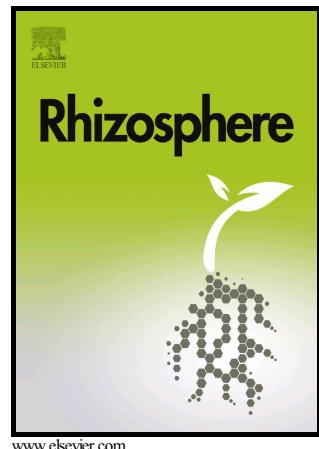


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Review Article

The state of rhizospheric science in the era of multi-omics: A practical guide to omics technologies

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Abstract

Over the past century, the significance of the rhizosphere has been increasingly recognized by the scientific community. This complex biological system is comprised of vast interconnected networks of microbial organisms that interact directly with their plant hosts, including archaea, bacteria, fungi, picoeukaryotes, and viruses. The rhizosphere provides a nutritional base to the terrestrial biosphere, and is integral to plant growth, crop production, and ecosystem health. There is little mechanistic understanding of the rhizosphere, however, and that constitutes a critical knowledge gap. It inhibits our ability to predict and control the terrestrial ecosystem to achieve desirable outcomes, such as bioenergy production, crop yield maximization, and soil-based carbon sequestration. Multi-omics have the potential to significantly advance our knowledge of rhizospheric science. This review covers multi-omic techniques and technologies; methods and protocols for specific rhizospheric science questions; and the challenges to be addressed during this century of rhizospheric science.

Keywords: rhizosphere, multi-omics, next-generation sequencing, metagenomics, metatranscriptomics, metabolomics, metaproteomics

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1 1. Introduction

2 1.1. Brief history of rhizospheric science

3 The rhizosphere is the interface between a plant's roots and the surrounding soil (Figure 1). The rhizosphere
 4 microbiome is the specific microbial community within the first several millimeters away from the root. It consists
 5 of all domains of microbial life, including archaea, bacteria, fungi, picoplankton, and viruses, but also constitutes
 6 a microbial community specific to plant species and genotype. The activities of a rhizosphere's microbiome are
 7 driven by the nature and characteristics of the plant root exudates [1, 2]. The rhizosphere is one of the most dynamic
 8 interfaces on Earth, containing up to 10^{11} microbial cells per gram of root [3], representing over ~30,000 bacterial
 9 species [4].

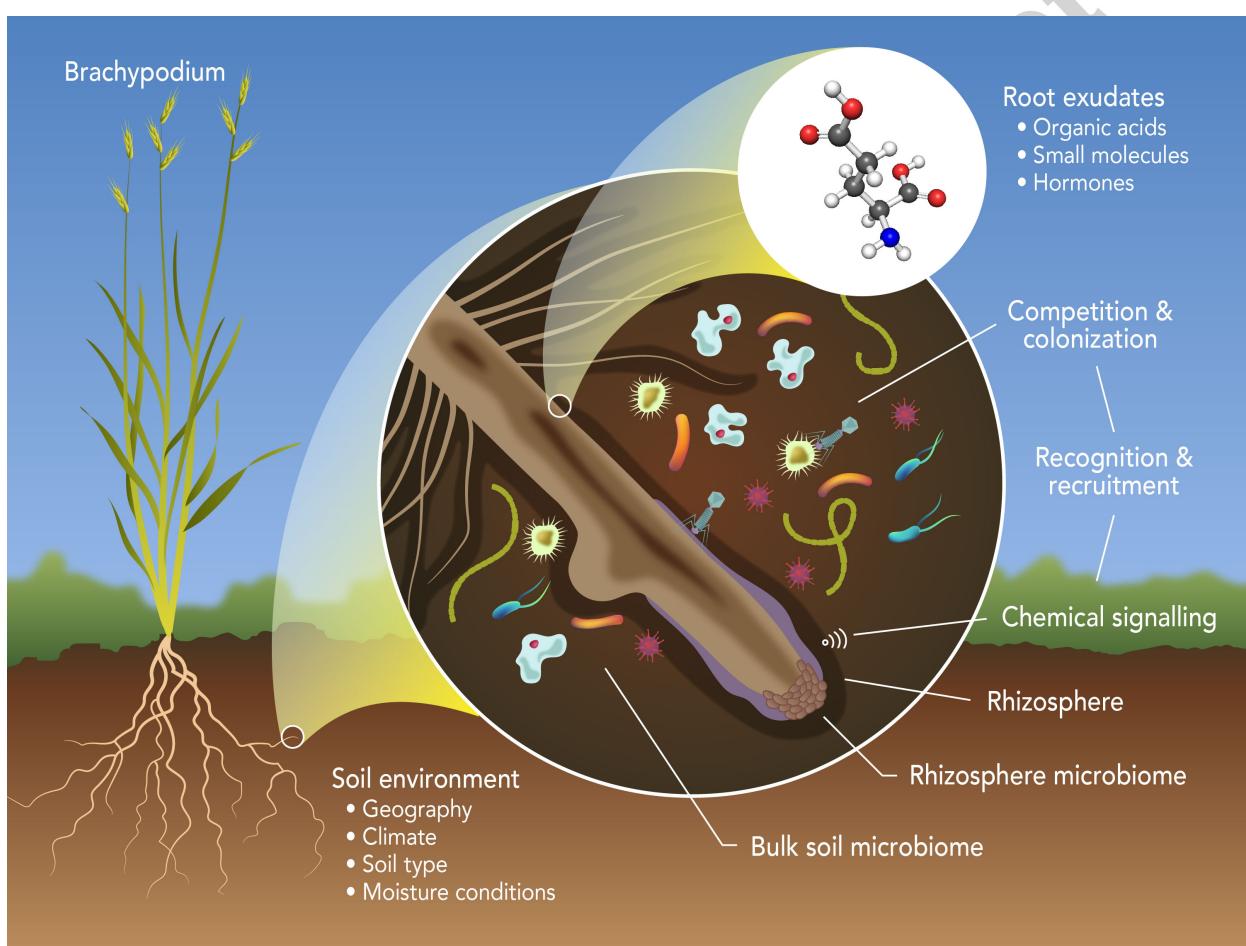


Figure 1. Depiction of the rhizosphere components and processes (not to scale).

10 The term was coined in 1904 by Lorenz Hiltner, who demonstrated that a plant's nutrition is significantly in-
 11 fluenced by the composition of its rhizosphere microbiome [5]. Hiltner's research on germination and plant growth

12 demonstrated that rhizosphere-based microbial communities exhibit plant-specificity because of differences in the
 13 composition and concentration of plant root exudates [6]. Successive researchers built upon Hiltner's original work.
 14 Most prominent among them was Albert Rovira, whose research on “the rhizosphere effect” [7], provided detailed
 15 views of plant-driven microbial colonization of the rhizosphere at the microscopic scale.

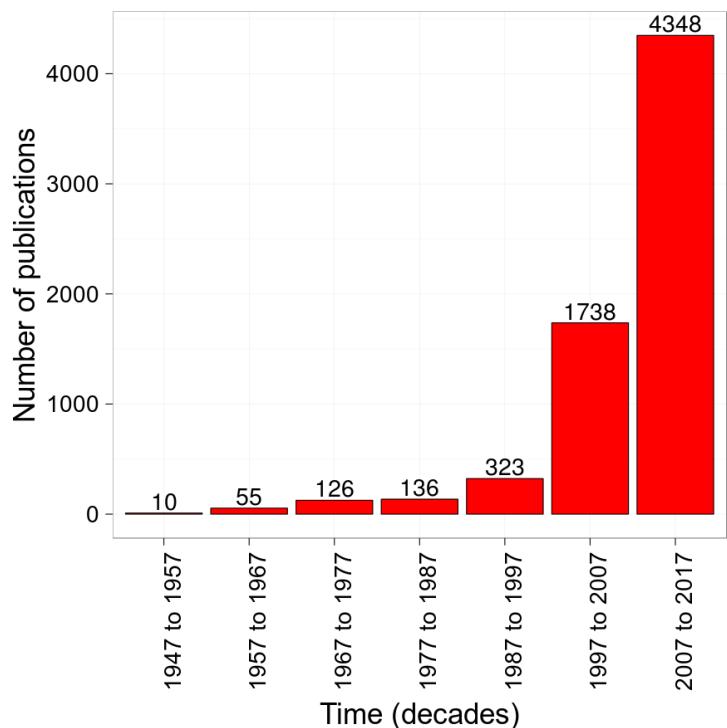


Figure 2. Number of manuscripts found on PubMed featuring the keyword “rhizosphere” published from 1947 to 2017 (to February 2017).

16 1.2. Current state of rhizospheric science

17 A PubMed search from 1947 to 2017 revealed a total of 6,344 manuscripts published featuring the keyword
 18 “rhizosphere,” of which almost 70% were published in the last decade (Figure 2). Early publications, describing
 19 research conducted without the use of computers, emphasized the need for prefatory understanding of the nature and
 20 characteristics of the rhizosphere at microscopic scales. Over the last decade, the surge in rhizosphere publications can
 21 be linked to several developments in high-throughput technologies, to improvements in computational capabilities,
 22 to the maturity of the Web as a data dissemination platform, and to the development of novel algorithms for the
 23 analysis of complex, multi-omic datasets. These new methodologies target the microbial composition, specificity, and
 24 functionality of the rhizosphere microbiome at the community scale [8, 9, 10, 11], as well as the complex network
 25 plant-microbe interactions at the molecular scale [12, 13, 14, 15, 16].

26 1.3. What is multi-omics?

27 Multi-omics is a modern, holistic approach to systems biology that leverages the datasets of multiple -omes (the
 28 genome, for instance, as well as the proteome, transcriptome, and metabolome). These multiple -omes are from indi-
 29 vidual organisms (such as archaea, bacteria, fungi, picoeukaryotes, plants, animals, and viruses) as well as from multi-
 30 organism communities and consortia. Directly measured data is gathered with a variety of instrumentation pertaining
 31 to, at minimum, the “central dogma” of molecular biology [17]: that is, DNA, mRNA, and proteins are measured, an-
 32 alyzed, and integrated using multivariate statistics to be considered multi-omics. Examples of such microbiome-based
 33 multi-omics studies (which integrate data from DNA, mRNA, and protein) are described in Hultman *et al.*, [18] and
 34 Heintz-Buschart *et al.*, [19].

The ‘Omics of Multi-omics for microbial communities and consortia

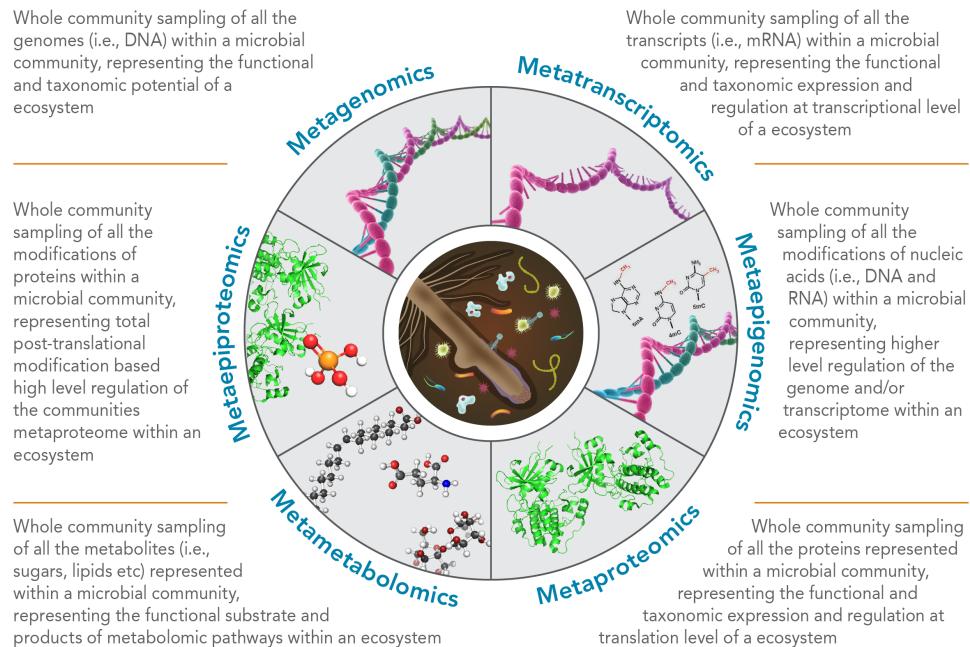


Figure 3. The -omes of multi-omics for microbial communities and consortia.

35 1.4. Multi-omics terminology

36 In this section, we introduce and discuss the terminology used in subsequent sections of this review (Figure
 37 3). The word “-ome,” used in a biological context, is the totality of a class of biological molecules. Current high-
 38 throughput technologies discussed later provide global measurements of the totality of an entire -ome. For example,
 39 the “genome” is the total genetic information encoded by the DNA of an entire organism. The term “sampling,” as

40 used in this review, refers to the process of obtaining a point-in-time profile of a single sample for a given -ome.
41 The suffix “meta” has been adopted in this biological context to mean a collection of many individuals that refers to
42 whole microbial communities. The term “metagenomics” refers to a whole-community sampling of the totality of all
43 genetic information encoded by the DNA of all individuals found within that sample. Metagenomics was derived from
44 the original definition of the term “metagenome” by Handelsman *et al.*, [20], referred to the “cloning and functional
45 analysis of the collective genomes.” Metagenomics should only refer to whole-community genomics, where DNA
46 is randomly fragmented and directly sequenced, and where both function and taxonomy are predicted from direct
47 measurements. Metagenomics should not be used to describe whole-community polymerase chain reaction (PCR)
48 amplification of individual markers (mostly commonly 16S ribosomal RNAs (16S rRNA)), which uses the form of
49 sequencing known as PCR amplicon sequencing. PCR amplicon sequencing is limited to direct measurement of
50 taxonomy and diversity measurements.

51 1.5. General challenges of obtaining -omics from the rhizosphere

52 Rhizosphere and soil science are rapidly undergoing a transition to interdisciplinary approaches that require col-
53 laboration in many areas of science, including geology, pedology, mineralogy, physics, biology, bioinformatics, math-
54 ematics, statistics, and computer science. Successful holistic studies of the rhizosphere will in the future depend
55 on developments of both techniques and technologies, along with robust data analytics and software. Our review
56 discusses developments in the techniques and technologies of -omics as they are applied to the rhizosphere or to sur-
57rogate environmental ecosystems. Another short review contained in this special edition issue will tackle the largest
58 challenge of the obtaining multi-omic models of the rhizosphere: the data analysis.

59 As mentioned above, rhizosphere soil represents one of the most exceptionally complex ecosystems because of
60 the numerical diversity of microbes alone. A current rhizosphere study using 16S rRNA PCR amplicon sequencing of
61 *Arabidopsis thaliana* across 613 samples illustrates the high diversity of microbes contained within the rhizosphere.
62 It found >2,000 species (as operational taxonomic units – OTUs) per gram of rhizosphere soil [10]. If we assume that
63 the average microbial genome has ~3,000 protein-coding genes with ~2,000 species, that represents 6×10^6 bacterial
64 proteins at the low end. At the high end, an estimate of ~30,000 species per gram posits 9×10^7 proteins [10].

65 Rhizosphere soil contains very high levels of interfering humic acids from the soil matrix, as well as plant polyphe-
66 nols and other degraded macromolecules, all of which makes extracting biological molecules such as DNA, RNA,
67 proteins, and metabolites difficult. These compounds interfere due to co-extraction and they inhibit PCR and the
68 ionization required for analyzing proteins and metabolites. Separating these biological molecules from interfering
69 compounds is critical for high resolution -omics results.

70 One main challenge that is rarely discussed is extraction bias, based on the fact that many microbes are resistant
 71 to lysis; thus, we are getting a bias view point of microbial communities. Extraction bias is an important problem
 72 in rhizosphere studies since a single commercial kit or method is commonly used for isolating biological molecules
 73 such as DNA, RNA, proteins, and metabolites from rhizosphere soil microbial communities. All -omics require
 74 robust extraction and lysis in order to get the most comprehensive downstream comparisons and analysis with lowest
 75 bias extraction. We discuss this challenge in greater detail later in the sections on the challenges of next-generation
 76 sequencing (NGS) and metaproteomics.

77 2. Next-generation sequencing (NGS) of rhizospheric microbial communities

78 2.1. Introduction to next generation sequencing (NGS)

79 NGS platforms are used for direct measurements of the genomes and transcriptomes of individuals, and for the
 80 metagenomes and metatranscriptomes of whole communities. In recent years, NGS has become vastly more cost-
 81 and time-efficient compared to other technologies for multi-omic analysis, including mass spectrometry (MS) based
 82 proteomics and metabolomics [21]. NGS platforms are characterized by two parameters: mean read length and
 83 throughput (Table 1). The preeminent manufacturers of NGS platforms are Illumina, Pacific Biosciences of California,
 84 Inc. (i.e., PacBio), and Oxford nanopore technologies (i.e., Oxford) (Table 1).

Table 1. Summary of Next Generation Sequencing (NGS) platforms. ‘Per unit’ refers to flow cell lane (Illumina), MinION cell (Oxford), or SMRT cell (PacBio) [22].

Vendor	Platform	Instrument	Date	Read length (bp)	Accuracy	Data (per unit)	Data (total)
Illumina	Illumina	HiSeq/MiSeq	2007	100–300	99.9%	1.8 Tb	18 Tb
Moleculo	Illumina	HiSeq	2012	6,000–16,000	99.9%	1 Gb	16 Gb
PacBio	SMRT	PacBio RS II (P6)	2011	10,000–25,000	89.0%	300 Mb	10 Gb
Oxford	Nanopore	MinION	2012	1,000–90,000	90.0%	1 Gb	1 Gb

85 Illumina is the most mature maker of NGS platforms, and aims to provide great utility in sequencing capabili-
 86 ties. Illumina’s NGS platforms use oligonucleotide array flow cells, reversible chain terminators, and bridge PCR
 87 amplification in order to directly sequence nucleic acids by synthesis [23]. Nucleic acids are fragmented based on
 88 obtaining wanted insert size (usually ~350 bp) then oligonucleotide adapters/barcodes are added resulting in library
 89 for sequencing. The library adapter/barcode sequences are complementary to array flow cells, which are then an-
 90 nealed and amplified by a special PCR on the flow-cell known as bridge PCR [23]. Illumina provides overlapping
 91 insert libraries with paired end reads (medium throughput); varying read lengths (high throughput); and short reads
 92 (ultra-high throughput) [21]. Illumina offers a novel longer-read technology that provides read lengths of approxi-
 93 mately 8–15 kbp. The technology, formally called Moleculo, is now referred to as the TruSeq synthetic long-read

94 DNA library prep kit [24, 25]. In recent studies, this approach has been demonstrated [26, 25, 27] to improve *de novo*
95 metagenomic assembly and genomic binning of microbial communities, including prairie soils [26].

96 NGS platforms made by PacBio and Oxford nanopore technologies offer generally low-to-medium throughput
97 when compared to Illumina platforms. However, they yield significantly longer read lengths by two orders of magni-
98 tude (Table 1) and have been reviewed further elsewhere [21]. PacBio uses tethered DNA polymerases and zero-mode
99 waveguides to detect and sequence nucleic acids [28, 29]. Oxford Nanopore Technologies NGS platforms thread
100 individual nucleic acid molecules through nano-size pores, and then detect the individual nucleotide bases through
101 changes in electrical conductivity [30]. It should be noted that, to date, Oxford nanopore technologies NGS platforms
102 have demonstrated the longest read lengths (up to 90 kbp) [30]; however, these long reads were rare and prone to error
103 but can be corrected by novel software [31].

104 Both PacBio and Oxford nanopore technologies NGS platforms offer direct detection of modifications to nu-
105 cleic acids (e.g., methylation and/or hydroxymethylation of cytosine). While they have not been applied to microbial
106 communities as they have been in metaepigenomics (Figure 3), both PacBio and Oxford nanopore could be the tech-
107 nologies that access whole community modification profiles of nucleic acids. Microbial genomes appear to have
108 modification of their DNA; the study by Murray *et al.*, [32] is an excellent example of epigenomics on single mi-
109 crobes. PacBio's NGS platforms also detect modifications to nucleic acids by measuring the “wobble” of unnatural
110 bases during polymerase threading [32]. Oxford nanopore technologies can detect modified bases (e.g., methylated
111 bases), by a decrease in voltage as the modified bases are threaded through the nanopore [33].

112 2.2. Usage and applications of next-generation sequencing

113 NGS has been used to infer rhizospheric microbial community structure [10]; the core microbial community
114 [11]; microbial community structure and metabolic potential by metagenomics [34]; microbial community expression
115 under pesticide treatment (i.e., glyphosate) [35]; and plant-microbe interactions [36]. These and other studies have
116 provided a wealth of information pertaining to responses to perturbation, as well as to the abundance, structure,
117 diversity, spatial distribution, and core members of rhizospheric communities. Studies of the rhizosphere employing
118 NGS platforms have mainly focused on model plants such as *Arabidopsis thaliana* [10, 11], legumes (e.g., peas and
119 soybeans) [34, 35, 36], and cereals (e.g., wheat, oats, and corn) [35, 36].

120 After posing a research question, the first step in a successful NGS workflow is the selection of an appropriate ex-
121 perimental technique for the downstream application to the rhizosphere. Two techniques are quite useful for inferring
122 core- and pan-microbial community structure [10, 11] and spatial and temporal distributions [37]: amplifying 16S
123 rRNA genes (e.g., bacteria/archaea-specific markers) or using internal transcribed spacer (ITS) (e.g., fungal specific
124 markers) regions for PCR amplicon sequencing as phylogenetic markers [38, 39].

125 Both DNA- and cDNA-based templates can be used for PCR analysis. They provide the most inexpensive NGS ex-
126 periments, high replication, and limited sample input (approximately 1 ng nucleic acid template). These cDNA-based
127 PCR amplicon templates can also measure the metabolically active members of a microbial community. However,
128 PCR amplification creates bias towards certain microbial groups [38, 40]. Illumina HiSeq and MiSeq represent the
129 best options for PCR amplicon studies. They are cost-effective and robust, obtain deep coverage (often to level rar-
130 efaction even for diverse communities), and they scale to many samples [38]. Recently, Illumina Moleculo [26],
131 Illumina MiSeq [41] and PacBio sequencing [42] have been used to obtain long full-length 16S rRNA genes for high-
132 resolution microbial taxonomy and phylogenetic placement. Still, these technologies cannot provide the sequencing
133 depth offered by shorter PCR amplicons. In the near future, these long-read technologies may provide higher numbers
134 of sequences.

135 Metagenomics provides taxonomy in a less biased manner than 16S rRNA PCR amplicons and it allows direct
136 inference of the metabolic potential of a microbial community. *De novo* assembly of metagenomics data provides
137 error correction of reads, connects protein coding gene fragments, and it provides more robust assignment of function
138 and taxonomy due to added length during alignment to reference databases [43]. Metagenomics by using *de novo*
139 assembly allows for reconstruction of complete to near-complete genomes from unknown and uncultivated phyla
140 [26, 44, 45].

141 For the reconstruction of genomes, long reads are superior to short reads for *de novo* metagenomic assembly
142 due to increased contig length [43, 46]. A length of reads or contigs of ~7,000 bp or greater has been called the
143 “golden threshold,” of *de novo* assembly of microbial genomes [46]. Long reads or contigs ~7,000 bp can resolve the
144 most common repeats in bacterial genomes, which allows for the reconstruction of complete microbial genomes [46].
145 Longer reads offer more overlapping data for higher accuracy annotation, and potentially allow for higher genome
146 completeness (that is, the percentage of how complete a genome is, based on universal marker genes found across
147 all clades of bacteria) for reconstructing genomes from metagenomes [25, 26, 27]. Illumina Moleculo, PacBio, and
148 Oxford nanopore are the best sequencing platforms for providing long reads (Table 1). Note that short reads can be
149 used for genome reconstruction for low-complexity microbial communities [44, 45, 47]. However, long reads provide
150 better protection from assembly errors caused by genome repeats [46] and often contain gene operons on single reads
151 [48]. Metagenomics alone cannot be used to deduce whether any of the metabolic genes are expressed at the time of
152 sampling. For this information, metatranscriptomics is needed.

153 Metatranscriptomics is a powerful, robust, and cost-efficient use of NGS because it allows for a variety of ques-
154 tions to be answered with one experiment. If rRNAs are not depleted, they can provide indicators of protein synthesis;
155 however, due to lifestyle strategies, they cannot be used as general indicators of activity or growth [49]. If meta-

156 transcriptomics are combined with temporal and/or spatial measurements, it can answer questions relating to when
157 functions are transcriptionally present and active in relation to time and space. Expressed functions obtained from
158 metatranscriptomics facilitates the inference of biogeochemical cycles [34], models of plant-microbe interactions
159 [50], and functional diversity measurements [51].

160 For metagenomic and metatranscriptomic studies, Illumina HiSeq provides many counts at relatively low cost. The
161 reads provided by Illumina HiSeq are very short, however, from 100 to 250 bp. These shorter reads are useful if the
162 microbial community in question is well characterized with known reference genomes; if so, then high-quality align-
163 ment/mapping to these reference genomes can provide insights into functional and taxonomic distributions. However,
164 if the microbial community is not well characterized, which is very common in soil/rhizosphere studies, then very
165 short reads often lead to lower gene prediction, and to less usable data [52]. If there are no reference genomes and/or
166 high quality metagenomes, then *de novo* assembly of the metatranscriptome should be completed in order to allow
167 for higher quality gene prediction. Shorter-read technologies, such as those offered by Illumina, are highly useful
168 for counting mRNA transcripts (with high quality reference genomes/metagenomes), and should be used to provide
169 further providence in gene predictions within genomes obtained from metagenomes (genomic bins) [26]. Metatran-
170 scriptomics can also be done on longer-read technologies, and sequencing can be done directly on Oxford Nanopore
171 [53].

172 2.3. NGS challenges

173 Many challenges remain in using NGS for the rhizosphere, including: data analysis, data storage, extraction of
174 nucleic acids, free nucleic acids, and nucleic acid stability. The greatest challenge in rhizosphere science is data
175 analysis. For data analysis and data storage there are excellent reviews on NGS microbial community studies [54, 55,
176 56, 57].

177 Extraction bias and the presence of free and/or high molecular weight nucleic acids remain the most stubborn
178 obstacles to using NGS for rhizospheric studies. Many microbes within soil and rhizosphere samples have robust cell
179 walls (e.g., gram positives), which makes them difficult to lyse [58]. Soil and rhizosphere samples also have dormant
180 microbes and spores that are difficult to extract nucleic acids [58]. Since no single extraction method is capable of
181 extracting all members of a microbial community, more than one extraction technique, as well as different methods of
182 lysis, have to be used in order to get more complete coverage. If enough material is available, to minimize extraction
183 bias we suggest using multiple-extraction replicates from the same extraction technique and using different methods
184 of extracting nucleic acids.

185 Free nucleic acids from dead microbial cells are also problematic. The DNA from these cells can result in
186 both abundances and metabolic potential being misrepresented. Using metatranscriptomes to validate DNA based

187 metagenomes or 16S PCR amplicon studies is beneficial because they are more reliable than only DNA in predicting
188 functions and microbial communities that are transcriptionally active. However, transcriptional activity doesn't always
189 mean an organism is growing or active, but it provides greater evidence than DNA alone [59]. Nucleases, DNA-
190 binding chemicals, and stable-isotope probing (SIP) may also help enrich metabolically active members [60, 61].

191 The stability of nucleic acid in field-collected samples is an ongoing problem in soil and rhizosphere science.
192 Using liquid nitrogen for the rapid freezing of samples is the most common way to preserve samples, but it may not
193 be possible in all field conditions. RNAlater (ThermoFisher) and Lifeguard (Qiagen) may be alternatives to protecting
194 nucleic acids in field conditions, but their chemistry may not be compatible with all extraction kits [62]. Ethanol and
195 RNAlater showed bias in the amplification of certain microbial groups [62]. Phenol-chloroform may be an alternative
196 when freezing is not possible in the field and has been shown to stabilize nucleic acids [62].

197 Few technologies are available to obtain samples of high quality in high-molecular nucleic acids from soil and
198 rhizosphere samples. This is a major challenge in moving to long-read technologies since such methods require
199 samples of high purity and of the highest molecular weight in order to obtain the longest possible sequence reads.

200 3. Mass-spectrometry-based omics: metaproteomics and metabolomics

201 Metaproteomics and metabolomics provide deep characterization of, respectively, all proteins and metabolites
202 that are present in a given sample [63, 64]. A variety of analytical techniques have been used to characterize proteins
203 and metabolites from samples. However, because of significant advances in techniques and technologies, mass spec-
204 trometry (MS) is currently the predominant method for both metaproteomics and metametabolomics analysis. Global
205 protein and metabolite characterization of complex samples is typically achieved by combining chromatography with
206 mass analysis. MS-based metaproteomics typically employs reverse phase liquid chromatography (LC), while MS-
207 based metabolomics can be also performed using gas chromatography (GC) through the derivatization of molecular
208 compounds [65, 66].

209 MS-based proteomics is completed by the extraction of proteins via solvents (e.g., chloroform/methanol), deter-
210 gents (e.g., sodium dodecyl sulphate (SDS), or by physical means (e.g., sonication). Once a protein is extracted, it
211 is cleaved into peptides (most commonly trypsin) for downstream analysis. Metabolites are extracted using similar
212 methods in proteomics; however, detergents are rarely used due to their lack of compatibility and the potential of
213 downstream loss. For proteins, there are methods for quantification (e.g., bicinchoninic acid assay, or BCA assay) and
214 detergent removal; but methods for global metabolite quantification and detergent removal without loss of material
215 have yet to be established.

216 Electrospray ionization (ESI) is currently the most typical ionization method for liquid chromatography mass

217 spectrometry (LC-MS), proteomics [65], and metabolomics [66]. LC-MS uses ESI, yielding a softer ionization of
 218 compounds and facilitating measurements of intact species [67]. ESI technique consists in applying a high voltage
 219 electric field to a liquid sample passing through a capillary tube forming millions of nanometric charged droplets. Gas
 220 chromatography mass spectrometry (GC-MS), in metabolomics only, uses electron impact (EI), which often results
 221 in extensive fragmentation. A typical EI induces ionization by applying a high potential electron beam under vacuum
 222 to ionize from the analytes. After molecules (either peptides or metabolites) are ionized, a mass analyzer measures its
 223 mass-to-charge ratio (m/z) and a detector accounts for the number of ions at each m/z value.

224 4. Metaproteomics of rhizospheric microbial communities

225 4.1. Introduction to metaproteomics

226 In recent decades, metaproteomics has evolved into a large-scale assessment of produced and/or modified proteins
 227 (e.g., post-translational modifications, or PTMs) in microbial communities [68]. Metaproteomics methodologies are
 228 summarized in Table 2.

Table 2. Summary of metaproteomics methodologies, where direct measurements are obtained using LC-MS.

Name	Proteome Coverage	Detectable Moiety Size	Ease of Detection
Bottom-up	High	Small	High
Hybrid	Medium	Medium	Medium
Top-down	Low	Large	Low

229 Bottom-up proteomics is the most frequently applied strategy for metaproteomics. The bottom-up approach re-
 230 quires that proteins within the sample be digested into smaller peptides using a protease (e.g., trypsin); then further
 231 separated by various multidimensional LC strategies (e.g., strong cation exchange and/or reversed phase); and then
 232 ultimately analyzed using MS/MS [69, 70, 71]. Bottom-up metaproteomics provides high proteome coverage, mak-
 233 ing it one of the best approaches currently employed for microbial community analysis. Metaproteomics is mainly
 234 accomplished using a label-free strategy via spectral counts (i.e., the total number of spectra identified) of detected
 235 proteins. The samples are run individually, at the same total peptide mass, to avoid bias in analysis.

236 To obtain more specificity in proteomic community assessments, an alternative strategy is top-down proteomics
 237 [72], which analyzes intact proteins in their original form by using high resolution MS. It answers targeted questions
 238 for specific proteins within a complex sample. Currently, top-down proteomics are not high-throughput enough to
 239 measure whole communities. However, as the technology advances these techniques will become more commonplace.

240 4.2. *Metaproteomics usage and applications*

241 Metaproteomics has been used to characterize rhizospheres associated with leaf litter decomposition [73], methan-
242 otrophs in rhizosphere/root tissues of rice plants [74], crop rhizospheres [75, 76], and black truffles [77]. The per-
243mafrost metaproteome from Hultman *et al.*, [18]; which thus far has identified 7,000 proteins, has been estimated to
244 contain billions of unique proteins [68]. Both bulk and rhizosphere soil have much higher microbial diversity than
245 permafrost. It is likely that the number of unique proteins would be higher in bulk and rhizosphere soils because of
246 the higher growth rates of microbes in those soil types when compared to low-growth frozen permafrost. As a result,
247 these soils might have a greater number of unique proteins than permafrost by an order of magnitude [68].

248 With this predicted vast number of unique proteins in the rhizosphere, which technique is the best? LC-MS/MS
249 bottom-up is the current standard for shotgun metaproteomics measurements of protein abundances in microbial com-
250 munities. For quantitative and qualitative metaproteomics, spectral counts (i.e., the total number of spectra identified
251 for a protein) are the standard in the field. But stable-isotope labeling (SIL), if deconvoluted correctly, could prove
252 helpful in quantifying proteins as that area of proteomics continues to develop [78]. Using SIL tagging for relative
253 abundance determination is common in proteomics, but is rarely utilized in metaproteomics. That presents an im-
254 mediate opportunity for rhizosphere science. SIL is recommended if an analysis requires a combination of growth
255 rates, substrate utilization, post-translational modifications of proteins (PTMs), translational rates, time series, and
256 quantitative data.

257 4.3. *Metaproteomics challenges*

258 Metaproteomics in the rhizosphere and surrounding soil is very challenging for several reasons: the high diversity
259 of organisms present, protein redundancy, and the general difficulty in protein extraction[79]. By digesting proteins
260 into peptides (typically with trypsin), protein specificity is lost; many organisms, after all, contain redundant peptides
261 that are similar to many other proteins. This challenge reduces bottom-down proteomics to a technique primarily
262 used to assess protein changes in related groups of organisms. Another caution regarding bottom-up proteomics is its
263 bias for detecting peptides coming from highly translated proteins such as ribosomal proteins, chaperones, and others
264 involved in cellular maintenance. On the other hand, top-down proteomics measures intact proteins. It could be used
265 to mitigate the problems of protein redundancy in protein digestion associated with bottom-up analysis. Top-down
266 proteomics presents another immediate opportunity in studies of the rhizosphere.

267 Metaproteomic coverage can be improved with better proteomic extraction methods and fractionation that decrease
268 peptide complexity. Direct lysis (e.g., with SDS) is the least biased method compared to indirect methods since it
269 captures all intracellular and extracellular proteins [79]. However, SDS is incompatible with downstream metabolomic

270 analysis. A novel method, known as metabolite, protein and lipid extraction (MPLEX), presents a potentially improved
271 means for simultaneously extracting proteins, polar metabolites, and lipids from rhizospheric soil [80]. Metaproteomic
272 coverage can be improved by online 2D separation, which is comprised of on-line strong cation exchange (SCX)
273 or high-pH reversed phase (i.e., C-18), followed by a secondary separation of low-pH reversed phase separations
274 typically electrosprayed directly into a mass spectrometer [81, 82]. These added separation techniques decrease
275 complexity for the mass analyzer allowing more detection on coverage of individual proteins.

276 Sampling multiplexing (that is, running multiple samples in a single analysis) is not possible with standard pep-
277 tide labeling approaches such as iTRAQ [83] and Tandem Mass Tag (TMT) labels [84]. In rhizosphere soils samples
278 there is an abundance of humic acids in the soil matrix, which inhibits efficient labeling. Label-free samples cannot
279 be multiplexed. The preferred method of multiplexing samples for metaproteomics is to feed the microbial commu-
280 nity a isotopically labeled substrates (e.g., ^{13}C , ^{15}N and H^{18}O) [85]. This labels proteins directly for quantitative
281 metaproteomics in rhizosphere and/or soil samples.

282 5. Metabolomics of rhizospheric microbial communities

283 5.1. Introduction to metabolomics

284 Metabolomics aims to analyze the metabolomes of organisms at a specific time under specific conditions [64]. An
285 organism's metabolome includes thousands of cellular substrates and products (metabolites) from primary metabolism
286 (e.g., amino acids and sugars), and from secondary metabolism, (e.g., flavonoids and terpenoids), all of which are
287 involved in many specific functions, including signaling and stress responses. The metabolome is considered the
288 chemical phenotype of an organism [64], and is typically much more susceptible to environmental fluctuations than
289 either the proteome or the transcriptome [86]. That makes metabolomics a useful method of understanding the specific
290 metabolic pathways involved in the phenotypic responses of organisms [87].

291 Metabolomics can be targeted (i.e., highly specific) and untargeted (i.e., global and unspecific) [88]. Targeted
292 metabolomics focuses on the detection and quantification of metabolites selected *a priori* given the scientific ques-
293 tion [88, 89]. Specific metabolites are detected and quantified through optimization and by user-generated standard
294 curves (injecting internal standards) [90]. Untargeted global metabolomics aims to simultaneously analyze as many
295 metabolites as possible in a single analysis, yielding hundreds of metabolites across many samples [90, 91]. This can
296 be subsequently followed by a targeted approach for a selected subset of metabolites of biological interest.

297 5.2. Metabolomics usage and applications

298 Metabolomics has been widely used to follow metabolic changes in samples from many disciplines, including
299 plant physiology [92, 93], ecology [87, 94, 95], and microbiology [96, 97]. However, metabolomics is still an

300 emerging field, with much room for further advancement in understanding many complex systems, including the
301 rhizosphere, which has been significantly underrepresented. That underrepresentation is likely due to several factors:
302 limitations in sampling specific exudates; the sensitivity of current metabolomics platforms; and the difficulties of
303 tracking the spatial and temporal dynamics of exudates at a relevant scale [98].

304 How can metabolomics help analyze a system as complex as the rhizosphere? LC-MS and GC-MS, along with
305 nuclear magnetic resonance (NMR) spectroscopy, are the most widely used technologies for analyzing metabolomes
306 in biological samples because of their capacity to detect a wide range of metabolites in a single run [87, 99]. Consider
307 what NMR can do: it can detect the most abundant metabolites within samples with high accuracy, precision, and
308 reproducibility without the need for extensive sample preparation or fractionation. The detection limit of NMR is
309 at single-digit micromolar concentration. NMR intensities correlate linearly with the relative concentrations of the
310 mixture's components, providing absolute concentration by adding a standard molecule with known concentration
311 [100, 101]. NMR generates a quick overview of the most abundant metabolites in the sample. NMR can detect the
312 metabolites that are difficult to ionize for MS, a common occurrence in salty samples. NMR can robustly quantify
313 small molecular weight volatile organic compounds (SMWVOCs) like alcohols and short-chain fatty acids (SCFAs),
314 such as acetate, propionate and butyrate. These molecules are often undetected or underrepresented when using MS
315 sample preparation methods, such as drying down and derivatization [102]. LC-MS and GC-MS are more sensitive
316 techniques than NMR spectroscopy [94].

317 Both LC-MS and GC-MS instruments provide a similar data format, resulting in two orthogonal and independent
318 variables: retention time (RT), and m/z relative to each of the detected ions, which can be further used for metabolite
319 assignment [103]. Recently, it has been shown that combining MS with NMR spectroscopy enables accurate structure
320 elucidation of unknown and known metabolites in complex mixtures [104]. GC-MS is a high-resolving, chromatographic
321 separation method and it has been widely used to analyze volatile and semi-volatile compounds such as
322 biogenic volatile organic compound (BVOCs) [98]. GC-MS has proven to also be suitable for detecting compounds
323 from primary metabolism such as fatty acids, carbohydrates, and organic acids, after derivatization of the extracts
324 [105]. Due to sample derivatization and compound fragmentation during EI, GC-MS provides indirect detection of
325 compounds, which complicates the quantification and elucidation of novel metabolites in samples. LC-MS has been
326 the most common method to resolve a large variety of non-volatile compounds. It covers metabolites like flavonoids,
327 alkaloids, phenolic acids, and saponins, as well as primary metabolites such as amino acids, carbohydrates, and organic
328 acids [106]. However, using LC-MS is limited to solvent-soluble compounds. The lack of derivatization of the
329 samples for LC-MS analyses, and the use of ESI, allow for direct detection of metabolites in samples. Other practical
330 aspects of MS for analyzing the rhizosphere have been reviewed elsewhere [107]. Nevertheless, no single analytical

331 method or combination of instrumentations can cover the entire metabolome composition of a given sample [99]. In
332 the future, new analytical techniques that extend the current metabolome coverage will be very important.

333 Mass spectrometers are quickly becoming more powerful and sensitive methods for measuring metabolites and
334 proteins in the rhizosphere and in soil samples. A substantial number of published metabolomics studies demonstrates
335 that the recent Orbitrap technology, coupled to LC or GC, offers the best current option for untargeted metabolomics
336 of plant exudates and microbes. However, in the near future it is likely that IMS-MS (i.e., ion-mobility spectrometry
337 mass spectrometry) will represent an inflection point for untargeted metabolomics analysis, allowing the detection
338 and characterization of hundreds of metabolites in a single run [108, 109]. IMS-MS metabolomics will therefore
339 permit rapid and accurate metabolomic profiles from very complex metabolite mixtures, such as the rhizosphere, in
340 time frames never achieved before. IMS-based technology for metabolomics and lipidomics should be commercially
341 available in the near future [110]. A single technique cannot recover the whole metabolome of a sample, so coupling
342 different technologies such as high-resolution LC-MS with GC-MS and/or the ultra-high resolution FT-ICR-MS [111]
343 would facilitate the acquisition of extensive metabolomic fingerprints. That would enable the elucidation of novel
344 compounds present in very low concentration from complex mixtures.

345 *5.3. Metabolomics challenges*

346 Characterizing the metabolome of a complex microbial community in a robust and comprehensive way still rep-
347 resents a significant challenge [88]. Currently, extracting exudates is one of the major challenges in rhizospheric
348 metabolomics. In order to accurately understand the complex interplay between the metabolic processes of plants
349 and microbes, it is imperative to obtain separate data from the microbe and plant fractions, as well as from the fi-
350 nal products of their interaction. Applying the most advanced mass spectrometers to gnotobiotic (i.e., germ-free or
351 microbe-free) plants may offer a breakthrough in rhizospheric science.

352 Studies have characterized the chemistry of given soil samples [112], but those studies have characterized soils
353 as a single complex sample that includes decomposing mixed organic matter blended with exudates and microbes.
354 These organic compounds, and the organic matter in decomposition, are constantly exposed to several transformation
355 processes (e.g., oxidation, methylation, and dehydration), which makes it crucial to consider the temporal scale of
356 chemical transformations in the rhizosphere [63]. Several attempts at plant exudate collection have been addressed
357 through different methods [[63], but the biggest challenge for rhizospheric metabolomics is differentiating between
358 products from the microbe and plant fractions, as well as from the final product of interactions within their natural
359 functional networks. Optimized protocols for accurately sampling and analyzing different fractions of the rhizosphere
360 are necessary. Such optimized protocols would address the integrated nature of the metabolic processes of plants and
361 microbes in the rhizosphere and in the larger terrestrial ecosystem.

362 **6. Conclusions**

363 The rhizosphere is a fascinating habitat for research for both basic and applied microbiology, plant biology, and
364 ecology. Multi-omic approaches will lead to greater understanding of rhizosphere organisms and their roles in plant
365 growth, crop production, and ecosystem health. Many of the novel -omics techniques were initially developed in
366 other research fields but can be modified for use in the rhizosphere. Since there are numerous plant species (~374,000
367 are estimated to live on our planet), we have a long road ahead to obtain a holistic view of the numerous and highly
368 plant-specific rhizospheric communities [113]. A big challenge in rhizosphere studies is to choose the technique
369 and technology platforms that can best answer the most pressing scientific questions. Such considerations remain
370 important in several areas: obtaining data that answers a specific scientific hypothesis; preventing data deluge and
371 long delays from study to publication; and allowing for meaningful scientific advancements. Poor planning or limited
372 knowledge of available technology often creates big problems downstream. Here we have mentioned and described
373 selected techniques and technologies that may resolve such problems. Considerable challenges lie ahead, but we
374 believe that increased applications of multi-omic approaches in rhizosphere science offers great potential. They can
375 help harness the rhizosphere as a resource for improved plant growth and quality, for sustainable crop production, and
376 for increased soil carbon storage under a variety of environmental stresses.

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386 RAW and CJ conceptualized this article. RAW and MIB designed this article. All authors contributed to the
387 drafting of this article. RAW, ARU, MIB and CJ made critical revision to this article. MIB copy-edited and typeset
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