

SAND2009-6205C

# **Elemental Microanalysis of *Bacillus Anthracis* Spores from the Amerithrax Case**

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Sandia National Laboratories, Albuquerque, NM 87185*

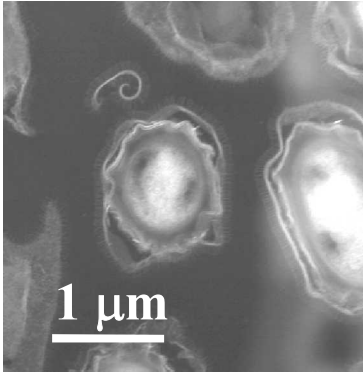


## **Outline**

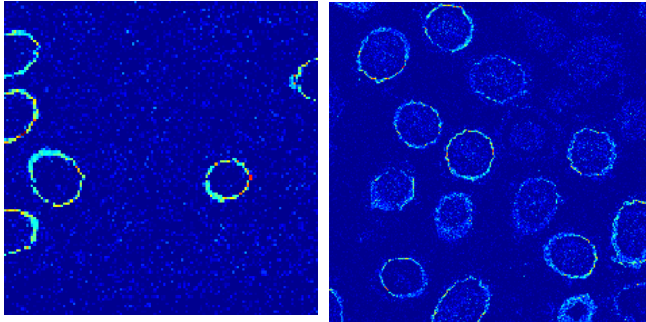
- **Tools for elemental microanalysis**
- **Spectral imaging**
- **Microanalysis of Leahy and NYP with SEM**
- **Microanalysis of Leahy, NYP and Daschle with STEM and TOF-SIMS**
- **Are the letter powders unique with respect to elemental signatures?**
- **Summary**

# Signature Statistics

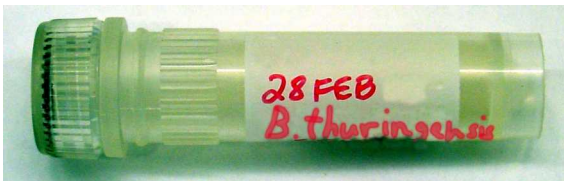
- Signals from Individual Spores



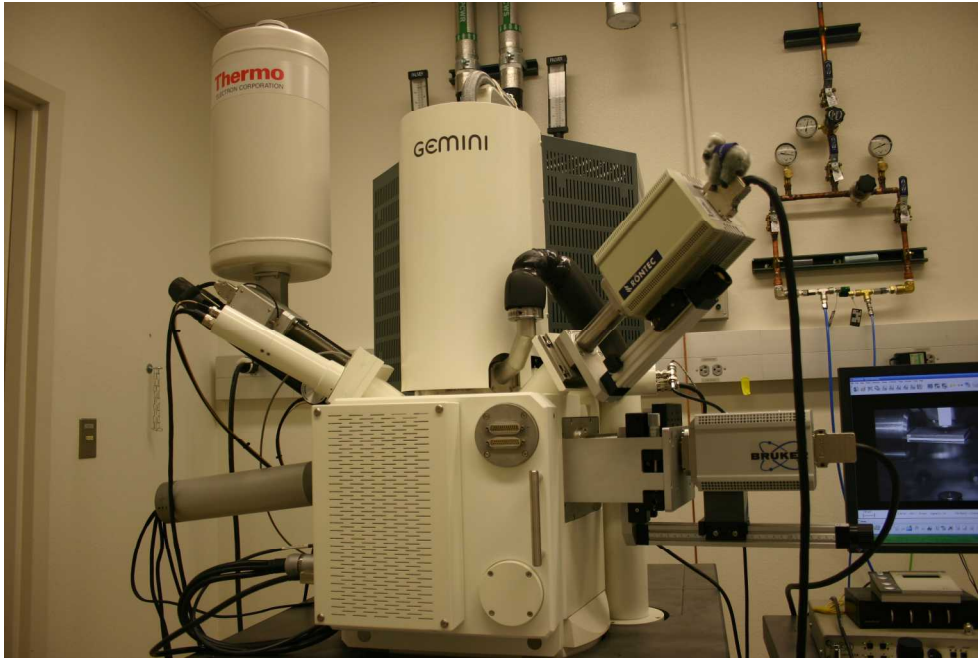
- Variability between fields of view



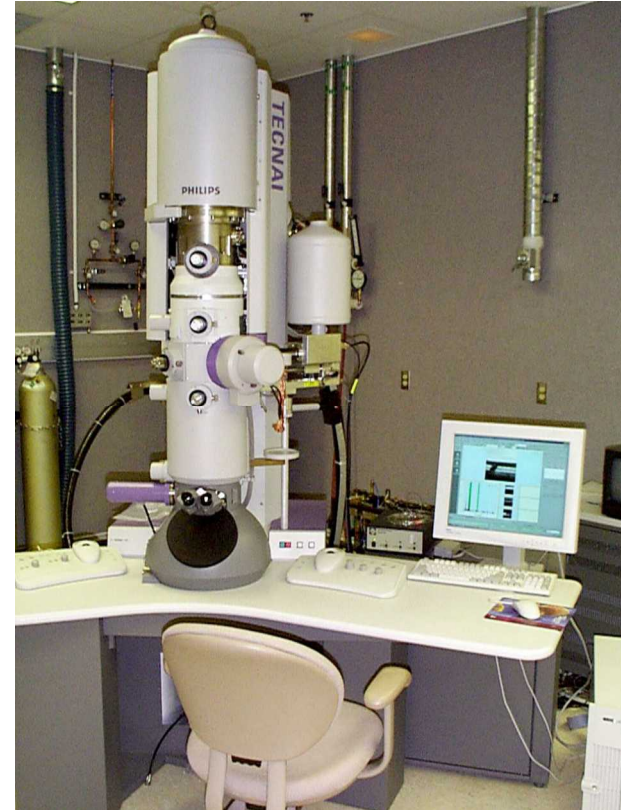
- Variability within bulk material



# Comparison of SEM and STEM



**SEM – scanning electron microscope**



**STEM – scanning transmission electron microscope**

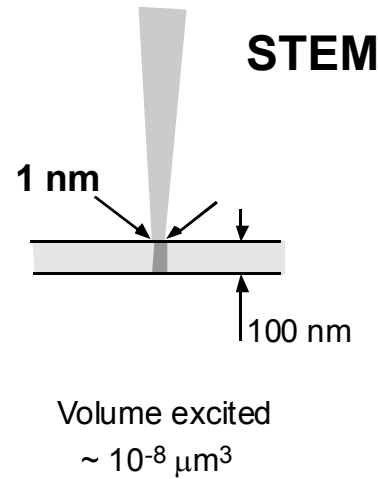
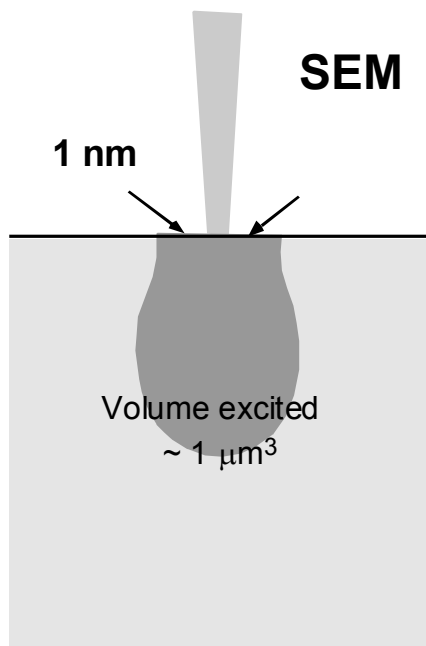
# Comparison of SEM and STEM

## SEM

- Imaging – 0.6 nm currently
- Microanalysis – about 1  $\mu\text{m}$
- Elements – limited to  $>\text{Be}$
- Diffraction for crystallography
- No sample preparation may be required

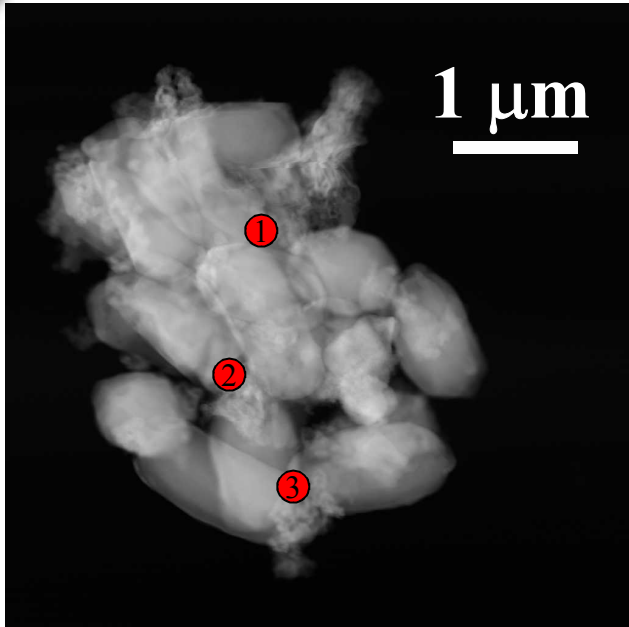
## STEM

- High Resolution Imaging – 0.2 nm
- Microanalysis – 1-2 nm spatial resolution
- Elements – limited to  $>\text{Be}$
- Diffraction for crystallography
- Electron transparent (thin) samples



In this study we make use of the characteristic x-rays generated by the electron/sample interactions.

# Automated Spectral-Image Analysis: Why?



STEM image of spores

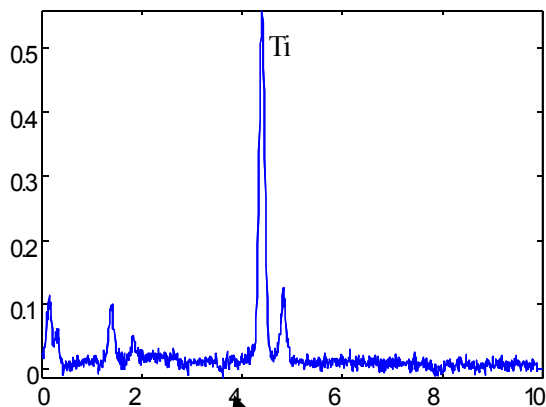
- How do you comprehensively survey the chemistry of large sample areas?
- Point analyses can be subjective— where to take them from and how many.
- 2D distributions of chemical phases are needed but simple mapping alone is not the answer. Mapping has potential artifacts and requires fore-knowledge.

**‘Chemical component images’** are needed—a spectrum from each component and an image describing where in the microstructure it’s found



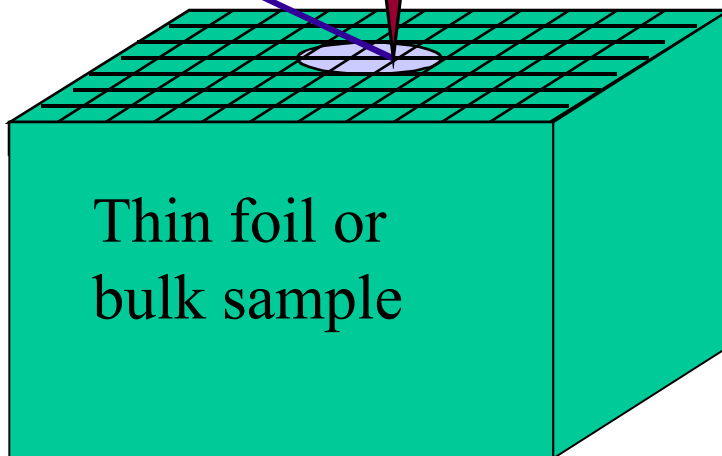
# What are x-ray spectral images?

X-ray spectrum: chemical information from sample



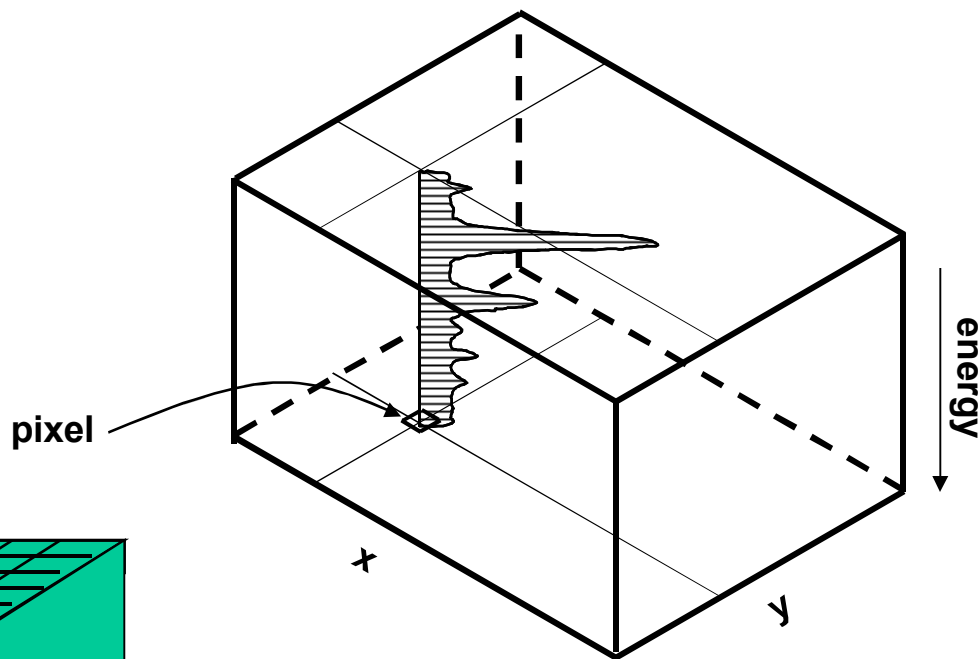
**Focused  
Electron  
Probe**

X-ray Signal



Thin foil or  
bulk sample

**Spectral Image Data Set**

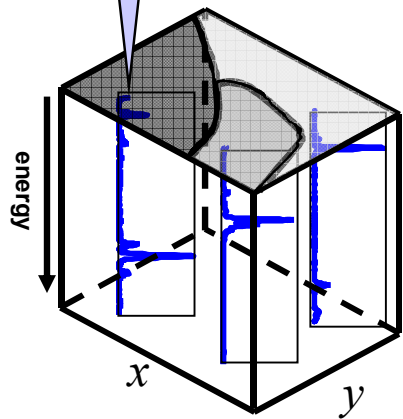


What do we do with all that data?  
Typically **10's of millions** of pieces of data

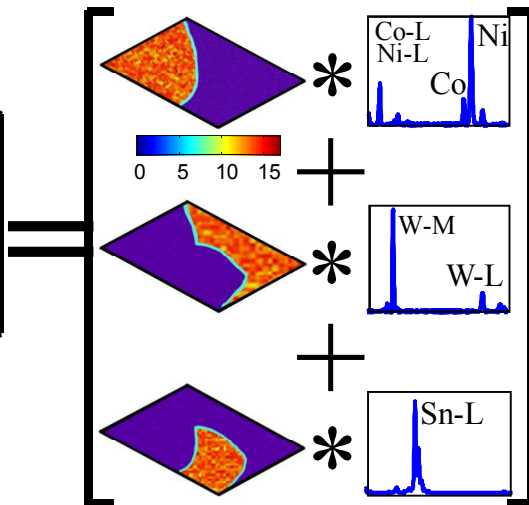
# Spectrum imaging for elemental forensic signatures

## Spectrum imaging Statistical Analysis Tools

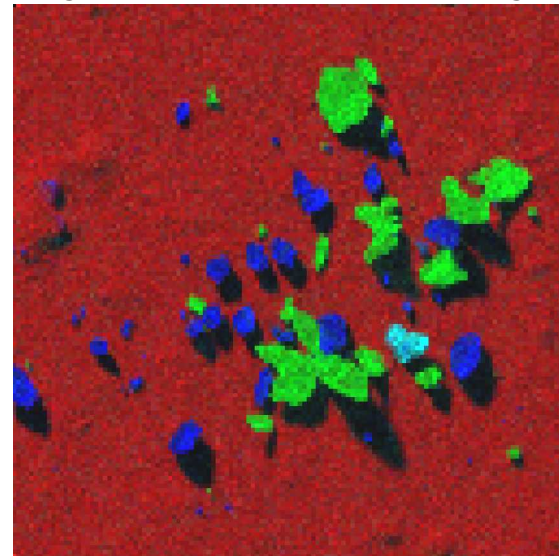
Focused electron probe



Distribution of elemental x-ray signals



- Rapid decomposition of huge data sets
- Unbiased—no input guesses needed
- Elemental associations shown
- Ability to find “needle in haystack”



Keenan, M. R., and Kotula, P. G.,(2003) Apparatus and System for Multivariate Spectral Analysis., US Patent #6584413. (filing date June 1, 2001).

Keenan, M. R., and Kotula, P. G.,(2004) Method of Multivariate Spectral Analysis., US Patent #6675106. (filing date June 1, 2001)

Kotula, P. G., Keenan, M. R., Michael, J. R. (2003), “Automated Analysis of SEM X-ray Spectral Images: A Powerful New Microanalysis Tool, *Microscopy and Microanalysis*; Feb. 2003; vol.9, no.1, pp.1-17.

**Red = C-support**

**Green = alumina**

**Blue = FeCo**

**Cyan = Ca-S-Si-O**

**Black = shadowed support**



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Laboratories



# Preparation of samples for STEM or SEM

Sample fixation/ inactivation  
Gamma irradiation (4Mrad) or  
1 %Osmium tetroxide (1 hour) or  
Glutaraldehyde (96 hours)  
Rinse in Millonig's buffer

SEM

Dry  
powder  
sample

Access sample and  
dust on stub in  
disposable glove  
bag

Image sample either  
uncoated (variable  
pressure SEM) or  
after conductive  
coating

(S)TEM  
Dry  
powder  
sample

Access sample and  
dust on TEM grid in  
disposable glove  
bag

(S)TEM

(S)TEM

Dry  
powder  
sample

Access sample and  
mount on stub in  
disposable glove  
bag

Mount sample in  
FIB and ion mill  
thin sample from  
spore(s)

Move thin  
sample to  
carbon film  
on TEM Grid

Dehydration

(30% ethanol)  
50% ethanol  
70% ethanol  
90% ethanol  
100% ethanol  
100% propylene  
oxide

Embedding  
1:1 propylene oxide:resin  
100% resin  
Place in mold with fresh  
resin and cure (oven)  
overnight

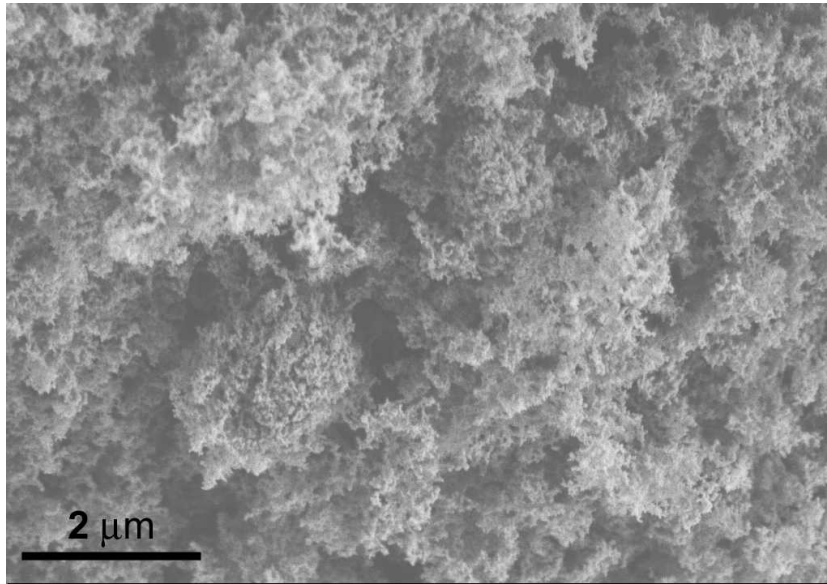
Section and collect  
on TEM grid

~~Stain  
Uranyl Acetate  
Lead citrate~~

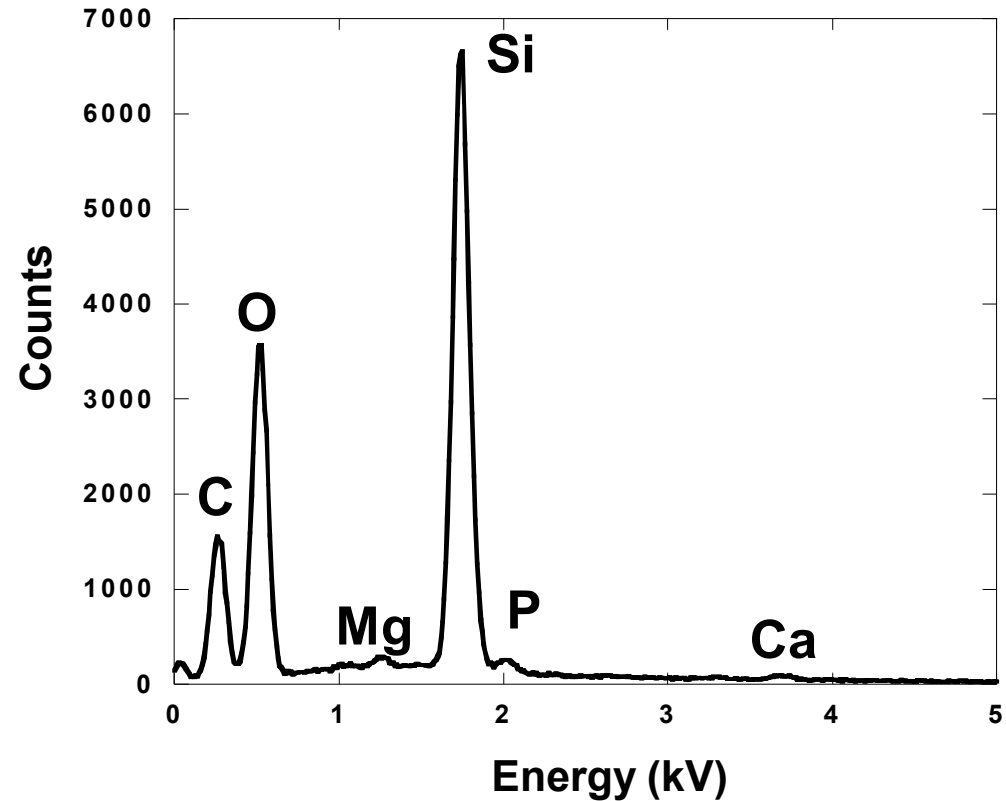
Performed at  
USAMRIID or NBFAC

Performed at Sandia  
National Laboratories

# *Bacillus Thuringiensis* treated with Silica nano-particles for flow improvements



**Secondary electron image of SiO nano-particles on *Bt* spores.**

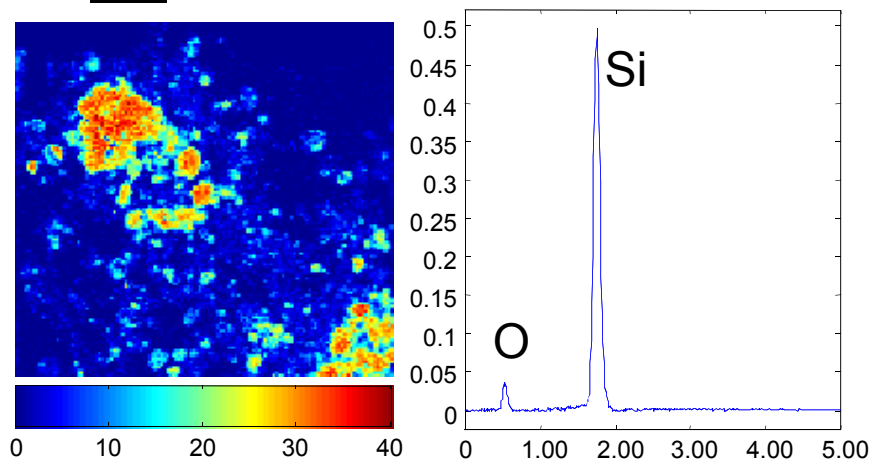


**EDS acquired at 10 kV**

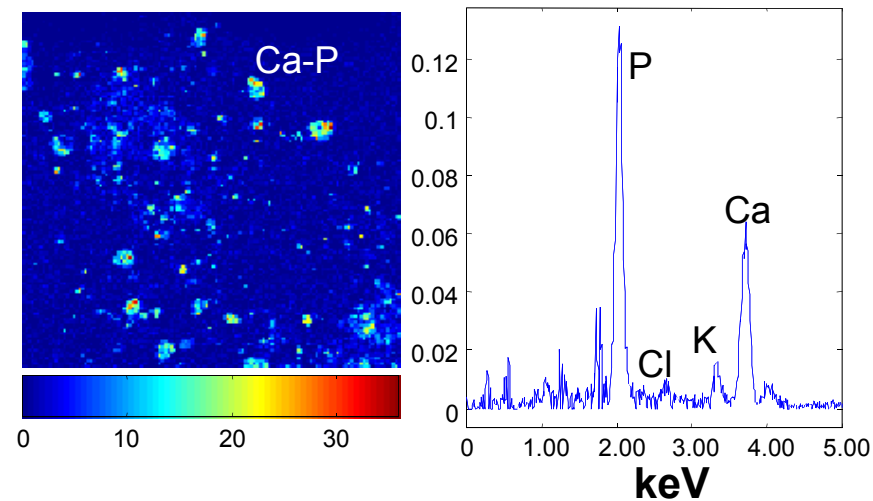
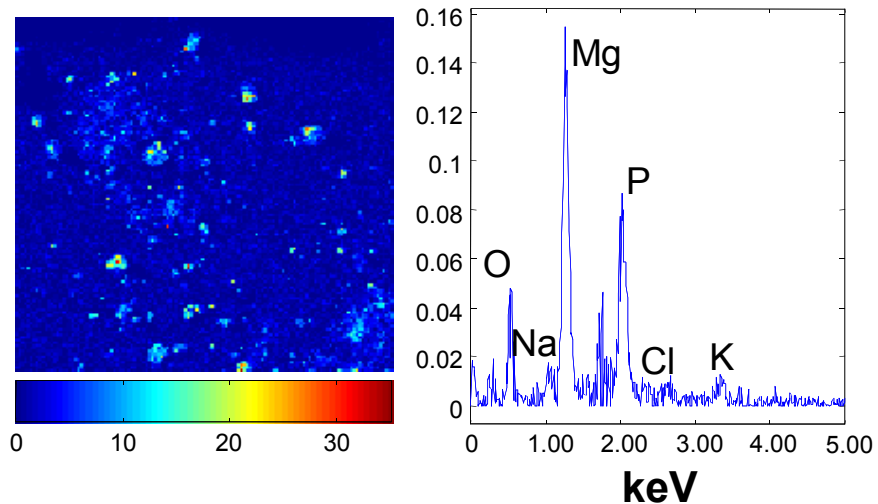
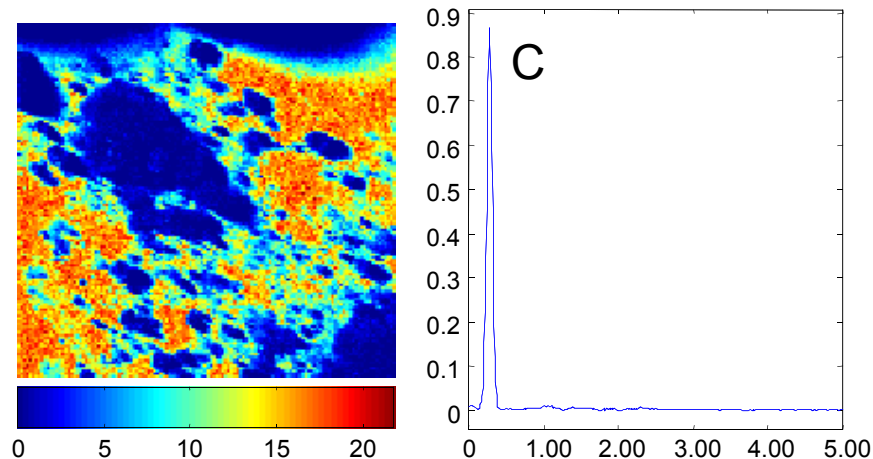
# SEM – Spectral images of weaponized surrogate material

100  $\mu\text{m}$

Spores



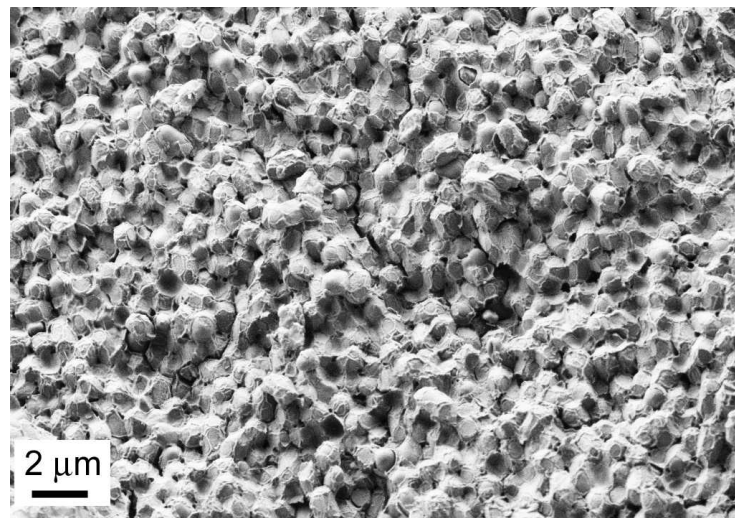
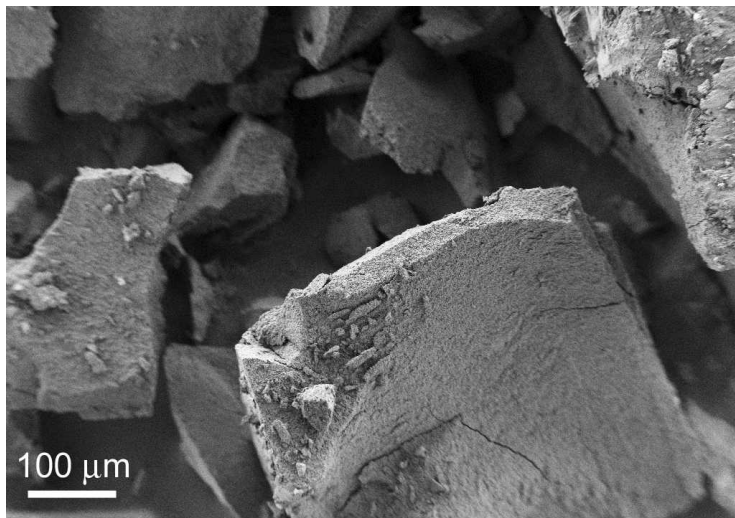
Substrate



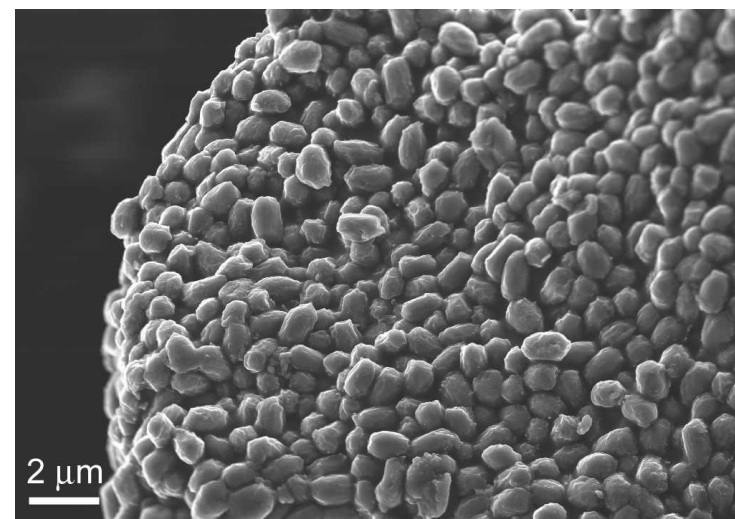
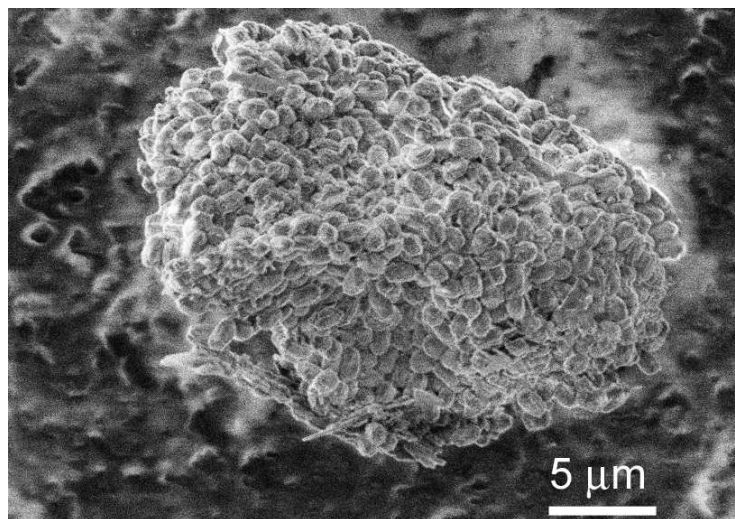


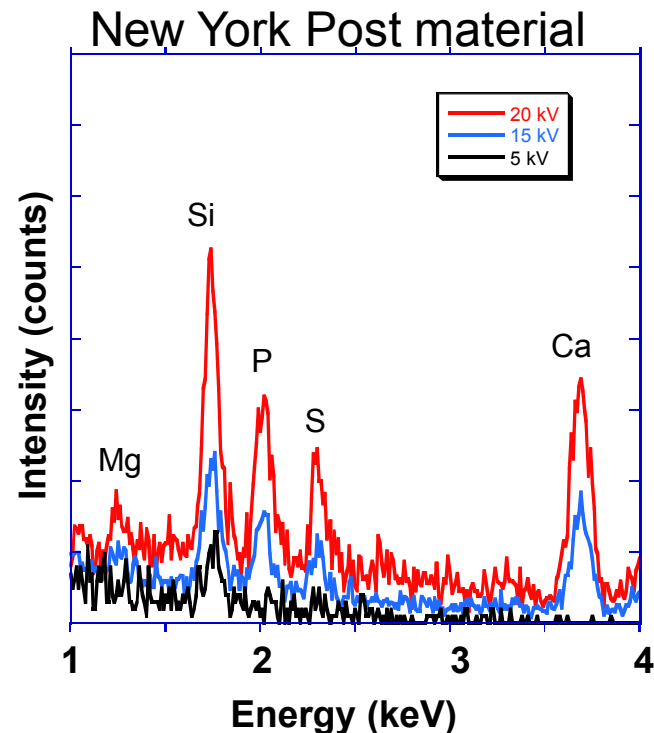
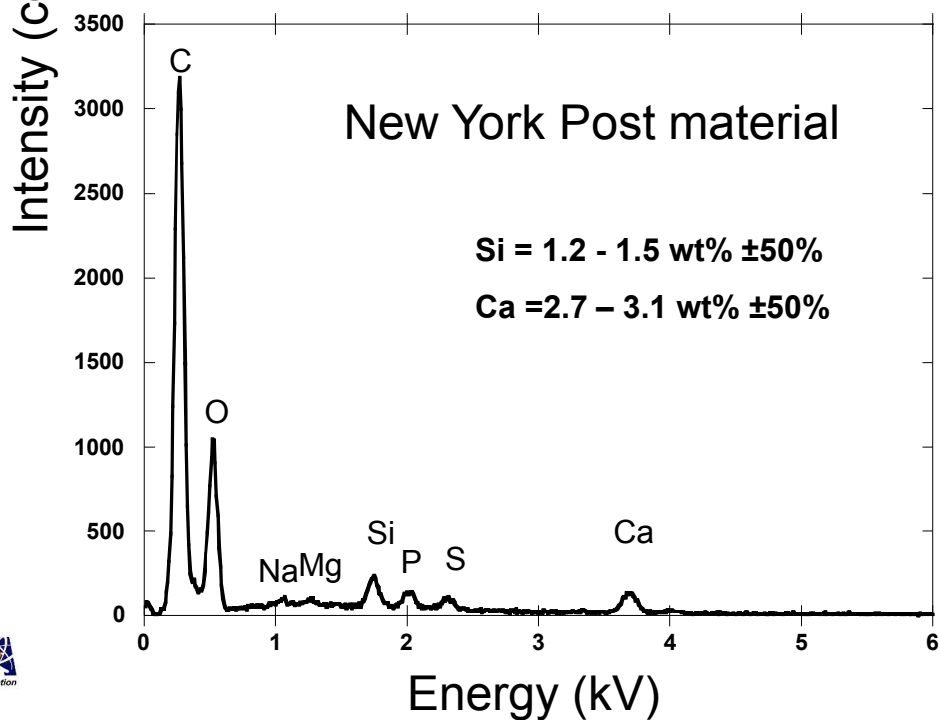
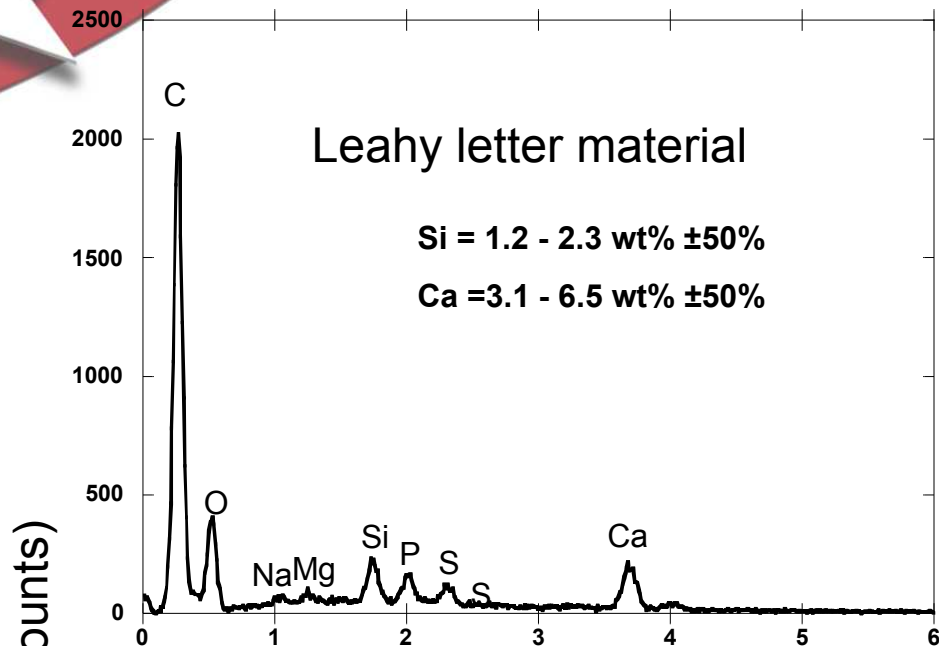
# SEM of Leahy and New York Post Material

New York Post  
letter material



Leahy letter  
material





5 kV= 300 nm

15 kV = 2100 nm

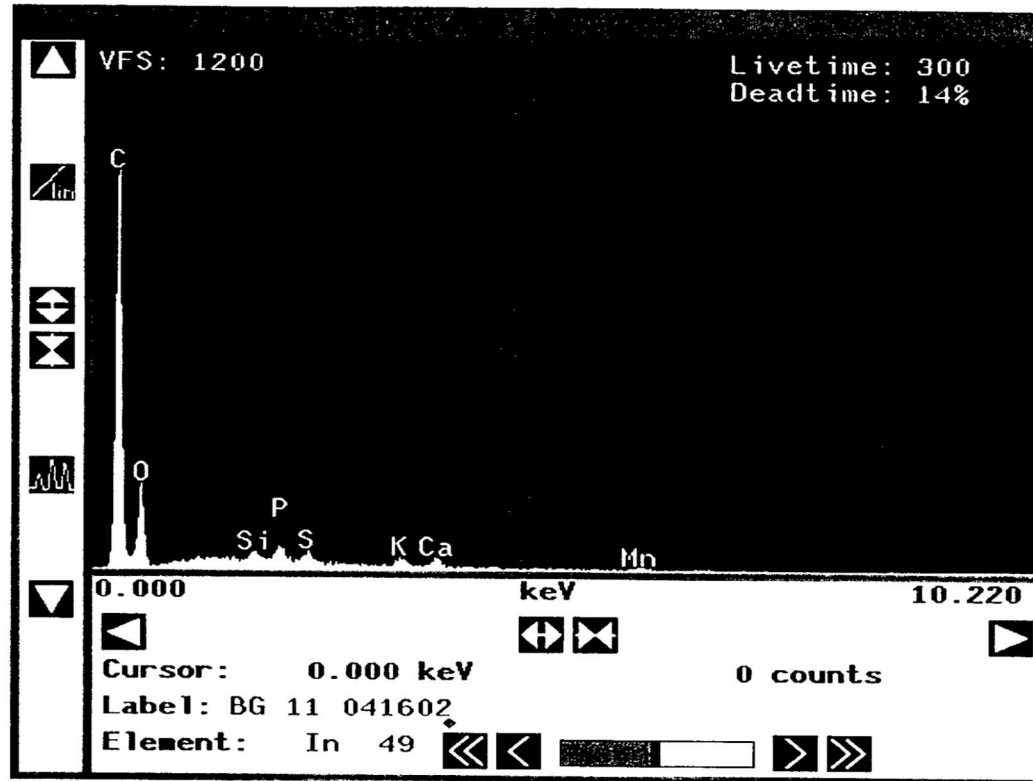
20 kV= 3300 nm

Lower voltages produce more surface elemental information.

Very small amount of Si detected at 5 kV therefore Si is located away from the spore surface.

# Bulk EDS Spectrum from Edgewood Report\*

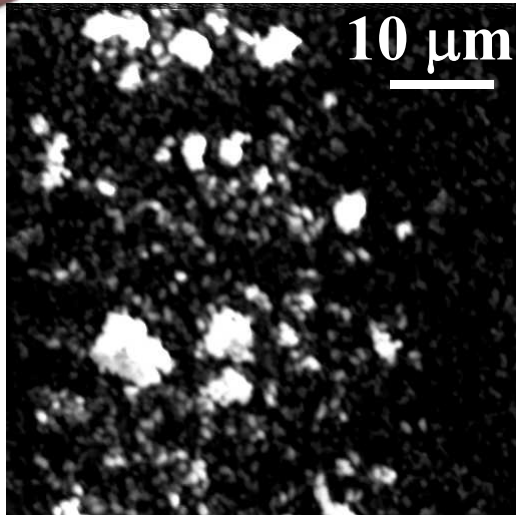
*Bacillus subtilis* var. *niger* spores grown in Casein Digest (CD) Medium (no indication that an anti-foam agent was added).



\*L. F. Carey, D. C. St. Amant and M. A. Guelta, Production of *Bacillus* spores as a simulant for biological warfare agents, Edgewood Chemical Biological Center, ECBE-TR-372, April 2004.

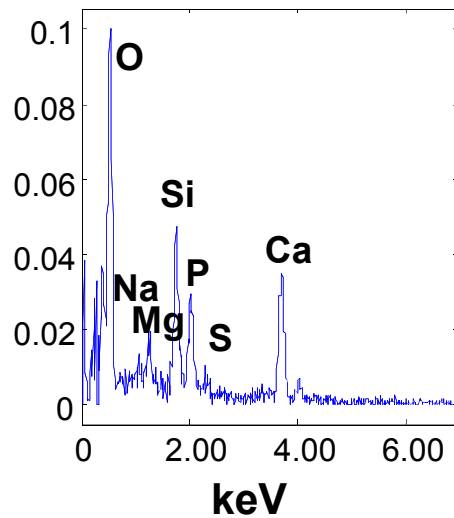
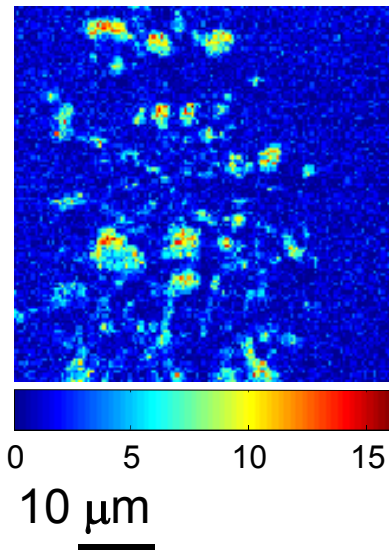


# SEM – Spectral images of Leahy spore material

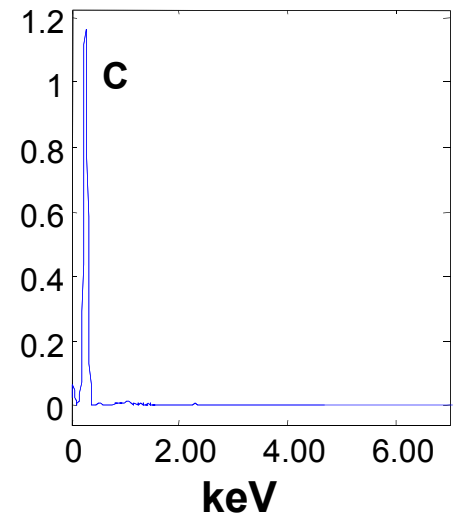
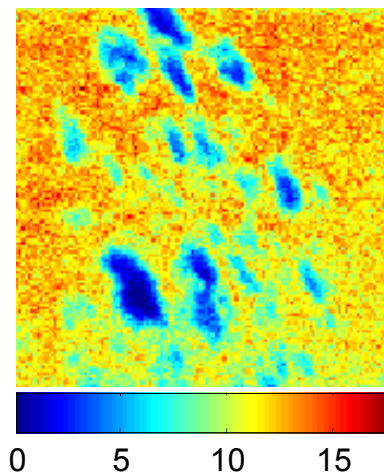


SEM Image of Leahy material

Spore material



Support material



Spectral Image components of Leahy material



## **Summary of SEM Observations of spore materials**

**Microanalysis in the SEM shows that Si is present in the Leahy and New York Post materials.**

**But- microanalysis of bulk samples in the SEM lacks sufficient spatial resolution to show where the Si is located with respect to the spores.**

**Low kV shows Si is mostly on the interior of the spores.**

**Microanalysis in the SEM is can be made quantitative.**

**But not from samples like the powder attack materials.**

**Spectral imaging with component analysis provides some useful information.**

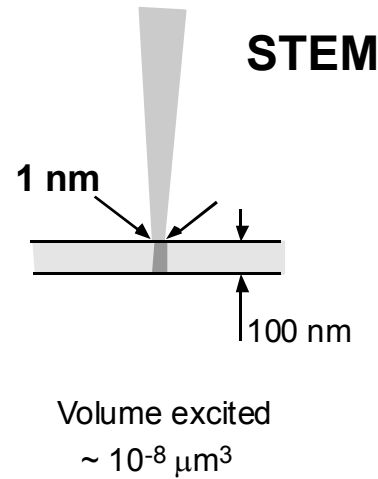
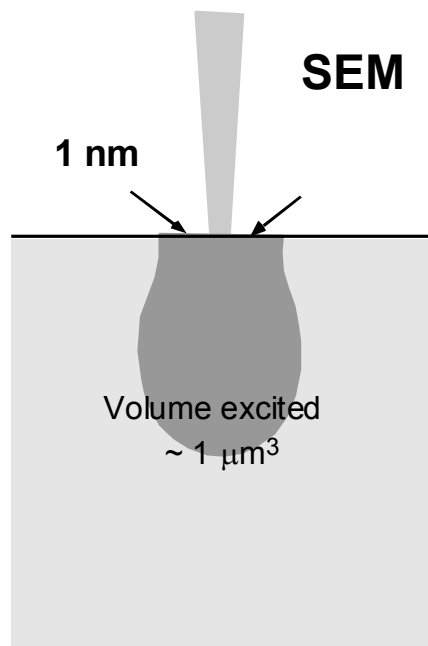
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- Instrumentation is expensive
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## STEM

- High Resolution Imaging – 0.2 nm
- Microanalysis – 1-2 nm spatial resolution
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- Electron transparent (thin) samples



In this study we make use of the characteristic x-rays generated by the electron/sample interactions.

# Preparation of samples for STEM or SEM

Sample fixation/ inactivation  
Gamma irradiation (4Mrad) or  
1 %Osmium tetroxide (1 hour) or  
Glutaraldehyde (96 hours)  
Rinse in Millonig's buffer

SEM

Dry  
powder  
sample

Access sample and  
dust on stub in  
disposable glove  
bag

Image sample either  
uncoated (variable  
pressure SEM) or  
after conductive  
coating

(S)TEM  
Dry  
powder  
sample

Access sample and  
dust on TEM grid in  
disposable glove  
bag

(S)TEM

(S)TEM

Dry  
powder  
sample

Access sample and  
mount on stub in  
disposable glove  
bag

Mount sample in  
FIB and ion mill  
thin sample from  
spore(s)

Move thin  
sample to  
carbon film  
on TEM Grid

Dehydration

(30% ethanol)  
50% ethanol  
70% ethanol  
90% ethanol  
100% ethanol  
100% propylene  
oxide

Embedding  
1:1 propylene oxide:resin  
100% resin  
Place in mold with fresh  
resin and cure (oven)  
overnight

Section and collect  
on TEM grid

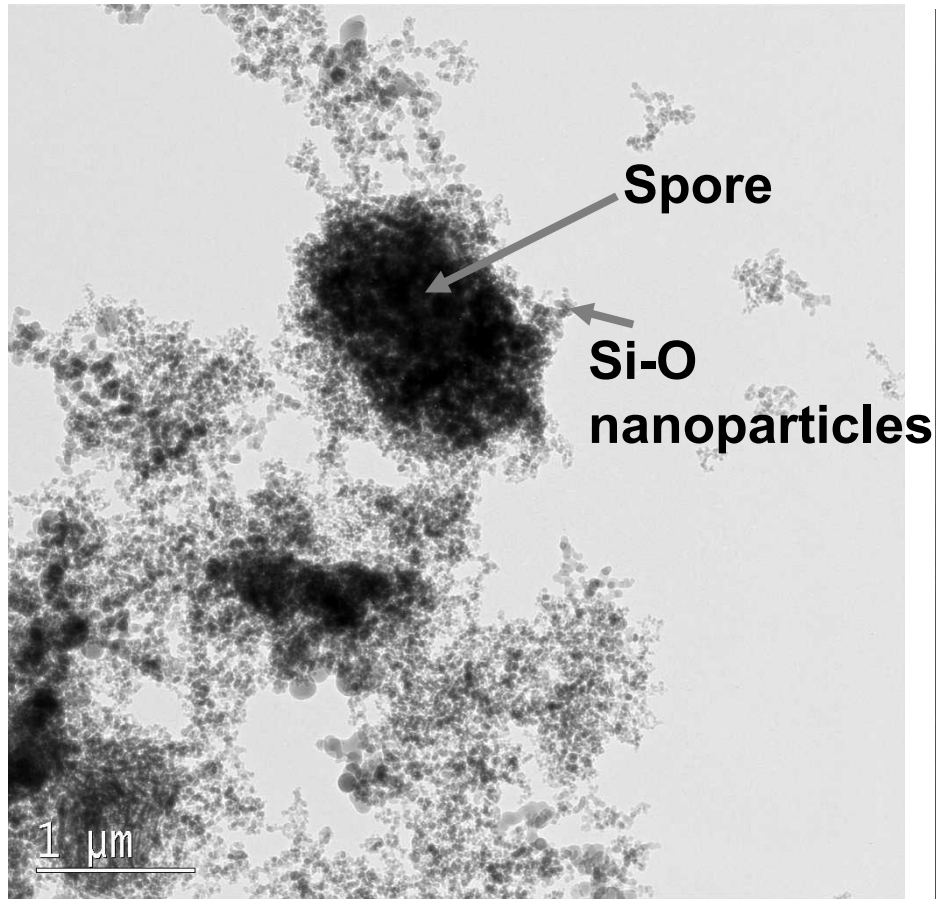
~~Stain  
Uranyl Acetate  
Lead citrate~~

Performed at  
USAMRIID or NBFAC

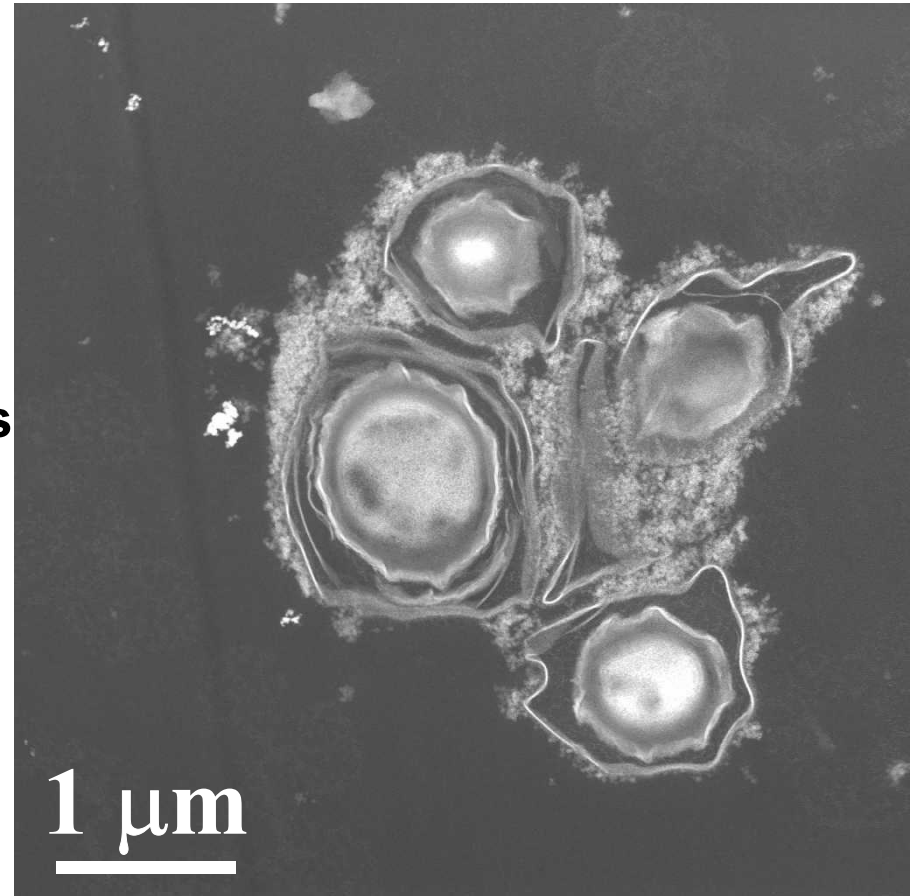
Performed at Sandia  
National Laboratories

# Weaponized Bt Surrogate

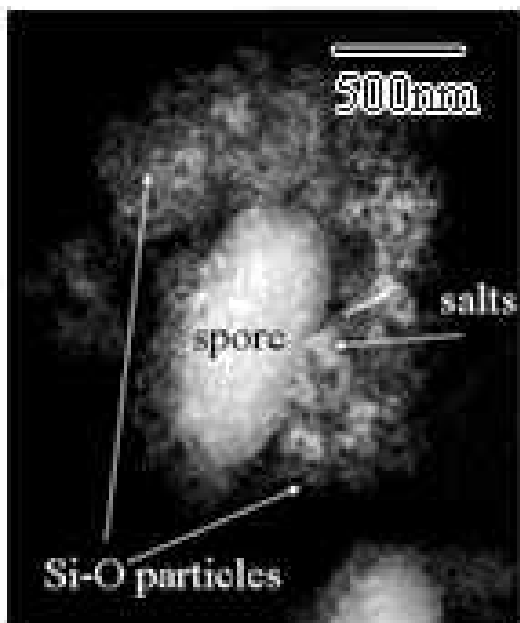
Bright Field TEM image



Annular Dark Field STEM image

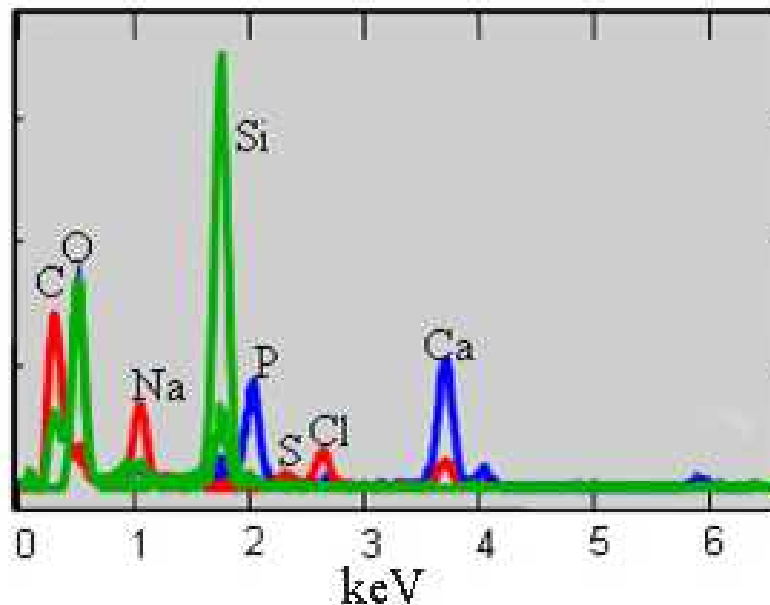
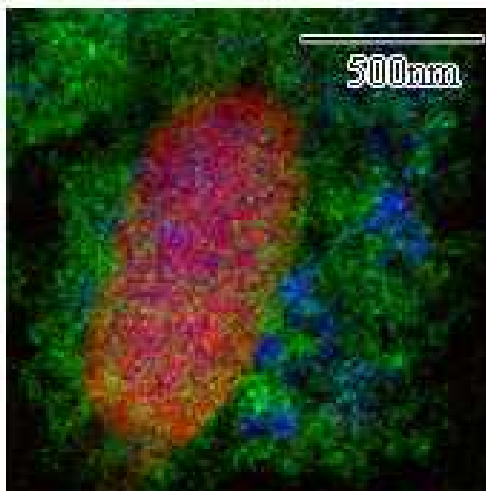


# Spectrum imaging for elemental forensic signatures



- Fluidized agent has silica nano-particles
- Ca-phosphate nano-particles present
- Na, Ca and Cl associated with spore body

See: L. N. Brewer, J. A. Ohlhausen, P. G. Kotula and J. R. Michael, "Forensic imaging of bioagents by X-ray and TOF-SIMS hyperspectral imaging", *Forensic Science International*, vol. 179, 2008, 98-106.

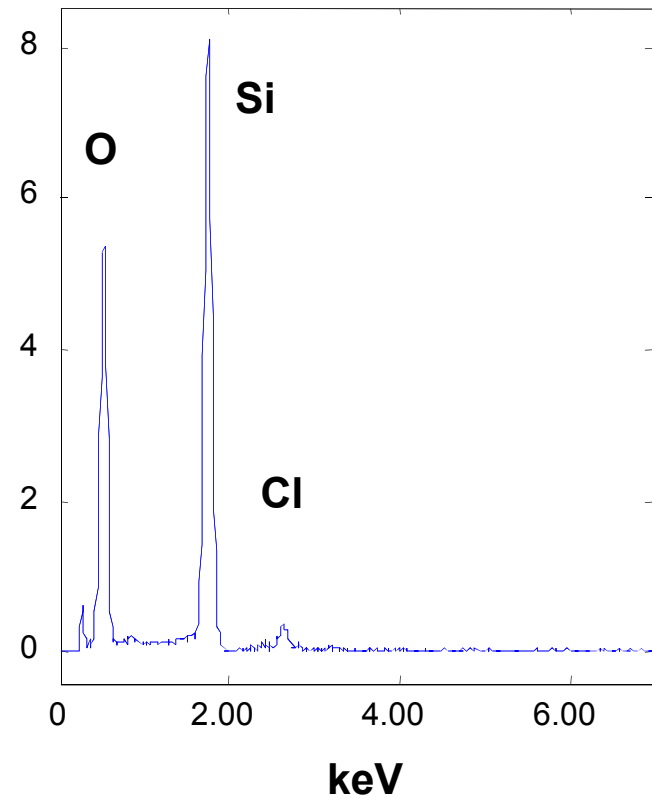
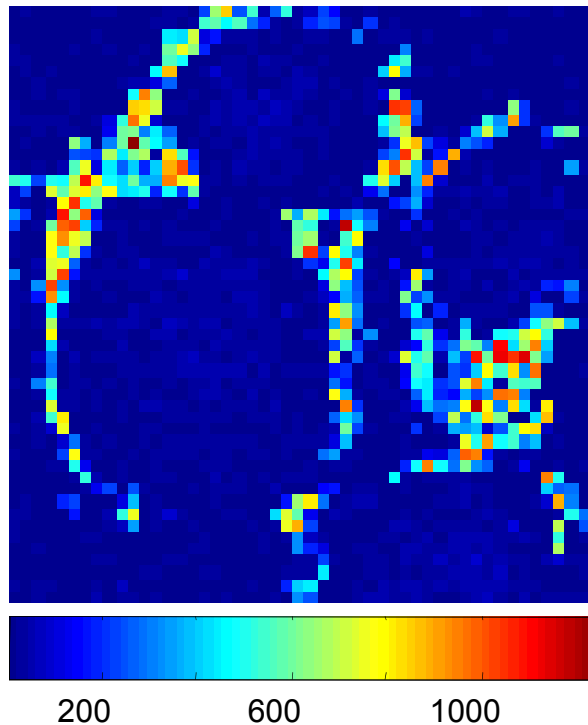
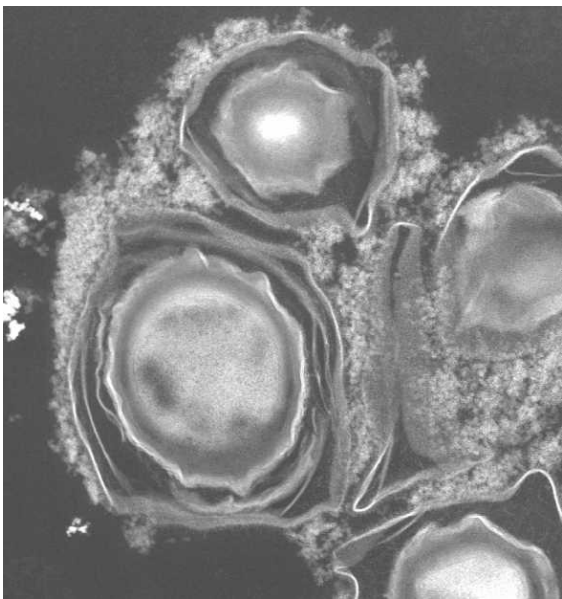




# Weaponized Surrogate

## Automated x-ray spectral image analysis

1  $\mu\text{m}$

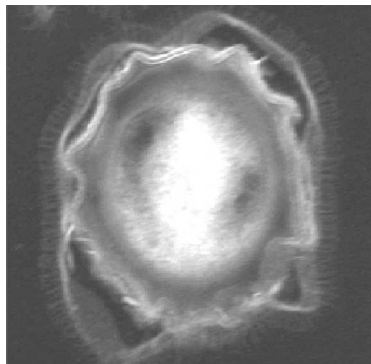
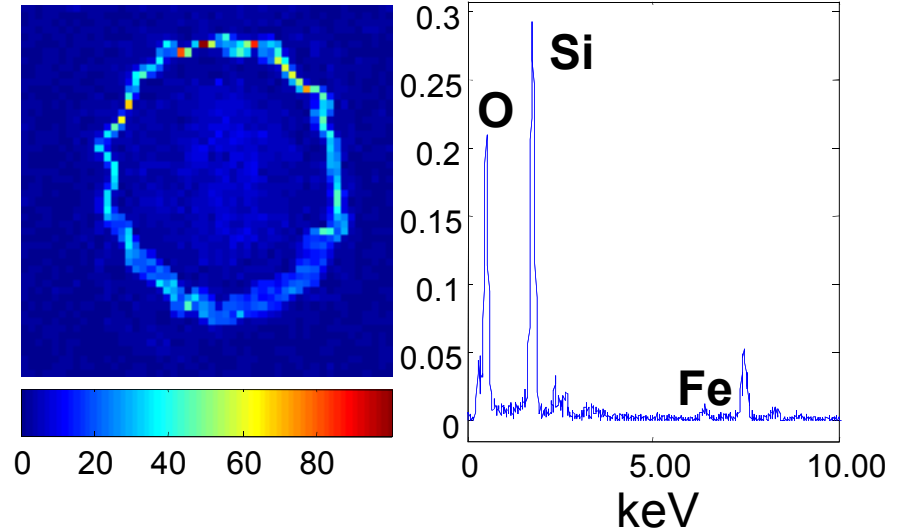
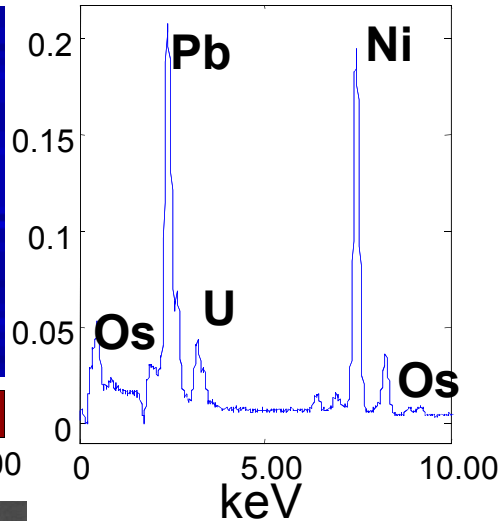
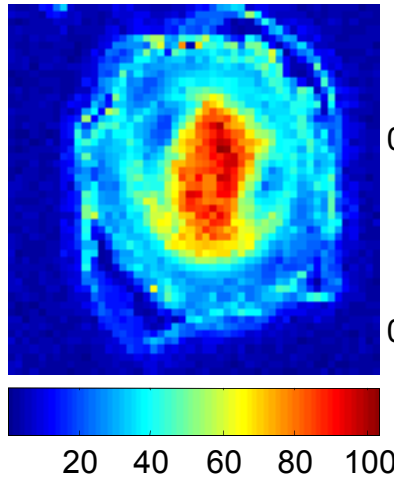


**Si-O particles are found on the exosporium**

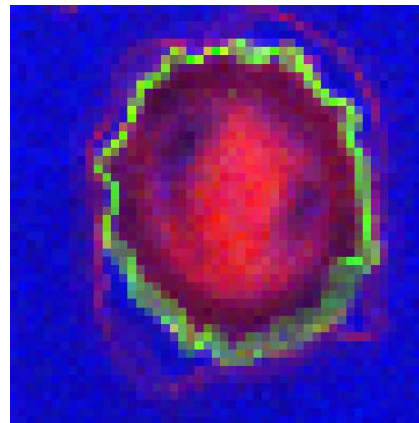
# STEM microanalysis of Daschle letter material

Fixed, stained and ultramicrotomed section

500 nm



STEM ADF



**Si-O is on the spore coat and not the exosporium**

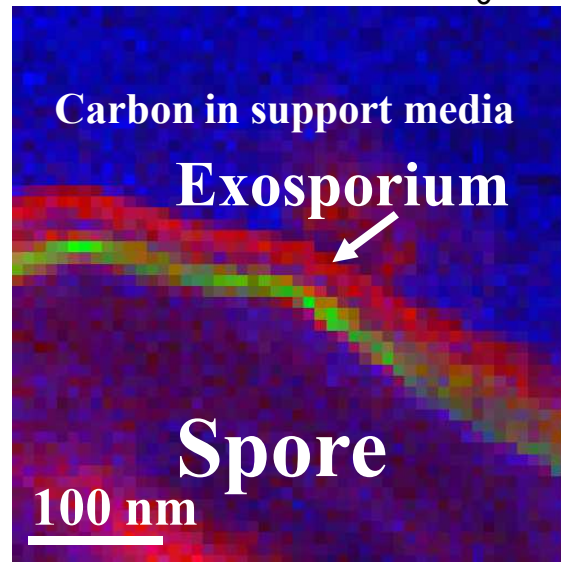
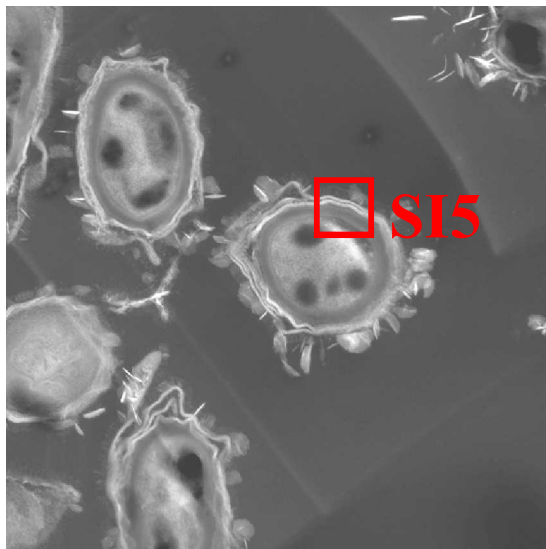
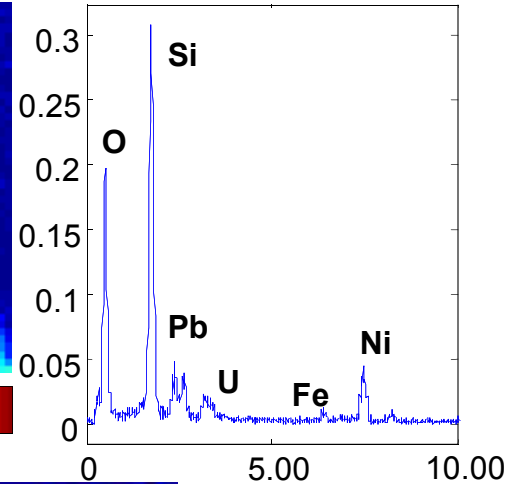
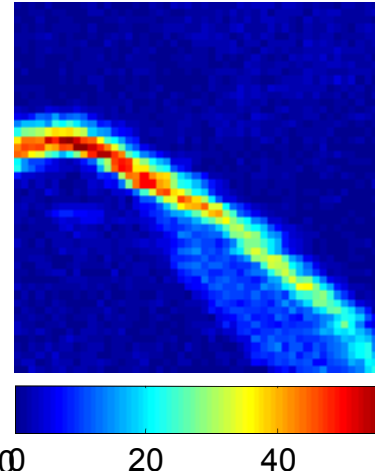
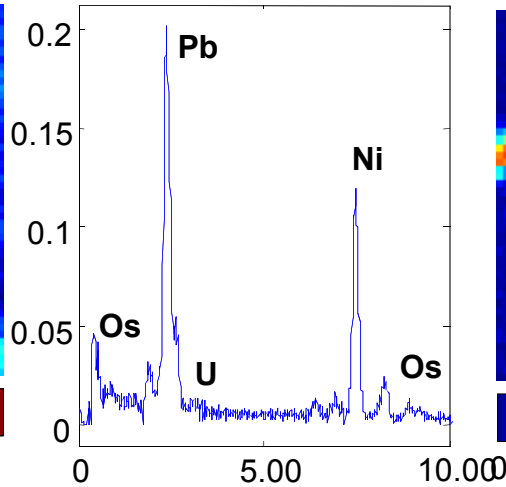
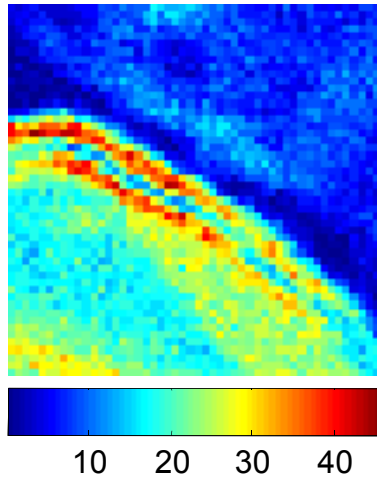
**Elements from stain overlap other possible elemental signals**



# STEM microanalysis of Leahy letter material

**250 nm**

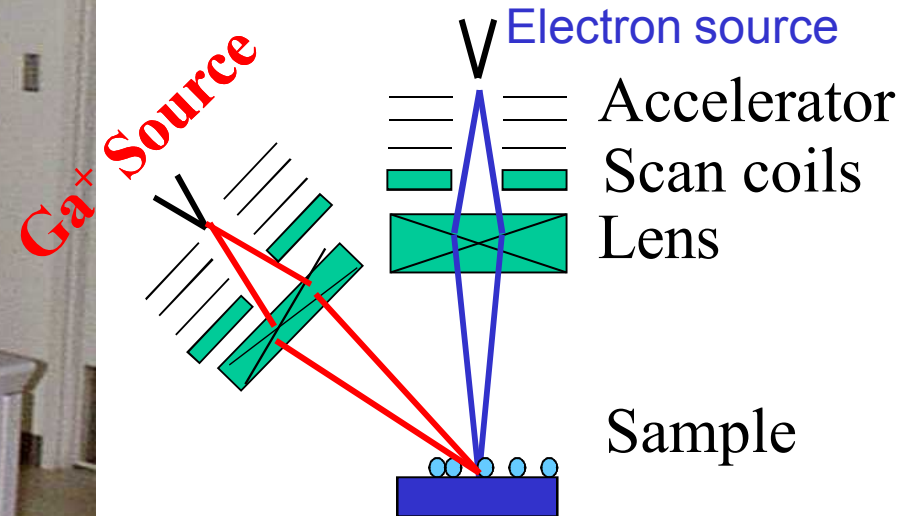
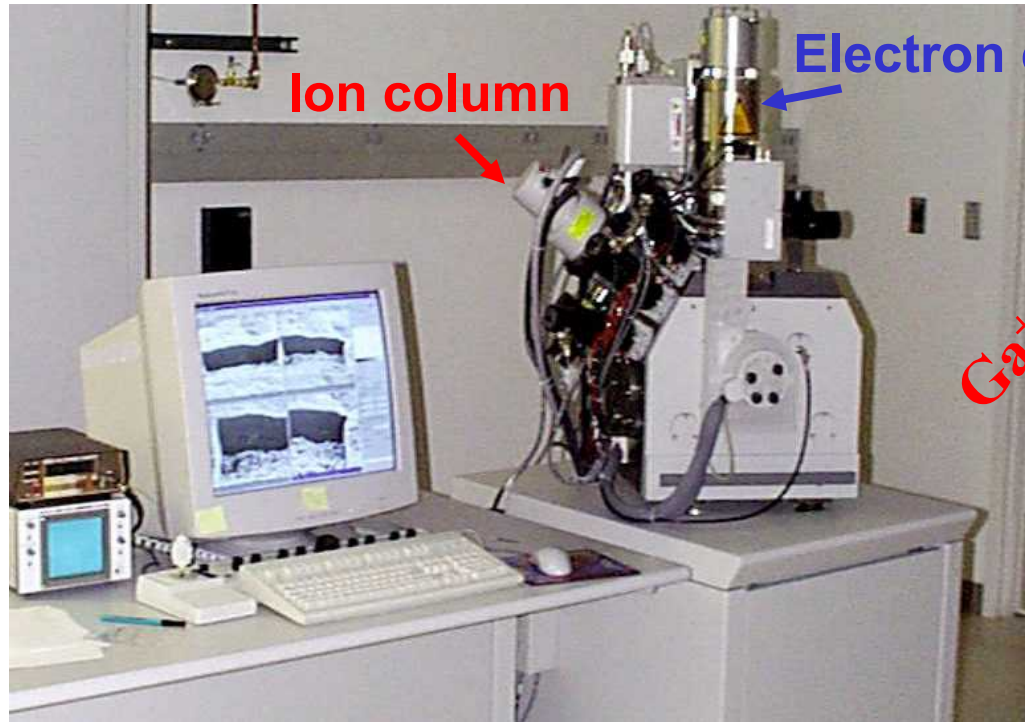
**Fixed, stained and ultramicrotomed section**



keV  
**Red = Stain**  
**Pb, U, C ...**  
**Green = Coating**  
**Si, O...**  
**Blue = Carbon in**  
**spore and**  
**support**

# Focused Ion-Beam (FIB) Tool/ Scanning Electron Microscope (SEM)

## FIB/SEM

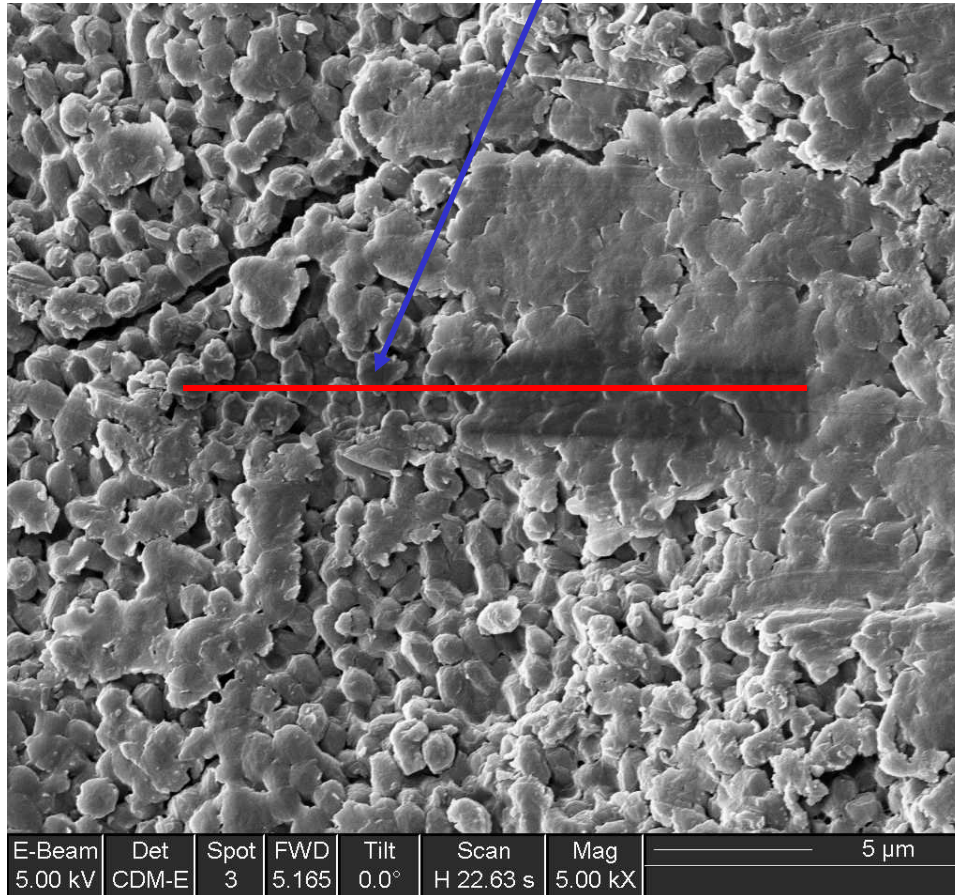


**FIB allows unfixed/unstained site-specific TEM specimens to be prepared even of single spores**



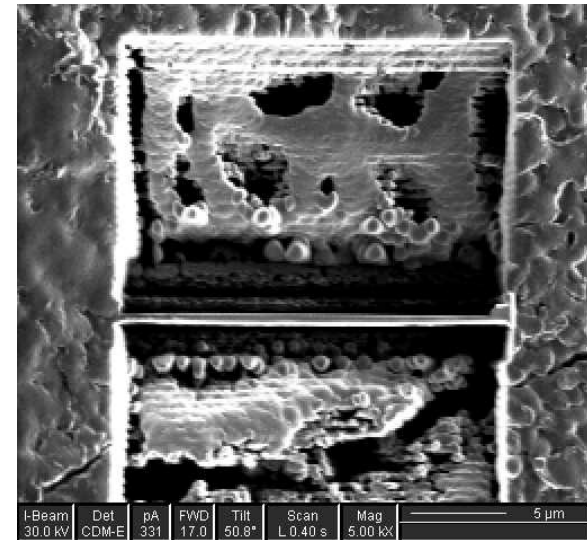
# FIB Specimen Preparation

Region of TEM sample

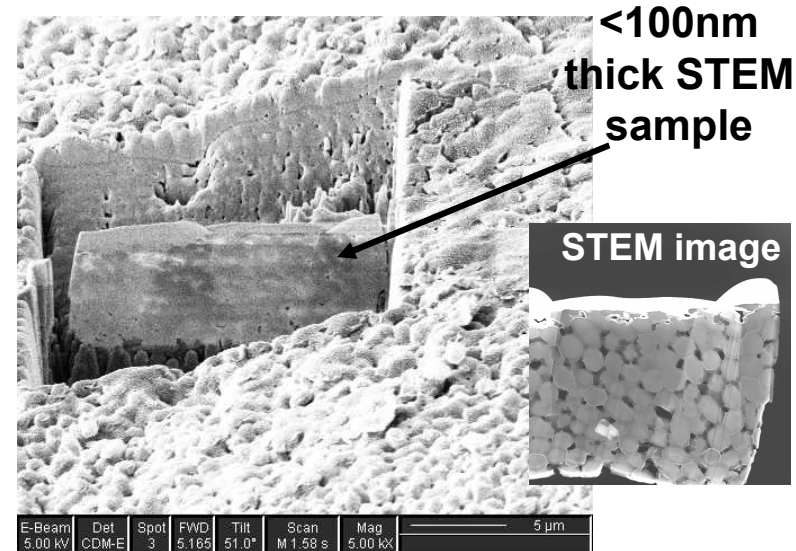


SEM of clump of spores.

Can also prepare specimens from isolated spores



Ion image of TEM specimen

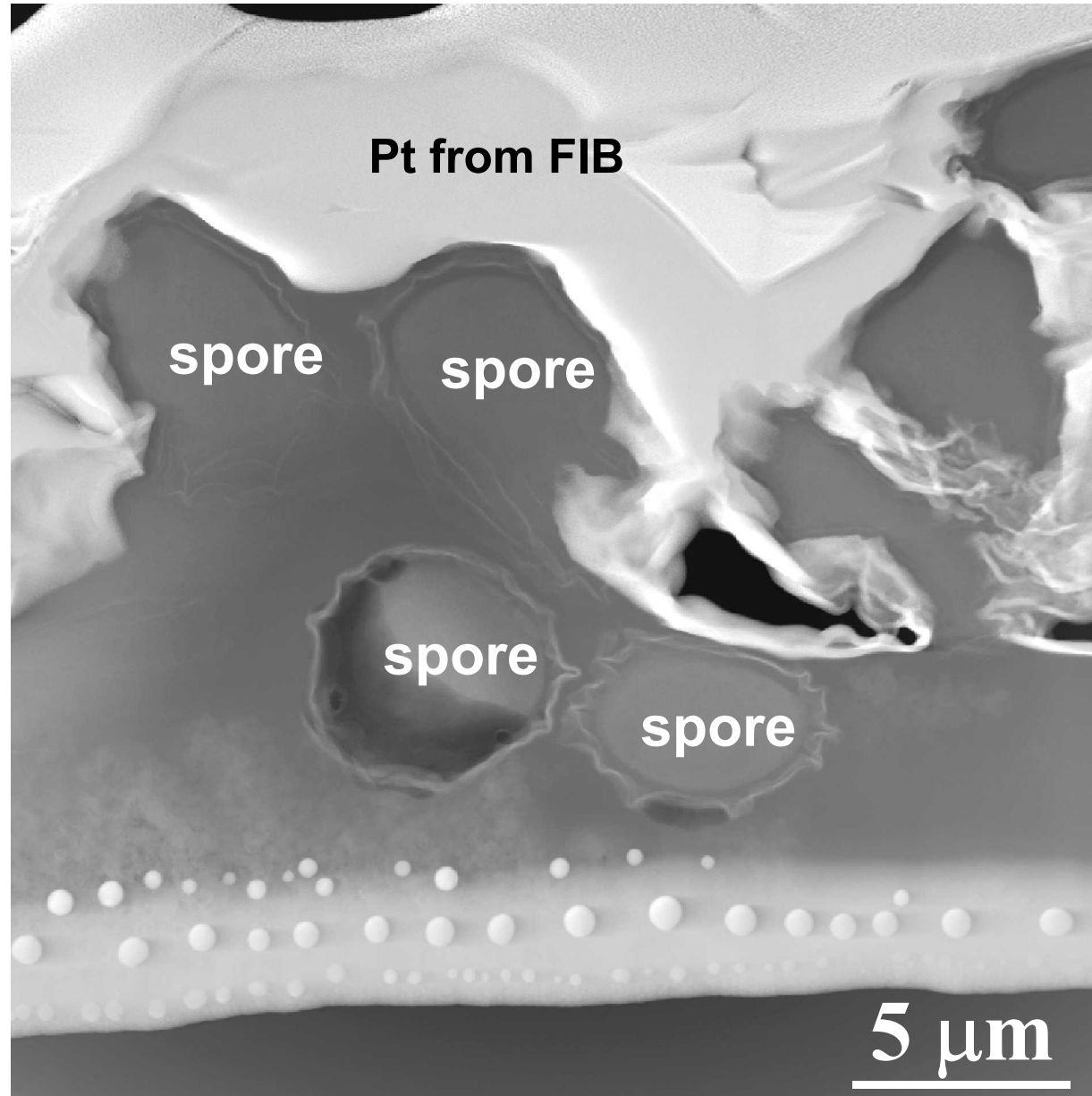


SEM of TEM specimen ready to be extracted

# Leahy Letter FIB Cross-section

**STEM Annular Dark-Field Image of spores in cross-section**

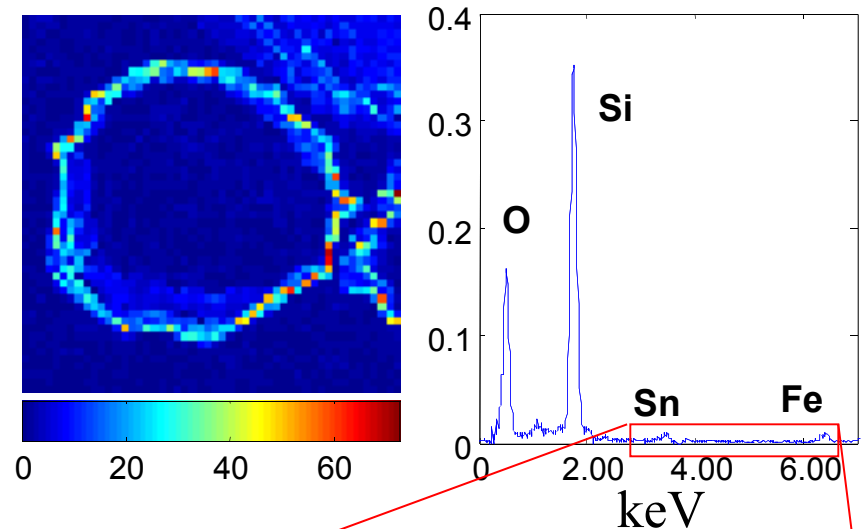
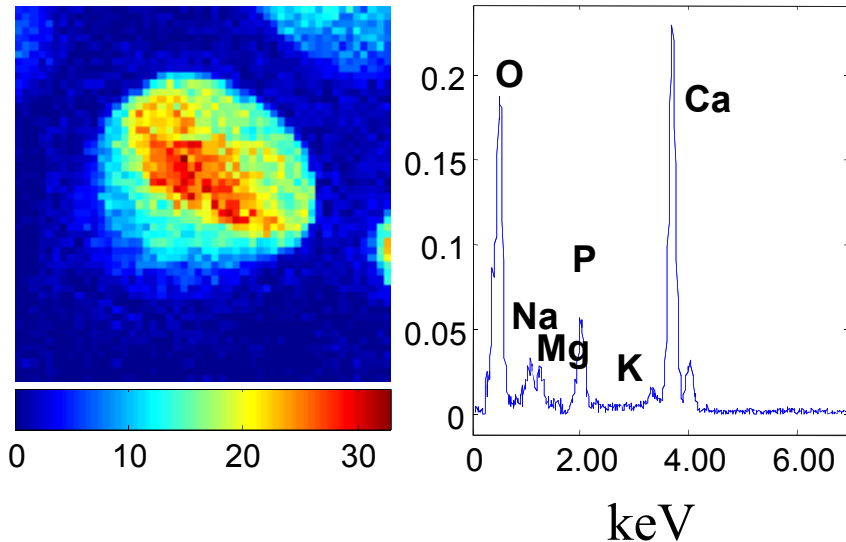
**Cross-section sample made with FIB through irradiated, unfixed, unstained spores.**



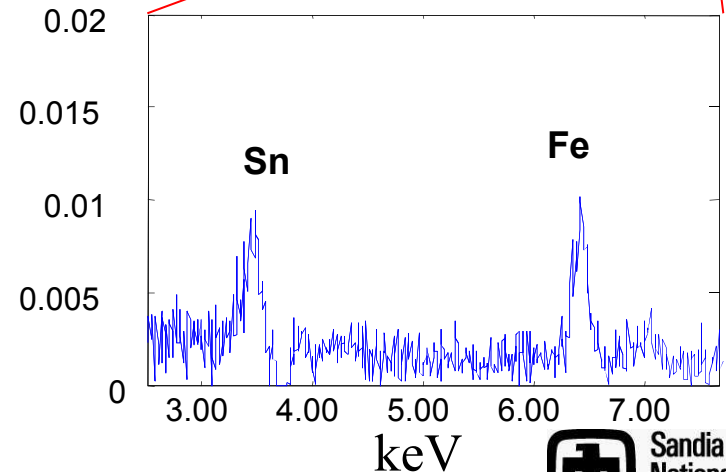


# Leahy Letter FIB Cross-section – FIB prepared section

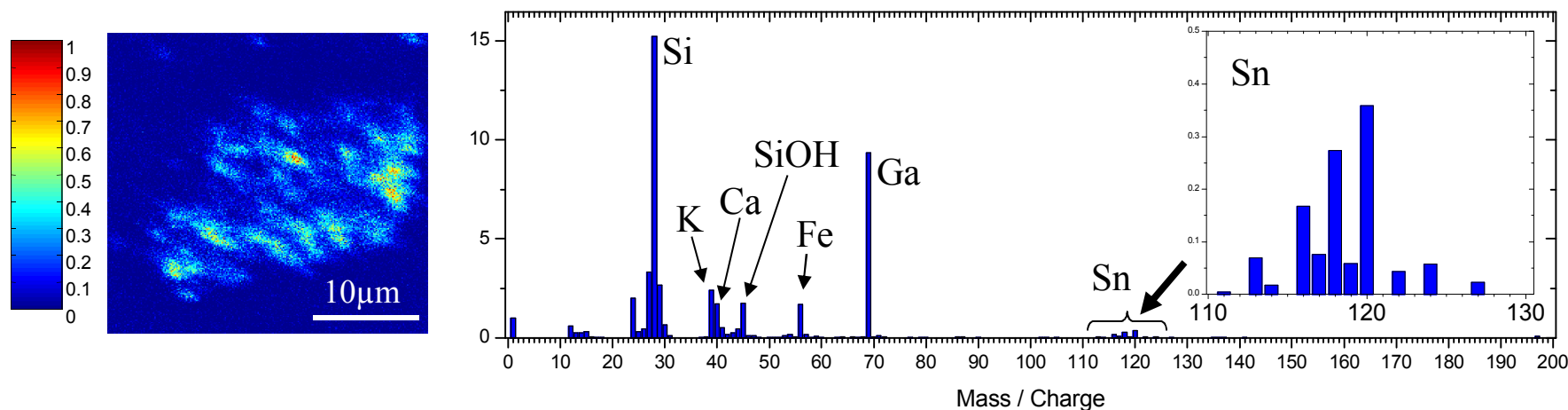
500 nm



**Additional chemistry, Sn, revealed  
in the absence of fixative and  
heavy metal stains**



# Time-of-Flight Secondary Ion Mass Spectrometry (TOF-SIMS)

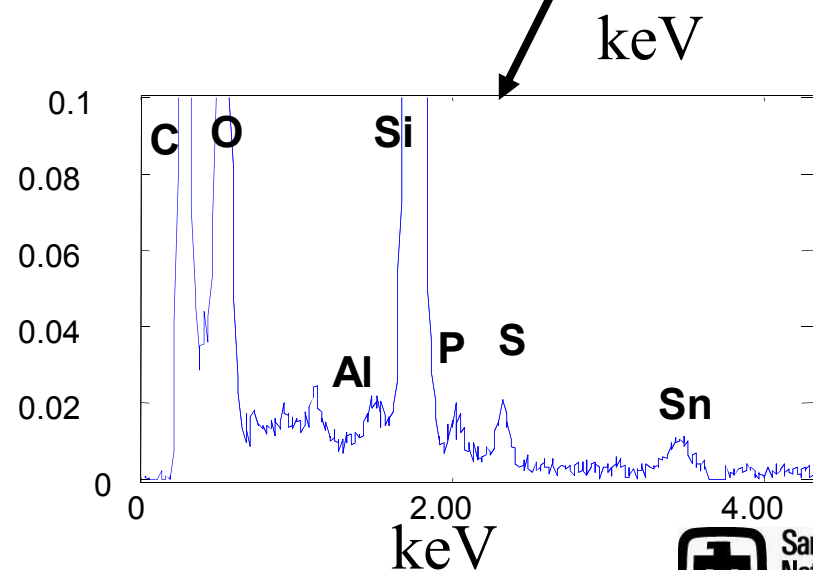
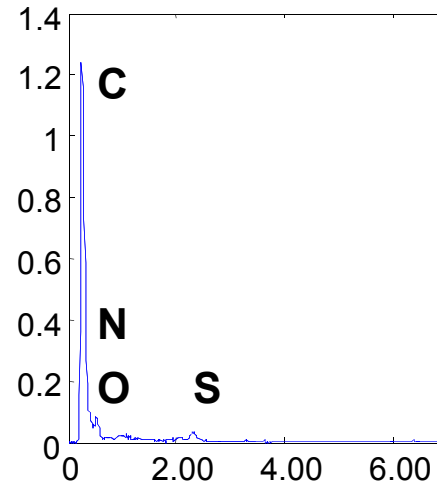
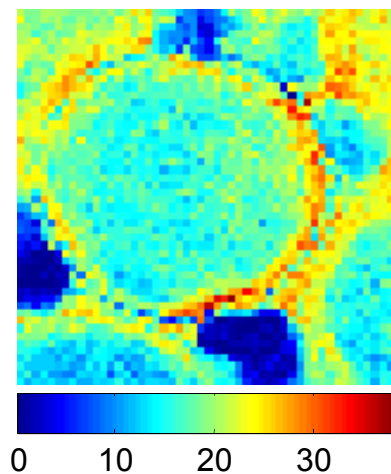
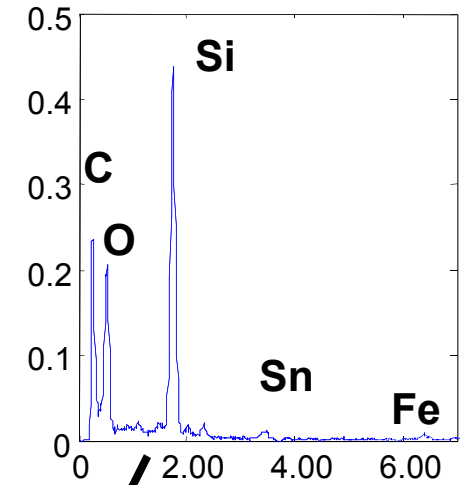
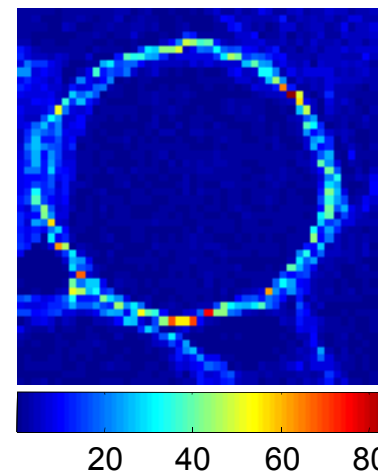
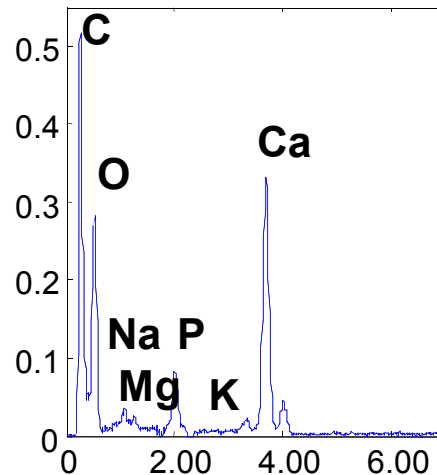
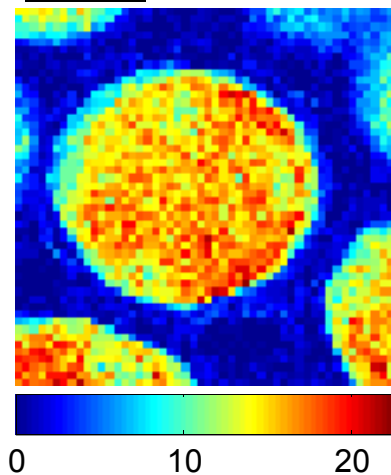


**Ga<sup>+</sup> ion sputtering was used to remove surface of spore.**

**Layer that contains Si and O also has trace amounts of Sn and Fe**

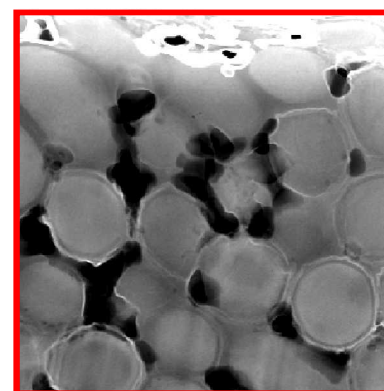
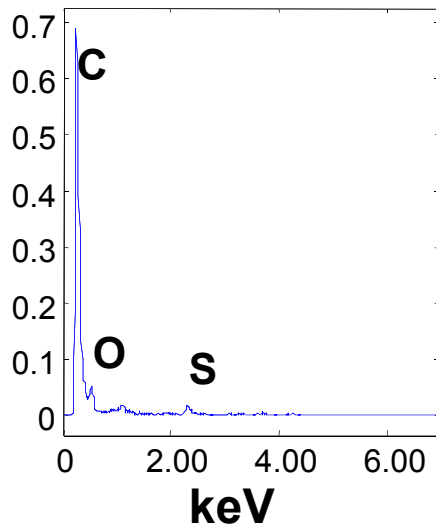
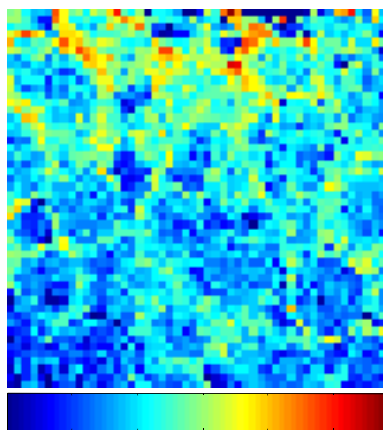
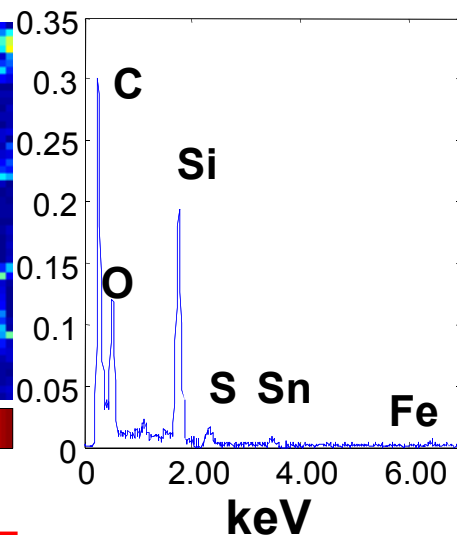
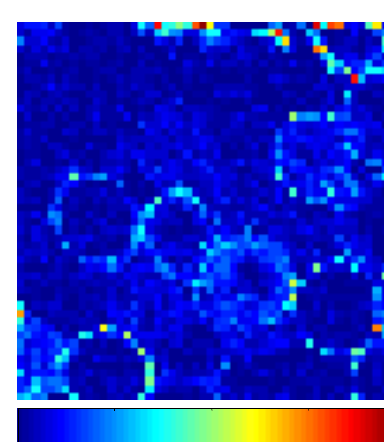
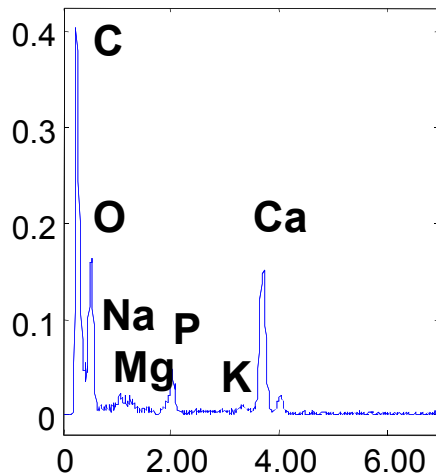
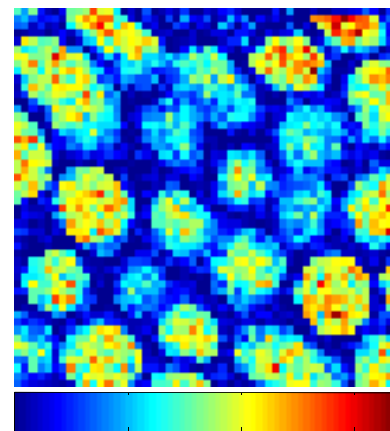
# New York Post Material – FIB prepared section

500 nm



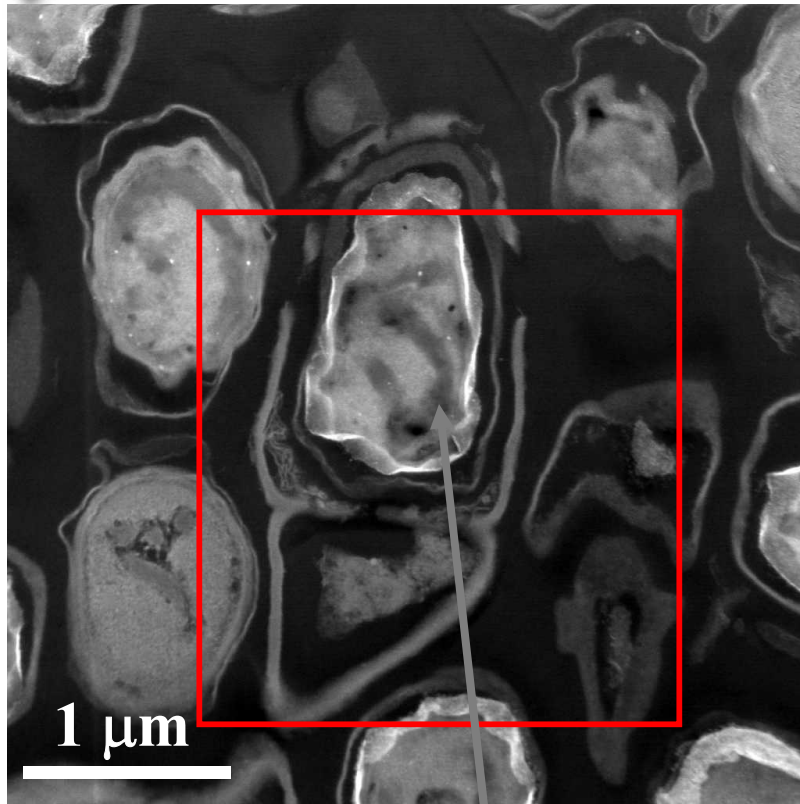
# New York Post Material – FIB prepared section

1  $\mu\text{m}$



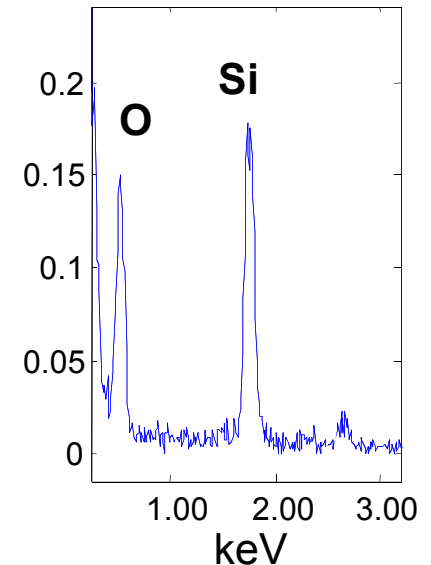
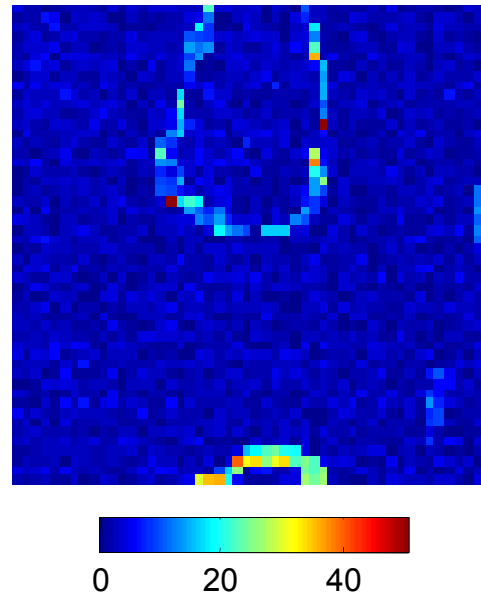
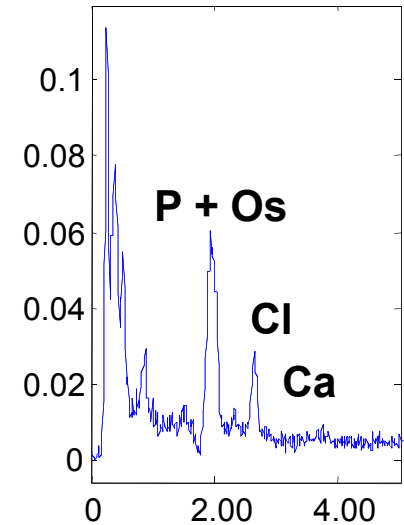
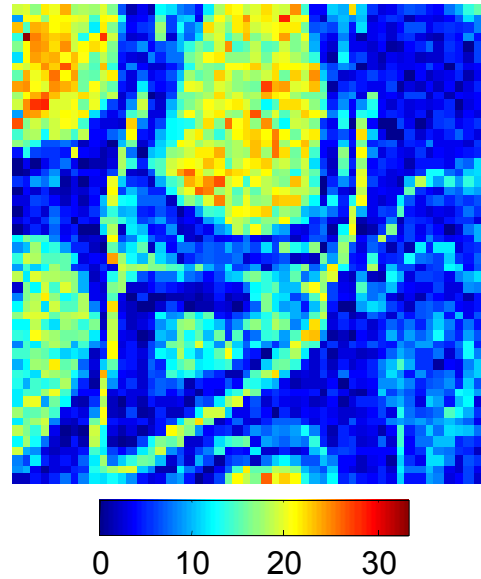
ADF STEM image

# New York Post Microtomed, Unstained Section



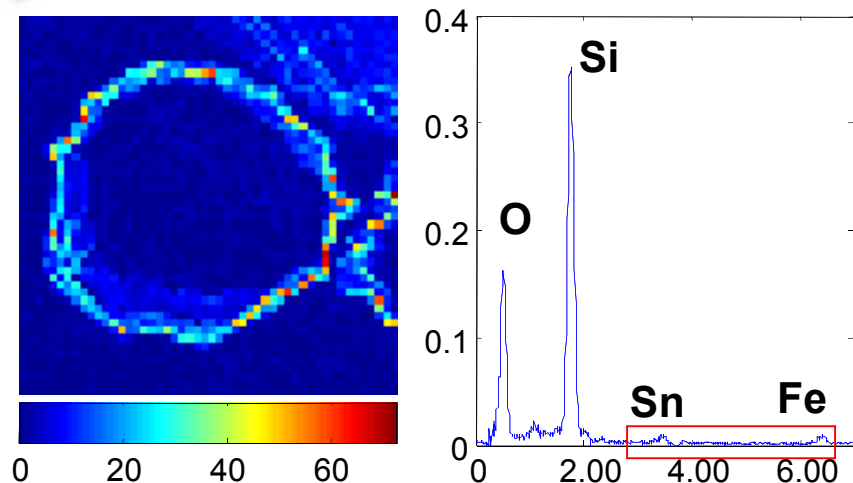
**Vegetative cell with endospore.**

**Spore coat incorporates Si and O  
(Sn, Fe) within sporulating mother  
cell.**

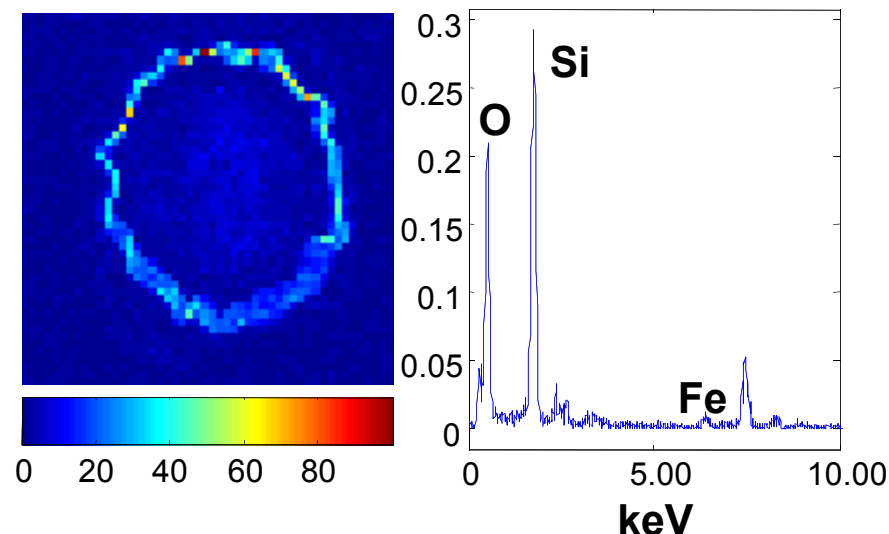


# Leahy, New York Post and Daschle are indistinguishable

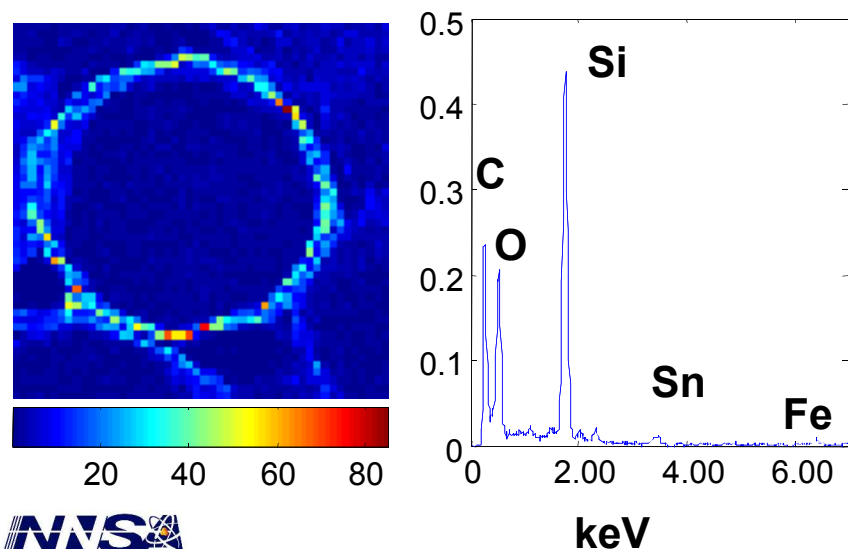
Leahy Material



Daschle Material



New York Post Material

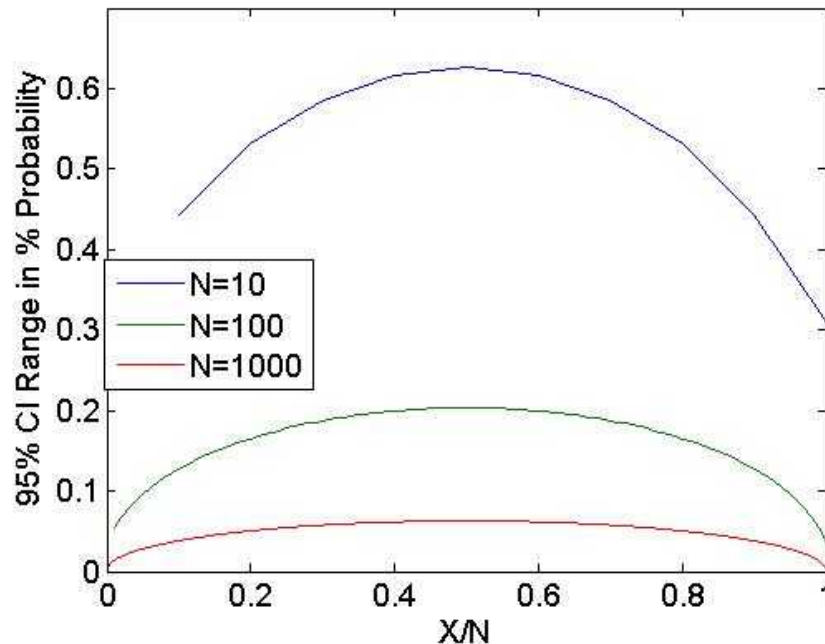


Spore coats on Leahy and New York Post samples are indistinguishable (both contain Si, Fe and Sn. Daschle appears the same (Si and Fe present, Sn is obscured by other elements in stain). Material from the Daschle letter was not made available for FIB sectioning.



# Importance of Spore Count

Error Bar Spread (UL-LL for 95%CI)



$\frac{X}{n}$  Number of spores with a particular chemical feature  
Total number of spores analyzed

**(Fraction of spores showing a certain chemical make-up)**

- **10 spores per sample is not sufficient for a reasonable comparison**
- **100 spores is both experimentally achievable and allow for reasonable comparison, but comparisons of spore count near 50% will lack real comparison power**
- **1000 spores allow precise comparisons but was experimentally unreasonable (~10 days and 10 TEM samples of analysis per bulk sample) until late development of new EDS detector for STEM in SEM.**

# Analysis of fraction of spores with Si and O signature

Sample	# Analyzed	# with SiO	%
SPS02.266	124	97	76
SPS02.057	111	73	66
SPS02.088	141	91	65
040255-1 level 2	163	42	26
040255-1 level 5	161	17	11
040255-1 level 8	172	50	29
040030-2 level 2	94	6	6
040030-2 level 5	118	0	0
040030-2 level 8	113	7	6
040089-1 level 2	98	0	0
040089-1 level 5	115	0	0
040089-1 level 8	91	0	0

Leahy

Daschle

NYP

RMR-1030

RMR-1030

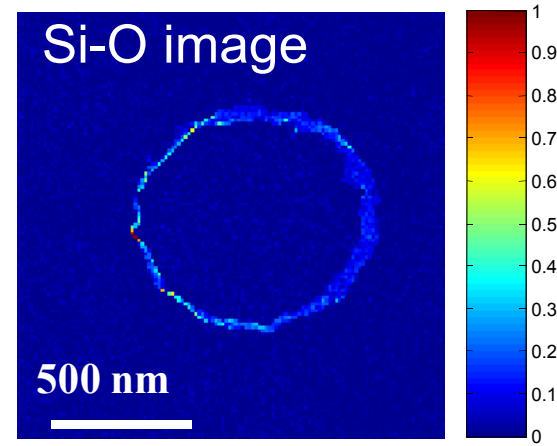
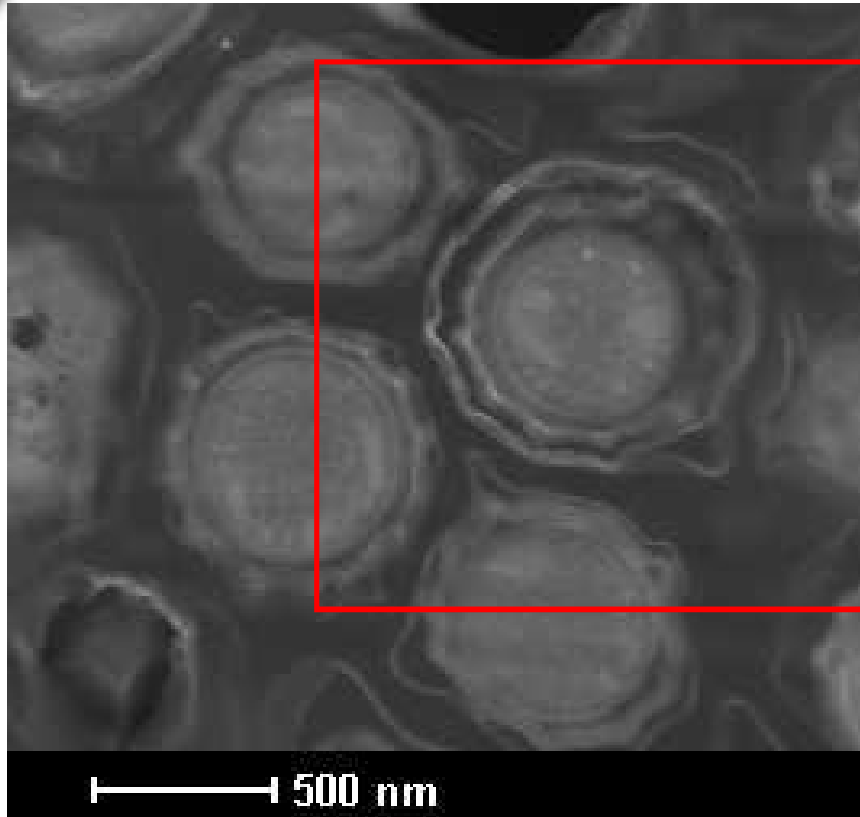
RMR-1030

RMR-1029

RMR-1029

RMR-1029

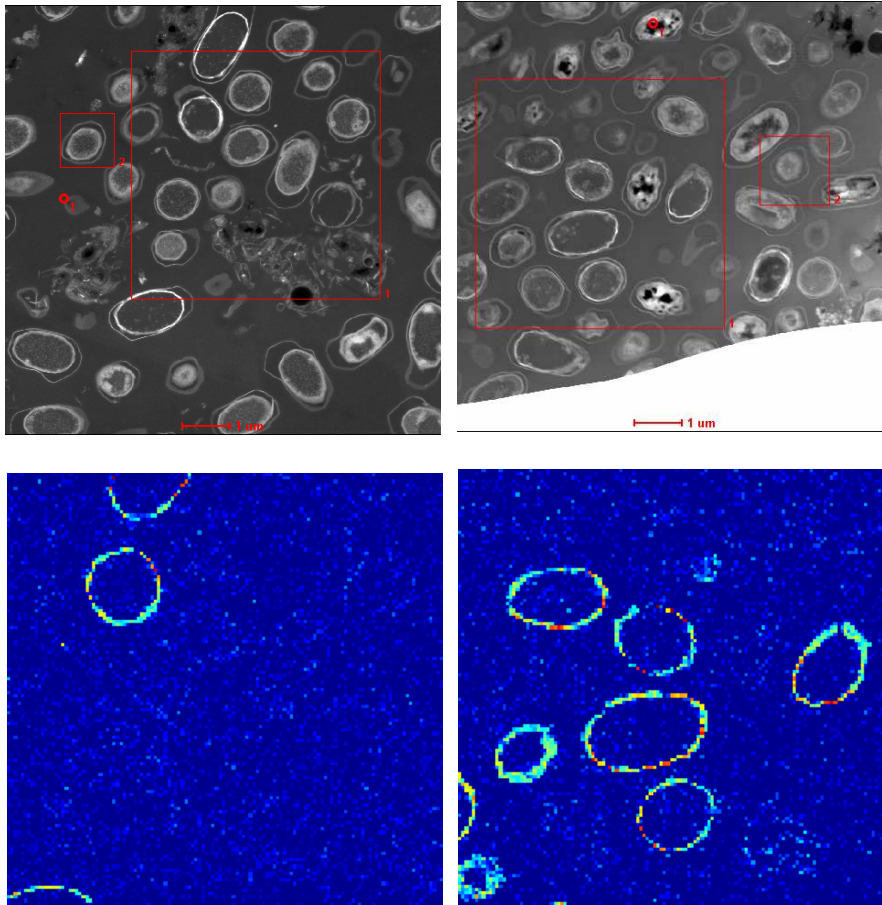
## Sample 1030



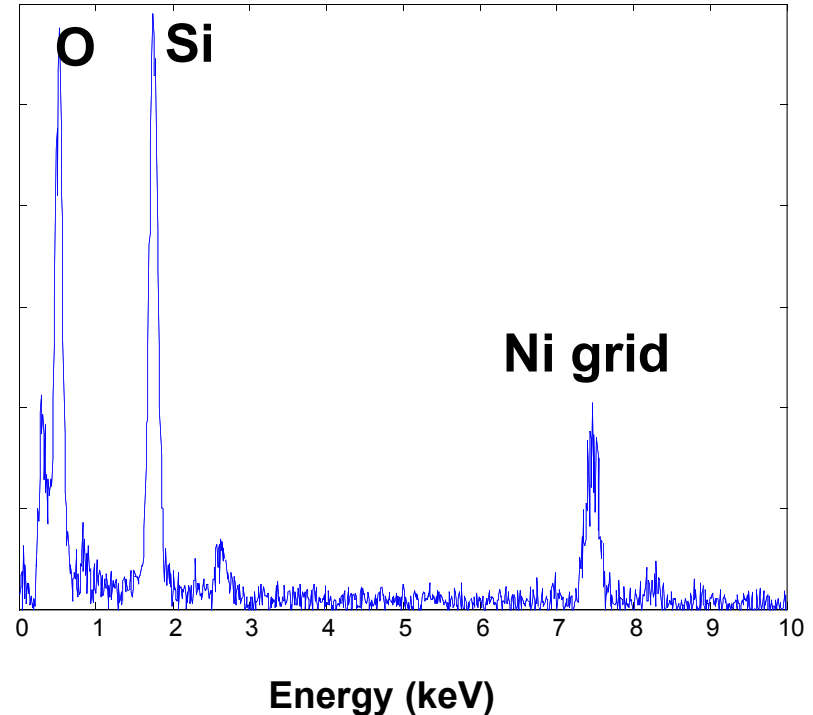
*Bacillus anthracis* Ames which was grown in shaker flasks at USAMRIID using Leighton-Doi media.

# STEM images and Si and O component images of two samples of 040255

BA Ames grown via fermentation (Dugway) using Leighton-Doi media



Note variability in number of spores with Si and O elemental signature.



Si and O spectral component from spores



## Analysis of fraction of spores with Si and O signature

Sample	# Analyzed	# with SiO	%
NBFAC.071102.0001. 0221.0002	1051	197	18.7
NBFAC.071102.0001. 0228.0002	982	86	8.8
NBFAC.071102.0001. 0232.0002	986	40	4.4
NBFAC.071102.0001. 0230.0002	476	7	1.5
NBFAC.071102.0001. 0235.0002	989	12	1.2

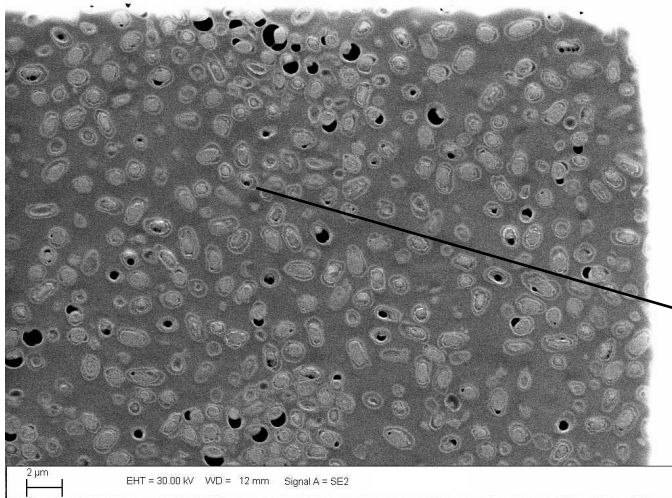
Sample was described as “evidence”, no further description given by FBI.

Analyzed using STEM in SEM technique

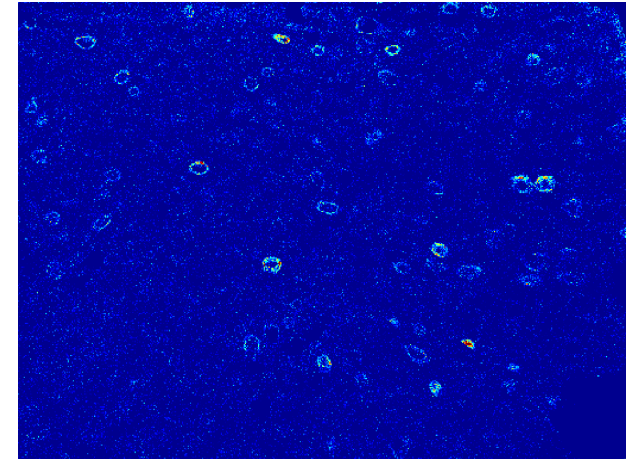
Si in the spore coat – new detector not sensitive to oxygen, STEM used to verify presence of oxygen



# STEM in SEM of unstained, microtomed section

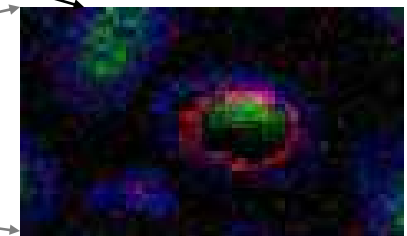
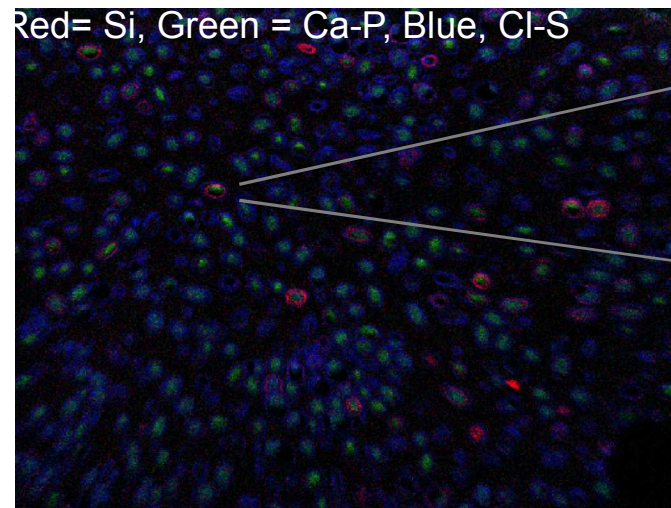


**MSA identifies three chemical signatures**



**Si-containing spore coat**

**SEM defines field of view for spectral image acquisition**



**From this it is possible to count  $x$  and  $n$**

# Previous studies have shown Si on the coat\*

Modified CCY medium containing:  $\text{MgCl}_2 \cdot 6\text{H}_2\text{O}$ ,  $\text{MnCl}_2 \cdot 4\text{H}_2\text{O}$ ,  $\text{FeCl}_3 \cdot 6\text{H}_2\text{O}$ ,  $\text{ZnCl}_2$ ,  $\text{CaCl}_2 \cdot 6\text{H}_2\text{O}$ ,  $\text{KH}_2\text{PO}_4$ ,  $\text{K}_2\text{HPO}_4$ , glutamine, acid casein hydrolysate, enzymatic casein hydrolysate, enzymatic yeast extract and glycerol.

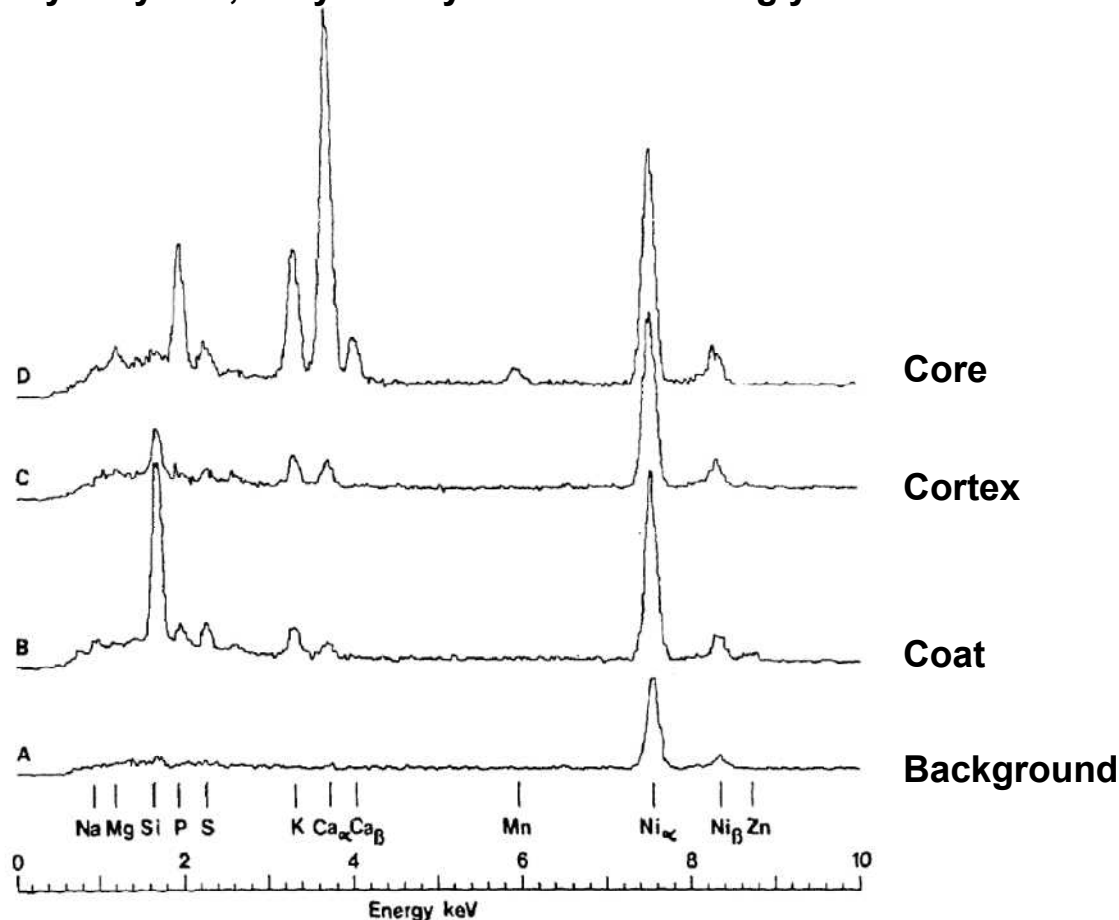


Fig. 3. Energy dispersive X-ray spectra for spot analyses at each of the points marked on Fig. 1. A, background; B, coat; C, cortex; D, core.

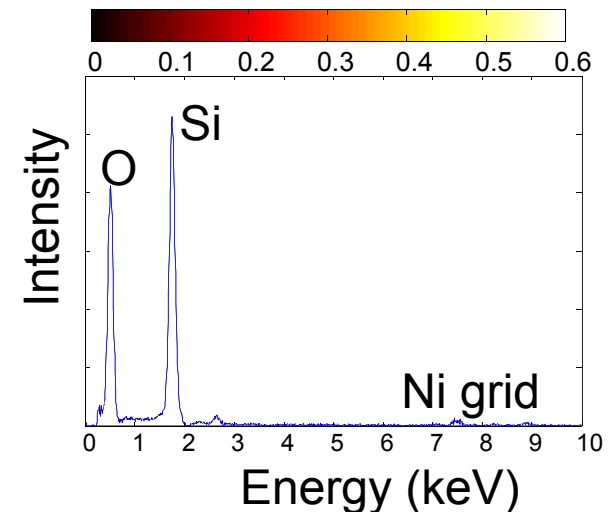
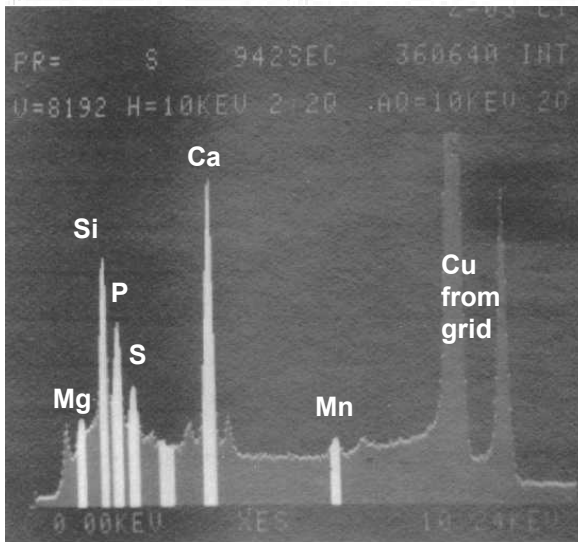
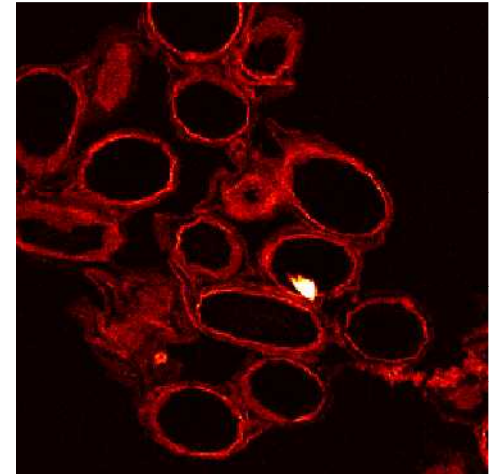
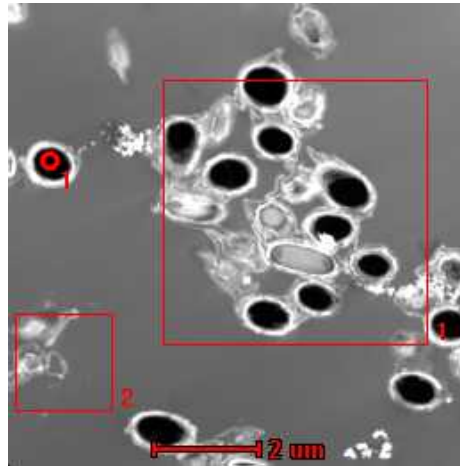
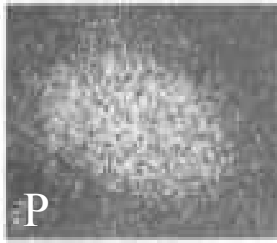
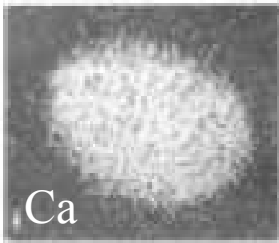
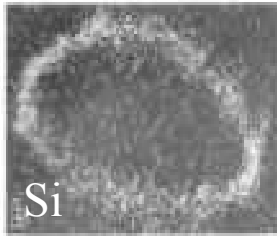
\*Johnstone, K. et al., Location of metal ions on *Bacillus megaterium* spores by high-resolution electron probe x-ray microanalysis, FEMS microbiology Letters, vol. 7, 1980, p 97-101.

# Analysis of samples from a previous study

Grown in modified liquid G media, no anti-foam used

*Bacillus cereus*

darkfield



Author's noted: "considerable variation in Si content both within and between different spore preparations,... unlikely to be due entirely to contamination."

M. Stewart et al., Journ. Bact., July 1980, p. 481-491



# Conclusions

- The NYP, Leahy and Daschle materials are indistinguishable elementally at the spore level.
- NYP, Leahy and Daschle materials all have similar fraction of spores with Si-O in spore coat
- Si-O signature found on endospores in New York Post sample
- The letter powders are not unique with respect to Si and O elemental signatures. Examples from the literature and from samples grown for this study.
- SEM and STEM have proven useful for spore characterization