

# Wind Turbine Structural Path Stress & Fatigue Reductions Resulting from Active Aerodynamics

**Dale Berg**

Lead, Advanced Rotor Technology  
Wind & Water Power Technologies  
Sandia National Laboratories  
[deberg@sandia.gov](mailto:deberg@sandia.gov)  
(+1) 505-844-1030

**WINDPOWER 2011**  
May 23-25, 2011  
Anaheim, CA



Sandia is a multiprogram laboratory operated by Sandia Corporation, a Lockheed Martin Company, for the United States Department of Energy's National Nuclear Security Administration under contract DE-AC04-94AL85000.



Sandia National Laboratories

# Acknowledgements

## ■ Brian Resor

- *Sandia National Laboratories, Albuquerque, NM.*

## ■ Zachary Wright, Ashley Crowther and Chris Halse

- *Romax Technology Ltd., Boulder, CO*

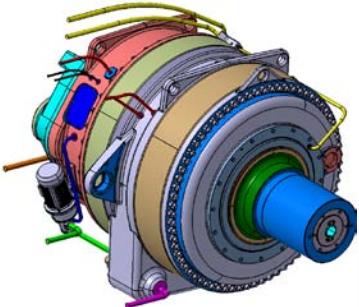
## ■ SMART Team Members

- *David Wilson, Jonathon Berg, Matt Barone, Josh Paquette, Wesley Johnson, Mark Rumsey, Jonathon White*

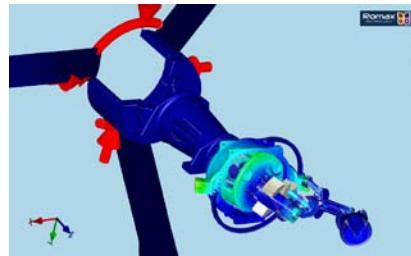


# Romax Technology

- Rotating machinery experts with 200 employees worldwide
- Boulder office dedicated to serving US customers for wind engineering



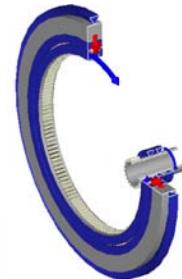
Gearbox Design



Drivetrain dynamics



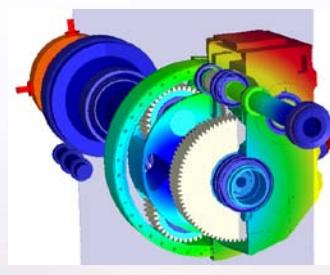
Pitch and Yaw System Design and Analysis



Instrumentation



Drivetrain inspections



Gear and bearing durability and vibration



- Contact: Ashley Crowther, VP Engineering – Wind

[ashley.crowther@romaxtech.com](mailto:ashley.crowther@romaxtech.com), +1 303 562 6064



Sandia National Laboratories

# *Outline*

- **Review of GRC & Active Aerodynamic blade Load Control**
- **Conclusions & Future Work**

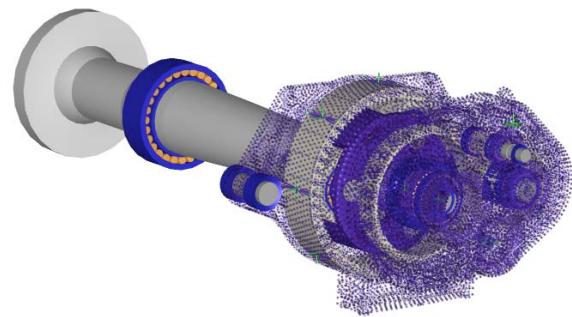


4



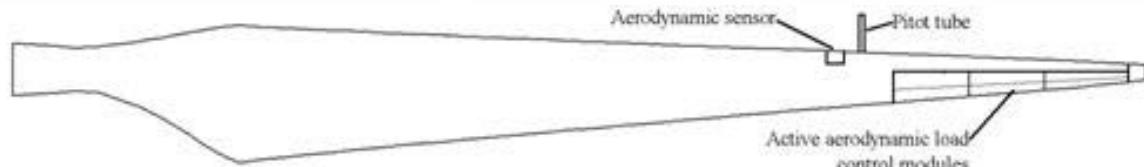
# *Motivation for Work*

- Industry has been plagued with numerous gearbox failures
- NREL established the Gearbox Reliability Collaborative to address this issue
  - heavily instrumented gearbox
  - extremely detailed gearbox model
  - model validated against experimental data
- Simulations reveal bearing loads quite sensitive to non-torque loading
  - main shaft bending
  - out of rotor plane moments
  - non-uniform wind loading



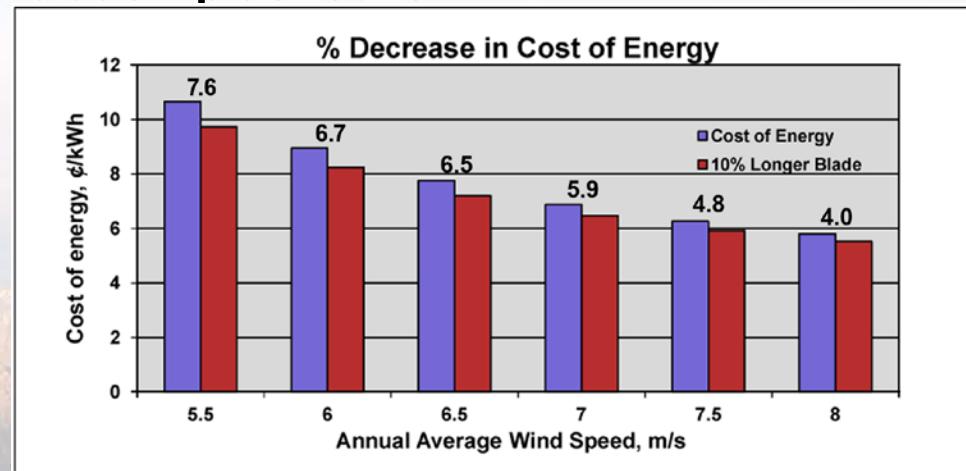
# *Impact of Active Load Control on COE*

- “20% by 2030” report: Decrease in blade fatigue loading will yield COE decrease
- Active Aerodynamic Load Control (AALC) investigated
  - sense local loads along blade
  - attenuate local loads with fast-acting distributed aero control surfaces



## ■ Simulation results

- controller designed to minimize blade-tip deflection
- reduce blade fatigue loads
- reduce turbine COE



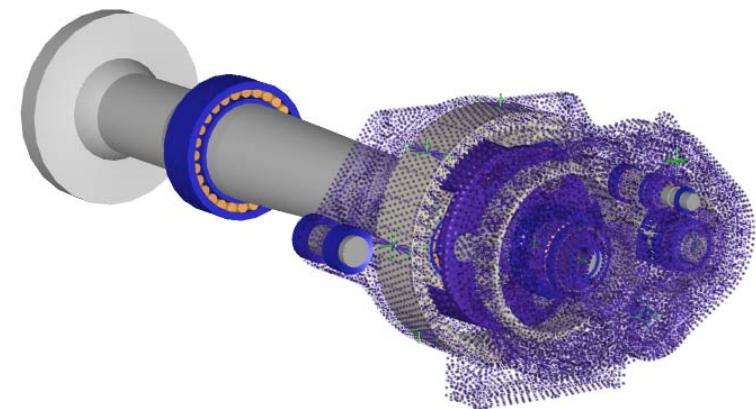
# *Preliminary work in 2010*

- AALC also reduces non-torque loading on drivetrain (Resor)
- Romax performed limited analysis of impact on gearbox
  - small change in gear stresses due to off-axis loading
  - larger changes in carrier bearing off-axis moments
  - reduction in magnitude of stress cycles on bearings
  - suspicion:
    - may decrease fatigue damage
    - may increase fatigue life
- Conclusions:
  - AALC may mitigate gearbox damage
  - more complete analysis is needed



# *Gearbox Model*

- Finite element representation of shafts
- Solid finite element representation
  - gearbox housing
  - gear blanks
  - planet carrier and torque arms
  - 6DOF spring connections for (elastomeric) trunnion mounts
- Semi-analytical formulations for gears and bearings
  - misalignment
  - area of contact under load
  - gear and bearing microgeometry
  - radial and axial clearances
  - preload and material properties



**Gearbox model**

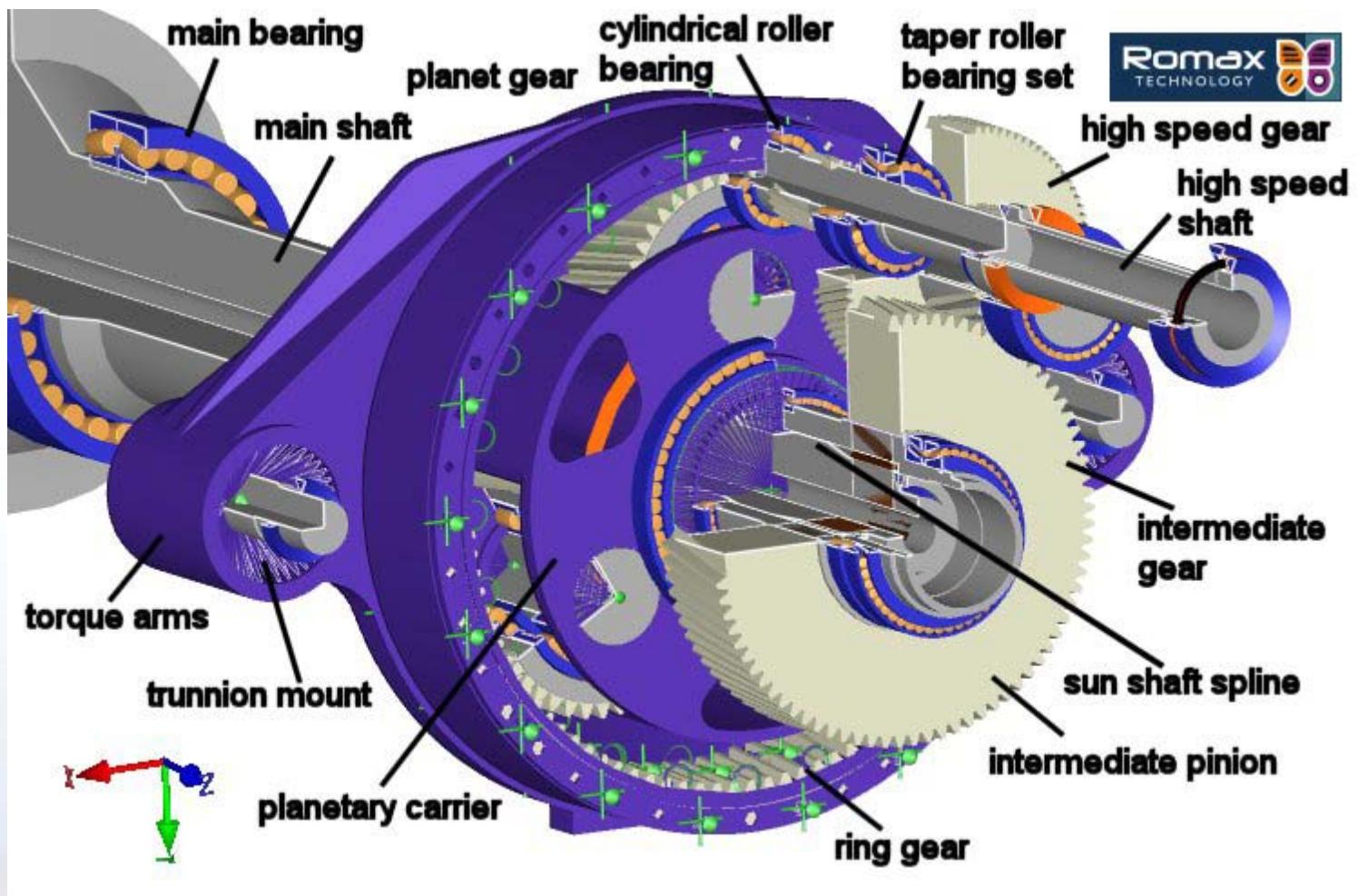


# *Current Drive Train Analysis*

- **GRC 750 Turbine**
- **Gearbox model validated against experimental loads data**
- **Extended to simulate drive train**
  - bedplate
  - hub
  - blade pitch system
- **Active pitch control system**
- **Detailed finite element modelling of all components**
- **AALC simulations on GRC 750 turbine model**
  - reduce blade root flap fatigue loads
- **Apply extreme and operating time-series loads to drivetrain**
- **Perform strength & fatigue analyses of components**



# GRC Gearbox Details



Model of GRC Gearbox



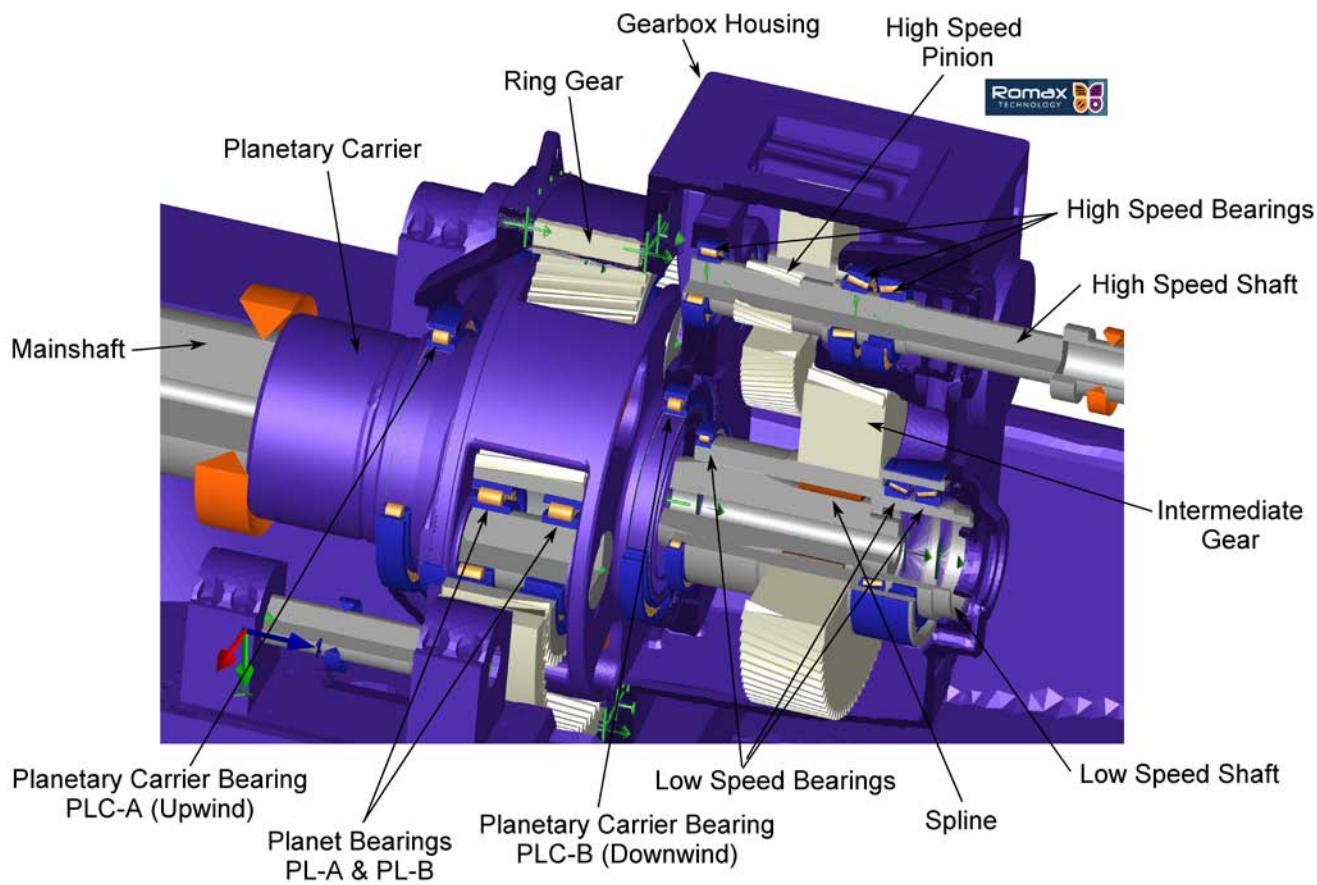
10

WINDPOWER 2011 Anaheim, CA May 23-25, 2011

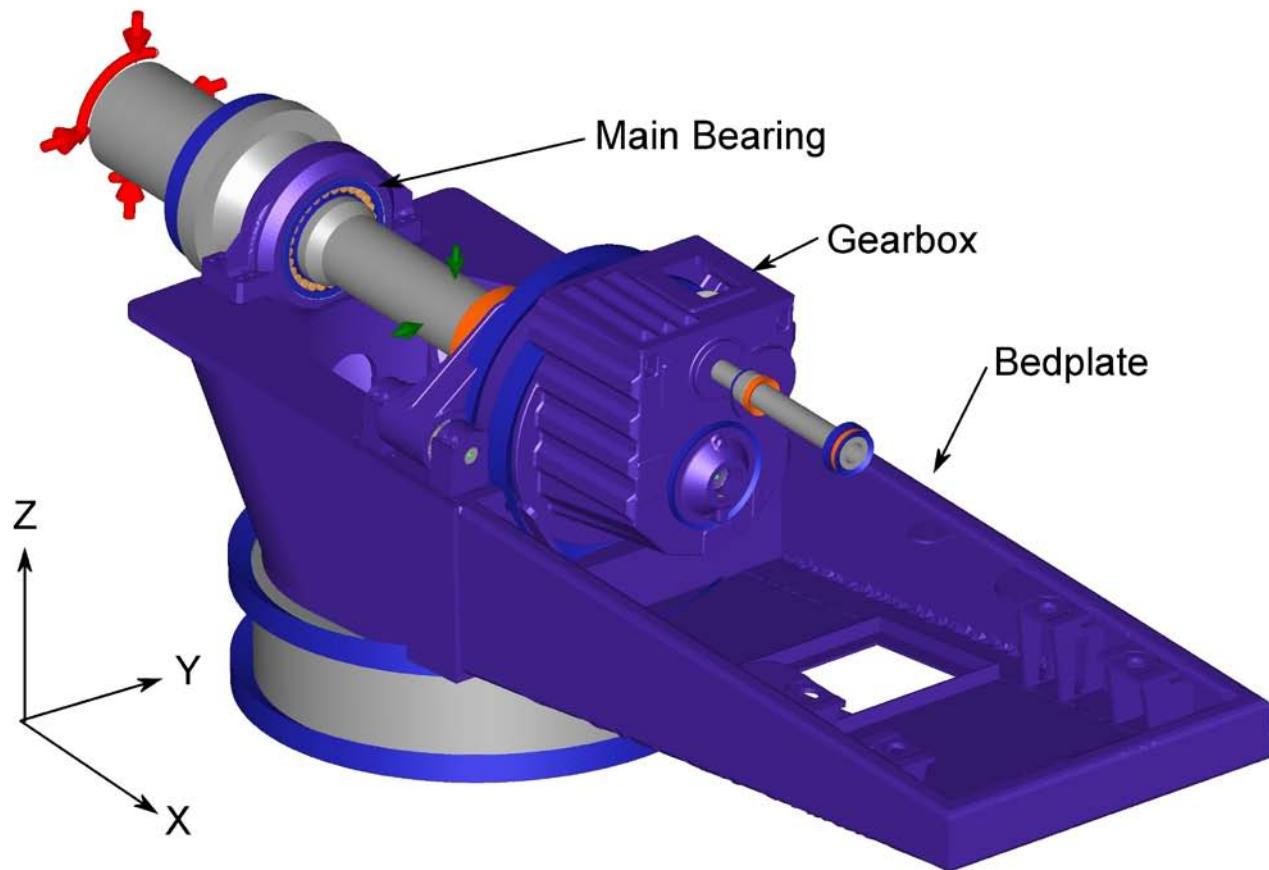


Sandia National Laboratories

# GRC Gearbox Details

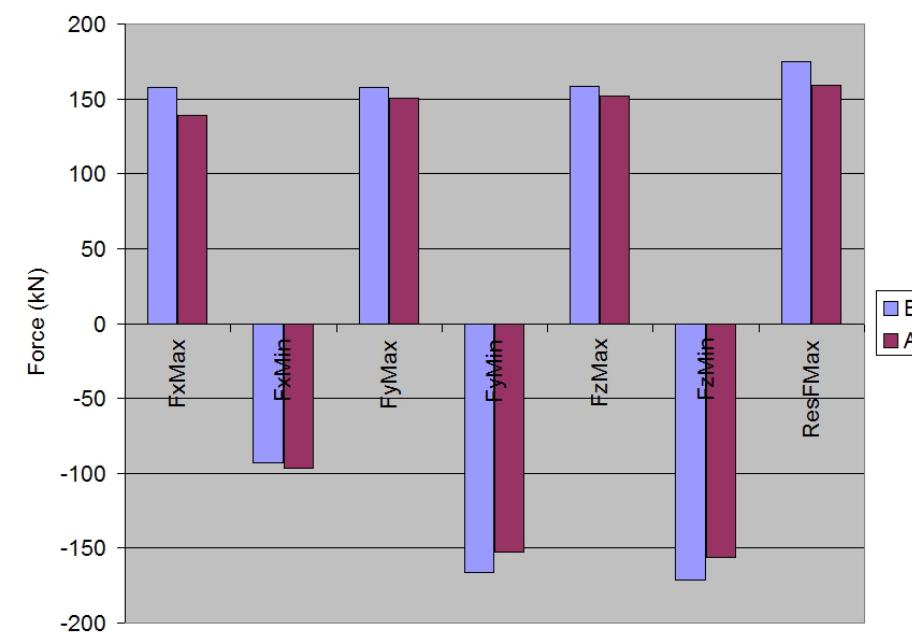


# GRC Drivetrain Axis Definition

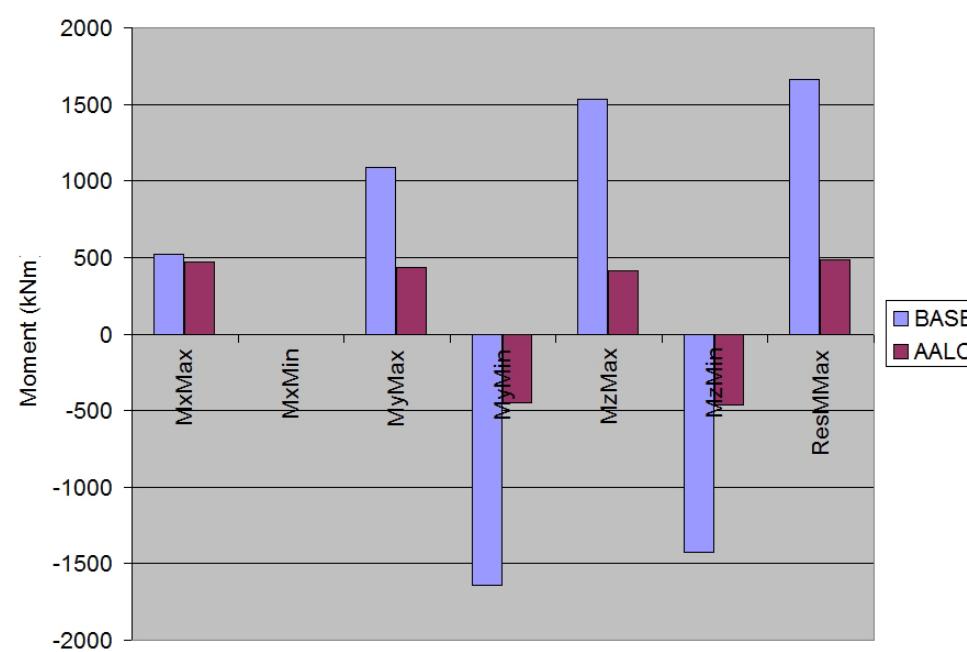


12

# AALC Impact on Hub Loading



Hub Forces

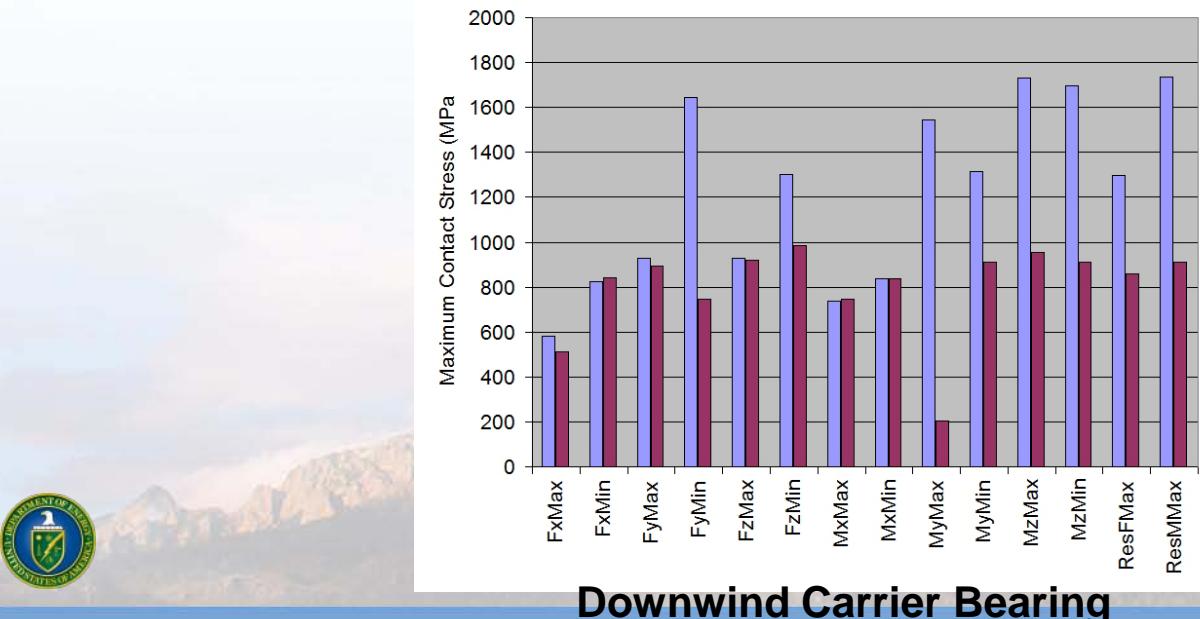
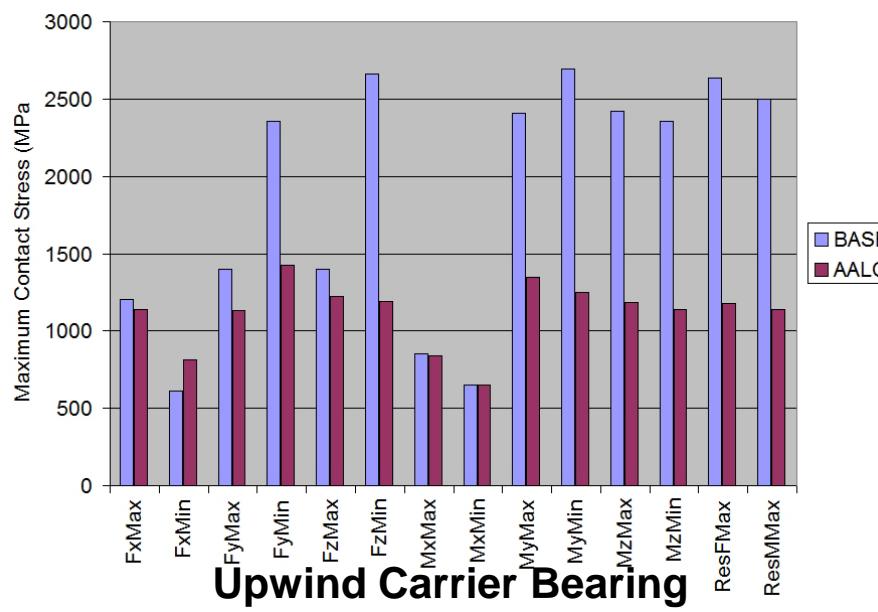
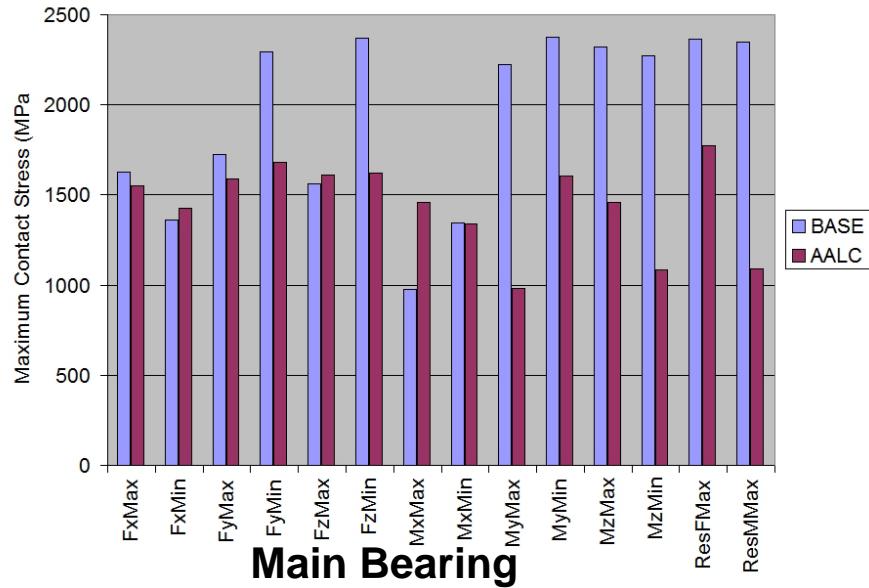


Hub Moments



Sandia National Laboratories

# AALC Impact on Bearing Moments



Sandia National Laboratories

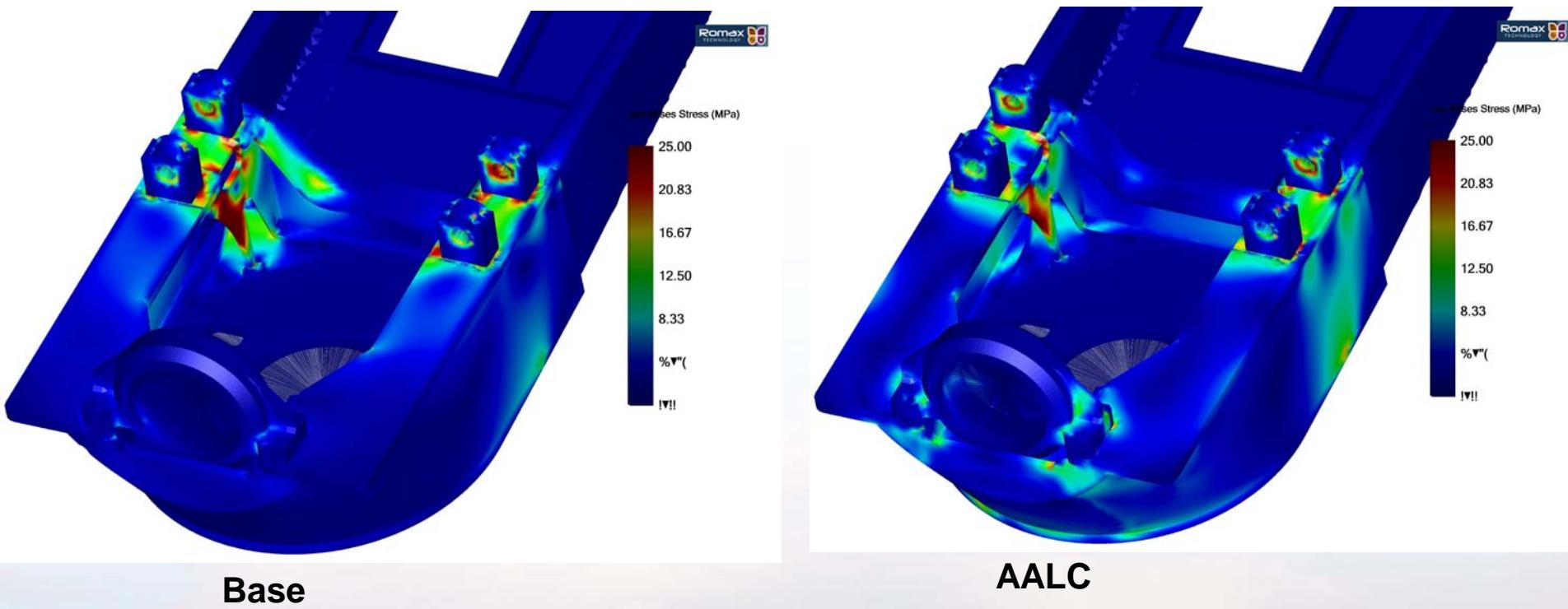
# *AALC Impact on Bearing Fatigue Damage*

| <b>Bearing</b>   | <b>Relative Change in Fatigue Damage due to<br/>AALC (ISO 281)</b> |
|------------------|--|
| Main             | -7%  |
| Upwind Carrier   | -32%   |
| Downwind Carrier | -16%   |



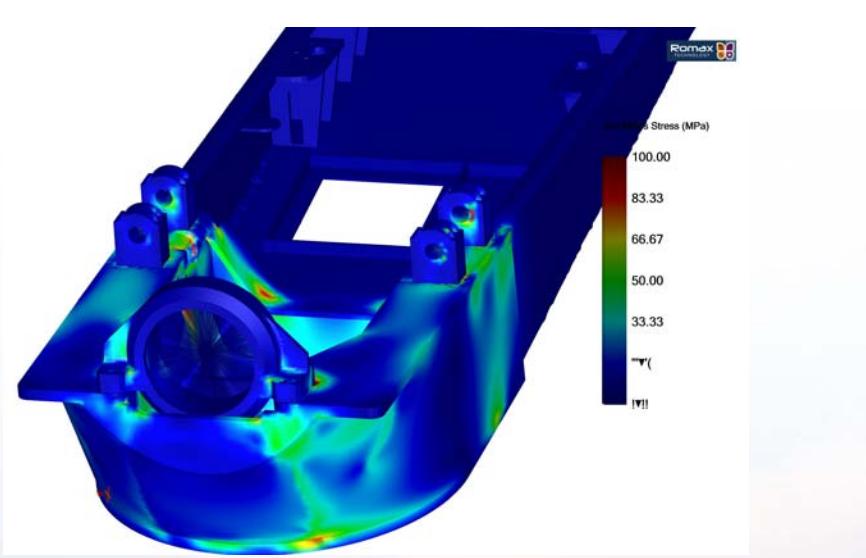
Sandia National Laboratories

# *AALC Impact on Extreme Bedplate Loads - $M_{xMax}$*

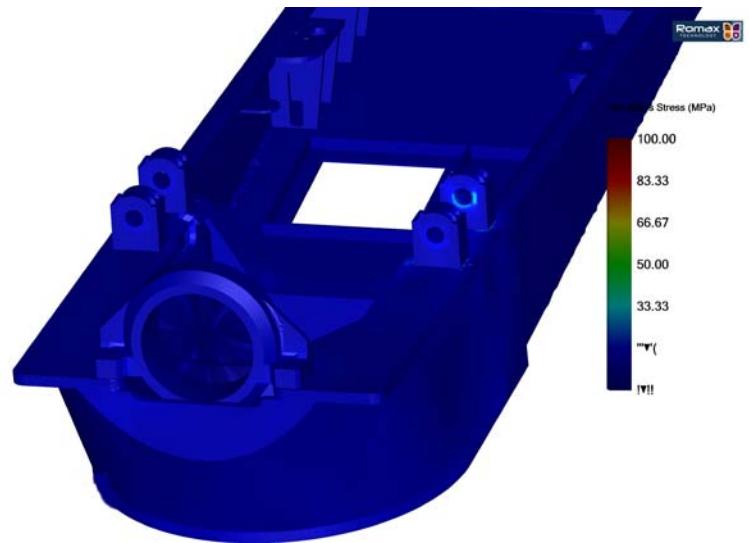


Sandia National Laboratories

# *AALC Impact on Extreme Bedplate Loads - $M_{yMax}$*



Base



AALC



Sandia National Laboratories

# *Summary*

- **Detailed computational model of drivetrain utilized to examine impact of AALC on drivetrain components.**
- **AALC significantly reduces the extreme loads on drivetrain components**
  - bearing static stresses for limiting cases reduced by as much as 50%
  - fatigue damage reduced between 7 and 32% for the load carrying bearings
  - extreme load bedplate non-torque stresses reduced
- **The greatest advantage for the turbine appears to be the reduction of the off-axis moments, which are often the design limiting loads for strength.**



# *Conclusions & Future Work*

## ■ Conclusions:

- AALC reduces off-axis drivetrain moments, which are often the design limiting loads for strength
- AALC has great potential to reduce ultimate and fatigue loads throughout the drivetrain of a turbine

## ■ Future Work:

- investigate impact on fatigue damage on other drivetrain components
- investigate impact of drivetrain damage reduction on turbine cost of energy
- investigate sensitivity of results to drivetrain details (different main shaft, gearbox and bedplate configurations) and turbine size



*Thank You*

**Questions?**



Sandia National Laboratories