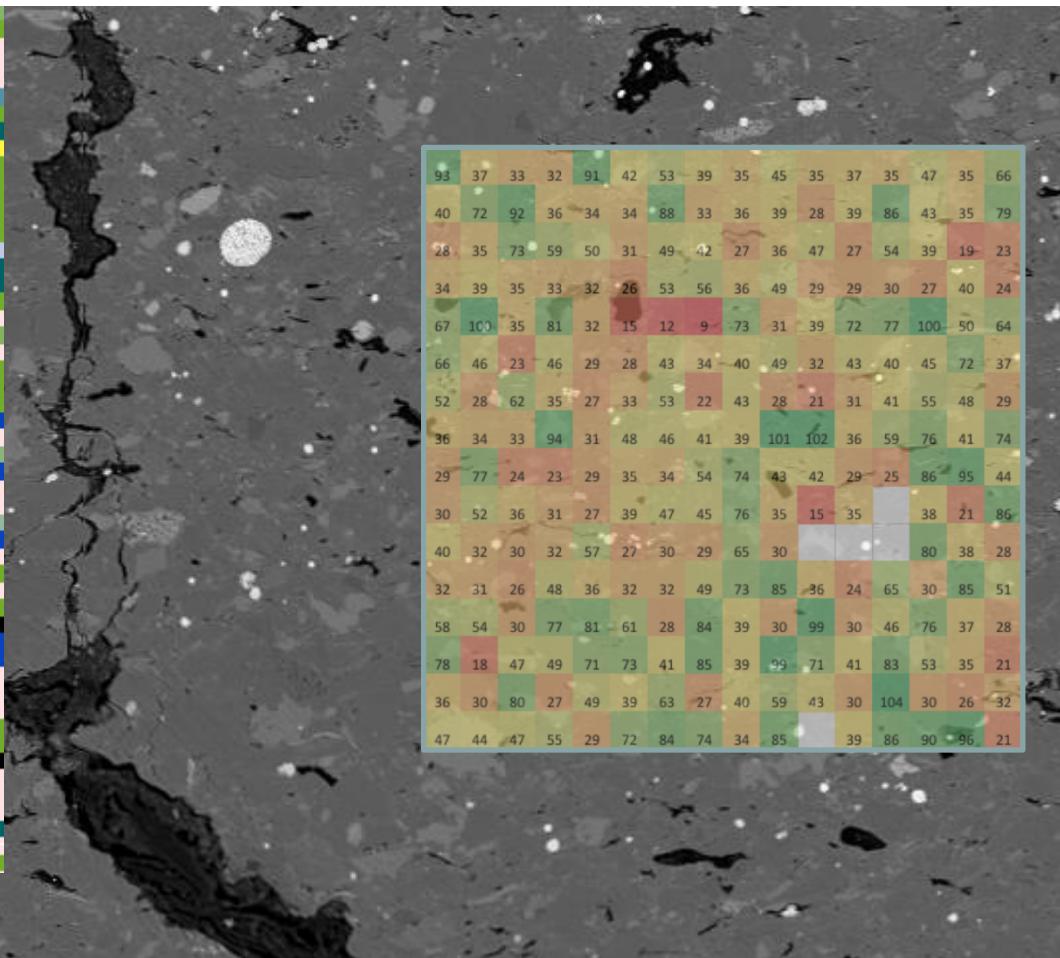
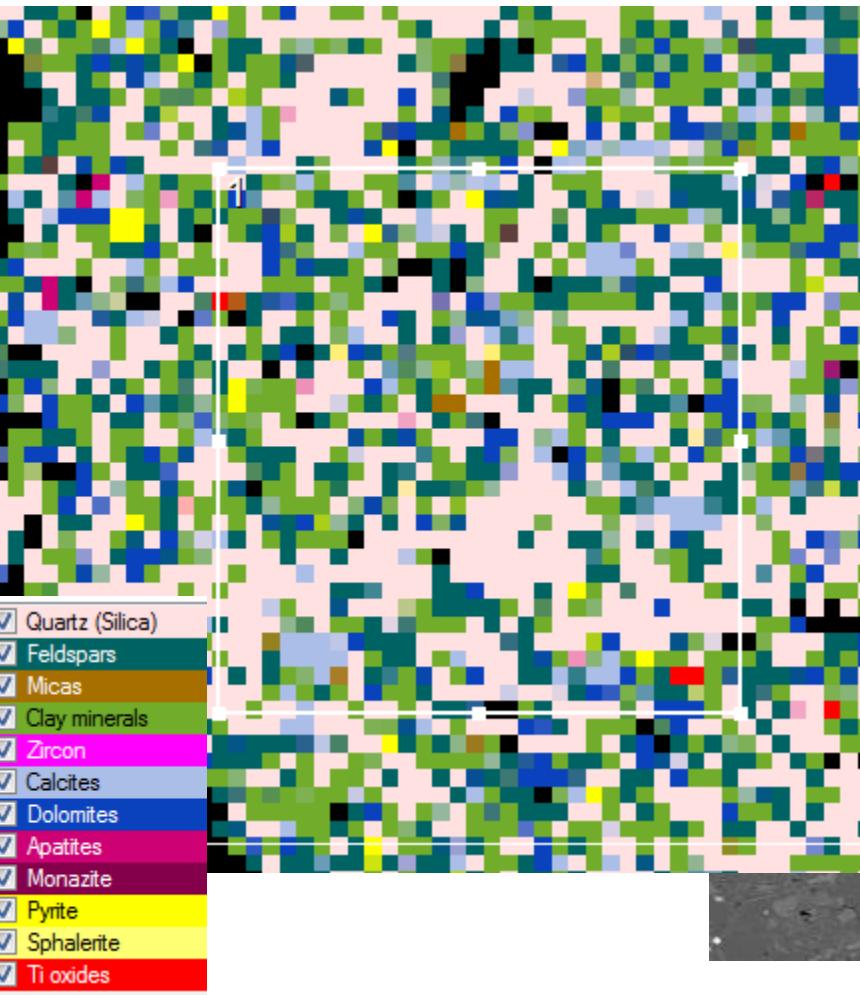
Polished Clay-rich area, 64 indents



- Quartz (Silica)
- Feldspars
- Micas
- Clay minerals
- Zircon
- Calcites
- Dolomites
- Apatites
- Monazite
- Pyrite
- Sphalerite
- Ti oxides



Nano-indentation Results



Summary

- Texture/mineralogical characterizations
 - Considerable heterogeneity within macroscopic and sometimes microscopic facies
 - Relationship with grain size: finer facies have more clay and less quartz, suggesting that coarser facies should be stronger than finer
- Mechanical tests
 - Macroscopic and microscopic lithofacies have distinctively different mechanical properties
 - Bulk properties may be misleading as they can represent averages of mechanically heterogeneous rock
 - Microscopic heterogeneity controls the spatial distribution of fractures
 - This heterogeneity should be taken into account for realistic mechanical modeling and can scale up by examining other common lithofacies
- Integrated multiscale imaging and mechanical testing with numerical simulation provides a robust approach to advancing our understanding of shale poro-mechanics

Thank You